

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
COMPREHENSIVE ELIGIB SVCS				65100200
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				0000000
SALARY RATE.....	9,411,468			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -MATCH	3,192,063			1000 2
OPERATIONS AND MAINT TF -FEDERL	9,367,763			2516 3

TOTAL POSITIONS.....	255.00			
TOTAL APPRO.....	12,559,826			
=====				
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND -MATCH	140,887			1000 2
OPERATIONS AND MAINT TF -FEDERL	830,376			2516 3

TOTAL APPRO.....	971,263			
=====				
EXPENSES				040000
GENERAL REVENUE FUND -MATCH	508,316			1000 2
OPERATIONS AND MAINT TF -FEDERL	1,684,145			2516 3

TOTAL APPRO.....	2,192,461			
=====				
OPERATING CAPITAL OUTLAY				060000
GENERAL REVENUE FUND -MATCH	8,755			1000 2
OPERATIONS AND MAINT TF -FEDERL	35,228			2516 3

TOTAL APPRO.....	43,983			
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>COMPREHENSIVE ELIGIB SVCS</u>				65100200
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND -MATCH	100,000			1000 2
OPERATIONS AND MAINT TF -FEDERL	150,000			2516 3
TOTAL APPRO.....	250,000			
G/A-CONTRACTED SERVICES				100778
GENERAL REVENUE FUND -MATCH	100			1000 2
RISK MANAGEMENT INSURANCE				103241
GENERAL REVENUE FUND -MATCH	127,770			1000 2
OPERATIONS AND MAINT TF -FEDERL	16,811			2516 3
TOTAL APPRO.....	144,581			
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND -MATCH	27,059			1000 2
OPERATIONS AND MAINT TF -FEDERL	79,934			2516 3
TOTAL APPRO.....	106,993			
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	255.00			
TOTAL ISSUE.....	16,269,207			
TOTAL SALARY RATE.....	9,411,468			

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>COMPREHENSIVE ELIGIB SVCS</u>				65100200
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION -				
FISCAL YEAR 2008-09				1001800
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -MATCH		9,374		1000 2
OPERATIONS AND MAINT TF -FEDERL		27,517		2516 3
TOTAL APPRO.....		36,891		
ADJUSTMENT TO STATE LIFE AND				
DISABILITY INSURANCE CONTRIBUTION				
RATES - FISCAL YEAR 2008-09				1001910
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -MATCH		997-		1000 2
OPERATIONS AND MAINT TF -FEDERL		2,925-		2516 3
TOTAL APPRO.....		3,922-		
ANNUALIZATION OF ADMINISTERED				
FUNDS APPROPRIATIONS				26A0000
STATE HEALTH INSURANCE PREMIUM				
CONTRIBUTION - 10 MONTHS				
ANNUALIZATION				26A1800
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -MATCH		46,870		1000 2
OPERATIONS AND MAINT TF -FEDERL		137,585		2516 3
TOTAL APPRO.....		184,455		

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>COMPREHENSIVE ELIGIB SVCS</u>				65100200
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
ANNUALIZATION OF ADMINISTERED				26A0000
FUNDS APPROPRIATIONS				
LIFE AND DISABILITY INSURANCE				26A2000
REDUCTION - 6 MONTHS ANNUALIZATION				010000
SALARIES AND BENEFITS				
GENERAL REVENUE FUND -MATCH		997-		1000 2
OPERATIONS AND MAINT TF -FEDERL		2,925-		2516 3
TOTAL APPRO.....		3,922-		
PROGRAM OR SERVICE-LEVEL				3630000
INFORMATION TECHNOLOGY				
TECHNOLOGICAL NEEDS AND SUPPORT IN				36310C0
THE COMPREHENSIVE ELIGIBILITY				040000
SERVICES (CARES) PROGRAM				
EXPENSES				
GENERAL REVENUE FUND -MATCH		18,750	15,500	1000 2
OPERATIONS AND MAINT TF -FEDERL		56,250	46,500	2516 3
TOTAL APPRO.....		75,000	62,000	
OPERATING CAPITAL OUTLAY				060000
GENERAL REVENUE FUND -MATCH		2,000	2,000	1000 2
OPERATIONS AND MAINT TF -FEDERL		6,000	6,000	2516 3
TOTAL APPRO.....		8,000	8,000	
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND -MATCH		16,250	16,050	1000 2
OPERATIONS AND MAINT TF -FEDERL		48,750	48,150	2516 3
TOTAL APPRO.....		65,000	64,200	

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>COMPREHENSIVE ELIGIB SVCS</u>				65100200
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
PROGRAM OR SERVICE-LEVEL				
INFORMATION TECHNOLOGY				3630000
TECHNOLOGICAL NEEDS AND SUPPORT IN				
THE COMPREHENSIVE ELIGIBILITY				
SERVICES (CARES) PROGRAM				36310C0
TOTAL: TECHNOLOGICAL NEEDS AND SUPPORT IN				36310C0
THE COMPREHENSIVE ELIGIBILITY				
SERVICES (CARES) PROGRAM				
TOTAL ISSUE.....	148,000	134,200		

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? YES

Issue Title: Technological Needs And Support In The Comprehensive Eligibility Services (CARES) Program 36310C0

Summary: This issue requests \$37,000 in General Revenue and \$111,000 in Operations and Maintenance Trust Fund for the development of a software system allowing the Comprehensive Assessment and Review for Long-Term Care Services (CARES) assessment to be completed on mobile devices. These assessments could be completed without a network connection and the assessment information would be transferred to the Client Information Referral Tracking System (CIRTS) application when connectivity is established. This solution will reduce duplication of data entry and improve data accuracy as well as improve the productivity of CARES assessors.

Background: Elder Affairs performs functional assessments of clients applying for Medicaid long-term care services. The assessment information can be directly recorded in the department's software application (CIRTS) when network connectivity is established. These assessments are often conducted in client homes, nursing facilities, and hospitals.

Solution/Justification: This issue specifically requests funding for software and temporary staff augmentation to develop a mobile computing solution for assessment of persons seeking long term care services. This will allow the assessment form to be converted to an Adobe form, which then can be completed by CARES assessors, and then uploaded to the CIRTS system once back in the office. Currently, assessors use their mobile device to connect to CIRTS and enter the assessment information directly into CIRTS, however, cell phone connectivity required by "air-card" equipped mobile computers is not always available. In some facilities, the use of cellular devices is prohibited, because of interference with medical telemetry systems. Currently, in locations where connectivity is unavailable or prohibited, these assessments must be completed on paper and later entered into CIRTS.

The request is detailed below:

Expense	Total	Recurring
Adobe Forms Server Software	\$65,000	\$13,000
Adobe Extension (Software License)	\$10,000	

Contracted Services

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>COMPREHENSIVE ELIGIB SVCS</u>				65100200
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
PROGRAM OR SERVICE-LEVEL				
INFORMATION TECHNOLOGY				3630000
TECHNOLOGICAL NEEDS AND SUPPORT IN				
THE COMPREHENSIVE ELIGIBILITY				
SERVICES (CARES) PROGRAM				36310C0
Staff Augmentation	\$65,000	\$800		
Operating Capital Outlay				
Server to host software	\$8,000			
Total	\$148,000	\$13,800		

This solution will allow the assessment information to be captured without any hindrance and then automatically uploaded by the forms server. This solution will streamline the process and should increase each assessors productivity in performing additional assessments each year.

	Fund	Budget Entity	Amount	Activity #
Expenses (040000)	1000	65100200	18,750	ACT2000
Expenses (040000)	2516	65100200	56,250	ACT2000
Operating Capital Outlay (060000)	1000	65100200	2,000	ACT2000
Operating Capital Outlay (060000)	2516	65100200	6,000	ACT2000
Contracted Services (100777)	1000	65100200	16,250	ACT2000
Contracted Services (100777)	2516	65100200	48,750	ACT2000

TOTAL: LONG-TERM CARE				<u>1303.00.00.00</u>
BY FUND TYPE				
GENERAL REVENUE FUND	4,196,200	33,550		1000
TRUST FUNDS	12,434,509	100,650		2000
TOTAL POSITIONS.....	255.00			
TOTAL PROG COMP.....	16,630,709	134,200		
TOTAL SALARY RATE.....	9,411,468			

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	2,735,237			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND				
-STATE	361,957			1000 1
-MATCH	1,287,506			1000 2
TOTAL GENERAL REVENUE FUND	1,649,463			1000
=====				
FEDERAL GRANTS TRUST FUND				
-FEDERL	1,575,281			2261 3
-RECPNT	9,419			2261 9
TOTAL FEDERAL GRANTS TRUST FUND	1,584,700			2261
=====				
OPERATIONS AND MAINT TF				
-FEDERL	616,422			2516 3
-RECPNT	158,125			2516 9
TOTAL OPERATIONS AND MAINT TF	774,547			2516
=====				
TOTAL POSITIONS.....	58.00			
TOTAL APPRO.....	4,008,710			
=====				
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND				
-STATE	37,893			1000 1
-MATCH	224,313			1000 2
TOTAL GENERAL REVENUE FUND	262,206			1000
=====				
ADMINISTRATIVE TRUST FUND				
-STATE	55,000			2021 1
FEDERAL GRANTS TRUST FUND				
-FEDERL	847,905			2261 3
OPERATIONS AND MAINT TF				
-FEDERL	140,507			2516 3
-RECPNT	65,000			2516 9
TOTAL OPERATIONS AND MAINT TF	205,507			2516
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
OTHER PERSONAL SERVICES				030000
TOTAL APPRO.....	1,370,618			
EXPENSES				040000
GENERAL REVENUE FUND -STATE	177,569			1000 1
-MATCH	564,950			1000 2
TOTAL GENERAL REVENUE FUND	742,519			1000
ADMINISTRATIVE TRUST FUND -STATE	8,049			2021 1
FEDERAL GRANTS TRUST FUND -FEDERL	857,557			2261 3
-RECPNT	9,000			2261 9
TOTAL FEDERAL GRANTS TRUST FUND	866,557			2261
OPERATIONS AND MAINT TF -FEDERL	382,991			2516 3
-RECPNT	82,431			2516 9
TOTAL OPERATIONS AND MAINT TF	465,422			2516
TOTAL APPRO.....	2,082,547			
OPERATING CAPITAL OUTLAY				060000
GENERAL REVENUE FUND -STATE	10,000			1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	5,000			2261 3
OPERATIONS AND MAINT TF -FEDERL	5,000			2516 3
TOTAL APPRO.....	20,000			
SPECIAL CATEGORIES				100000
AAS TRAINING & EDUCATION				100007
FEDERAL GRANTS TRUST FUND -FEDERL	119,493			2261 3

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				1000000
G/A-ALZ DISEASE PROJ/SRVC				100096
GENERAL REVENUE FUND -STATE	6,351,710			1000 1
=====				
G/A-ALZHEIMER/RESPITE SVCS				100250
GENERAL REVENUE FUND -STATE	7,016,454			1000 1
-MATCH	10,000			1000 2

TOTAL GENERAL REVENUE FUND	7,026,454			1000
=====				
TOTAL APPRO.....	7,026,454			
=====				
G/A-COMMUNITY CARE/ELDERLY				100547
GENERAL REVENUE FUND -STATE	38,071,577			1000 1
-MATCH	2,044,697			1000 2

TOTAL GENERAL REVENUE FUND	40,116,274			1000
=====				
TOBACCO SETTLEMENT TF -STATE	11,770,633			2122 1
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	277,928			2261 3
=====				
OPERATIONS AND MAINT TF -FEDERL	2,388,969			2516 3
=====				
TOTAL APPRO.....	54,553,804			
=====				
G/A-HOME ENERGY ASSISTANCE				100570
FEDERAL GRANTS TRUST FUND -FEDERL	838,994			2261 3
-RECPNT	2,132,767			2261 9

TOTAL FEDERAL GRANTS TRUST FUND	2,971,761			2261
=====				
TOTAL APPRO.....	2,971,761			
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				1000000
G/A-OLDER AMERICANS ACT				100604
GENERAL REVENUE FUND -MATCH		346,998		1000 2
FEDERAL GRANTS TRUST FUND -FEDERL		96,743,728		2261 3
TOTAL APPRO.....		97,090,726		
=====				
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND -MATCH		77,900		1000 2
ADMINISTRATIVE TRUST FUND -STATE		53,131		2021 1
FEDERAL GRANTS TRUST FUND -FEDERL		280,128		2261 3
GRANTS AND DONATIONS TF -STATE		22,700		2339 1
OPERATIONS AND MAINT TF -FEDERL		16,064		2516 3
TOTAL APPRO.....		449,923		
=====				
G/A-CONTRACTED SERVICES				100778
GENERAL REVENUE FUND -STATE		2,370,454		1000 1
-MATCH		796,510		1000 2
TOTAL GENERAL REVENUE FUND		3,166,964		1000
ADMINISTRATIVE TRUST FUND -STATE		31,397		2021 1
FEDERAL GRANTS TRUST FUND -FEDERL		7,317,099		2261 3
OPERATIONS AND MAINT TF -FEDERL		54,625		2516 3
-RECPNT		741,886		2516 9
TOTAL OPERATIONS AND MAINT TF		796,511		2516
TOTAL APPRO.....		11,311,971		
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
HOME/COMM SERVICES WAIVER				101555
GENERAL REVENUE FUND -MATCH	30,837,691			1000 2
TOBACCO SETTLEMENT TF -MATCH	8,000,000			2122 2
OPERATIONS AND MAINT TF -FEDERL	501,805			2516 3
-RECPNT	46,145,837			2516 9
TOTAL OPERATIONS AND MAINT TF	46,647,642			2516
TOTAL APPRO.....	85,485,333			
ALF WAIVER				101557
GENERAL REVENUE FUND -MATCH	10,662,762			1000 2
TOBACCO SETTLEMENT TF -MATCH	5,000,000			2122 2
OPERATIONS AND MAINT TF -FEDERL	196,767			2516 3
-RECPNT	17,270,350			2516 9
TOTAL OPERATIONS AND MAINT TF	17,467,117			2516
TOTAL APPRO.....	33,129,879			
ALZHEIMER'S MED WAIVER				101560
GENERAL REVENUE FUND -MATCH	2,236,001			1000 2
OPERATIONS AND MAINT TF -RECPNT	2,821,408			2516 9
TOTAL APPRO.....	5,057,409			
G/A-LOCAL SVCS PROGRAMS				102011
GENERAL REVENUE FUND -STATE	7,032,833			1000 1

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
RISK MANAGEMENT INSURANCE				103241
GENERAL REVENUE FUND -MATCH		14,599		1000 2
FEDERAL GRANTS TRUST FUND -FEDERL		2,319		2261 3
TOTAL APPRO.....		16,918		
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND -STATE		9,466		1000 1
-MATCH		187		1000 2
TOTAL GENERAL REVENUE FUND		9,653		1000
FEDERAL GRANTS TRUST FUND -FEDERL		12,598		2261 3
OPERATIONS AND MAINT TF -FEDERL		4,707		2516 3
TOTAL APPRO.....		26,958		
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....		58.00		
TOTAL ISSUE.....		318,107,047		
TOTAL SALARY RATE.....		2,735,237		
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION -				
FISCAL YEAR 2008-09				1001800
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE		809		1000 1
-MATCH		2,877		1000 2
TOTAL GENERAL REVENUE FUND		3,686		1000
FEDERAL GRANTS TRUST FUND -FEDERL		3,519		2261 3
-RECPNT		21		2261 9
TOTAL FEDERAL GRANTS TRUST FUND		3,540		2261

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION -				
FISCAL YEAR 2008-09				1001800
SALARIES AND BENEFITS				010000
OPERATIONS AND MAINT TF	-FEDERL	1,377		2516 3
	-RECPNT	353		2516 9
TOTAL OPERATIONS AND MAINT TF		1,730		2516
TOTAL APPRO.....		8,956		
ADJUSTMENT TO STATE LIFE AND				
DISABILITY INSURANCE CONTRIBUTION				
RATES - FISCAL YEAR 2008-09				1001910
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	-STATE	144-		1000 1
	-MATCH	512-		1000 2
TOTAL GENERAL REVENUE FUND		656-		1000
FEDERAL GRANTS TRUST FUND	-FEDERL	626-		2261 3
	-RECPNT	4-		2261 9
TOTAL FEDERAL GRANTS TRUST FUND		630-		2261
OPERATIONS AND MAINT TF	-FEDERL	245-		2516 3
	-RECPNT	63-		2516 9
TOTAL OPERATIONS AND MAINT TF		308-		2516
TOTAL APPRO.....		1,594-		

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF OTHER PERSONAL				
SERVICES (OPS) STAFF BETWEEN				
BUDGET ENTITIES - DEDUCT				160F010
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND -MATCH		28,405-		1000 2
FEDERAL GRANTS TRUST FUND -FEDERL		126,420-		2261 3
TOTAL APPRO.....		154,825-		
EXPENSES				040000
GENERAL REVENUE FUND -STATE		40,680-		1000 1
TOTAL: REALIGNMENT OF OTHER PERSONAL				160F010
SERVICES (OPS) STAFF BETWEEN				
BUDGET ENTITIES - DEDUCT				
TOTAL ISSUE.....		195,505-		

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of staff between budget entities Deduct - 160F010

Summary: This issue requests a transfer of Other Personal Services (OPS) positions and related expenses from the Home and Community Services Budget Entity to the Executive Direction and Support Services Budget Entity.

Background: It has been determined that due to realignment of organizational structure these OPS positions and the associated expenses need to be transferred from the Home and Community Service Budget Entity to the Executive Direction and Support Services Budget Entity. A budget amendment was submitted and approved transferring these OPS positions between budget entities (Agency #09-006, EOG #Q0021).

Solution/Justification: This issue requests the transfer of OPS positions and the related expense budget from the Home and Community Services Budget Entity to the Executive Direction and Support Services Budget Entity be made permanent. The offset to this issue is 160F020.

	FUND	Budget Entity	Program Component	Amount	Activity #
OPS (030000)	1000	65100400	1303000000	(28,405)	ACT4500

	COL A03	COL A04	COL A05			
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ			
	FY 2009-10	FY 2009-10	FY 2009-10			
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
HOME & COMMUNITY SERVICES						65100400
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR						
ESTIMATED EXPENDITURES						1600000
REALIGNMENT OF OTHER PERSONAL						
SERVICES (OPS) STAFF BETWEEN						
BUDGET ENTITIES - DEDUCT						160F010
OPS (030000)	2261	65100400	1303000000	(126,420)	ACT4500	
Expenses (040000)	1000	65100400	1303000000	(40,680)	ACT4500	
OPS (030000)	1000	65100600	1602000000	28,405	ACT0090	
OPS (030000)	2261	65100600	1602000000	126,420	ACT0090	
Expenses (040000)	1000	65100600	1602000000	40,680	ACT0090	

TRANSFER OF EXPENSES CATEGORY TO						
CONTRACTED SERVICES CATEGORY -						
DEDUCT						160F030
EXPENSES						040000
GENERAL REVENUE FUND	-MATCH	37,500-				1000 2
OPERATIONS AND MAINT TF	-FEDERL	37,500-				2516 3
TOTAL APPRO.....		75,000-				

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Expense to Contracted Services Category - Deduct - 160F030

This issue contains narrative for two separate budget amendments.

Home and Community Services (65100400)

Summary: The Department of Elder Affairs (DOEA) administers the Medicaid Aged and Disabled Adult Waiver (ADA), which is funded through the Home and Community Based Services Waiver category. The Consumer-Directed Care Plus Program (CDC+) is an alternative service delivery model for participants who receive ADA waiver service funding. DOEA is requesting continuation of a 2008-2009 budget amendment that transferred \$75,000 in recurring funds in Expense category to the contracted services category (100777) to provide support, maintenance and host the CDC+ web-based application and telephony system. This request is for \$37,500 General Revenue and \$37,500 Operations and Maintenance Trust Fund.

Background: A fiscal year 2008-2009 budget amendment was submitted and approved transferring expenses to contracted services (Agency Log Number 09-007, EOG #B7029). That amendment included non-recurring and recurring items but this

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
TRANSFER OF EXPENSES CATEGORY TO				
CONTRACTED SERVICES CATEGORY -				
DEDUCT				160F030

request is only for the recurring portion in the amount \$75,000. The department requests to continue the services provided for the development of the CDC+ org web site. Consumer-Directed Care Plus (CDC+) participants receive a monthly budget from ADA waiver funds to direct their own long-term care services. CDC+ consumers may hire family members or friends as providers, consumers decide when they want their services, and how much they will pay for those services. Like ADA participants, CDC+ consumers are older persons and disabled individuals assessed as frail, functionally impaired, and at risk of nursing home placement.

As the Fiscal/Employer Agent for the CDC+ program, the department has developed a claims processing system and contracts with a subagent for payroll and services and goods. The department maintains a web-based system for consumers to manage their budgets online as well as submit timesheets and invoices. Consumers who do not have access to the online system also have the option of submitting their timesheets and invoices using the telephony system.

This request is needed because more ADA waiver consumers want to direct their own services and CDC+ has proven to be as cost effective as ADA waiver services. In fact, CDC+ has the potential to be even more cost effective than traditional services as CDC+ consumers have the ability to negotiate employee pay, and are not held to Medicaid rates, which often results in consumers receiving more service units. The offset to this issue code is 160F040.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly.

	Fund	Budget Entity	Amount	Activity #
Expenses (040000)	1000	65100400	(37,500)	ACT4500
Expenses (040000)	2516	65100400	(37,500)	ACT4500
Contracted Services (100777)	1000	65100400	37,500	ACT4500
Contracted Services (100777)	2516	65100400	37,500	ACT4500

Office of Public Guardianship (65101000)

Summary: This issue requests the transfer of Expense to Contracted Services Category within Consumer Advocate Services budget entity, for the Public Guardianship Unit.

Background: In 2008-2009 budget amendment #09-002, EOG #B7001, was submitted and approved transferring Expense to Contracted Services. This budget amendment was necessary to ensure the continuation of services to incapacitated clients. The previous Public Guardian for Pasco County had resigned her position and the contract had been assigned to Aging Solutions, Inc.

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
TRANSFER OF EXPENSES CATEGORY TO				
CONTRACTED SERVICES CATEGORY -				
DEDUCT				160F030

Solution/Justification: This issue requests the transfer of funds from Expense to Contracted Services. These funds will assist with the new appointment. The offset to this issue is 160F040.

	FUND	Budget Entity	Program Component	Amount	Activity #
Expense (040000)	1000	65101000	1304000000	(10,000)	ACT1200
Public Guardianship					
Contracted Services (100633)	1000	65101000	1304000000	10,000	ACT1200

TRANSFER OF EXPENSES CATEGORY TO					
CONTRACTED SERVICES CATEGORY - ADD					160F040
SPECIAL CATEGORIES					100000
CONTRACTED SERVICES					100777
GENERAL REVENUE FUND	-MATCH	37,500			1000 2
OPERATIONS AND MAINT TF	-FEDERL	37,500			2516 3
TOTAL APPRO.....		75,000			

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Expense to Contracted Services Category - Add - 160F040

This issue contains narrative for two separate budget amendments.

Home and Community Services (65100400)

Summary: The Department of Elder Affairs (DOEA) administers the Medicaid Aged and Disabled Adult Waiver (ADA), which is funded through the Home and Community Based Services Waiver category. The Consumer-Directed Care Plus Program (CDC+) is an alternative service delivery model for participants who receive ADA waiver service funding. DOEA is requesting continuation of a 2008-2009 budget amendment that transferred \$75,000 in recurring funds in Expense category to the contracted services category (100777) to provide support, maintenance and host the CDC+ web-based application and telephony system. This request is for \$37,500 General Revenue and \$37,500 Operations and Maintenance Trust Fund.

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
TRANSFER OF EXPENSES CATEGORY TO				
CONTRACTED SERVICES CATEGORY - ADD				160F040

Background: A fiscal year 2008-2009 budget amendment was submitted and approved transferring expenses to contracted services (Agency Log Number 09-007, EOG #B7029). That amendment included non-recurring and recurring items but this request is only for the recurring portion in the amount \$75,000. The department requests to continue the services provided for the development of the CDC+ org web site. Consumer-Directed Care Plus (CDC+) participants receive a monthly budget from ADA waiver funds to direct their own long-term care services. CDC+ consumers may hire family members or friends as providers, consumers decide when they want their services, and how much they will pay for those services. Like ADA participants, CDC+ consumers are older persons and disabled individuals assessed as frail, functionally impaired, and at risk of nursing home placement.

As the Fiscal/Employer Agent for the CDC+ program, the department has developed a claims processing system and contracts with a subagent for payroll and services and goods. The department maintains a web-based system for consumers to manage their budgets online as well as submit timesheets and invoices. Consumers who do not have access to the online system also have the option of submitting their timesheets and invoices using the telephony system.

This request is needed because more ADA waiver consumers want to direct their own services and CDC+ has proven to be as cost effective as ADA waiver services. In fact, CDC+ has the potential to be even more cost effective than traditional services as CDC+ consumers have the ability to negotiate employee pay, and are not held to Medicaid rates, which often results in consumers receiving more service units. The offset to this issue code is 160F030.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly.

	Fund	Budget Entity	Amount	Activity #
Expenses (040000)	1000	65100400	(37,500)	ACT4500
Expenses (040000)	2516	65100400	(37,500)	ACT4500
Contracted Services (100777)	1000	65100400	37,500	ACT4500
Contracted Services (100777)	2516	65100400	37,500	ACT4500

Office of Public Guardianship (65101000)

Summary: This issue requests the transfer of Expense to Contracted Services Category within Consumer Advocate Services budget entity, for the Public Guardianship Unit.

Background: In 2008-2009 budget amendment #09-002, EOG #B7001, was submitted and approved transferring Expense to Contracted Services. This budget amendment was necessary to ensure the continuation of services to incapacitated

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
TRANSFER OF EXPENSES CATEGORY TO				
CONTRACTED SERVICES CATEGORY - ADD				160F040

clients. The previous Public Guardian for Pasco County had resigned her position and the contract had been assigned to Aging Solutions, Inc.

Solution/Justification: This issue requests the transfer of funds from Expense to Contracted Services. These funds will assist with the new appointment. The offset to this issue is 160F030.

	FUND	Budget	Entity	Program Component	Amount	Activity #
Expense (040000)	1000	65101000		1304000000	(10,000)	ACT1200
Public Guardianship						
Contracted Services (100633)	1000	65101000		1304000000	10,000	ACT1200

REALIGNMENT OF STAFF BETWEEN BUDGET						
ENTITIES - DEDUCT						160F230
SALARY RATE						000000
SALARY RATE.....		73,000-				
		=====	=====	=====		
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND	-MATCH	1.00-				
			37,879-			1000 2
		=====	=====	=====		
EXPENSES						040000
GENERAL REVENUE FUND	-MATCH		5,085-			
		=====	=====	=====		1000 2
TOTAL: REALIGNMENT OF STAFF BETWEEN BUDGET						160F230
ENTITIES - DEDUCT						
TOTAL POSITIONS.....		1.00-				
TOTAL ISSUE.....			42,964-			
TOTAL SALARY RATE.....		73,000-				
		=====	=====	=====		

COL A03		COL A04		COL A05		CODES
AGY REQUEST	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ	
FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
HOME & COMMUNITY SERVICES						65100400
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR						
ESTIMATED EXPENDITURES						1600000
REALIGNMENT OF STAFF BETWEEN BUDGET						
ENTITIES - DEDUCT						160F230

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO

Title: Realignment of Staff Between Budget Entities Deduct - 160F230

Summary: This issue requests the continuation of budget amendment (09-012, EOG#Q0025) which transfers a position, rate and budget from Home and Community Services to Executive Direction and Support Services.

Background: The position (#000145) reports to the supervisor of the Division of Internal and External Affairs and supervises the Planning and Evaluation Bureau under the Executive Direction and Support Services budget entity. Inadvertently, the position and budget was not moved as a part of the 2007-08 fiscal year reorganization request (08-019, EOG#00106). Budget Amendment (09-012, EOG#Q0025) was submitted and approved during this fiscal year transferring position, rate and budget.

Solution/Justification: This issue will properly place the position, and associated budget with the unit it supervises. The offset to this issue is 160F230.

	RATE	FTE
Home and Community Services (65100400)	(73,000)	(1.00)
Executive Direction/Support Services (65100600)	73,000	1.00

	Fund	Budget Entity	Amount	Activity#
Home and Community Services (010000)	1000	65100400	(37,879)	ACT4500
Executive Direction/Support Services (010000)	1000	65100600	37,879	ACT0090
Home and Community Services (040000)	1000	65100400	(5,085)	ACT4500
Executive Direction/Support Services (040000)	1000	65100600	5,085	ACT0090

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF STAFF BETWEEN BUDGET				
ENTITIES - DEDUCT				160F230

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
8219 RESEARCH AND PLANNING DIRECTOR							
C0145 001	1.00-	73,000-		22,840-	95,840-	0.00	95,840-
TOTALS FOR ISSUE BY FUND							
1000 GENERAL REVENUE FUND							95,840-
	1.00-	73,000-		22,840-	95,840-		95,840-
OTHER SALARY AMOUNT							
1000 GENERAL REVENUE FUND							57,961
							37,879-

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
HOME & COMMUNITY SERVICES							65100400
HEALTH AND HUMAN SERVICES							13
LONG-TERM CARE							<u>1303.00.00.00</u>
NONRECURRING EXPENDITURES							2100000
ALZHEIMER'S DISEASE PROJECTS/ SERVICES							2103042
SPECIAL CATEGORIES							100000
G/A-ALZ DISEASE PROJ/SRVC							100096
GENERAL REVENUE FUND -STATE	340,000-						1000 1
LOCAL SERVICES PROGRAMS							2103047
SPECIAL CATEGORIES							100000
G/A-LOCAL SVCS PROGRAMS							102011
GENERAL REVENUE FUND -STATE	540,000-						1000 1
ANNUALIZATION OF ADMINISTERED FUNDS APPROPRIATIONS							26A0000
STATE HEALTH INSURANCE PREMIUM CONTRIBUTION - 10 MONTHS							26A1800
ANNUALIZATION SALARIES AND BENEFITS							010000
GENERAL REVENUE FUND -STATE	4,045						1000 1
-MATCH	14,385						1000 2
TOTAL GENERAL REVENUE FUND	18,430						1000
FEDERAL GRANTS TRUST FUND -FEDERL	17,595						2261 3
-RECPNT	105						2261 9
TOTAL FEDERAL GRANTS TRUST FUND	17,700						2261
OPERATIONS AND MAINT TF -FEDERL	6,885						2516 3
-RECPNT	1,765						2516 9
TOTAL OPERATIONS AND MAINT TF	8,650						2516
TOTAL APPRO.....	44,780						

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
ANNUALIZATION OF ADMINISTERED				26A0000
FUNDS APPROPRIATIONS				
LIFE AND DISABILITY INSURANCE				26A2000
REDUCTION - 6 MONTHS ANNUALIZATION				010000
SALARIES AND BENEFITS				
GENERAL REVENUE FUND	-STATE	144-		1000 1
	-MATCH	512-		1000 2
TOTAL GENERAL REVENUE FUND		656-		1000
FEDERAL GRANTS TRUST FUND	-FEDERL	626-		2261 3
	-RECPNT	4-		2261 9
TOTAL FEDERAL GRANTS TRUST FUND		630-		2261
OPERATIONS AND MAINT TF	-FEDERL	245-		2516 3
	-RECPNT	63-		2516 9
TOTAL OPERATIONS AND MAINT TF		308-		2516
TOTAL APPRO.....		1,594-		
COMMUNITY BASED SERVICES FOR THE				4100000
FRAIL ELDERLY				
COMBINING CATEGORY 100250 - G/A-				
ALZHEIMERS DISEASE RESPITE SVCS.				
INTO CATEGORY 100096 - G/A-				
ALZHEIMER'S DISEASE PROJECTS/SVCS.				4100020
SPECIAL CATEGORIES				100000
G/A-ALZ DISEASE PROJ/SRVC				100096
GENERAL REVENUE FUND	-STATE	7,016,454		1000 1
	-MATCH	10,000		1000 2
TOTAL GENERAL REVENUE FUND		7,026,454		1000
TOTAL APPRO.....		7,026,454		

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
COMBINING CATEGORY 100250 - G/A-				
ALZHEIMERS DISEASE RESPITE SVCS.				
INTO CATEGORY 100096 - G/A-				
ALZHEIMER'S DISEASE PROJECTS/SVCS.				4100020
SPECIAL CATEGORIES				100000
G/A-ALZHEIMER/RESPITE SVCS				100250
GENERAL REVENUE FUND	-STATE	7,016,454-		1000 1
	-MATCH	10,000-		1000 2
TOTAL GENERAL REVENUE FUND		7,026,454-		1000
TOTAL APPRO.....		7,026,454-		

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Issue Title: Combining Category 100250 G/A-Alzheimer's Disease Respite Services into Category 100096 G/A-Alzheimer's Disease Projects/Services - 4100020

Summary: The Department of Elder Affairs (DOEA) requests transferring appropriations in category 100250 G/A-Alzheimer's Disease Respite Services to Category 100096 G/A-Alzheimer's Disease Projects/Services. This request transfers \$7,026,454 General Revenue.

Background: Both categories contain appropriations designated as the Alzheimer's Disease Initiative Program. One category (100250 G/A-Alzheimer's Disease Respite Services) is specifically used for respite services, while the other category (100096 G/A-Alzheimer's Disease Projects/Services) is used for specifically name providers (usually through proviso) as well as the Memory Disorder Clinics.

Solution/Justification: Combining both categories into one, the G/A-Alzheimer's Disease Projects/Services, will make contracting for these services more efficient.

	Fund	Budget Entity	Amount	Activity #
G/A-Alzheimer's Disease Respite Services (100250)	1000	65100400	(7,026,454)	ACT4200
G/A-Alzheimer's Disease Projects/Services (100096)	1000	65100400	7,026,454	ACT4200

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
ALZHEIMER'S DISEASE INITIATIVE -				
FRAIL ELDERS WAITING FOR SERVICES				4100040
SPECIAL CATEGORIES				100000
G/A-ALZ DISEASE PROJ/SRVC				100096
GENERAL REVENUE FUND	-MATCH	187,885		1000 2

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Alzheimer's Disease Initiative (ADI) Frail Elders Waiting for Services - 4100040

Summary: The Department of Elder Affairs (DOEA) administers the Alzheimer's Disease Initiative (ADI), which is funded through the Grants and Aids - Alzheimer's Projects/Services category (100096). DOEA is requesting \$6,539,595 in ADI funds for fiscal year 2009-2010. This request represents an increase of \$187,885 in General Revenue from the fiscal year 2008-2009 appropriation of \$6,351,710.

Background: Alzheimer's Disease Initiative services are provided to the caregivers and individuals diagnosed or suspected of having probable Alzheimer's disease or other related memory disorders that interfere with activities of daily living. The services are designed to assist the recipients to remain in the least restrictive, cost effective environment most suitable to their needs for as long as possible.

During fiscal year 2007-2008, 2,446 elder Floridians received services through the ADI program. In September 2008, the department documented 290 very frail elders waiting for services. Very frail elders are individuals categorized as generally being cared for by other frail elders. More than half of them have caregivers that are in crisis. Also, more than half of the very frail elders are incontinent and more than a third suffer dementia. Dementia and incontinence are two clear indicators of nursing home risk.

The department is requesting funds to serve individuals who have been on the waiting list for twelve months or more. The current fiscal year's appropriation for the ADI program will not address the service needs of these 29 individuals who have been waiting for services for more than a year. These funds will allow these individuals to receive services such as, caregiver relief, model day care caregiver training and nutritional supplements.

The ADI program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services. The department estimates the average cost to serve a frail elder with ADI respite services is \$6,479 per year.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's goal to enable persons age 60 and older, their families and caregivers to experience a high quality of life through easy service access, home and community-based supports and long-term care options. Since FY 92-93, DOEA-administered

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
ALZHEIMER'S DISEASE INITIATIVE -				
FRAIL ELDERS WAITING FOR SERVICES				4100040

Alzheimer's Disease Initiative services have enabled individuals, caregivers and families to receive needed services without the loss of personal freedoms and the expenses associated with nursing home placement.

G/A	Alzheimer's Disease Projects/Services (100096)	Fund	Budget Entity	Amount	Activity #
		1000	65100400	\$187,885	ACT4200

ADULT PROTECTIVE SERVICES HIGH-RISK				4100050
ELDERS				100000
SPECIAL CATEGORIES				100547
G/A-COMMUNITY CARE/ELDERLY				
GENERAL REVENUE FUND	-STATE	1,500,000		1000 1

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Issue Title: Adult Protective Services High-Risk Elders - 4100050

Summary: The Department of Elder Affairs is requesting \$1,500,000 in General Revenue in the Community Care for the Elderly Program for the provision of home and community-based services for Florida's most vulnerable elders, elders who have been victims of abuse, neglect, exploitation, or self-neglect, to help them remain safely in their homes.

Background: Pursuant to section 430.205 (5)(a), Florida Statutes, the Department of Elder Affairs is statutorily mandated to give primary consideration for Community Care for the Elderly services to elders who are victims of abuse, neglect, exploitation or self-neglect referred by the Department of Children and Families' (DCF) Adult Protective Services (APS). "Primary consideration" means an assessment and services must commence within 72 hours after referral to the department for all victims identified as being at high risk of injury or death.

The average annual cost to serve these individuals is \$6,000 per client. These funds are used to stabilize the individual and provide necessary services to allow them to stay in their home. These services include but are not limited to, housing improvements, meals, skilled nursing and specialized medical equipment and supplies.

During state fiscal year 2007-2008, the number of high-risk elders who were victims of abuse, neglect exploitation or self-neglect in need of home and community-based services referred to DOEA by APS increased by 16% compared to the previous fiscal year (1,384 referrals in fiscal year 06-07 and 1,608 in 07-08). This increase would mean an additional

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>HOME & COMMUNITY SERVICES</u>							65100400
<u>HEALTH AND HUMAN SERVICES</u>							13
<u>LONG-TERM CARE</u>							<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE FRAIL ELDERLY							4100000
ADULT PROTECTIVE SERVICES HIGH-RISK ELDERS							4100050

250 referrals at a projected cost of \$1.5 million. The requested additional funds are needed to ensure this most vulnerable population receives services promptly without jeopardizing our ability to serve existing clients.

Solution/Justification: The department would like to take proactive steps to prepare for the expected increase in services needed for an increasing number of high-risk APS referrals. Additional funds in the Community Care for the Elderly program will ensure sufficient funds are available to serve this vulnerable population.

G/A	Community Care for the Elderly (100547)	Fund	Budget Entity	Amount	Activity#
		1000	65100400	\$1,500,000	ACT4500

HOME AND COMMUNITY BASED SERVICES FOR THE ELDERLY						4300000
HOME AND COMMUNITY BASED SERVICES WAIVER/MEDICAID AGED AND DISABLED ADULT WAIVER (ADA)						4300010
SPECIAL CATEGORIES						100000
HOME/COMM SERVICES WAIVER						101555
GENERAL REVENUE FUND -MATCH	1,813,908					1000 2
OPERATIONS AND MAINT TF -FEDERL	2,258,628					2516 3
TOTAL APPRO.....	4,072,536					

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Home and Community Services Home and Community Based Services Waiver / Medicaid Aged and Disabled Adult Waiver (ADA) -4300010

Summary: The Department of Elder Affairs (DOEA) administers the Medicaid Aged and Disabled Adult Waiver (ADA), which is funded through the Home and Community Based Services Waiver category. DOEA is requesting \$89,557,069 in total ADA waiver funds for fiscal year 2009-2010. This requests represents an increase of \$4,072,536 (\$1,813,908 \$ in General Revenue and \$2,258,628 in Operations and Maintenance Trust Fund) from the fiscal year 2008-2009 appropriation of \$85,485,333.

Background: ADA services are provided to older persons and disabled individuals assessed as frail, functionally

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				<u>1303.00.00.00</u>
HOME AND COMMUNITY BASED SERVICES FOR THE ELDERLY				4300000
HOME AND COMMUNITY BASED SERVICES WAIVER/MEDICAID AGED AND DISABLED ADULT WAIVER (ADA)				4300010

impaired, and at risk of nursing home placement. Individuals must be 60 years old or older and meet the same technical and financial criteria applied to individuals seeking Medicaid assistance for nursing home status. The services are designed to assist the recipient to remain in the community for as long as possible.

During fiscal year 2007-2008, 10,491 elder Floridians received services through the ADA waiver. With program enrollment suspended, the department estimates that approximately 10,145 total elder Floridians will receive ADA waiver services during the current fiscal year. As of September 2008, 8,225 ADA waiver clients are receiving services.

The total waitlist for ADA Waiver services as of September 2008 was 9,084 individuals. A total of 2,075 have been identified as being very frail and have a priority level score of 5 or higher. The department is requesting funds to serve 494 of the most frail who have been on the waiting list for twelve months or greater. (494 individuals x \$8,244 average yearly costs = \$4,072,536)

ADA waiver cost estimates are based on actual paid claims from December 2007 to June 2008. Specifically for the ADA waiver, the projected period expenditures are based on the average incurred cost per client (derived from actual Medicaid paid claims from December 2007 to June 2008) multiplied by the number of high risk individuals/slots. This level represents only those individuals with higher assessed frailty that would require nursing home placement.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan goal to enable persons age 60 and older, their families and caregivers to experience a high quality of life through easy service access, home and community-based supports and long-term care options. When considering the savings, the ADA waiver saves nearly \$38,000 per year for each client diverted.

	Fund	Budget Entity	Amount	Activity #
Home and Community Based Services Waiver (101555)	1000	65100400	\$1,813,908	ACT4500
Home and Community Based Services Waiver (101555)	2516	65100400	\$2,258,628	ACT4500

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
HOME AND COMMUNITY BASED SERVICES				
FOR THE ELDERLY				4300000
ASSISTED LIVING FACILITY WAIVER /				
MEDICAID ASSISTED LIVING FOR THE				
FRAIL ELDERLY WAIVER (ALE)				4300020
SPECIAL CATEGORIES				100000
ALF WAIVER				101557
GENERAL REVENUE FUND	-MATCH	224,225		1000 2
OPERATIONS AND MAINT TF	-FEDERL	279,199		2516 3
TOTAL APPRO.....		503,424		

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Home and Community Services Assisted Living Facility Waiver / Medicaid Assisted Living for the Frail Elderly Waiver (ALE)- 4300020

Summary: The Department of Elder Affairs (DOEA) administers the Medicaid Assisted Living for the Frail Elderly Waiver (ALE), which is funded through the Assisted Living Facility Waiver category. DOEA is requesting \$33,633,303 in total ALE waiver funds for fiscal year 2008-2009. This requests represents an increase of \$503,424 (\$224,225 General Revenue and \$279,199 Operations and Maintenance Trust Fund) from the fiscal year 2008-2009 appropriation of \$33,129,879.

Background: ALE provides assisted living facility services to eligible elders at risk of nursing home placement. The program serves clients age 60 or older who are at risk of nursing home placement and meet additional specific functional criteria. Depending on the individual level of need of the recipient, appropriate services are made available. This program includes three services: assisted living, case management and incontinence supplies.

During fiscal year 2007-2008, 3,107 elder Floridians received services through the ALE waiver. The department estimates that approximately 3,897 elder Floridians will receive ALE waiver services during the current fiscal year.

The total waitlist for ALE Waiver services as of September 2008 was 1,891 individuals. A total of 223 have been identified as being very frail and have a priority level score of 5 or higher. The department is requesting funds to serve 48 of the most frail who have been on the waiting list for twelve months or greater. (48 individuals x \$10,488 average yearly costs = \$503,424)

ALE waiver cost estimates are based on actual paid claims from December 2007 to June 2008. Specifically for the ALE waiver, the projected period expenditures are based on the average incurred cost per client (derived from actual Medicaid paid claims from December 2007 to June 2008) multiplied by the number of high risk individuals/slots. This level represents only those individuals with higher assessed frailty who would require nursing home placement.

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
HOME AND COMMUNITY BASED SERVICES				
FOR THE ELDERLY				4300000
ASSISTED LIVING FACILITY WAIVER /				
MEDICAID ASSISTED LIVING FOR THE				
FRAIL ELDERLY WAIVER (ALE)				4300020

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan goal to enable persons age 60 and older, their families and caregivers to experience a high quality of life through easy service access, home and community-based supports and long-term care options. When considering the savings, the ALE waiver saves nearly \$36,600 per year for each client diverted.

	Fund	Budget Entity	Amount	Activity #
Assisted Living Facility Waiver (101557)	1000	65100400	\$224,225	ACT4500
Assisted Living Facility Waiver (101557)	2516	65100400	\$279,199	ACT4500

TRANSFERRING RECURRING MEMBER				
PROJECTS IN G/A-CONTRACTED SERVICES				
CATEGORY TO THE G/A-LOCAL SERVICES				
PROGRAMS CATEGORY - DEDUCT				4300030
SPECIAL CATEGORIES				100000
G/A-CONTRACTED SERVICES				100778
GENERAL REVENUE FUND	-STATE	1,075,924-		1000 1

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Transferring Recurring Member Projects In G/A-Contracted Services Category to the G/A-Local Services
 Program Category Deduct - 4300030

Summary: The Department of Elder Affairs (DOEA) requests transferring a portion of the budget in category 100778 G/A-Contracted Services to Category 102011 G/A-Local Services Program. This request transfers \$1,075,924 General Revenue.

Background: The Local Services Programs provide additional funding to expand long-term care alternatives to enable elderly people to obtain and maintain a quality of life in their own homes and avoid being placed in nursing homes. Planning and Service Areas (PSA's) 9,10 and 11 will provide funding for projects previously named in proviso: Southwest Social Services, Lippman Senior Center/Austin Hepburn Senior Mini Center-Broward County, Mt. Sinai Medical Center-Elderly House Call Program, Transportation Services for the Elderly and Disabled-Palm Beach County.

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
HOME AND COMMUNITY BASED SERVICES				
FOR THE ELDERLY				4300000
TRANSFERRING RECURRING MEMBER				
PROJECTS IN G/A-CONTRACTED SERVICES				
CATEGORY TO THE G/A-LOCAL SERVICES				
PROGRAMS CATEGORY - DEDUCT				4300030

Solution/Justification: This issue will ensure that all similar elder specific projects are appropriated in the same category.

	Fund	Budget Entity	Amount	Activity #
G/A-Contracted Services (100778)	1000	65100400	(1,075,924)	ACT4400
G/A-Local Services Program (102011)	1000	65100400	1,075,924	ACT4400

TRANSFERRING RECURRING MEMBER				
PROJECTS IN G/A-CONTRACTED SERVICES				
CATEGORY TO THE G/A-LOCAL SERVICES				
PROGRAM CATEGORY - ADD				4300040
SPECIAL CATEGORIES				100000
G/A-LOCAL SVCS PROGRAMS				102011
GENERAL REVENUE FUND	-STATE	1,075,924		1000 1

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Transferring Recurring Member Projects In G/A-Contracted Services Category to the G/A-Local Services Program Category Add - 4300040

Summary: The Department of Elder Affairs (DOEA) requests transferring a portion of the budget in category 100778 G/A-Contracted Services to Category 102011 G/A-Local Services Program. This request transfers \$1,075,924 General Revenue.

Background: The Local Services Programs provide additional funding to expand long-term care alternatives to enable elderly people to obtain and maintain a quality of life in their own homes and avoid being placed in nursing homes. Planning and Service Areas (PSA's) 9,10 and 11 will provide funding for projects previously named in proviso: Southwest Social Services, Lippman Senior Center/Austin Hepburn Senior Mini Center-Broward County, Mt. Sinai Medical Center-Elderly House Call Program, Transportation Services for the Elderly and Disabled-Palm Beach County.

Solution/Justification: This issue will ensure that all similar elder specific projects are appropriated in the same

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
HOME AND COMMUNITY BASED SERVICES				
FOR THE ELDERLY				4300000
TRANSFERRING RECURRING MEMBER				
PROJECTS IN G/A-CONTRACTED SERVICES				
CATEGORY TO THE G/A-LOCAL SERVICES				
PROGRAM CATEGORY - ADD				4300040

category.

	Fund	Budget Entity	Amount	Activity #
G/A-Contracted Services (100778)	1000	65100400	(1,075,924)	ACT4400
G/A-Local Services Program (102011)	1000	65100400	1,075,924	ACT4400

SERVE ADDITIONAL CLIENTS IN THE				
COMMUNITY CARE FOR THE ELDERLY				
(CCE) PROGRAM				4300200
SPECIAL CATEGORIES				100000
G/A-COMMUNITY CARE/ELDERLY				100547

GENERAL REVENUE FUND -STATE 2,959,308 1000 1

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AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Serve Additional Clients in the Community Care for the Elderly (CCE) Program - 4300200

Summary: The Department of Elder Affairs (DOEA) administers the Community Care for the Elderly Program (CCE), which is funded through the Community Care for the Elderly category (100547). DOEA is requesting \$47,716,358 in total CCE state funds for fiscal year 2009-2010. This request represents an increase of \$2,959,308 from the fiscal year 2008-2009 appropriation of \$44,757,050.

Background: Community Care for the Elderly services are provided to older persons, 60 years old or older assessed as frail, functionally impaired, and at risk of nursing home placement. The services are designed to assist the recipients to remain in the least restrictive, cost effective environment most suitable to their needs for as long as possible.

During fiscal year 2007-2008, 28,481 unduplicated elder Floridians received CCE services. In September 2008, the department documented 18,851 individuals waiting for CCE services. Of these 2,157 were very frail elders with risk scores of 5 or higher. Many very frail elders are individuals categorized as generally being cared for by other frail elders. More than half of them have caregivers that are in crisis. Also, more than half of the very frail elders are incontinent and more than a third suffer dementia. Dementia and incontinence are two clear indicators of nursing home risk.

COL A03		COL A04		COL A05		CODES
AGY REQUEST	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ	
FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>HOME & COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
HOME AND COMMUNITY BASED SERVICES						
FOR THE ELDERLY						4300000
SERVE ADDITIONAL CLIENTS IN THE						
COMMUNITY CARE FOR THE ELDERLY						
(CCE) PROGRAM						4300200

This request is for funds to serve approximately all 583 of the very frail individuals who have been waiting for twelve months or longer who have not been served due to limited resources. The current fiscal year's appropriation for the CCE program will not address the large waiting list for service needs of all very frail elders. This request will allow 583 individuals to begin to receive services such as adult day care, emergency home repair, home delivered meals and other personal care services. If this request is not funded, these individuals will be at risk for nursing home placement which is a much more costly alternative to the state.

The CCE program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services. The average cost to provide services to a very frail elder in the CCE program is \$5,076 per year.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan goal to enable persons age 60 and older, their families and caregivers to experience a high quality of life through easy service access, home and community-based supports and long-term care options. Since FY 92-93, DOEA administered Community Care for the Elderly program services have enabled seniors to receive needed services without the expense and loss of personal freedoms associated with placement in a nursing home.

G/A	Fund	Budget Entity	Amount	Activity#
Community Care for the Elderly (100547)	1000	65100400	\$2,959,308	ACT 4500

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - ADD				4900030
SALARY RATE				000000
SALARY RATE.....	364,794			
	=====	=====	=====	
SALARIES AND BENEFITS				010000
9.50				
FEDERAL GRANTS TRUST FUND -FEDERL	513,427			2261 3
	=====	=====	=====	
EXPENSES				040000
FEDERAL GRANTS TRUST FUND -FEDERL	10,112	3,412		2261 3
	=====	=====	=====	
OPERATING CAPITAL OUTLAY				060000
FEDERAL GRANTS TRUST FUND -FEDERL	1,000	1,000		2261 3
	=====	=====	=====	
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
FEDERAL GRANTS TRUST FUND -FEDERL	2,545			2261 3
	=====	=====	=====	
TOTAL: CONVERT OTHER PERSONAL SERVICES				4900030
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - ADD				
TOTAL POSITIONS.....	9.50			
TOTAL ISSUE.....	527,084	4,412		
TOTAL SALARY RATE.....	364,794			
	=====	=====	=====	

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Convert Other Personal Services (OPS) Positions to 100% Federal Funded Full-Time Equivalent

COL A03		COL A04		COL A05		CODES
AGY REQUEST	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ	
FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>HOME & COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE						
DIRECTION						4900000
CONVERT OTHER PERSONAL SERVICES						
(OPS) POSITIONS TO 100% FEDERAL						
FUNDED FULL-TIME EQUIVALENT (FTE)						
POSITIONS - ADD						4900030

(FTE) Positions Add - 4900030

Summary: The Florida Serving Health Insurance Needs of Elders (SHINE) program and the Elder Abuse Program are requesting a conversion of Other Personal Services staff to full time equivalent (FTE). These programs are 100 percent funded with recurring federal funds. The request also includes one additional position for the SHINE program and associated expense budget.

SHINE Request: For the SHINE program to undertake the following personnel initiatives, it will require \$240,410 in additional spending authority in the Federal Grants Trust Funds to enhance Florida's only source of personalized counseling, education, and outreach for the 3.2 million Medicare beneficiaries living in the state.

1) Modify current SHINE program staffing by transferring existing other personal services (OPS) budget authority to the salaries and benefits category in the Federal Grants Trust Fund to support the establishment of 8.00 FTEs. The functions of the affected OPS employees are not temporary in nature and are needed to meet federal grant requirements; therefore, we are requesting these OPS positions be converted to FTEs.

2) Hire one additional select exempt service (SES) position that will ensure the provision of high-quality counseling assistance to all clients served while enhancing the program's ability to support the network of over 450 SHINE volunteer counselors.

Background: In the sixteen-year history of Florida's program, the federal Medicare program has grown and continues to grow in both complexity and size. Since the implementation of the Medicare Prescription Drug Program in 2004, grant requirements and day-to-day program operations have expanded rapidly without a commensurate and strategic adjustment to program staffing and structure.

The SHINE program is one of 54 state or territory State Health Insurance Assistance Programs (SHIP) authorized under Section 4360 of the Omnibus Budget Reconciliation Act of 1990 (OBRA), codified at 42 USC 1395 b-4 and funded through the federal Centers for Medicaid and Medicare Services. Florida is the country's second largest SHIP program in the nation in terms of both funding and population to be served.

Currently, over 450 trained SHINE counselors offer information, counseling and assistance to people with Medicare on a wide range of Medicare and Medicaid, and Medigap matters, including, Medicare Prescription Drug plan and Medicare Advantage health plan options, long-term care insurance, claims and billing problem resolution, and information and referral on public benefit programs for those with limited income and assets. In addition, SHIPs also support efforts to inform Medicare beneficiaries about fraud and abuse. The services provided are highly valued services that enable and empower Floridians to obtain, access, and comprehend their health care benefits and options. This directly supports the

COL A03		COL A04		COL A05		CODES
AGY REQUEST	AGY REQ N/R	AGY REQ N/R	AGY REQ ANZ	AGY REQUEST	AGY REQ ANZ	
FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>HOME & COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE						
DIRECTION						4900000
CONVERT OTHER PERSONAL SERVICES						
(OPS) POSITIONS TO 100% FEDERAL						
FUNDED FULL-TIME EQUIVALENT (FTE)						
POSITIONS - ADD						4900030

Department's mission to provide optimal quality of life for elder Floridians.

This request will allow the program to hire qualified, experienced staff to support the volunteer force of SHINE counselors who offer personalized counseling and assistance to Medicare beneficiaries, their families, and caregivers statewide.

The proposed restructuring of current SHINE staffing will position Florida's State Health Insurance Assistance Program to meet and exceed performance objectives set by the Centers for Medicare and Medicaid Services. In addition, the approval of this budget request will allow Florida's State Health Insurance Assistance Program Director to better serve Florida's citizens while positioning Florida's SHIP program to be a leader among the 54 SHIP programs nationwide.

Other Personal Services (OPS) converted positions to FTE: All OPS are requested at the minimum of the pay grade.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650334 Government Operations Consultant III	425	43,508	2235	1.0	1.0 SES/FTE

(Current Title: Public Information Specialist II Number of Positions: 1.0 OPS)

Description of Essential Duties: Supports the mission of the Department and the SHINE program by coordinating Low Income Subsidy (LIS) related internal and external SHINE communications, developing and disseminating relevant outreach materials, planning and coordinating statewide and regional outreach and media events, identifying and developing partnership opportunities, and developing and executing a comprehensive annual LIS media campaign which includes advertising, public awareness programs, promotional opportunities, and ongoing media communications.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650214 Government Analyst II	026	46,382	2225	1.0	1.0 FTE

(Current Title: Public Information Specialist II Number of Positions: 1.0 OPS)

Description of Essential Duties: Functions as a Training and Information Specialist for the SHINE program, completing extensive and ongoing technical research on Medicare and other health related topics and conducting training statewide. Helps to manage statewide counseling operations, revises and develops training materials, and provides daily technical and operational support to volunteers, staff, and program partners.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650212					

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - ADD				4900030

Public Information Specialist 019 30,990 3738 1.0 1.0 FTE

(Current Title: Public Information Specialist Number of Positions: 1.0 OPS)
 Description of Essential Duties: Works to research, plan, and support statewide outreach, media and promotional activities, including tracking statewide outreach activity for state office and federal grant reports and web publication. Works directly with the Outreach and Publicity Manager and Program Director, to identify and support SHINE program and Centers for Medicare and Medicaid Services outreach and media events to raise program awareness and meet federal grant requirements.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650182 Government Analyst II	026	46,382	2225	1.0	1.0 FTE

(Current Title: Government Operations Consultant I Number of Positions: 1.0 OPS)
 Description of Essential Duties: Functions as a Training and Information Specialist for the SHINE program, completing extensive and ongoing technical research on Medicare and other health related topics and conducting training statewide. Helps to manage statewide counseling operations, revises and develops training materials, and provides daily technical and operational support to volunteers, staff, and program partners.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650159 Operations and Management Consultant II	423	38,661	2236	1.0	1.0 SES/FTE

(Current Title: Government Operations Consultant I Number of Positions: 1.0 OPS)
 Description of Essential Duties: Functions as SHINE Fiscal and Grant manager responsible for all budget, purchasing, contracts, and grant related program responsibilities. Oversees data processing and purchasing staff and works with other DOEA units to proactively meet grant requirements, including coordination of all report and budget submissions and federal grantor requests for information. Manages all purchasing and reconciliation functions for the unit. Reviews and understand all contract requirements and acts as a liaison to the eleven local SHINE program offices to provide technical assistance regarding contract requirements, monitoring, and performance.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650136 Data Processing Control Specialist	013	23,484	2013	1.0	1.0 FTE

(Current Title: Data Entry Operator Number of Positions: 1.0 OPS)

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - ADD				4900030

Description of Essential Duties: Manages existing tools, i.e., State Health Insurance Program National Performance Review (NPR) system to create reports & data extracts for the Centers for Medicare and Medicaid Services, the Department of Elder Affairs, the SHINE program & consumers. Gains & functionally maintains an understanding of existing data sources and data organization to facilitate the information delivery process. Provide analysis and technical assistance on all information delivery processes to resolve data integrity issues & responds to staff and volunteer questions. Produces and coordinates submission of various reports to meet federal grant requirements.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650184 Human Services Program Consultant II	022	36,469	5919	1.0	1.0 FTE

(Current Title: Administrative Assistant I Number of Positions: 1.0 OPS)

Description of Essential Duties: Works as the statewide Volunteer Services Coordinator for the SHINE program to administer all volunteer services and volunteer management program support. Maintains volunteer and client data in SHINE databases, develops SHINE volunteer policies and procedures, and works with Program Director to improve upon existing volunteer management processes. Acts as a first point of contact for volunteers and volunteer concerns, including managing volunteer appointments, resignations, and communications on behalf of the Department. Coordinates state mandated volunteer Level II background screening process.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650208 Administrative Assistant II	018	29,345	0712	1.0	1.0 FTE

(Current Title: Administrative Assistant I Number of Positions: 1.0 OPS)

Description of Essential Duties: Works as the SHINE state office coordinator, to manage state office operations, including coordinating with internal and external customers to provide information regarding the SHINE program and SHINE staff functions and responsibilities. Audits and processes travel reimbursements for volunteers, staff, statewide trainers, and develops and improves upon office management processes. Coordinates and plans for grant required SHINE Leadership meetings, annual volunteer trainings, and other events as assigned.

Proposed New SHINE Position:

Title	Pay Grade	Annual Rate	Class Code	SES/FTE	New Hire Request
Community Programs Manager - SHINE Counseling Operations Manager	426	46,382	2516	1.0	1 SES/FTE

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - ADD				4900030

Description of Essential Duties: Assists the State Health Insurance Assistance Program Director to plan, implement and coordinate all statewide counseling operations for SHINE program, with responsibility to. Acts as the delegated authority for the SHINE program on behalf of the State Health Insurance Assistance Program Director.

Solution/Justification: FTE conversion and development of these positions enable the Department to use federal funding to hire qualified individuals to (1) increase the quality of SHINE counseling services provided to individual citizens, (2) enhance volunteer support provided to the over 450 individual citizens currently volunteering as SHINE counselors, and (3) allow the Department to serve greater numbers of individuals in need of health insurance counseling statewide.

Elder Abuse Request

The State Elder Abuse Prevention Program Coordinator (Coordinator) is a position that is fully funded through the Older American's Act federal grant. This position is currently a split position, half other personal services (OPS) and half career service FTE. The function of the Coordinator is not temporary in nature; therefore, the Department of Elder Affairs (department) is requesting that the half time OPS be converted to a .5 FTE in order to make the position 1.0 FTE. Upgrading this position to 1.0 FTE will allow the program to ensure a stable position that will allow qualified and experienced professionals to be hired and retained to manage and facilitate the Elder Abuse Prevention Program across the state of Florida. In order to accomplish this transition, this issue will require an additional \$3,812 in spending authority in the Elder Abuse grant.

Background: The Florida Elder Abuse Prevention Program (program) is fully funded through Federal monies allocated through the Older Americans Act. The program is mandated through Federal law to develop activities to strengthen the prevention and intervention in elder abuse, neglect, and exploitation (including financial exploitation), by providing for public education and outreach to identify and prevent elder abuse, neglect, and exploitation in the community. The program provides for public education and outreach to promote financial literacy and prevent identity theft and financial exploitation of older individuals. The coordinator provides technical assistance to the area agencies on aging who provide training for individuals, caregivers, professionals, and paraprofessionals, in relevant fields on the identification, prevention, and treatment of elder abuse, neglect, and exploitation, with particular focus on prevention and enhancement of self determination and autonomy.

A lack of 1.0 FTE position accompanied with no benefits is an ongoing obstacle when attempting to hire and retain experienced and qualified individual for long-term employment. Insufficient rate within the program's budget entity prevents program administrators from upgrading staff positions to make them more attractive to qualified applicants.

Other Personal Services (OPS) converted positions to FTE:

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - ADD				4900030

Position Number & Title	Pay	Annual	Class	Request
	Grade	Rate	Code	
65000075/65650051	026	23,191	2225	.5 FTE

(Current Title: Government Analyst II Annual Pay: 46,381.14 Number of Positions: .5 OPS/.5 CS)
 Description of Essential Duties: Directs an extensive public information & public relations program, coordinating initiatives & events to aid in awareness issues.

Solution/Justification: Upgrading this position to 1.0 FTE by reallocating Federal dollars ensures that the position will not lose its OPS funding, which could downgrade the position to part-time. This stability will ensure the position is filled by an individual seeking long-term employment in a permanent position. This will improve program accountability and effectiveness of the position by ensuring it becomes a professional position.

Summary of Issue:

	Fund	Budget Entity	Amount	Activity
Other Personal Services (030000)	2261	65100400	(286,674)	ACT4100
Salaries and Benefits (010000)	2261	65100400	513,427	ACT4100
Expenses (040000)	2261	65100400	10,112	ACT4100
Operating Capital Outlay (060000)	2261	65100400	1,000	ACT4100
Human Resources (107040)	2261	65100400	2,545	ACT4100

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
NEW POSITIONS							
0712 ADMINISTRATIVE ASSISTANT II							
N1007 001	1.00	29,345		13,578	42,923	0.00	42,923
2013 DATA PROCESSING CONTROL SPECIALIST							
N1005 001	1.00	23,484		12,540	36,024	0.00	36,024
2225 GOVERNMENT ANALYST II							

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - ADD				4900030

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
NEW POSITIONS							
N1002 001	2.50	115,955		41,493	157,448	0.00	157,448
3738 PUBLIC INFORMATION SPECIALIST							
N1003 001	1.00	30,990		13,870	44,860	0.00	44,860
5919 HUMAN SERVICES PROGRAM CONSULTANT II							
N1006 001	1.00	36,469		14,840	51,309	0.00	51,309
2235 GOVERNMENT OPERATIONS CONSULTANT III-SES							
N1001 001	1.00	43,508		17,555	61,063	0.00	61,063
2236 OPERATIONS & MGMT CONSULTANT II - SES							
N1004 001	1.00	38,661		16,687	55,348	0.00	55,348
2516 COMMUNITY PROGRAM MANAGER-SES							
N1008 001	1.00	46,382		18,070	64,452	0.00	64,452
TOTALS FOR ISSUE BY FUND							
2261 FEDERAL GRANTS TRUST FUND							513,427
	9.50	364,794		148,633	513,427		513,427

COL A03		COL A04		COL A05		CODES
AGY REQUEST	AGY REQ N/R	AGY REQ N/R	AGY REQ ANZ	AGY REQUEST	AGY REQ ANZ	
FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
ELDER AFFAIRS, DEPT OF						
PGM: SERVICE TO ELDERS PGM						65000000
HOME & COMMUNITY SERVICES						65100000
HEALTH AND HUMAN SERVICES						65100400
LONG-TERM CARE						13
MANAGEMENT & PROGRAM ADMINISTRATIVE						1303.00.00.00
DIRECTION						4900000
CONVERT OTHER PERSONAL SERVICES						
(OPS) POSITIONS TO 100% FEDERAL						
FUNDED FULL-TIME EQUIVALENT (FTE)						
POSITIONS - DEDUCT						4900040
OTHER PERSONAL SERVICES						030000
FEDERAL GRANTS TRUST FUND -FEDERL						2261 3
286,674-						

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Convert Other Personal Services (OPS) Positions to 100% Federal Funded Full-Time Equivalent (FTE) Positions Deduct - 4900040

Summary: The Florida Serving Health Insurance Needs of Elders (SHINE) program and the Elder Abuse Program are requesting a conversion of Other Personal Services staff to full time equivalent (FTE). These programs are 100 percent funded with recurring federal funds. The request also includes one additional position for the SHINE program and associated expense budget.

SHINE Request: For the SHINE program to undertake the following personnel initiatives, it will require \$240,410 in additional spending authority in the Federal Grants Trust Funds to enhance Florida's only source of personalized counseling, education, and outreach for the 3.2 million Medicare beneficiaries living in the state.

1) Modify current SHINE program staffing by transferring existing other personal services (OPS) budget authority to the salaries and benefits category in the Federal Grants Trust Fund to support the establishment of 8.00 FTEs. The functions of the affected OPS employees are not temporary in nature and are needed to meet federal grant requirements; therefore, we are requesting these OPS positions be converted to FTEs.

2) Hire one additional select exempt service (SES) position that will ensure the provision of high-quality counseling assistance to all clients served while enhancing the program's ability to support the network of over 450 SHINE volunteer counselors.

Background: In the sixteen-year history of Florida's program, the federal Medicare program has grown and continues to grow in both complexity and size. Since the implementation of the Medicare Prescription Drug Program in 2004, grant requirements and day-to-day program operations have expanded rapidly without a commensurate and strategic adjustment to program staffing and structure.

The SHINE program is one of 54 state or territory State Health Insurance Assistance Programs (SHIP) authorized under Section 4360 of the Omnibus Budget Reconciliation Act of 1990 (OBRA), codified at 42 USC 1395 b-4 and funded through the federal Centers for Medicaid and Medicare Services. Florida is the country's second largest SHIP program in the nation

COL A03		COL A04		COL A05		CODES
AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>HOME & COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE						
DIRECTION						4900000
CONVERT OTHER PERSONAL SERVICES						
(OPS) POSITIONS TO 100% FEDERAL						
FUNDED FULL-TIME EQUIVALENT (FTE)						
POSITIONS - DEDUCT						4900040

in terms of both funding and population to be served.

Currently, over 450 trained SHINE counselors offer information, counseling and assistance to people with Medicare on a wide range of Medicare and Medicaid, and Medigap matters, including, Medicare Prescription Drug plan and Medicare Advantage health plan options, long-term care insurance, claims and billing problem resolution, and information and referral on public benefit programs for those with limited income and assets. In addition, SHIPs also support efforts to inform Medicare beneficiaries about fraud and abuse. The services provided are highly valued services that enable and empower Floridians to obtain, access, and comprehend their health care benefits and options. This directly supports the Department's mission to provide optimal quality of life for elder Floridians.

This request will allow the program to hire qualified, experienced staff to support the volunteer force of SHINE counselors who offer personalized counseling and assistance to Medicare beneficiaries, their families, and caregivers statewide.

The proposed restructuring of current SHINE staffing will position Florida's State Health Insurance Assistance Program to meet and exceed performance objectives set by the Centers for Medicare and Medicaid Services. In addition, the approval of this budget request will allow Florida's State Health Insurance Assistance Program Director to better serve Florida's citizens while positioning Florida's SHIP program to be a leader among the 54 SHIP programs nationwide.

Other Personal Services (OPS) converted positions to FTE: All OPS are requested at the minimum of the pay grade.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650334 Government Operations Consultant III	425	43,508	2235	1.0	1.0 SES/FTE

(Current Title: Public Information Specialist II Number of Positions: 1.0 OPS)
 Description of Essential Duties: Supports the mission of the Department and the SHINE program by coordinating Low Income Subsidy (LIS) related internal and external SHINE communications, developing and disseminating relevant outreach materials, planning and coordinating statewide and regional outreach and media events, identifying and developing partnership opportunities, and developing and executing a comprehensive annual LIS media campaign which includes advertising, public awareness programs, promotional opportunities, and ongoing media communications.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650214 Government Analyst II	026	46,382	2225	1.0	1.0 FTE

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - DEDUCT				4900040

(Current Title: Public Information Specialist II Number of Positions: 1.0 OPS)
 Description of Essential Duties: Functions as a Training and Information Specialist for the SHINE program, completing extensive and ongoing technical research on Medicare and other health related topics and conducting training statewide. Helps to manage statewide counseling operations, revises and develops training materials, and provides daily technical and operational support to volunteers, staff, and program partners.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650212 Public Information Specialist	019	30,990	3738	1.0	1.0 FTE

(Current Title: Public Information Specialist Number of Positions: 1.0 OPS)
 Description of Essential Duties: Works to research, plan, and support statewide outreach, media and promotional activities, including tracking statewide outreach activity for state office and federal grant reports and web publication. Works directly with the Outreach and Publicity Manager and Program Director, to identify and support SHINE program and Centers for Medicare and Medicaid Services outreach and media events to raise program awareness and meet federal grant requirements.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650182 Government Analyst II	026	46,382	2225	1.0	1.0 FTE

(Current Title: Government Operations Consultant I Number of Positions: 1.0 OPS)
 Description of Essential Duties: Functions as a Training and Information Specialist for the SHINE program, completing extensive and ongoing technical research on Medicare and other health related topics and conducting training statewide. Helps to manage statewide counseling operations, revises and develops training materials, and provides daily technical and operational support to volunteers, staff, and program partners.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/FTE	Request
65650159 Operations and Management Consultant II	423	38,661	2236	1.0	1.0 SES/FTE

(Current Title: Government Operations Consultant I Number of Positions: 1.0 OPS)
 Description of Essential Duties: Functions as SHINE Fiscal and Grant manager responsible for all budget, purchasing, contracts, and grant related program responsibilities. Oversees data processing and purchasing staff and works with other DOEAs units to proactively meet grant requirements, including coordination of all report and budget submissions and federal grantor requests for information. Manages all purchasing and reconciliation functions for the unit. Reviews and

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - DEDUCT				4900040

understand all contract requirements and acts as a liaison to the eleven local SHINE program offices to provide technical assistance regarding contract requirements, monitoring, and performance.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/ FTE	Request
65650136 Data Processing Control Specialist	013	23,484	2013	1.0	1.0 FTE

(Current Title: Data Entry Operator Number of Positions: 1.0 OPS)
 Description of Essential Duties: Manages existing tools, i.e., State Health Insurance Program National Performance Review (NPR) system to create reports & data extracts for the Centers for Medicare and Medicaid Services, the Department of Elder Affairs, the SHINE program & consumers. Gains & functionally maintains an understanding of existing data sources and data organization to facilitate the information delivery process. Provide analysis and technical assistance on all information delivery processes to resolve data integrity issues & responds to staff and volunteer questions. Produces and coordinates submission of various reports to meet federal grant requirements.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/ FTE	Request
65650184 Human Services Program Consultant II	022	36,469	5919	1.0	1.0 FTE

(Current Title: Administrative Assistant I Number of Positions: 1.0 OPS)
 Description of Essential Duties: Works as the statewide Volunteer Services Coordinator for the SHINE program to administer all volunteer services and volunteer management program support. Maintains volunteer and client data in SHINE databases, develops SHINE volunteer policies and procedures, and works with Program Director to improve upon existing volunteer management processes. Acts as a first point of contact for volunteers and volunteer concerns, including managing volunteer appointments, resignations, and communications on behalf of the Department. Coordinates state mandated volunteer Level II background screening process.

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/ FTE	Request
65650208 Administrative Assistant II	018	29,345	0712	1.0	1.0 FTE

(Current Title: Administrative Assistant I Number of Positions: 1.0 OPS)
 Description of Essential Duties: Works as the SHINE state office coordinator, to manage state office operations, including coordinating with internal and external customers to provide information regarding the SHINE program and SHINE staff functions and responsibilities. Audits and processes travel reimbursements for volunteers, staff, statewide trainers, and develops and improves upon office management processes. Coordinates and plans for grant required SHINE

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - DEDUCT				4900040

Leadership meetings, annual volunteer trainings, and other events as assigned.

Proposed New SHINE Position:

Title	Pay	Annual	Class	SES/	New Hire
Community Programs Manager -	Grade	Rate	Code	FTE	Request
SHINE Counseling Operations Manager	426	46,382	2516	1.0	1 SES/FTE

Description of Essential Duties: Assists the State Health Insurance Assistance Program Director to plan, implement and coordinate all statewide counseling operations for SHINE program, with responsibility to. Acts as the delegated authority for the SHINE program on behalf of the State Health Insurance Assistance Program Director.

Solution/Justification: FTE conversion and development of these positions enable the Department to use federal funding to hire qualified individuals to (1) increase the quality of SHINE counseling services provided to individual citizens, (2) enhance volunteer support provided to the over 450 individual citizens currently volunteering as SHINE counselors, and (3) allow the Department to serve greater numbers of individuals in need of health insurance counseling statewide.

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Background: The Florida Elder Abuse Prevention Program (program) is fully funded through Federal monies allocated through the Older Americans Act. The program is mandated through Federal law to develop activities to strengthen the prevention and intervention in elder abuse, neglect, and exploitation (including financial exploitation), by providing for public education and outreach to identify and prevent elder abuse, neglect, and exploitation in the community. The program provides for public education and outreach to promote financial literacy and prevent identity theft and financial exploitation of older individuals. The coordinator provides technical assistance to the area agencies on aging who provide training for individuals, caregivers, professionals, and paraprofessionals, in relevant fields on the identification, prevention, and treatment of elder abuse, neglect, and exploitation, with particular focus on prevention

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>HOME & COMMUNITY SERVICES</u>				65100400
HEALTH AND HUMAN SERVICES				13
<u>LONG-TERM CARE</u>				<u>1303.00.00.00</u>
MANAGEMENT & PROGRAM ADMINISTRATIVE				
DIRECTION				4900000
CONVERT OTHER PERSONAL SERVICES				
(OPS) POSITIONS TO 100% FEDERAL				
FUNDED FULL-TIME EQUIVALENT (FTE)				
POSITIONS - DEDUCT				4900040

and enhancement of self determination and autonomy.

A lack of 1.0 FTE position accompanied with no benefits is an ongoing obstacle when attempting to hire and retain experienced and qualified individual for long-term employment. Insufficient rate within the program's budget entity prevents program administrators from upgrading staff positions to make them more attractive to qualified applicants.

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(Current Title: Government Analyst II Annual Pay: 46,381.14 Number of Positions: .5 OPS/.5 CS)
 Description of Essential Duties: Directs an extensive public information & public relations program, coordinating initiatives & events to aid in awareness issues.

Solution/Justification: Upgrading this position to 1.0 FTE by reallocating Federal dollars ensures that the position will not lose its OPS funding, which could downgrade the position to part-time. This stability will ensure the position is filled by an individual seeking long-term employment in a permanent position. This will improve program accountability and effectiveness of the position by ensuring it becomes a professional position.

Summary of Issue:

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Operating Capital Outlay (060000)	2261	65100400	1,000	ACT4100
Human Resources (107040)	2261	65100400	2,545	ACT4100

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>HOME & COMMUNITY SERVICES</u>							65100400
HEALTH AND HUMAN SERVICES							13
<u>LONG-TERM CARE</u>							<u>1303.00.00.00</u>
TOTAL: LONG-TERM CARE							<u>1303.00.00.00</u>
BY FUND TYPE							
GENERAL REVENUE FUND	116,258,108						1000
TRUST FUNDS	210,244,581		4,412				2000
TOTAL POSITIONS.....	66.50						
TOTAL PROG COMP.....	326,502,689		4,412				
TOTAL SALARY RATE.....	3,027,031						
	=====		=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
PUBLIC PROTECTION				12
EMERGENCY PREV/PREP/RESPNS				1208.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	50,871			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE	2,358			1000 1
-MATCH	67,865			1000 2

TOTAL GENERAL REVENUE FUND	70,223			1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	769			2261 3
=====				
TOTAL POSITIONS.....	1.00			
TOTAL APPRO.....	70,992			
=====				
EXPENSES				040000
GENERAL REVENUE FUND -STATE	1,069			1000 1
-MATCH	27,521			1000 2

TOTAL GENERAL REVENUE FUND	28,590			1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	10,000			2261 3
=====				
TOTAL APPRO.....	38,590			
=====				
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND -MATCH	1,800			1000 2
=====				
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND -STATE	773			1000 1
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
PUBLIC PROTECTION				12
EMERGENCY PREV/PREP/RESPNS				1208.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	1.00			
TOTAL ISSUE.....		112,155		
TOTAL SALARY RATE.....		50,871		
=====				
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION -				
FISCAL YEAR 2008-09				1001800
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND				
-STATE		3		1000 1
-MATCH		95		1000 2
TOTAL GENERAL REVENUE FUND		98		1000
FEDERAL GRANTS TRUST FUND -FEDERL		1		2261 3
TOTAL APPRO.....		99		
=====				
ADJUSTMENT TO STATE LIFE AND				
DISABILITY INSURANCE CONTRIBUTION				
RATES - FISCAL YEAR 2008-09				1001910
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND				
-STATE		1-		1000 1
-MATCH		34-		1000 2
TOTAL GENERAL REVENUE FUND		35-		1000
FEDERAL GRANTS TRUST FUND -FEDERL		1-		2261 3
TOTAL APPRO.....		36-		
=====				

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
EXECUTIVE DIR/SUPPORT SVCS							65100600
PUBLIC PROTECTION							12
EMERGENCY PREV/PREP/RESPNS							<u>1208.00.00.00</u>
ANNUALIZATION OF ADMINISTERED							
FUNDS APPROPRIATIONS							26A0000
STATE HEALTH INSURANCE PREMIUM							
CONTRIBUTION - 10 MONTHS							
ANNUALIZATION							26A1800
SALARIES AND BENEFITS							010000
GENERAL REVENUE FUND							1000 1
-STATE		15					1000 2
-MATCH		475					
TOTAL GENERAL REVENUE FUND		490					1000
FEDERAL GRANTS TRUST FUND -FEDERL		5					2261 3
TOTAL APPRO.....		495					
LIFE AND DISABILITY INSURANCE							
REDUCTION - 6 MONTHS ANNUALIZATION							26A2000
SALARIES AND BENEFITS							010000
GENERAL REVENUE FUND							1000 1
-STATE		1-					1000 2
-MATCH		34-					
TOTAL GENERAL REVENUE FUND		35-					1000
FEDERAL GRANTS TRUST FUND -FEDERL		1-					2261 3
TOTAL APPRO.....		36-					
TOTAL: EMERGENCY PREV/PREP/RESPNS							<u>1208.00.00.00</u>
BY FUND TYPE							
GENERAL REVENUE FUND		101,904					1000
TRUST FUNDS		10,773					2000
TOTAL POSITIONS.....		1.00					
TOTAL PROG COMP.....		112,677					
TOTAL SALARY RATE.....		50,871					

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
EXEC LEADERSHIP/SUPPRT SVC				<u>1602.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	3,166,660			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE	841,557			1000 1
-MATCH	936,365			1000 2
TOTAL GENERAL REVENUE FUND	1,777,922			1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	2,074,331			2261 3
OPERATIONS AND MAINT TF -FEDERL	534,797			2516 3
TOTAL POSITIONS.....	61.50			
TOTAL APPRO.....	4,387,050			
=====				
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND -MATCH	97,226			1000 2
FEDERAL GRANTS TRUST FUND -FEDERL	493,047			2261 3
OPERATIONS AND MAINT TF -FEDERL	16,212			2516 3
TOTAL APPRO.....	606,485			
=====				
EXPENSES				040000
GENERAL REVENUE FUND -STATE	159,171			1000 1
-MATCH	93,671			1000 2
TOTAL GENERAL REVENUE FUND	252,842			1000
=====				
ADMINISTRATIVE TRUST FUND -STATE	5,929			2021 1
FEDERAL GRANTS TRUST FUND -FEDERL	1,226,478			2261 3
OPERATIONS AND MAINT TF -FEDERL	16,725			2516 3
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
EXEC LEADERSHIP/SUPPRT SVC				<u>1602.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
EXPENSES				040000
TOTAL APPRO.....		1,501,974		
=====				
OPERATING CAPITAL OUTLAY				060000
FEDERAL GRANTS TRUST FUND -FEDERL		2,000		2261 3
=====				
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND -STATE		2,485		1000 1
-MATCH		1,200		1000 2

TOTAL GENERAL REVENUE FUND		3,685		1000
=====				
ADMINISTRATIVE TRUST FUND -STATE		27,400		2021 1
=====				
FEDERAL GRANTS TRUST FUND -FEDERL		332,964		2261 3
=====				
TOTAL APPRO.....		364,049		
=====				
RISK MANAGEMENT INSURANCE				103241
GENERAL REVENUE FUND -STATE		113,538		1000 1
FEDERAL GRANTS TRUST FUND -FEDERL		16,663		2261 3

TOTAL APPRO.....		130,201		
=====				
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND -STATE		10,486		1000 1
-MATCH		199		1000 2

TOTAL GENERAL REVENUE FUND		10,685		1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL		12,492		2261 3
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
TOTAL APPRO.....	23,177			
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	61.50			
TOTAL ISSUE.....	7,014,936			
TOTAL SALARY RATE.....	3,166,660			
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION -				
FISCAL YEAR 2008-09				1001800
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND				
-STATE	1,943			1000 1
-MATCH	2,163			1000 2
TOTAL GENERAL REVENUE FUND	4,106			1000
FEDERAL GRANTS TRUST FUND				
-FEDERL	4,789			2261 3
OPERATIONS AND MAINT TF				
-FEDERL	1,235			2516 3
TOTAL APPRO.....	10,130			
ADJUSTMENT TO STATE LIFE AND				
DISABILITY INSURANCE CONTRIBUTION				
RATES - FISCAL YEAR 2008-09				1001910
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND				
-STATE	439-			1000 1
-MATCH	489-			1000 2
TOTAL GENERAL REVENUE FUND	928-			1000
FEDERAL GRANTS TRUST FUND				
-FEDERL	1,081-			2261 3
OPERATIONS AND MAINT TF				
-FEDERL	279-			2516 3

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ADJUSTMENT TO STATE LIFE AND				
DISABILITY INSURANCE CONTRIBUTION				
RATES - FISCAL YEAR 2008-09				1001910
SALARIES AND BENEFITS				010000
TOTAL APPRO.....	2,288-			
=====				
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF STAFF BETWEEN STATE				
PROGRAM COMPONENTS WITHIN THE				
EXECUTIVE DIRECTION & SUPPORT				
SERVICES BUDGET ENTITY - DEDUCT				160A250
SALARY RATE				000000
SALARY RATE.....	80,340-			
=====				
SALARIES AND BENEFITS				010000
OPERATIONS AND MAINT TF	1.00-			
-FEDERL		104,494-		2516 3
=====				
TOTAL: REALIGNMENT OF STAFF BETWEEN STATE				160A250
PROGRAM COMPONENTS WITHIN THE				
EXECUTIVE DIRECTION & SUPPORT				
SERVICES BUDGET ENTITY - DEDUCT				
TOTAL POSITIONS.....	1.00-			
TOTAL ISSUE.....		104,494-		
TOTAL SALARY RATE.....	80,340-			
=====				

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Staff Between State Program Component within Executive Direction & Support Services Budget Entity
 - Deduct

Summary: This issue requests the transfer of Position Number 65000326 from Program Component (1602000000) to Program Component (1603000000) within Executive Direction and Support Services.

Background: In 2005-2006, a reorganization (budget amendment 06-010,EOG #Q038) was submitted and approved transferring position 65000326 from the Home and Community Services budget entity to the Executive Direction and Support Services

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
EXEC LEADERSHIP/SUPPRT SVC				1602.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF STAFF BETWEEN STATE				
PROGRAM COMPONENTS WITHIN THE				
EXECUTIVE DIRECTION & SUPPORT				
SERVICES BUDGET ENTITY - DEDUCT				160A250

budget entity. However, the program component was inadvertently picked up as 1602000000 instead of 1603000000.

Solution/Justification: This issue requests the transfer of budget and a position from program component 1602000000 to program component 1603000000. The Department is requesting changes be made in budget entity as noted below: The offset to this issue is 160A280. This action will correctly align the position for accounting and budgetary purposes.

	FTE	Budget Entity	Program Component	Amount	Activity #
Salaries and Benefits (010000)	(1.0)	65100600	1602000000	(104,494)	ACT0080
Salaries and Benefits (010000)	1.0	65100600	1603000000	104,494	ACT0300

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
8738 CHIEF INFORMATION OFFICER-DOEA							
C0326 001	1.00-	80,340-		24,154-	104,494-	0.00	104,494-
TOTALS FOR ISSUE BY FUND							
2516 OPERATIONS AND MAINT TF							104,494-
	1.00-	80,340-		24,154-	104,494-		104,494-

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF OTHER PERSONAL				
SERVICES (OPS) STAFF BETWEEN				
BUDGET ENTITIES - ADD				160F020
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND -MATCH		28,405		1000 2
FEDERAL GRANTS TRUST FUND -FEDERL		126,420		2261 3
TOTAL APPRO.....		154,825		
EXPENSES				040000
GENERAL REVENUE FUND -STATE		40,680		1000 1
TOTAL: REALIGNMENT OF OTHER PERSONAL				160F020
SERVICES (OPS) STAFF BETWEEN				
BUDGET ENTITIES - ADD				
TOTAL ISSUE.....		195,505		

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO

Title: Realignment of staff between budget entities Add - 160F020

Summary: This issue requests a transfer of Other Personal Services (OPS) positions and related expenses from the Home and Community Services Budget Entity to the Executive Direction and Support Services Budget Entity.

Background: It has been determined that due to realignment of organizational structure these OPS positions and the associated expenses need to be transferred from the Home and Community Service Budget Entity to the Executive Direction and Support Services Budget Entity. A budget amendment was submitted and approved transferring these OPS positions between budget entities (Agency #09-006, EOG #Q0021).

Solution/Justification: This issue requests the transfer of OPS positions and the related expense budget from the Home and Community Services Budget Entity to the Executive Direction and Support Services Budget Entity be made permanent. The offset to this issue is 160F010.

FUND Budget Entity Program Component Amount Activity #

	COL A03	COL A04	COL A05		
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ		
	FY 2009-10	FY 2009-10	FY 2009-10		
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
					CODES
ELDER AFFAIRS, DEPT OF					65000000
PGM: SERVICE TO ELDERS PGM					65100000
EXECUTIVE DIR/SUPPORT SVCS					65100600
GOV OPERATIONS/SUPPORT					16
EXEC LEADERSHIP/SUPPRT SVC					1602.00.00.00
ADJUSTMENTS TO CURRENT YEAR					
ESTIMATED EXPENDITURES					1600000
REALIGNMENT OF OTHER PERSONAL					
SERVICES (OPS) STAFF BETWEEN					
BUDGET ENTITIES - ADD					160F020
OPS (030000)	1000	65100400	1303000000	(28,405)	ACT4500
OPS (030000)	2261	65100400	1303000000	(126,420)	ACT4500
Expenses (040000)	1000	65100400	1303000000	(40,680)	ACT4500
OPS (030000)	1000	65100600	1602000000	28,405	ACT0090
OPS (030000)	2261	65100600	1602000000	126,420	ACT0090
Expenses (040000)	1000	65100600	1602000000	40,680	ACT0090

REALIGNMENT OF STAFF BETWEEN BUDGET					
ENTITIES - ADD					160F240
SALARY RATE					000000
SALARY RATE.....	73,000				
=====					
SALARIES AND BENEFITS					010000
GENERAL REVENUE FUND	-MATCH	37,879			1000 2
=====					
EXPENSES					040000
GENERAL REVENUE FUND	-MATCH	5,085			1000 2
=====					
TOTAL: REALIGNMENT OF STAFF BETWEEN BUDGET					160F240
ENTITIES - ADD					
TOTAL POSITIONS.....	1.00				
TOTAL ISSUE.....		42,964			
TOTAL SALARY RATE.....	73,000				
=====					

AGENCY ISSUE NARRATIVE:
 2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Staff Between Budget Entities Add - 160F240

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF STAFF BETWEEN BUDGET				
ENTITIES - ADD				160F240

Summary: This issue requests the continuation of budget amendment (09-012, EOG#Q0025) which transfers a position, rate and budget from Home and Community Services to Executive Direction and Support Services.

Background: The position (#000145) reports to the supervisor of the Division of Internal and External Affairs and supervises the Planning and Evaluation Bureau under the Executive Direction and Support Services budget entity. Inadvertently, the position and budget was not moved as a part of the 2007-08 fiscal year reorganization request (08-019, EOG#00106). Budget Amendment (09-012, EOG#Q0025) was submitted and approved during this fiscal year transferring position, rate and budget.

Solution/Justification: This issue will properly place the position, and associated budget with the unit it supervises. The offset to this issue is 160F240.

	RATE	FTE
Home and Community Services (65100400)	(73,000)	(1.00)
Executive Direction/Support Services (65100600)	73,000	1.00

	Fund	Budget Entity	Amount	Activity#
Home and Community Services (010000)	1000	65100400	(37,879)	ACT4500
Executive Direction/Support Services (010000)	1000	65100600	37,879	ACT0090
Home and Community Services (040000)	1000	65100400	(5,085)	ACT4500
Executive Direction/Support Services (040000)	1000	65100600	5,085	ACT0090

 POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
8219 RESEARCH AND PLANNING DIRECTOR							
C0145 001	1.00	73,000		22,840	95,840	0.00	95,840

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
EXEC LEADERSHIP/SUPPRT SVC				1602.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF STAFF BETWEEN BUDGET				
ENTITIES - ADD				160F240

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
TOTALS FOR ISSUE BY FUND							
1000 GENERAL REVENUE FUND							95,840
	1.00	73,000		22,840	95,840		95,840
OTHER SALARY AMOUNT							57,961-
1000 GENERAL REVENUE FUND							37,879

ANNUALIZATION OF ADMINISTERED FUNDS APPROPRIATIONS							26A0000
STATE HEALTH INSURANCE PREMIUM CONTRIBUTION - 10 MONTHS							
ANNUALIZATION SALARIES AND BENEFITS							26A1800 010000
GENERAL REVENUE FUND -STATE		9,715					1000 1
-MATCH		10,815					1000 2
TOTAL GENERAL REVENUE FUND		20,530					1000
FEDERAL GRANTS TRUST FUND -FEDERL		23,945					2261 3
OPERATIONS AND MAINT TF -FEDERL		6,175					2516 3

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
ANNUALIZATION OF ADMINISTERED				
FUNDS APPROPRIATIONS				26A0000
STATE HEALTH INSURANCE PREMIUM				
CONTRIBUTION - 10 MONTHS				
ANNUALIZATION				26A1800
SALARIES AND BENEFITS				010000
TOTAL APPRO.....	50,650			
=====				
LIFE AND DISABILITY INSURANCE				
REDUCTION - 6 MONTHS ANNUALIZATION				26A2000
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND				
-STATE	439-			1000 1
-MATCH	489-			1000 2
TOTAL GENERAL REVENUE FUND	928-			1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	1,081-			2261 3
=====				
OPERATIONS AND MAINT TF -FEDERL	279-			2516 3
=====				
TOTAL APPRO.....	2,288-			
=====				
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - ADD				3400030
SALARY RATE				000000
SALARY RATE.....	1,493,486			
=====				
SALARIES AND BENEFITS				010000
ADMINISTRATIVE TRUST FUND -FEDERL	1,493,486			2021 3
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - ADD				3400030
OTHER PERSONAL SERVICES				030000
ADMINISTRATIVE TRUST FUND -FEDERL		91,868		2021 3
EXPENSES				040000
ADMINISTRATIVE TRUST FUND -FEDERL		430,413		2021 3
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
ADMINISTRATIVE TRUST FUND -FEDERL		217,887		2021 3
RISK MANAGEMENT INSURANCE				103241
ADMINISTRATIVE TRUST FUND -FEDERL		10,555		2021 3
TR/DMS/HR SVCS/STW CONTRCT				107040
ADMINISTRATIVE TRUST FUND -FEDERL		12,492		2021 3
TOTAL: REALIGNMENT OF FEDERAL GRANTS TRUST				3400030
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - ADD				
TOTAL ISSUE.....		2,256,701		
TOTAL SALARY RATE.....		1,493,486		

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignment of Federal Grants Trust Fund and Operations and Maintenance Trust Fund Indirect Earnings to Administrative Trust Fund - Add

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	AMOUNT	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>							65100600
<u>GOV OPERATIONS/SUPPORT</u>							16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>							<u>1602.00.00.00</u>
FUND SHIFT							3400000
REALIGNMENT OF FEDERAL GRANTS TRUST							
FUND AND OPERATIONS AND MAINTENANCE							
TRUST FUND INDIRECT EARNINGS TO							
ADMINISTRATIVE TRUST FUND - ADD							3400030

Summary: This issue requests the transfer of all budget authority funded with indirect earnings recorded in the Federal Grants Trust Fund and the Operations and Maintenance Trust Fund to the Administrative Trust Fund in accordance with section 215.32 (2)(c), Florida Statutes.

Background: Chapter 215.32 of the Florida Statutes requires that state funds be segregated. Specifically, it states the administrative trust fund is to be used as depository for funds for management activities that are departmental in nature and funded by indirect grant earnings and assessments against trust funds. An analysis was done of all current budget allocated to indirect grant earnings in all departmental trust funds.

Solution/Justification: This issue requests the transfer of funds all indirect earnings in the Federal Grants Trust Fund and Operations and Maintenance Trust Fund be moved to the Administrative Trust Fund. The offset to this issue is 3400040.

	FUND	Budget Entity	Program Component	Amount	Activity #
Salaries and Benefits (010000)	2261	65100600	1602000000	(131,063)	ACT0020
Salaries and Benefits (010000)	2261	65100600	1602000000	(187,007)	ACT0060
Salaries and Benefits (010000)	2261	65100600	1602000000	(217,508)	ACT0090
Salaries and Benefits (010000)	2261	65100600	1602000000	(322,980)	ACT0100
Salaries and Benefits (010000)	2261	65100600	1602000000	(95,868)	ACT0170
Salaries and Benefits (010000)	2261	65100600	1602000000	(110,873)	ACT0180
Salaries and Benefits (010000)	2261	65100600	1603000000	(12,153)	ACT0320
Salaries and Benefits (010000)	2261	65100600	1603000000	(195,706)	ACT0350
Other Personal Services (030000)	2261	65100600	1602000000	(28,101)	ACT0100
Other Personal Services (030000)	2261	65100600	1602000000	(47,555)	ACT0180
Expense (040000)	2261	65100600	1602000000	(72,026)	ACT0020
Expense (040000)	2261	65100600	1602000000	(65,026)	ACT0060
Expense (040000)	2261	65100600	1602000000	(105,058)	ACT0090
Expense (040000)	2261	65100600	1602000000	(47,026)	ACT0100
Expense (040000)	2261	65100600	1602000000	(65,526)	ACT0170
Expense (040000)	2261	65100600	1602000000	(59,026)	ACT0180
Expense (040000)	2261	65100600	1603000000	(198,725)	ACT0350
Contracted Services (100777)	2261	65100600	1602000000	(112,778)	ACT0020
Contracted Services (100777)	2261	65100600	1602000000	(12,979)	ACT0060
Contracted Services (100777)	2261	65100600	1602000000	(27,090)	ACT0090
Contracted Services (100777)	2261	65100600	1602000000	(24,777)	ACT0100
Contracted Services (100777)	2261	65100600	1602000000	(26,890)	ACT0170

	COL A03	COL A04	COL A05			
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ			
	FY 2009-10	FY 2009-10	FY 2009-10			
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>						65100600
<u>GOV OPERATIONS/SUPPORT</u>						16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>						<u>1602.00.00.00</u>
FUND SHIFT						3400000
REALIGNMENT OF FEDERAL GRANTS TRUST						
FUND AND OPERATIONS AND MAINTENANCE						
TRUST FUND INDIRECT EARNINGS TO						
ADMINISTRATIVE TRUST FUND - ADD						3400030
Contracted Services (100777)	2261	65100600	1602000000	(13,373)	ACT0180	
Contracted Services (100777)	2261	65100600	1603000000	(12,777)	ACT0350	
Risk Management Insurance(103241)	2261	65100600	1602000000	(10,555)	ACT0080	
Human Resources Services (107040)	2261	65100600	1602000000	(12,492)	ACT0110	
Human Resources Services (107040)	2261	65100600	1603000000	(4,325)	ACT0350	
Salaries and Benefits (010000)	2516	65100600	1602000000	(218,648)	ACT0020	
Salaries and Benefits (010000)	2516	65100600	1602000000	(209,539)	ACT0080	
Salaries and Benefits (010000)	2516	65100600	1603000000	(256,736)	ACT0340	
Other Personal Services (030000)	2516	65100600	1602000000	(16,212)	ACT0060	
Other Personal Services (030000)	2516	65100600	1603000000	(364,616)	ACT0340	
Expense (040000)	2516	65100600	1602000000	(16,725)	ACT0020	
Expense (040000)	2516	65100600	1603000000	(4,257)	ACT0340	
Human Resources Services (107040)	2516	65100600	1603000000	(4,019)	ACT0350	
Salaries and Benefits (010000)	2021	65100600	1602000000	349,711	ACT0020	
Salaries and Benefits (010000)	2021	65100600	1602000000	187,007	ACT0060	
Salaries and Benefits (010000)	2021	65100600	1602000000	209,539	ACT0080	
Salaries and Benefits (010000)	2021	65100600	1602000000	217,508	ACT0090	
Salaries and Benefits (010000)	2021	65100600	1602000000	322,980	ACT0100	
Salaries and Benefits (010000)	2021	65100600	1602000000	95,868	ACT0170	
Salaries and Benefits (010000)	2021	65100600	1602000000	110,873	ACT0180	
Salaries and Benefits (010000)	2021	65100600	1603000000	12,153	ACT0320	
Salaries and Benefits (010000)	2021	65100600	1603000000	256,736	ACT0340	
Salaries and Benefits (010000)	2021	65100600	1603000000	195,706	ACT0350	
Other Personal Services (030000)	2021	65100600	1602000000	16,212	ACT0060	
Other Personal Services (030000)	2021	65100600	1602000000	28,101	ACT0100	
Other Personal Services (030000)	2021	65100600	1602000000	47,555	ACT0180	
Other Personal Services (030000)	2021	65100600	1603000000	364,616	ACT0340	
Expense (040000)	2021	65100600	1602000000	88,751	ACT0020	
Expense (040000)	2021	65100600	1602000000	65,026	ACT0060	
Expense (040000)	2021	65100600	1602000000	105,058	ACT0090	
Expense (040000)	2021	65100600	1602000000	47,026	ACT0100	
Expense (040000)	2021	65100600	1602000000	65,526	ACT0170	
Expense (040000)	2021	65100600	1602000000	59,026	ACT0180	
Expense (040000)	2021	65100600	1603000000	4,257	ACT0340	
Expense (040000)	2021	65100600	1603000000	198,725	ACT0350	
Contracted Services (100777)	2021	65100600	1602000000	112,778	ACT0020	
Contracted Services (100777)	2021	65100600	1602000000	12,979	ACT0060	

	COL A03	COL A04	COL A05			
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ			
	FY 2009-10	FY 2009-10	FY 2009-10			
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>						65100600
GOV OPERATIONS/SUPPORT						16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>						<u>1602.00.00.00</u>
FUND SHIFT						3400000
REALIGNMENT OF FEDERAL GRANTS TRUST						
FUND AND OPERATIONS AND MAINTENANCE						
TRUST FUND INDIRECT EARNINGS TO						
ADMINISTRATIVE TRUST FUND - ADD						3400030
Contracted Services (100777)	2021	65100600	1602000000	27,090	ACT0090	
Contracted Services (100777)	2021	65100600	1602000000	24,777	ACT0100	
Contracted Services (100777)	2021	65100600	1602000000	26,890	ACT0170	
Contracted Services (100777)	2021	65100600	1602000000	13,373	ACT0180	
Contracted Services (100777)	2021	65100600	1603000000	12,777	ACT0350	
Risk Management Insurance(103241)	2021	65100600	1602000000	10,555	ACT0080	
Human Resources Services (107040)	2021	65100600	1602000000	12,492	ACT0110	
Human Resources Services (107040)	2021	65100600	1603000000	8,344	ACT0350	

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
RA00 RATE AND SALARY ADJ - NO FTE/BENEFITS							
C1001 001	0.00	1,493,486			1,493,486	0.00	1,493,486
TOTALS FOR ISSUE BY FUND							
2021 ADMINISTRATIVE TRUST FUND							1,493,486
	0.00	1,493,486			1,493,486		1,493,486

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - DEDUCT				3400040
SALARY RATE				000000
SALARY RATE.....		1,493,486-		
		=====		
SALARIES AND BENEFITS				010000
FEDERAL GRANTS TRUST FUND -FEDERL		1,065,299-		2261 3
OPERATIONS AND MAINT TF -FEDERL		428,187-		2516 3

TOTAL APPRO.....		1,493,486-		
		=====		
OTHER PERSONAL SERVICES				030000
FEDERAL GRANTS TRUST FUND -FEDERL		75,656-		2261 3
OPERATIONS AND MAINT TF -FEDERL		16,212-		2516 3

TOTAL APPRO.....		91,868-		
		=====		
EXPENSES				040000
FEDERAL GRANTS TRUST FUND -FEDERL		413,688-		2261 3
OPERATIONS AND MAINT TF -FEDERL		16,725-		2516 3

TOTAL APPRO.....		430,413-		
		=====		
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
FEDERAL GRANTS TRUST FUND -FEDERL		217,887-		2261 3
		=====		
RISK MANAGEMENT INSURANCE				103241
FEDERAL GRANTS TRUST FUND -FEDERL		10,555-		2261 3
		=====		

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - DEDUCT				3400040
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
FEDERAL GRANTS TRUST FUND -FEDERL	12,492-			2261 3
=====				
TOTAL: REALIGNMENT OF FEDERAL GRANTS TRUST				3400040
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - DEDUCT				
TOTAL ISSUE.....	2,256,701-			
TOTAL SALARY RATE.....	1,493,486-			
=====				

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Federal Grants Trust Fund and Operations and Maintenance Trust Fund Indirect Earnings to Administrative Trust Fund - Deduct

Summary: This issue requests the transfer of all budget authority funded with indirect earnings recorded in the Federal Grants Trust Fund and the Operations and Maintenance Trust Fund to the Administrative Trust Fund in accordance with section 215.32 (2)(c), Florida Statutes.

Background: Chapter 215.32 of the Florida Statutes requires that state funds be segregated. Specifically, it states the administrative trust fund is to be used as depository for funds for management activities that are departmental in nature and funded by indirect cost earnings and assessments against trust funds. An analysis was done of all current budget allocated to indirect grant earnings in all departmental trust funds.

Solution/Justification: This issue requests the transfer of funds all indirect earnings in the Federal Grants Trust Fund and Operations and Maintenance Trust Fund be moved to the Administrative Trust Fund. The offset to this issue is 3400040.

	FUND	Budget Entity	Program Component	Amount	Activity #
Salaries and Benefits (010000)	2261	65100600	1602000000	(131,063)	ACT0020
Salaries and Benefits (010000)	2261	65100600	1602000000	(187,007)	ACT0060
Salaries and Benefits (010000)	2261	65100600	1602000000	(217,508)	ACT0090
Salaries and Benefits (010000)	2261	65100600	1602000000	(322,980)	ACT0100
Salaries and Benefits (010000)	2261	65100600	1602000000	(95,868)	ACT0170

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	AMOUNT	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>							65100600
<u>GOV OPERATIONS/SUPPORT</u>							16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>							<u>1602.00.00.00</u>
FUND SHIFT							3400000
REALIGNMENT OF FEDERAL GRANTS TRUST							
FUND AND OPERATIONS AND MAINTENANCE							
TRUST FUND INDIRECT EARNINGS TO							
ADMINISTRATIVE TRUST FUND - DEDUCT							3400040
Salaries and Benefits (010000)	2261	65100600	1602000000		(110,873)	ACT0180	
Salaries and Benefits (010000)	2261	65100600	1603000000		(12,153)	ACT0320	
Salaries and Benefits (010000)	2261	65100600	1603000000		(195,706)	ACT0350	
Other Personal Services (030000)	2261	65100600	1602000000		(28,101)	ACT0100	
Other Personal Services (030000)	2261	65100600	1602000000		(47,555)	ACT0180	
Expense (040000)	2261	65100600	1602000000		(72,026)	ACT0020	
Expense (040000)	2261	65100600	1602000000		(65,026)	ACT0060	
Expense (040000)	2261	65100600	1602000000		(105,058)	ACT0090	
Expense (040000)	2261	65100600	1602000000		(47,026)	ACT0100	
Expense (040000)	2261	65100600	1602000000		(65,526)	ACT0170	
Expense (040000)	2261	65100600	1602000000		(59,026)	ACT0180	
Expense (040000)	2261	65100600	1603000000		(198,725)	ACT0350	
Contracted Services (100777)	2261	65100600	1602000000		(112,778)	ACT0020	
Contracted Services (100777)	2261	65100600	1602000000		(12,979)	ACT0060	
Contracted Services (100777)	2261	65100600	1602000000		(27,090)	ACT0090	
Contracted Services (100777)	2261	65100600	1602000000		(24,777)	ACT0100	
Contracted Services (100777)	2261	65100600	1602000000		(26,890)	ACT0170	
Contracted Services (100777)	2261	65100600	1602000000		(13,373)	ACT0180	
Contracted Services (100777)	2261	65100600	1603000000		(12,777)	ACT0350	
Risk Management Insurance(103241)	2261	65100600	1602000000		(10,555)	ACT0080	
Human Resources Services (107040)	2261	65100600	1602000000		(12,492)	ACT0110	
Human Resources Services (107040)	2261	65100600	1603000000		(4,325)	ACT0350	
Salaries and Benefits (010000)	2516	65100600	1602000000		(218,648)	ACT0020	
Salaries and Benefits (010000)	2516	65100600	1602000000		(209,539)	ACT0080	
Salaries and Benefits (010000)	2516	65100600	1603000000		(256,736)	ACT0340	
Other Personal Services (030000)	2516	65100600	1602000000		(16,212)	ACT0060	
Other Personal Services (030000)	2516	65100600	1603000000		(364,616)	ACT0340	
Expense (040000)	2516	65100600	1602000000		(16,725)	ACT0020	
Expense (040000)	2516	65100600	1603000000		(4,257)	ACT0340	
Human Resources Services (107040)	2516	65100600	1603000000		(4,019)	ACT0350	
Salaries and Benefits (010000)	2021	65100600	1602000000		349,711	ACT0020	
Salaries and Benefits (010000)	2021	65100600	1602000000		187,007	ACT0060	
Salaries and Benefits (010000)	2021	65100600	1602000000		209,539	ACT0080	
Salaries and Benefits (010000)	2021	65100600	1602000000		217,508	ACT0090	
Salaries and Benefits (010000)	2021	65100600	1602000000		322,980	ACT0100	
Salaries and Benefits (010000)	2021	65100600	1602000000		95,868	ACT0170	
Salaries and Benefits (010000)	2021	65100600	1602000000		110,873	ACT0180	

	COL A03	COL A04	COL A05			
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ			
	FY 2009-10	FY 2009-10	FY 2009-10			
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>						65100600
GOV OPERATIONS/SUPPORT						16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>						<u>1602.00.00.00</u>
FUND SHIFT						3400000
REALIGNMENT OF FEDERAL GRANTS TRUST						
FUND AND OPERATIONS AND MAINTENANCE						
TRUST FUND INDIRECT EARNINGS TO						
ADMINISTRATIVE TRUST FUND - DEDUCT						3400040
Salaries and Benefits (010000)	2021	65100600	1603000000		12,153	ACT0320
Salaries and Benefits (010000)	2021	65100600	1603000000		256,736	ACT0340
Salaries and Benefits (010000)	2021	65100600	1603000000		195,706	ACT0350
Other Personal Services (030000)	2021	65100600	1602000000		16,212	ACT0060
Other Personal Services (030000)	2021	65100600	1602000000		28,101	ACT0100
Other Personal Services (030000)	2021	65100600	1602000000		47,555	ACT0180
Other Personal Services (030000)	2021	65100600	1603000000		364,616	ACT0340
Expense (040000)	2021	65100600	1602000000		88,751	ACT0020
Expense (040000)	2021	65100600	1602000000		65,026	ACT0060
Expense (040000)	2021	65100600	1602000000		105,058	ACT0090
Expense (040000)	2021	65100600	1602000000		47,026	ACT0100
Expense (040000)	2021	65100600	1602000000		65,526	ACT0170
Expense (040000)	2021	65100600	1602000000		59,026	ACT0180
Expense (040000)	2021	65100600	1603000000		4,257	ACT0340
Expense (040000)	2021	65100600	1603000000		198,725	ACT0350
Contracted Services (100777)	2021	65100600	1602000000		112,778	ACT0020
Contracted Services (100777)	2021	65100600	1602000000		12,979	ACT0060
Contracted Services (100777)	2021	65100600	1602000000		27,090	ACT0090
Contracted Services (100777)	2021	65100600	1602000000		24,777	ACT0100
Contracted Services (100777)	2021	65100600	1602000000		26,890	ACT0170
Contracted Services (100777)	2021	65100600	1602000000		13,373	ACT0180
Contracted Services (100777)	2021	65100600	1603000000		12,777	ACT0350
Risk Management Insurance(103241)	2021	65100600	1602000000		10,555	ACT0080
Human Resources Services (107040)	2021	65100600	1602000000		12,492	ACT0110
Human Resources Services (107040)	2021	65100600	1603000000		8,344	ACT0350

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>				<u>1602.00.00.00</u>
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - DEDUCT				3400040

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
RA00 RATE AND SALARY ADJ - NO FTE/BENEFITS							
C1001 001	0.00	1,065,299-			1,065,299-	0.00	1,065,299-
C1001 002	0.00	428,187-			428,187-	0.00	428,187-
TOTALS FOR ISSUE BY FUND							
2261 FEDERAL GRANTS TRUST FUND							1,065,299-
2516 OPERATIONS AND MAINT TF							428,187-
	0.00	1,493,486-			1,493,486-		1,493,486-

TOTAL: EXEC LEADERSHIP/SUPPRT SVC							<u>1602.00.00.00</u>
BY FUND TYPE							
GENERAL REVENUE FUND	2,390,727						1000
TRUST FUNDS	4,814,388						2000
TOTAL POSITIONS.....	61.50						
TOTAL PROG COMP.....		7,205,115					
TOTAL SALARY RATE.....		3,159,320					

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	747,263			
	=====	=====	=====	
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND				
-STATE	66,210			1000 1
-MATCH	75,662			1000 2
TOTAL GENERAL REVENUE FUND	141,872			1000
	=====	=====	=====	
FEDERAL GRANTS TRUST FUND -FEDERL	663,413			2261 3
	=====	=====	=====	
OPERATIONS AND MAINT TF -FEDERL	150,126			2516 3
	=====	=====	=====	
TOTAL POSITIONS.....	15.50			
TOTAL APPRO.....	955,411			
	=====	=====	=====	
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND				
-MATCH	8,925			1000 2
FEDERAL GRANTS TRUST FUND -FEDERL	112,000			2261 3
OPERATIONS AND MAINT TF -FEDERL	364,616			2516 3
	-----	-----	-----	
TOTAL APPRO.....	485,541			
	=====	=====	=====	
EXPENSES				040000
FEDERAL GRANTS TRUST FUND -FEDERL	334,864			2261 3
OPERATIONS AND MAINT TF -FEDERL	4,257			2516 3
	-----	-----	-----	
TOTAL APPRO.....	339,121			
	=====	=====	=====	

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
FEDERAL GRANTS TRUST FUND -FEDERL	123,600			2261 3
=====				
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND -STATE	1,540			1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	4,325			2261 3
OPERATIONS AND MAINT TF -FEDERL	4,019			2516 3

TOTAL APPRO.....	9,884			
=====				
DATA PROCESSING SERVICES				210000
TRC - DMS				210010
OPERATIONS AND MAINT TF -FEDERL	5,288			2516 3
=====				
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	15.50			
TOTAL ISSUE.....	1,918,845			
TOTAL SALARY RATE.....	747,263			
=====				
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION -				
FISCAL YEAR 2008-09				1001800
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE	165			1000 1
-MATCH	189			1000 2

TOTAL GENERAL REVENUE FUND	354			1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	1,653			2261 3
=====				
OPERATIONS AND MAINT TF -FEDERL	374			2516 3
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION -				
FISCAL YEAR 2008-09				1001800
SALARIES AND BENEFITS				010000
TOTAL APPRO.....	2,381			
=====				
ADJUSTMENT TO STATE LIFE AND				
DISABILITY INSURANCE CONTRIBUTION				
RATES - FISCAL YEAR 2008-09				1001910
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	-STATE	28-		1000 1
-MATCH		33-		1000 2

TOTAL GENERAL REVENUE FUND		61-		1000
=====				
FEDERAL GRANTS TRUST FUND	-FEDERL	281-		2261 3
=====				
OPERATIONS AND MAINT TF	-FEDERL	64-		2516 3
=====				
TOTAL APPRO.....	406-			
=====				
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF STAFF BETWEEN STATE				
PROGRAM COMPONENTS WITHIN THE				
EXECUTIVE DIRECTION & SUPPORT				
SERVICES BUDGET ENTITY - ADD				160A280
SALARY RATE				000000
SALARY RATE.....	80,340			
=====				
SALARIES AND BENEFITS				010000
OPERATIONS AND MAINT TF	-FEDERL	1.00	104,494	2516 3
=====				
TOTAL: REALIGNMENT OF STAFF BETWEEN STATE				160A280
PROGRAM COMPONENTS WITHIN THE				
EXECUTIVE DIRECTION & SUPPORT				
SERVICES BUDGET ENTITY - ADD				
TOTAL POSITIONS.....	1.00			
TOTAL ISSUE.....	104,494			

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
<u>GOV OPERATIONS/SUPPORT</u>				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF STAFF BETWEEN STATE				
PROGRAM COMPONENTS WITHIN THE				
EXECUTIVE DIRECTION & SUPPORT				
SERVICES BUDGET ENTITY - ADD				160A280

TOTAL SALARY RATE..... 80,340

=====

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignment of Staff Between State Program Component within Executive Direction & Support Services Budget Entity - Add

Summary: This issue requests the transfer of Position Number 65000326 from Program Component (1602000000) to Program Component (1603000000) within Executive Direction and Support Services.

Background: In 2005-2006, a reorganization (budget amendment 06-010,EOG #Q038) was submitted and approved transferring position 65000326 from the Home and Community Services budget entity to the Executive Direction and Support Services budget entity. However, the program component was inadvertently picked up as 1602000000 instead of 1603000000.

Solution/Justification: This issue requests the transfer of budget and a position from program component 1602000000 to program component 1603000000. The Department is requesting changes be made in budget entity as noted below: The offset to this issue is 160A250. This action will correctly align the position for accounting and budgetary purposes.

	FTE	Budget Entity	Program Component	Amount	Activity #
Salaries and Benefits (010000)	(1.0)	65100600	1602000000	(104,494)	ACT0080
Salaries and Benefits (010000)	1.0	65100600	1603000000	104,494	ACT0300

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF STAFF BETWEEN STATE				
PROGRAM COMPONENTS WITHIN THE				
EXECUTIVE DIRECTION & SUPPORT				
SERVICES BUDGET ENTITY - ADD				160A280

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
8738 CHIEF INFORMATION OFFICER-DOEA							
C0326 001	1.00	80,340		24,154	104,494	0.00	104,494
TOTALS FOR ISSUE BY FUND							
2516 OPERATIONS AND MAINT TF							104,494
	1.00	80,340		24,154	104,494		104,494

ANNUALIZATION OF ADMINISTERED FUNDS APPROPRIATIONS							26A0000
STATE HEALTH INSURANCE PREMIUM CONTRIBUTION - 10 MONTHS							
ANNUALIZATION SALARIES AND BENEFITS							26A1800 010000
GENERAL REVENUE FUND -STATE		825					1000 1
-MATCH		945					1000 2
TOTAL GENERAL REVENUE FUND		1,770					1000
FEDERAL GRANTS TRUST FUND -FEDERL		8,265					2261 3
OPERATIONS AND MAINT TF -FEDERL		1,870					2516 3

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
ANNUALIZATION OF ADMINISTERED				
FUNDS APPROPRIATIONS				26A0000
STATE HEALTH INSURANCE PREMIUM				
CONTRIBUTION - 10 MONTHS				
ANNUALIZATION				26A1800
SALARIES AND BENEFITS				010000
TOTAL APPRO.....	11,905			
=====				
LIFE AND DISABILITY INSURANCE				
REDUCTION - 6 MONTHS ANNUALIZATION				26A2000
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND				
-STATE	28-			1000 1
-MATCH	33-			1000 2
TOTAL GENERAL REVENUE FUND	61-			1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	281-			2261 3
=====				
OPERATIONS AND MAINT TF -FEDERL	64-			2516 3
=====				
TOTAL APPRO.....	406-			
=====				
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - ADD				3400030
SALARY RATE				000000
SALARY RATE.....	464,595			
=====				
SALARIES AND BENEFITS				010000
ADMINISTRATIVE TRUST FUND -FEDERL	464,595			2021 3
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - ADD				3400030
OTHER PERSONAL SERVICES				030000
ADMINISTRATIVE TRUST FUND -FEDERL	364,616			2021 3
=====				
EXPENSES				040000
ADMINISTRATIVE TRUST FUND -FEDERL	202,982			2021 3
=====				
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
ADMINISTRATIVE TRUST FUND -FEDERL	12,777			2021 3
=====				
TR/DMS/HR SVCS/STW CONTRCT				107040
ADMINISTRATIVE TRUST FUND -FEDERL	8,344			2021 3
=====				
TOTAL: REALIGNMENT OF FEDERAL GRANTS TRUST				3400030
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - ADD				
TOTAL ISSUE.....	1,053,314			
TOTAL SALARY RATE.....	464,595			
=====				

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignment of Federal Grants Trust Fund and Operations and Maintenance Trust Fund Indirect Earnings to Administrative Trust Fund - Add

Summary: This issue requests the transfer of all budget authority funded with indirect earnings recorded in the Federal Grants Trust Fund and the Operations and Maintenance Trust Fund to the Administrative Trust Fund in accordance with section 215.32 (2)(c), Florida Statutes.

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	AMOUNT	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>							65100600
<u>GOV OPERATIONS/SUPPORT</u>							16
<u>INFORMATION TECHNOLOGY</u>							<u>1603.00.00.00</u>
FUND SHIFT							3400000
REALIGNMENT OF FEDERAL GRANTS TRUST							
FUND AND OPERATIONS AND MAINTENANCE							
TRUST FUND INDIRECT EARNINGS TO							
ADMINISTRATIVE TRUST FUND - ADD							3400030

Background: Chapter 215.32 of the Florida Statutes requires that state funds be segregated. Specifically, it states the administrative trust fund is to be used as depository for funds for management activities that are departmental in nature and funded by indirect cost earnings and assessments against trust funds. An analysis was done of all current budget allocated to indirect grant earnings in all departmental trust funds.

Solution/Justification: This issue requests the transfer of funds all indirect earnings in the Federal Grants Trust Fund and Operations and Maintenance Trust Fund be moved to the Administrative Trust Fund. The offset to this issue is 3400040.

	FUND	Budget Entity	Program Component	Amount	Activity #
Salaries and Benefits (010000)	2261	65100600	1602000000	(131,063)	ACT0020
Salaries and Benefits (010000)	2261	65100600	1602000000	(187,007)	ACT0060
Salaries and Benefits (010000)	2261	65100600	1602000000	(217,508)	ACT0090
Salaries and Benefits (010000)	2261	65100600	1602000000	(322,980)	ACT0100
Salaries and Benefits (010000)	2261	65100600	1602000000	(95,868)	ACT0170
Salaries and Benefits (010000)	2261	65100600	1602000000	(110,873)	ACT0180
Salaries and Benefits (010000)	2261	65100600	1603000000	(12,153)	ACT0320
Salaries and Benefits (010000)	2261	65100600	1603000000	(195,706)	ACT0350
Other Personal Services (030000)	2261	65100600	1602000000	(28,101)	ACT0100
Other Personal Services (030000)	2261	65100600	1602000000	(47,555)	ACT0180
Expense (040000)	2261	65100600	1602000000	(72,026)	ACT0020
Expense (040000)	2261	65100600	1602000000	(65,026)	ACT0060
Expense (040000)	2261	65100600	1602000000	(105,058)	ACT0090
Expense (040000)	2261	65100600	1602000000	(47,026)	ACT0100
Expense (040000)	2261	65100600	1602000000	(65,526)	ACT0170
Expense (040000)	2261	65100600	1602000000	(59,026)	ACT0180
Expense (040000)	2261	65100600	1603000000	(198,725)	ACT0350
Contracted Services (100777)	2261	65100600	1602000000	(112,778)	ACT0020
Contracted Services (100777)	2261	65100600	1602000000	(12,979)	ACT0060
Contracted Services (100777)	2261	65100600	1602000000	(27,090)	ACT0090
Contracted Services (100777)	2261	65100600	1602000000	(24,777)	ACT0100
Contracted Services (100777)	2261	65100600	1602000000	(26,890)	ACT0170
Contracted Services (100777)	2261	65100600	1602000000	(13,373)	ACT0180
Contracted Services (100777)	2261	65100600	1603000000	(12,777)	ACT0350
Risk Management Insurance(103241)	2261	65100600	1602000000	(10,555)	ACT0080
Human Resources Services (107040)	2261	65100600	1602000000	(12,492)	ACT0110
Human Resources Services (107040)	2261	65100600	1603000000	(4,325)	ACT0350

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>							65100600
<u>GOV OPERATIONS/SUPPORT</u>							16
<u>INFORMATION TECHNOLOGY</u>							<u>1603.00.00.00</u>
FUND SHIFT							3400000
REALIGNMENT OF FEDERAL GRANTS TRUST							
FUND AND OPERATIONS AND MAINTENANCE							
TRUST FUND INDIRECT EARNINGS TO							
ADMINISTRATIVE TRUST FUND - ADD							3400030
Salaries and Benefits (010000)	2516		65100600		1602000000	(218,648)	ACT0020
Salaries and Benefits (010000)	2516		65100600		1602000000	(209,539)	ACT0080
Salaries and Benefits (010000)	2516		65100600		1603000000	(256,736)	ACT0340
Other Personal Services (030000)	2516		65100600		1602000000	(16,212)	ACT0060
Other Personal Services (030000)	2516		65100600		1603000000	(364,616)	ACT0340
Expense (040000)	2516		65100600		1602000000	(16,725)	ACT0020
Expense (040000)	2516		65100600		1603000000	(4,257)	ACT0340
Human Resources Services (107040)	2516		65100600		1603000000	(4,019)	ACT0350
Salaries and Benefits (010000)	2021		65100600		1602000000	349,711	ACT0020
Salaries and Benefits (010000)	2021		65100600		1602000000	187,007	ACT0060
Salaries and Benefits (010000)	2021		65100600		1602000000	209,539	ACT0080
Salaries and Benefits (010000)	2021		65100600		1602000000	217,508	ACT0090
Salaries and Benefits (010000)	2021		65100600		1602000000	322,980	ACT0100
Salaries and Benefits (010000)	2021		65100600		1602000000	95,868	ACT0170
Salaries and Benefits (010000)	2021		65100600		1602000000	110,873	ACT0180
Salaries and Benefits (010000)	2021		65100600		1603000000	12,153	ACT0320
Salaries and Benefits (010000)	2021		65100600		1603000000	256,736	ACT0340
Salaries and Benefits (010000)	2021		65100600		1603000000	195,706	ACT0350
Other Personal Services (030000)	2021		65100600		1602000000	16,212	ACT0060
Other Personal Services (030000)	2021		65100600		1602000000	28,101	ACT0100
Other Personal Services (030000)	2021		65100600		1602000000	47,555	ACT0180
Other Personal Services (030000)	2021		65100600		1603000000	364,616	ACT0340
Expense (040000)	2021		65100600		1602000000	88,751	ACT0020
Expense (040000)	2021		65100600		1602000000	65,026	ACT0060
Expense (040000)	2021		65100600		1602000000	105,058	ACT0090
Expense (040000)	2021		65100600		1602000000	47,026	ACT0100
Expense (040000)	2021		65100600		1602000000	65,526	ACT0170
Expense (040000)	2021		65100600		1602000000	59,026	ACT0180
Expense (040000)	2021		65100600		1603000000	4,257	ACT0340
Expense (040000)	2021		65100600		1603000000	198,725	ACT0350
Contracted Services (100777)	2021		65100600		1602000000	112,778	ACT0020
Contracted Services (100777)	2021		65100600		1602000000	12,979	ACT0060
Contracted Services (100777)	2021		65100600		1602000000	27,090	ACT0090
Contracted Services (100777)	2021		65100600		1602000000	24,777	ACT0100
Contracted Services (100777)	2021		65100600		1602000000	26,890	ACT0170
Contracted Services (100777)	2021		65100600		1602000000	13,373	ACT0180
Contracted Services (100777)	2021		65100600		1603000000	12,777	ACT0350

COL A03		COL A04		COL A05		CODES
AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>						65100600
GOV OPERATIONS/SUPPORT						16
<u>INFORMATION TECHNOLOGY</u>						<u>1603.00.00.00</u>
FUND SHIFT						3400000
REALIGNMENT OF FEDERAL GRANTS TRUST						
FUND AND OPERATIONS AND MAINTENANCE						
TRUST FUND INDIRECT EARNINGS TO						
ADMINISTRATIVE TRUST FUND - ADD						3400030
Risk Management Insurance(103241) 2021		65100600		1602000000	10,555	ACT0080
Human Resources Services (107040) 2021		65100600		1602000000	12,492	ACT0110
Human Resources Services (107040) 2021		65100600		1603000000	8,344	ACT0350

POSITION DETAIL OF SALARIES AND BENEFITS:

FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10						
CHANGES TO CURRENTLY AUTHORIZED POSITIONS						
RA00 RATE AND SALARY ADJ - NO FTE/BENEFITS						
C1001 001	0.00	464,595		464,595	0.00	464,595
TOTALS FOR ISSUE BY FUND						
2021 ADMINISTRATIVE TRUST FUND						
	0.00	464,595		464,595		464,595

REALIGNMENT OF FEDERAL GRANTS TRUST						
FUND AND OPERATIONS AND MAINTENANCE						
TRUST FUND INDIRECT EARNINGS TO						
ADMINISTRATIVE TRUST FUND - DEDUCT						3400040
SALARY RATE						000000
SALARY RATE.....		464,595-				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
GOV OPERATIONS/SUPPORT				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - DEDUCT				3400040
SALARIES AND BENEFITS				010000
FEDERAL GRANTS TRUST FUND -FEDERL		207,859-		2261 3
OPERATIONS AND MAINT TF -FEDERL		256,736-		2516 3
TOTAL APPRO.....		464,595-		
OTHER PERSONAL SERVICES				030000
OPERATIONS AND MAINT TF -FEDERL		364,616-		2516 3
EXPENSES				040000
FEDERAL GRANTS TRUST FUND -FEDERL		198,725-		2261 3
OPERATIONS AND MAINT TF -FEDERL		4,257-		2516 3
TOTAL APPRO.....		202,982-		
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
FEDERAL GRANTS TRUST FUND -FEDERL		12,777-		2261 3
TR/DMS/HR SVCS/STW CONTRCT				107040
FEDERAL GRANTS TRUST FUND -FEDERL		4,325-		2261 3
OPERATIONS AND MAINT TF -FEDERL		4,019-		2516 3
TOTAL APPRO.....		8,344-		
TOTAL: REALIGNMENT OF FEDERAL GRANTS TRUST				3400040
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - DEDUCT				
TOTAL ISSUE.....		1,053,314-		
TOTAL SALARY RATE.....		464,595-		

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>				65100600
<u>GOV OPERATIONS/SUPPORT</u>				16
<u>INFORMATION TECHNOLOGY</u>				<u>1603.00.00.00</u>
FUND SHIFT				3400000
REALIGNMENT OF FEDERAL GRANTS TRUST				
FUND AND OPERATIONS AND MAINTENANCE				
TRUST FUND INDIRECT EARNINGS TO				
ADMINISTRATIVE TRUST FUND - DEDUCT				3400040

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignment of Federal Grants Trust Fund and Operations and Maintenance Trust Fund Indirect Earnings to Administrative Trust Fund - Deduct

Summary: This issue requests the transfer of all budget authority funded with indirect earnings recorded in the Federal Grants Trust Fund and the Operations and Maintenance Trust Fund to the Administrative Trust Fund in accordance with section 215.32 (2)(c), Florida Statutes.

Background: Chapter 215.32 of the Florida Statutes requires that state funds be segregated. Specifically, it states the administrative trust fund is to be used as depository for funds for management activities that are departmental in nature and funded by indirect cost earnings and assessments against trust funds. An analysis was done of all current budget allocated to indirect grant earnings in all departmental trust funds.

Solution/Justification: This issue requests the transfer of funds all indirect earnings in the Federal Grants Trust Fund and Operations and Maintenance Trust Fund be moved to the Administrative Trust Fund. The offset to this issue is 3400040.

	FUND	Budget Entity	Program Component	Amount	Activity #
Salaries and Benefits (010000)	2261	65100600	1602000000	(131,063)	ACT0020
Salaries and Benefits (010000)	2261	65100600	1602000000	(187,007)	ACT0060
Salaries and Benefits (010000)	2261	65100600	1602000000	(217,508)	ACT0090
Salaries and Benefits (010000)	2261	65100600	1602000000	(322,980)	ACT0100
Salaries and Benefits (010000)	2261	65100600	1602000000	(95,868)	ACT0170
Salaries and Benefits (010000)	2261	65100600	1602000000	(110,873)	ACT0180
Salaries and Benefits (010000)	2261	65100600	1603000000	(12,153)	ACT0320
Salaries and Benefits (010000)	2261	65100600	1603000000	(195,706)	ACT0350
Other Personal Services (030000)	2261	65100600	1602000000	(28,101)	ACT0100
Other Personal Services (030000)	2261	65100600	1602000000	(47,555)	ACT0180
Expense (040000)	2261	65100600	1602000000	(72,026)	ACT0020
Expense (040000)	2261	65100600	1602000000	(65,026)	ACT0060
Expense (040000)	2261	65100600	1602000000	(105,058)	ACT0090
Expense (040000)	2261	65100600	1602000000	(47,026)	ACT0100
Expense (040000)	2261	65100600	1602000000	(65,526)	ACT0170

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>							65100600
<u>GOV OPERATIONS/SUPPORT</u>							16
<u>INFORMATION TECHNOLOGY</u>							<u>1603.00.00.00</u>
FUND SHIFT							3400000
REALIGNMENT OF FEDERAL GRANTS TRUST							
FUND AND OPERATIONS AND MAINTENANCE							
TRUST FUND INDIRECT EARNINGS TO							
ADMINISTRATIVE TRUST FUND - DEDUCT							3400040
Expense (040000)	2261	65100600	1602000000		(59,026)	ACT0180	
Expense (040000)	2261	65100600	1603000000		(198,725)	ACT0350	
Contracted Services (100777)	2261	65100600	1602000000		(112,778)	ACT0020	
Contracted Services (100777)	2261	65100600	1602000000		(12,979)	ACT0060	
Contracted Services (100777)	2261	65100600	1602000000		(27,090)	ACT0090	
Contracted Services (100777)	2261	65100600	1602000000		(24,777)	ACT0100	
Contracted Services (100777)	2261	65100600	1602000000		(26,890)	ACT0170	
Contracted Services (100777)	2261	65100600	1602000000		(13,373)	ACT0180	
Contracted Services (100777)	2261	65100600	1603000000		(12,777)	ACT0350	
Risk Management Insurance(103241)	2261	65100600	1602000000		(10,555)	ACT0080	
Human Resources Services (107040)	2261	65100600	1602000000		(12,492)	ACT0110	
Human Resources Services (107040)	2261	65100600	1603000000		(4,325)	ACT0350	
Salaries and Benefits (010000)	2516	65100600	1602000000		(218,648)	ACT0020	
Salaries and Benefits (010000)	2516	65100600	1602000000		(209,539)	ACT0080	
Salaries and Benefits (010000)	2516	65100600	1603000000		(256,736)	ACT0340	
Other Personal Services (030000)	2516	65100600	1602000000		(16,212)	ACT0060	
Other Personal Services (030000)	2516	65100600	1603000000		(364,616)	ACT0340	
Expense (040000)	2516	65100600	1602000000		(16,725)	ACT0020	
Expense (040000)	2516	65100600	1603000000		(4,257)	ACT0340	
Human Resources Services (107040)	2516	65100600	1603000000		(4,019)	ACT0350	
Salaries and Benefits (010000)	2021	65100600	1602000000		349,711	ACT0020	
Salaries and Benefits (010000)	2021	65100600	1602000000		187,007	ACT0060	
Salaries and Benefits (010000)	2021	65100600	1602000000		209,539	ACT0080	
Salaries and Benefits (010000)	2021	65100600	1602000000		217,508	ACT0090	
Salaries and Benefits (010000)	2021	65100600	1602000000		322,980	ACT0100	
Salaries and Benefits (010000)	2021	65100600	1602000000		95,868	ACT0170	
Salaries and Benefits (010000)	2021	65100600	1602000000		110,873	ACT0180	
Salaries and Benefits (010000)	2021	65100600	1603000000		12,153	ACT0320	
Salaries and Benefits (010000)	2021	65100600	1603000000		256,736	ACT0340	
Salaries and Benefits (010000)	2021	65100600	1603000000		195,706	ACT0350	
Other Personal Services (030000)	2021	65100600	1602000000		16,212	ACT0060	
Other Personal Services (030000)	2021	65100600	1602000000		28,101	ACT0100	
Other Personal Services (030000)	2021	65100600	1602000000		47,555	ACT0180	
Other Personal Services (030000)	2021	65100600	1603000000		364,616	ACT0340	
Expense (040000)	2021	65100600	1602000000		88,751	ACT0020	
Expense (040000)	2021	65100600	1602000000		65,026	ACT0060	
Expense (040000)	2021	65100600	1602000000		105,058	ACT0090	

	COL A03	COL A04	COL A05			
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ			
	FY 2009-10	FY 2009-10	FY 2009-10			
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>						65100600
<u>GOV OPERATIONS/SUPPORT</u>						16
<u>INFORMATION TECHNOLOGY</u>						<u>1603.00.00.00</u>
FUND SHIFT						3400000
REALIGNMENT OF FEDERAL GRANTS TRUST						
FUND AND OPERATIONS AND MAINTENANCE						
TRUST FUND INDIRECT EARNINGS TO						
ADMINISTRATIVE TRUST FUND - DEDUCT						3400040
Expense (040000)	2021	65100600	1602000000		47,026	ACT0100
Expense (040000)	2021	65100600	1602000000		65,526	ACT0170
Expense (040000)	2021	65100600	1602000000		59,026	ACT0180
Expense (040000)	2021	65100600	1603000000		4,257	ACT0340
Expense (040000)	2021	65100600	1603000000		198,725	ACT0350
Contracted Services (100777)	2021	65100600	1602000000		112,778	ACT0020
Contracted Services (100777)	2021	65100600	1602000000		12,979	ACT0060
Contracted Services (100777)	2021	65100600	1602000000		27,090	ACT0090
Contracted Services (100777)	2021	65100600	1602000000		24,777	ACT0100
Contracted Services (100777)	2021	65100600	1602000000		26,890	ACT0170
Contracted Services (100777)	2021	65100600	1602000000		13,373	ACT0180
Contracted Services (100777)	2021	65100600	1603000000		12,777	ACT0350
Risk Management Insurance(103241)	2021	65100600	1602000000		10,555	ACT0080
Human Resources Services (107040)	2021	65100600	1602000000		12,492	ACT0110
Human Resources Services (107040)	2021	65100600	1603000000		8,344	ACT0350

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
RA00 RATE AND SALARY ADJ - NO FTE/BENEFITS							
C1001 001	0.00	207,859-			207,859-	0.00	207,859-
C1001 002	0.00	256,736-			256,736-	0.00	256,736-

	COL A03	COL A04	COL A05		
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ		
	FY 2009-10	FY 2009-10	FY 2009-10		
POS	AMOUNT	POS	AMOUNT	POS	
				AMOUNT	
				CODES	
ELDER AFFAIRS, DEPT OF					65000000
PGM: SERVICE TO ELDERS PGM					65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>					65100600
<u>GOV OPERATIONS/SUPPORT</u>					16
<u>INFORMATION TECHNOLOGY</u>					<u>1603.00.00.00</u>
FUND SHIFT					3400000
REALIGNMENT OF FEDERAL GRANTS TRUST					
FUND AND OPERATIONS AND MAINTENANCE					
TRUST FUND INDIRECT EARNINGS TO					
ADMINISTRATIVE TRUST FUND - DEDUCT					3400040

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
TOTALS FOR ISSUE BY FUND							
2261 FEDERAL GRANTS TRUST FUND							207,859-
2516 OPERATIONS AND MAINT TF							256,736-
	0.00	464,595-			464,595-		464,595-

TOTAL: INFORMATION TECHNOLOGY							<u>1603.00.00.00</u>
BY FUND TYPE							
GENERAL REVENUE FUND	154,339						1000
TRUST FUNDS	1,882,474						2000
TOTAL POSITIONS.....	16.50						
TOTAL PROG COMP.....		2,036,813					
TOTAL SALARY RATE.....		827,603					
TOTAL: EXECUTIVE DIR/SUPPORT SVCS							65100600
BY FUND TYPE							
GENERAL REVENUE FUND	2,646,970						1000
TRUST FUNDS	6,707,635						2000
TOTAL POSITIONS.....	79.00						
TOTAL BUREAU.....		9,354,605					
TOTAL SALARY RATE.....		4,037,794					

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
HEALTH AND HUMAN SERVICES				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	1,476,169			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE	241,336			1000 1
-MATCH	312,337			1000 2
TOTAL GENERAL REVENUE FUND	553,673			1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	1,441,785			2261 3
=====				
TOTAL POSITIONS.....	36.50			
TOTAL APPRO.....	1,995,458			
=====				
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND -MATCH	100			1000 2
FEDERAL GRANTS TRUST FUND -FEDERL	405,633			2261 3
TOTAL APPRO.....	405,733			
=====				
EXPENSES				040000
GENERAL REVENUE FUND -STATE	134,153			1000 1
-MATCH	22,710			1000 2
TOTAL GENERAL REVENUE FUND	156,863			1000
=====				
FEDERAL GRANTS TRUST FUND -FEDERL	162,268			2261 3
=====				
TOTAL APPRO.....	319,131			
=====				

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
CONSUMER ADVOCATE SERVICES				65101000
HEALTH AND HUMAN SERVICES				13
SERVICES/MOST VULNERABLE				<u>1304.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
OPERATING CAPITAL OUTLAY				060000
FEDERAL GRANTS TRUST FUND -FEDERL	16,000			2261 3
SPECIAL CATEGORIES				100000
PUBLIC GUARDIAN CONTR. SVC				100633
GENERAL REVENUE FUND -STATE	1,152,804			1000 1
-MATCH	774,723			1000 2
TOTAL GENERAL REVENUE FUND	1,927,527			1000
ADMINISTRATIVE TRUST FUND -STATE	154,816			2021 1
TOTAL APPRO.....	2,082,343			
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND -STATE	8,000			1000 1
RISK MANAGEMENT INSURANCE				103241
GENERAL REVENUE FUND -STATE	94,244			1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	11,591			2261 3
TOTAL APPRO.....	105,835			
LONG TERM CARE OMBUD CNCL				103566
GENERAL REVENUE FUND -STATE	981,985			1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	1,026,020			2261 3
TOTAL APPRO.....	2,008,005			

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
CONSUMER ADVOCATE SERVICES				65101000
HEALTH AND HUMAN SERVICES				13
SERVICES/MOST VULNERABLE				1304.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND -STATE	5,689			1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	11,101			2261 3
TOTAL APPRO.....	16,790			
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	36.50			
TOTAL ISSUE.....	6,957,295			
TOTAL SALARY RATE.....	1,476,169			
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION -				
FISCAL YEAR 2008-09				1001800
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE	648			1000 1
-MATCH	839			1000 2
TOTAL GENERAL REVENUE FUND	1,487			1000
FEDERAL GRANTS TRUST FUND -FEDERL	3,871			2261 3
TOTAL APPRO.....	5,358			
ADJUSTMENT TO STATE LIFE AND				
DISABILITY INSURANCE CONTRIBUTION				
RATES - FISCAL YEAR 2008-09				1001910
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE	101-			1000 1
-MATCH	130-			1000 2
TOTAL GENERAL REVENUE FUND	231-			1000
FEDERAL GRANTS TRUST FUND -FEDERL	599-			2261 3

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
HEALTH AND HUMAN SERVICES				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ADJUSTMENT TO STATE LIFE AND				
DISABILITY INSURANCE CONTRIBUTION				
RATES - FISCAL YEAR 2008-09				1001910
SALARIES AND BENEFITS				010000
TOTAL APPRO.....		830-		
=====				
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
TRANSFER OF EXPENSES CATEGORY TO				
CONTRACTED SERVICES CATEGORY -				
DEDUCT				160F030
EXPENSES				040000
GENERAL REVENUE FUND				
-MATCH		10,000-		1000 2
=====				

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Expense to Contracted Services Category - Deduct - 160F030

This issue contains narrative for two separate budget amendments.

Home and Community Services (65100400)

Summary: The Department of Elder Affairs (DOEA) administers the Medicaid Aged and Disabled Adult Waiver (ADA), which is funded through the Home and Community Based Services Waiver category. The Consumer-Directed Care Plus Program (CDC+) is an alternative service delivery model for participants who receive ADA waiver service funding. DOEA is requesting continuation of a 2008-2009 budget amendment that transferred \$75,000 in recurring funds in Expense category to the contracted services category (100777) to provide support, maintenance and host the CDC+ web-based application and telephony system. This request is for \$37,500 General Revenue and \$37,500 Operations and Maintenance Trust Fund.

Background: A fiscal year 2008-2009 budget amendment was submitted and approved transferring expenses to contracted services (Agency Log Number 09-007, EOG #B7029). That amendment included non-recurring and recurring items but this request is only for the recurring portion in the amount \$75,000. The department requests to continue the services provided for the development of the CDC+ org web site. Consumer-Directed Care Plus (CDC+) participants receive a monthly budget from ADA waiver funds to direct their own long-term care services. CDC+ consumers may hire family members or friends as providers, consumers decide when they want their services, and how much they will pay for those services. Like ADA participants, CDC+ consumers are older persons and disabled individuals assessed as frail, functionally impaired, and at risk of nursing home placement.

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
HEALTH AND HUMAN SERVICES				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
TRANSFER OF EXPENSES CATEGORY TO				
CONTRACTED SERVICES CATEGORY -				
DEDUCT				160F030

As the Fiscal/Employer Agent for the CDC+ program, the department has developed a claims processing system and contracts with a subagent for payroll and services and goods. The department maintains a web-based system for consumers to manage their budgets online as well as submit timesheets and invoices. Consumers who do not have access to the online system also have the option of submitting their timesheets and invoices using the telephony system.

This request is needed because more ADA waiver consumers want to direct their own services and CDC+ has proven to be as cost effective as ADA waiver services. In fact, CDC+ has the potential to be even more cost effective than traditional services as CDC+ consumers have the ability to negotiate employee pay, and are not held to Medicaid rates, which often results in consumers receiving more service units. The offset to this issue code is 160F040.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly.

	Fund	Budget Entity	Amount	Activity #
Expenses (040000)	1000	65100400	(37,500)	ACT4500
Expenses (040000)	2516	65100400	(37,500)	ACT4500
Contracted Services (100777)	1000	65100400	37,500	ACT4500
Contracted Services (100777)	2516	65100400	37,500	ACT4500

Office of Public Guardianship (65101000)

Summary: This issue requests the transfer of Expense to Contracted Services Category within Consumer Advocate Services budget entity, for the Public Guardianship Unit.

Background: In 2008-2009 budget amendment #09-002, EOG #B7001, was submitted and approved transferring Expense to Contracted Services. This budget amendment was necessary to ensure the continuation of services to incapacitated clients. The previous Public Guardian for Pasco County had resigned her position and the contract had been assigned to Aging Solutions, Inc.

Solution/Justification: This issue requests the transfer of funds from Expense to Contracted Services. These funds will assist with the new appointment. The offset to this issue is 160F040.

	FUND	Budget Entity	Program Component	Amount	Activity #
Expense (040000)	1000	65101000	1304000000	(10,000)	ACT1200
Public Guardianship					

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
TRANSFER OF EXPENSES CATEGORY TO				
CONTRACTED SERVICES CATEGORY -				
DEDUCT				160F030

Contracted Services (100633) 1000 65101000 1304000000 10,000 ACT1200

TRANSFER OF EXPENSES CATEGORY TO				
CONTRACTED SERVICES CATEGORY - ADD				160F040
SPECIAL CATEGORIES				100000
PUBLIC GUARDIAN CONTR. SVC				100633
GENERAL REVENUE FUND	-MATCH	10,000		1000 2

AGENCY ISSUE NARRATIVE:
 2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Expense to Contracted Services Category - Add - 160F040

This issue contains narrative for two separate budget amendments.

Home and Community Services (65100400)

Summary: The Department of Elder Affairs (DOEA) administers the Medicaid Aged and Disabled Adult Waiver (ADA), which is funded through the Home and Community Based Services Waiver category. The Consumer-Directed Care Plus Program (CDC+) is an alternative service delivery model for participants who receive ADA waiver service funding. DOEA is requesting continuation of a 2008-2009 budget amendment that transferred \$75,000 in recurring funds in Expense category to the contracted services category (100777) to provide support, maintenance and host the CDC+ web-based application and telephony system. This request is for \$37,500 General Revenue and \$37,500 Operations and Maintenance Trust Fund.

Background: A fiscal year 2008-2009 budget amendment was submitted and approved transferring expenses to contracted services (Agency Log Number 09-007, EOG #B7029). That amendment included non-recurring and recurring items but this request is only for the recurring portion in the amount \$75,000. The department requests to continue the services provided for the development of the CDC+ org web site. Consumer-Directed Care Plus (CDC+) participants receive a monthly budget from ADA waiver funds to direct their own long-term care services. CDC+ consumers may hire family members or friends as providers, consumers decide when they want their services, and how much they will pay for those services. Like ADA participants, CDC+ consumers are older persons and disabled individuals assessed as frail, functionally impaired, and at risk of nursing home placement.

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>CONSUMER ADVOCATE SERVICES</u>							65101000
HEALTH AND HUMAN SERVICES							13
<u>SERVICES/MOST VULNERABLE</u>							<u>1304.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR							
ESTIMATED EXPENDITURES							1600000
TRANSFER OF EXPENSES CATEGORY TO							
CONTRACTED SERVICES CATEGORY - ADD							160F040

As the Fiscal/Employer Agent for the CDC+ program, the department has developed a claims processing system and contracts with a subagent for payroll and services and goods. The department maintains a web-based system for consumers to manage their budgets online as well as submit timesheets and invoices. Consumers who do not have access to the online system also have the option of submitting their timesheets and invoices using the telephony system.

This request is needed because more ADA waiver consumers want to direct their own services and CDC+ has proven to be as cost effective as ADA waiver services. In fact, CDC+ has the potential to be even more cost effective than traditional services as CDC+ consumers have the ability to negotiate employee pay, and are not held to Medicaid rates, which often results in consumers receiving more service units. The offset to this issue code is 160F030.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly.

	Fund	Budget Entity	Amount	Activity #
Expenses (040000)	1000	65100400	(37,500)	ACT4500
Expenses (040000)	2516	65100400	(37,500)	ACT4500
Contracted Services (100777)	1000	65100400	37,500	ACT4500
Contracted Services (100777)	2516	65100400	37,500	ACT4500

Office of Public Guardianship (65101000)

Summary: This issue requests the transfer of Expense to Contracted Services Category within Consumer Advocate Services budget entity, for the Public Guardianship Unit.

Background: In 2008-2009 budget amendment #09-002, EOG #B7001, was submitted and approved transferring Expense to Contracted Services. This budget amendment was necessary to ensure the continuation of services to incapacitated clients. The previous Public Guardian for Pasco County had resigned her position and the contract had been assigned to Aging Solutions, Inc.

Solution/Justification: This issue requests the transfer of funds from Expense to Contracted Services. These funds will assist with the new appointment. The offset to this issue is 160F030.

	FUND	Budget Entity	Program Component	Amount	Activity #
Expense (040000)	1000	65101000	1304000000	(10,000)	ACT1200
Public Guardianship					
Contracted Services (100633)	1000	65101000	1304000000	10,000	ACT1200

	COL A03		COL A04		COL A05		CODES
	AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>CONSUMER ADVOCATE SERVICES</u>							65101000
HEALTH AND HUMAN SERVICES							13
<u>SERVICES/MOST VULNERABLE</u>							<u>1304.00.00.00</u>
NONRECURRING EXPENDITURES							2100000
THE LONG-TERM CARE OMBUDSMAN PROGRAM							2103049
EXPENSES							040000
FEDERAL GRANTS TRUST FUND -FEDERL	54,208-						2261 3
OPERATING CAPITAL OUTLAY							060000
FEDERAL GRANTS TRUST FUND -FEDERL	16,000-						2261 3
TOTAL: THE LONG-TERM CARE OMBUDSMAN PROGRAM							2103049
TOTAL ISSUE.....	70,208-						
ANNUALIZATION OF ADMINISTERED FUNDS APPROPRIATIONS							26A0000
STATE HEALTH INSURANCE PREMIUM CONTRIBUTION - 10 MONTHS							26A1800
ANNUALIZATION							010000
SALARIES AND BENEFITS							
GENERAL REVENUE FUND -STATE	3,240						1000 1
-MATCH	4,195						1000 2
TOTAL GENERAL REVENUE FUND	7,435						1000
FEDERAL GRANTS TRUST FUND -FEDERL	19,355						2261 3
TOTAL APPRO.....	26,790						

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
HEALTH AND HUMAN SERVICES				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
ANNUALIZATION OF ADMINISTERED				
FUNDS APPROPRIATIONS				26A0000
LIFE AND DISABILITY INSURANCE				
REDUCTION - 6 MONTHS ANNUALIZATION				26A2000
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE	101-			1000 1
-MATCH	130-			1000 2
TOTAL GENERAL REVENUE FUND	231-			1000
FEDERAL GRANTS TRUST FUND -FEDERL	599-			2261 3
TOTAL APPRO.....	830-			
PUBLIC GUARDIANSHIP SERVICES				4400000
OFFICE OF PUBLIC GUARDIANSHIP				4400010
SALARY RATE				000000
SALARY RATE.....	34,502			
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND -STATE	1.00	48,993		1000 1
EXPENSES				040000
GENERAL REVENUE FUND -STATE	10,112	3,412		1000 1
OPERATING CAPITAL OUTLAY				060000
GENERAL REVENUE FUND -STATE	1,000	1,000		1000 1
SPECIAL CATEGORIES				100000
PUBLIC GUARDIAN CONTR. SVC				100633
GENERAL REVENUE FUND -STATE	1,109,250			1000 1

		COL A03	COL A04	COL A05	
		AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
		FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
					CODES
ELDER AFFAIRS, DEPT OF					65000000
PGM: SERVICE TO ELDERS PGM					65100000
<u>CONSUMER ADVOCATE SERVICES</u>					65101000
HEALTH AND HUMAN SERVICES					13
<u>SERVICES/MOST VULNERABLE</u>					<u>1304.00.00.00</u>
PUBLIC GUARDIANSHIP SERVICES					4400000
OFFICE OF PUBLIC GUARDIANSHIP					4400010
SPECIAL CATEGORIES					100000
TR/DMS/HR SVCS/STW CONTRCT					107040
GENERAL REVENUE FUND	-STATE	401			1000 1
=====					
TOTAL: OFFICE OF PUBLIC GUARDIANSHIP					4400010
TOTAL POSITIONS..... 1.00					
TOTAL ISSUE..... 1,169,756 4,412					
TOTAL SALARY RATE..... 34,502					
=====					

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO

Issue Title: Office of Public Guardianship - 4400010

Summary: The Department of Elder Affairs (DOEA) administers the Statewide Public Guardianship Office (SPGO), which is funded through the consumer advocate services budget entity. In accordance with section 744.706, Florida Statutes, DOEA submits this separate and distinct request for an appropriation for SPGO. DOEA is requesting \$1,169,756 in total for fiscal year 2009-2010 or in the alternative an additional \$1,308,286 to meet the critical need areas for fiscal year 2009-2010

Background: SPGO administers 2 separate statutory functions: the appointment and oversight of Florida's public guardians and the registration of Florida's professional guardians.

Public Guardianship:

Public guardianship is for the most vulnerable; it is for those persons who are incapacitated and alone. With the state's rapid growth and the growing number of retirees, more and more Floridians who may be indigent and have no family or friends will require the services of a public guardian. Prior to July 2004, counties had the option of enacting a local ordinance that allowed for an add-on filing fee of up to \$15.00 to civil court cases. With the shift of court funding to the state level (Article V, revision 7 changes) this funding mechanism for public guardianship was repealed. Although other entities affected by the Article V changes (i.e. Legal Aid, law libraries, and teen court) were provided a potential funding mechanism in 2004 (see 939.185, Florida Statutes) public guardianship was not. Since 2005, another permanent funding mechanism has not been implemented resulting in no additional dollars for public guardianship.

Not only is there the need to ensure current public guardianship offices remain operational, but also the demand to expand levels of service to additional areas of Florida is becoming increasingly crucial. The Department of Elder Affairs (DOEA) most recent analysis of the need for public guardianship, Public Guardianship: An Assessment of Need 2004 indicates that there are between 5,000-10,000 persons per year that need the services of a public guardian. This study only accounts for persons within the Department of Children & Families' Adult Protective Services program. The average cost for a public guardian to serve a ward, as of October 2006 is \$2,465 per year. To meet the estimated need to serve

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
PUBLIC GUARDIANSHIP SERVICES				4400000
OFFICE OF PUBLIC GUARDIANSHIP				4400010

adult protective services cases alone, it would take approximately \$24 million.

This figure does not include those countless persons that never enter the adult protective services program, i.e., those persons who may be physically secure in a nursing home or other type of facility, but are poor and do not have any family or friends to assist with decision making. The media's attention to the plight of Mr. Ronald Larsen, the indigent ALF resident without family whose untreated facial lesion developed into facial cancer, exemplifies the needs of this "forgotten" population.

To reduce the need in the top critical areas as detailed in the 2004 report the following additional monies would be needed:

Counties	Annual Need	#Served Yr	Additional Dollars
Sarasota	801-2000	150	\$369,750
Citrus/Sumter/Hernando	801-2000	150	\$369,750
Polk/Highlands/Hardee	401-800	150	\$369,750

Professional Guardianship:

SPGO is also responsible for licensing Florida's professional guardians in accordance with Florida Statutes chapter 744. This process ensures that every Floridian that needs the services of a professional guardian is receiving those services from a qualified professional. During the first year of professional guardian registration, there were approximately 30 professional guardians that completed the process. As of June 30, 2007, SPGO estimates it processes 300 professional guardians annually. Although SPGO collects an annual registration fee for this service, these dollars are not enough to fund a public guardian program. Currently SPGO receives approximately \$7,500 in registration fees and even with a pending increase to the fee, it is anticipated to generate only an additional \$3,000. One of SPGO's goals is to further increase the number of professional guardians thereby increasing the revenue from this fee but that task requires additional staff to assist with training development. While SPGO's responsibilities have increased since its inception in 1999, its staff positions have decreased. An additional full-time position is needed to assist with its legislative mandates.

This request includes funding for a Government Operations Consultant I responsible for professional guardian curriculum development.

Solution/Justification: Public guardianship provides surrogate decision makers for those Floridians that are most in need, the incapacitated, indigent, and those without family or friends to assist them. Without a surrogate decision maker, Floridians go without many necessities that may include medical care, appropriate housing, and adequate nutrition, just to name a few. This request would provide a funding mechanism for public guardianship in Florida. By adequately funding public guardianship sister agencies are positively affected as well. Currently facilities licensed by AHCA that do not have guardians in place for incapacitated residents that require a guardian are cited by AHCA. Failure to secure guardians (and the majority of the time the client is in need of a public guardian) may result in loss of Medicaid dollars to the facility, which could mean closure of the facility. In 2006, there were 122 incapacitated persons in

COL A03		COL A04		COL A05		CODES
AGY REQUEST FY 2009-10	POS	AGY REQ N/R FY 2009-10	POS	AG REQ ANZ FY 2009-10	POS	
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>CONSUMER ADVOCATE SERVICES</u>						65101000
HEALTH AND HUMAN SERVICES						13
<u>SERVICES/MOST VULNERABLE</u>						<u>1304.00.00.00</u>
PUBLIC GUARDIANSHIP SERVICES						4400000
OFFICE OF PUBLIC GUARDIANSHIP						4400010

Miami-Dade county alone that lacked a public guardian and jeopardized facility licensure. Further, the Agency for Persons with Disabilities (APD) is in the process of closing certain facilities for the developmentally disabled. These closures have resulted in a significant demand for public guardians. An incapacitated person cannot be transferred into the community without an appropriate surrogate decision maker in place. Further, by having a public guardianship program, other costs are reduced, i.e. hospitalization stays tend to be shorter and Emergency Medical Technician (EMT) services are not required as often.

DOEA is requesting an increased appropriation in fiscal year 2009-2010 to enable the provision of public guardian services to those vulnerable persons requiring a surrogate decision maker under the law but do not have access to one. DOEA is also requesting funds to assist SGO with its obligation to Florida consumers and the courts in ensuring only qualified persons are providing professional guardianship services to incapacitated Floridians.

	Fund	Budget Entity	Amount	Activity #
Salaries and Benefits (010000)	1000	65101000	48,993	ACT1200
Expenses (040000)	1000	65101000	10,112	ACT1200
Operating Capital Outlay (060000)	1000	65101000	1,000	ACT1200
Human Resources Services (107040)	1000	65101000	401	ACT1200
Public Guardianship Contracted Services (100633)	1000	65101000	1,109,250	ACT1200

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
NEW POSITIONS							
2234 GOVERNMENT OPERATIONS CONSULTANT I							
N1001 001	1.00	34,502		14,491	48,993	0.00	48,993
TOTALS FOR ISSUE BY FUND							
1000 GENERAL REVENUE FUND							48,993
	1.00	34,502		14,491	48,993		48,993

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
HEALTH AND HUMAN SERVICES				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
PUBLIC GUARDIANSHIP SERVICES				4400000
OFFICE OF PUBLIC GUARDIANSHIP -				
ADMINISTRATIVE TRUST FUND				4400020
OTHER PERSONAL SERVICES				030000
ADMINISTRATIVE TRUST FUND -FEDERL		53,825		2021 3
EXPENSES				040000
ADMINISTRATIVE TRUST FUND -FEDERL		100,000		2021 3
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
ADMINISTRATIVE TRUST FUND -FEDERL		103,000		2021 3
TOTAL: OFFICE OF PUBLIC GUARDIANSHIP -				4400020
ADMINISTRATIVE TRUST FUND				
TOTAL ISSUE.....		256,825		

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Issue Title: Office of Public Guardianship Administrative Trust Fund - 4400020

Summary: The Department of Elder Affairs (DOEA) administers the Statewide Public Guardianship Office (SPGO), which is funded through the consumer advocate services budget entity. DOEA is requesting the authority to spend dollars currently held in its administrative fund for the benefit of public guardianship.

Background: SPGO administers 2 separate statutory functions: the appointment and oversight of Florida's public guardians and the registration of Florida's professional guardians. SPGO primarily uses general revenue dollars for the provision of public guardian services. SPGO also receives some administrative trust fund dollars pursuant to section 744.534, F.S., which provides for unclaimed monies in closed guardianship cases to escheat to the state for the benefit of public guardianship. This is SPGO's formal request to utilize the administrative trust fund dollars.

Public guardianship is for the most vulnerable; it is for those persons who are incapacitated and alone. With the state's rapid growth and the growing number of retirees, more and more Floridians who may be indigent and have no family or friends will require the services of a public guardian. Public guardianship provides surrogate decision makers for those Floridians that are most in need. Without a surrogate decision maker, Floridians go without many necessities that may include medical care, appropriate housing, and adequate nutrition, just to name a few. The Statewide Public

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
<u>HEALTH AND HUMAN SERVICES</u>				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
PUBLIC GUARDIANSHIP SERVICES				4400000
OFFICE OF PUBLIC GUARDIANSHIP -				
ADMINISTRATIVE TRUST FUND				4400020

Guardianship Office is the state program responsible for the designation and continuing oversight of Florida's public guardianship offices. There are currently 18 public guardian offices throughout Florida. SPGO currently has one OPS position to monitor these offices. This position conducts all of the public guardianship program monitoring to ensure incapacitated persons of limited financial means are receiving the appropriate services of a qualified surrogate decision maker. Further, this position evaluates the current need for public guardianship. In addition, this position ensures public guardian reporting requirements are met and reports are handled appropriately as well as reviews budgets of public guardian programs. This position is also responsible for reviewing expenditure requests in addition to analyzing ward demographics.

SPGO is also responsible for licensing Florida's professional guardians in accordance with Florida Statutes chapter 744. This process ensures that every Floridian that needs the services of a professional guardian is receiving those services from a qualified professional. During the first year of professional guardian registration, there were approximately 30 professional guardians that completed the process. As of June 30, 2007, SPGO estimates it processes 400 professional guardians annually.

Solution/Justification: DOEA is requesting to utilize administrative trust fund dollars to create spending authority in the Other Personal Services budget category within the administrative trust fund to fund a program monitor of Florida's public guardianship offices. This request is for \$53,825 (including FICA).

Spending authority of \$100,000 in the expense category is requested in the administrative trust fund to cover program monitoring travel, expenses, and supplies. The program monitor conducts public guardianship monitoring to ensure incapacitated persons of limited financial means are receiving the appropriate services from our contractors as surrogate decision makers. This position is also responsible for the analysis of ward data. The Statewide Public Guardianship Office has the statutory obligation to ensure the needs of Florida's incapacitated are met.

In additional, spending authority of \$103,000 in the contracted services category is requested in the administrative trust fund for projects such as the improvement of our centralized public guardian database. In addition, these dollars will be used to pay for access to online search databases used by SPGO to search for family members of the wards served by the public guardians and approve and track professional guardian's continuing education credits. These online services assists SPGO in ensuring public guardians are truly a last resort for Floridians and assists in meeting the statutory obligation to approve and monitor all professional guardian education in Florida.

	Fund	Budget Entity	Amount	Activity #
Other Personal Services (030000)	2021	65101000	53,825	ACT1200
Expenses (040000)	2021	65101000	100,000	ACT1200
Contracted Services (100777)	2021	65101000	103,000	ACT1200

	COL A03	COL A04	COL A05	
	AGY REQUEST	AGY REQ N/R	AG REQ ANZ	
	FY 2009-10	FY 2009-10	FY 2009-10	
	POS	AMOUNT	POS	AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
<u>CONSUMER ADVOCATE SERVICES</u>				65101000
HEALTH AND HUMAN SERVICES				13
<u>SERVICES/MOST VULNERABLE</u>				<u>1304.00.00.00</u>
SALARY RATE ADJUSTMENTS				51R0000
INCREASE IN SALARY RATE ONLY				51R0030
SALARY RATE				000000
SALARY RATE.....	16,440			

AGENCY ISSUE NARRATIVE:

2009-2010 BUDGET YEAR NARRATIVE: IT COMPONENT? NO

ISSUE NAME: Increase in Salary Rate Only 51R0030

Summary: The Florida Long-Term Care Ombudsman Program (LTCOP) is requesting additional rate of 16,440 for the program's budget entity to reclassify the following positions using existing Federal Grants Trust Funds salaries and benefits budget. This action will professionalize and stabilize key management positions and enable the program to enhance statewide advocacy services for long-term care facility residents. Additionally, the program requests an increase in rate that will allow the program to hire qualified, experienced staff to support the volunteer force of ombudsmen who respond to, investigate, and resolve the concerns of elderly long-term care facility residents and provide the ability to award merit-based increases.

Background: Recent restructuring of the Office of State Long-Term Care Ombudsman Program for full integration within the Department of Elder Affairs centralized program operations; removed barriers to volunteerism; and provided additional legal, legislative, and administrative resources that will greatly strengthen the program's efforts to wholly advocate for residents. This restructuring provides an opportunity for the program to refocus advocacy services on behalf of residents. The LTCOP is mandated by state law to hire two full-time positions: 1) a State Long-Term Care Ombudsman who oversees and administers the program and who shall personally, or through representatives of the office, carry out the purposes and functions of the office in accordance with federal and state law (section 400.0063, F.S.), 2) a Legal Advocate who assists the ombudsman in carrying out the duties of the office and serves as legal counsel to the ombudsman and state and local councils in the performance of their official duties (section 400.0063, F.S.). State law also authorizes the office to employ such personnel as needed to adequately perform the functions of the office (section 400.0065(2)(c), F.S.).

During the 2008 Legislative Session, the Legislature authorized 16 additional FTE positions for the program. These positions were assigned to critical functions for field and state operations. The program has 14 select exempt and 3 career service field staff who manage and support volunteer ombudsman activities. Inconsistent qualifying criteria with similar positions and lower pay grades for these positions became obstacles when attempting to hire experienced and qualified individuals throughout the state. Insufficient rate within the program's budget entity has prevented program administrators from reclassifying these positions to make them attractive to qualified personnel. Furthermore, career service employees are prohibited from managing and supervising personnel. Fair Labor Standards require the program to have select exempt staff supervise at least two employees. Each field office that has an assigned career service manager oversees the daily activities of two support staff in addition to the volunteer ombudsmen.

Among the statutorily mandated duties of the LTCOP is to "ensure that residents have regular and timely access to the services provided through the office and that residents receive timely responses from representatives of the office to

COL A03		COL A04		COL A05		CODES
AGY REQUEST	AGY REQ N/R	AGY REQ N/R	AGY REQ ANZ	AGY REQUEST	AGY REQ ANZ	
FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>CONSUMER ADVOCATE SERVICES</u>						65101000
HEALTH AND HUMAN SERVICES						13
<u>SERVICES/MOST VULNERABLE</u>						<u>1304.00.00.00</u>
SALARY RATE ADJUSTMENTS						51R0000
INCREASE IN SALARY RATE ONLY						51R0030

their complaints," (section 400.0065(1)(d), F.S.). The additional rate requested would enable the program to hire individuals with the skill set necessary to manage, train and support volunteers and staff. It would also enable staff and ombudsmen to respond to, investigate, and resolve the concerns of elderly long-term care facility residents in a timely fashion, as mandated by state and federal law.

Positions to Reclassify:

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/ FTE	Request
65000105	422	36,469	2224	1.0	CS to SES and upgrade

Current Title: Operations Analyst II Current Pay Grade: 019 Current Annual Rate: 30,989
 Description of Essential Duties: Provides assistance to the district long-term care ombudsman council by receiving documenting & assigning complaints concerning long-term care facility residents, organizing & maintaining a complete system of complaint records & investigation results. Enters & tracks all case, complaint & program date required by the Administration on Aging. Supervises district staff & volunteer ombudsmen. Additional rate required: \$5,480

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/ FTE	Request
65000015	422	36,469	2224	1.0	CS to SES and upgrade

Current Title: Operations Analyst II Current Pay Grade: 019 Current Annual Rate: 30,989
 Description of Essential Duties: Provides assistance to the district long-term care ombudsman council by receiving documenting & assigning complaints concerning long-term care facility residents, organizing & maintaining a complete system of complaint records & investigation results. Enters & tracks all case, complaint & program date required by the Administration on Aging. Supervises district staff & volunteer ombudsmen. Additional rate required: \$5,480

Position Number & Title	Pay Grade	Annual Rate	Class Code	SES/ FTE	Request
65000019	422	36,469	2224	1.0	CS to SES and upgrade

Current Title: Operations Analyst II Current Pay Grade: 019 Current Annual Rate: 30,989
 Description of Essential Duties: Provides assistance to the district long-term care ombudsman council by receiving documenting & assigning complaints concerning long-term care facility residents, organizing & maintaining a complete system of complaint records & investigation results. Enters & tracks all case, complaint & program date required by the Administration on Aging. Supervises district staff & volunteer ombudsmen. Additional rate required: \$5,480

Solution/Justification: Development of these positions will improve program accountability and effectiveness and ensure uniform hiring criteria for all ombudsman field office positions.

COL A03		COL A04		COL A05		CODES
AGY REQUEST	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ	
FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	FY 2009-10	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	

ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>CONSUMER ADVOCATE SERVICES</u>						65101000
HEALTH AND HUMAN SERVICES						13
<u>SERVICES/MOST VULNERABLE</u>						<u>1304.00.00.00</u>
SALARY RATE ADJUSTMENTS						51R0000
INCREASE IN SALARY RATE ONLY						51R0030

	Fund	Budget Entity	Rate	Activity
Salaries and Benefits (010000)	2261	65101000	16,440	ACT1100

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A03 - AGY REQUEST FY 2009-10							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
RA06 RATE ADJ - NO FTE - NO SALARY - NO BENEFITS							
C1001 001		16,440					
TOTAL SALARY RATE		16,440					

TOTAL: SERVICES/MOST VULNERABLE							<u>1304.00.00.00</u>
BY FUND TYPE							
GENERAL REVENUE FUND	4,906,297	4,412					1000
TRUST FUNDS	3,437,859						2000
TOTAL POSITIONS.....	37.50						
TOTAL PROG COMP.....	8,344,156	4,412					
TOTAL SALARY RATE.....	1,527,111						