

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
COMPREHENSIVE ELIGIB SVCS				65100200
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	9,967,393			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	3,522,454			1000
OPERATIONS AND MAINT TF	10,360,243			2516
TOTAL POSITIONS.....	273.00			
TOTAL APPRO.....	13,882,697			
=====				
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND	135,250			1000
OPERATIONS AND MAINT TF	807,828			2516
TOTAL APPRO.....	943,078			
=====				
EXPENSES				040000
GENERAL REVENUE FUND	536,685			1000
OPERATIONS AND MAINT TF	1,783,511			2516
TOTAL APPRO.....	2,320,196			
=====				
OPERATING CAPITAL OUTLAY				060000
GENERAL REVENUE FUND	8,405			1000
OPERATIONS AND MAINT TF	34,178			2516
TOTAL APPRO.....	42,583			
=====				

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
COMPREHENSIVE ELIGIB SVCS				65100200
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND	95,999			1000
OPERATIONS AND MAINT TF	138,000			2516
TOTAL APPRO.....	233,999			
RISK MANAGEMENT INSURANCE				103241
GENERAL REVENUE FUND	95,060			1000
OPERATIONS AND MAINT TF	21,403			2516
TOTAL APPRO.....	116,463			
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND	26,456			1000
OPERATIONS AND MAINT TF	77,986			2516
TOTAL APPRO.....	104,442			
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	273.00			
TOTAL ISSUE.....	17,643,458			
TOTAL SALARY RATE.....	9,967,393			
CASUALTY INSURANCE PREMIUM				1001090
ADJUSTMENT				100000
SPECIAL CATEGORIES				103241
RISK MANAGEMENT INSURANCE				
OPERATIONS AND MAINT TF.....	12,797			2516

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
COMPREHENSIVE ELIGIB SVCS				65100200
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
FLORIDA RETIREMENT SYSTEM				
CONTRIBUTION ADJUSTMENT FOR				
FY 2011-12 - EFFECTIVE 7/1/2011				1001230
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	159,481-			1000
OPERATIONS AND MAINT TF	422,504-			2516
TOTAL APPRO.....	581,985-			
MYFLORIDA NET CONTRACT RENEWAL				
SAVINGS				1005800
EXPENSES				040000
GENERAL REVENUE FUND	5,324-			1000
OPERATIONS AND MAINT TF	1,187-			2516
TOTAL APPRO.....	6,511-			
REALLOCATION OF HUMAN RESOURCES				
OUTSOURCING				1005900
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND	728-			1000
OPERATIONS AND MAINT TF	3,700-			2516
TOTAL APPRO.....	4,428-			
TOTAL: LONG-TERM CARE				<u>1303.00.00.00</u>
BY FUND TYPE				
GENERAL REVENUE FUND	4,254,776			1000
TRUST FUNDS	12,808,555			2000
TOTAL POSITIONS.....	273.00			
TOTAL PROG COMP.....	17,063,331			
TOTAL SALARY RATE.....	9,967,393			

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	3,092,108			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	1,664,585			1000
FEDERAL GRANTS TRUST FUND	2,099,320			2261
OPERATIONS AND MAINT TF	940,584			2516
TOTAL POSITIONS.....	68.50			
TOTAL APPRO.....	4,704,489			
=====				
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND	179,973			1000
ADMINISTRATIVE TRUST FUND	35,000			2021
FEDERAL GRANTS TRUST FUND	703,793			2261
OPERATIONS AND MAINT TF	205,507			2516
TOTAL APPRO.....	1,124,273			
=====				
EXPENSES				040000
GENERAL REVENUE FUND	478,050			1000
ADMINISTRATIVE TRUST FUND	6,049			2021
FEDERAL GRANTS TRUST FUND	1,091,659			2261
OPERATIONS AND MAINT TF	453,332			2516
TOTAL APPRO.....	2,029,090			
=====				
OPERATING CAPITAL OUTLAY				060000
GENERAL REVENUE FUND	10,000			1000
FEDERAL GRANTS TRUST FUND	5,000			2261
OPERATIONS AND MAINT TF	5,000			2516

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
OPERATING CAPITAL OUTLAY				060000
TOTAL APPRO.....	20,000			
=====				
SPECIAL CATEGORIES				100000
AAS TRAINING & EDUCATION				100007
FEDERAL GRANTS TRUST FUND.....	119,493			2261
=====				
G/A-ALZHEIMER'S RESP/PROJ				100092
GENERAL REVENUE FUND.....	12,489,878			1000
=====				
G/A-COMMUNITY CARE/ELDERLY				100547
GENERAL REVENUE FUND	50,378,099			1000
FEDERAL GRANTS TRUST FUND	277,928			2261
OPERATIONS AND MAINT TF	2,388,969			2516
TOTAL APPRO.....	53,044,996			
=====				
G/A-HOME ENERGY ASSISTANCE				100570
FEDERAL GRANTS TRUST FUND.....	5,700,763			2261
=====				
G/A-OLDER AMERICANS ACT				100604
GENERAL REVENUE FUND	346,998			1000
FEDERAL GRANTS TRUST FUND	96,743,728			2261
TOTAL APPRO.....	97,090,726			
=====				
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND	115,400			1000
ADMINISTRATIVE TRUST FUND	33,131			2021
FEDERAL GRANTS TRUST FUND	489,128			2261
GRANTS AND DONATIONS TF	22,700			2339

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
OPERATIONS AND MAINT TF	53,564			2516
TOTAL APPRO.....	713,923			
G/A-CONTRACTED SERVICES				100778
GENERAL REVENUE FUND	1,753,545			1000
ADMINISTRATIVE TRUST FUND	31,397			2021
FEDERAL GRANTS TRUST FUND	9,135,359			2261
OPERATIONS AND MAINT TF	796,511			2516
TOTAL APPRO.....	11,716,812			
HOME/COMM SERVICES WAIVER				101555
GENERAL REVENUE FUND	53,079,662			1000
OPERATIONS AND MAINT TF	67,391,652			2516
TOTAL APPRO.....	120,471,314			
ALF WAIVER				101557
GENERAL REVENUE FUND	15,457,924			1000
OPERATIONS AND MAINT TF	19,625,879			2516
TOTAL APPRO.....	35,083,803			
G/A-LOCAL SVCS PROGRAMS				102011
GENERAL REVENUE FUND.....	7,465,811			1000

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13 POS	AMOUNT	AGY REQ N/R FY 2012-13 POS	AMOUNT	AG REQ ANZ FY 2012-13 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
HOME & COMMUNITY SERVICES							65100400
HEALTH AND HUMAN SERVICES							13
LONG-TERM CARE							1303.00.00.00
ESTIMATED EXPENDITURES							1000000
ESTIMATED EXPENDITURES - OPERATIONS							1001000
SPECIAL CATEGORIES							100000
RISK MANAGEMENT INSURANCE							103241
GENERAL REVENUE FUND		87,302					1000
FEDERAL GRANTS TRUST FUND		30,160					2261
TOTAL APPRO.....		117,462					
TR/DMS/HR SVCS/STW CONTRCT							107040
GENERAL REVENUE FUND		9,511					1000
FEDERAL GRANTS TRUST FUND		13,743					2261
OPERATIONS AND MAINT TF		5,350					2516
TOTAL APPRO.....		28,604					
G/A-OLD AMER ACT-ARRA 2009							109904
FEDERAL GRANTS TRUST FUND.....		500,000					2261
NURSNH HOME DIVRSN WAIVER							109970
GENERAL REVENUE FUND		156,750,806					1000
OPERATIONS AND MAINT TF		199,015,892					2516
TOTAL APPRO.....		355,766,698					
PROG CARE FOR THE ELDERLY							109971
GENERAL REVENUE FUND		6,287,069					1000
OPERATIONS AND MAINT TF		7,982,264					2516
TOTAL APPRO.....		14,269,333					

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	68.50			
TOTAL ISSUE.....	722,457,468			
TOTAL SALARY RATE.....	3,092,108			
=====				
CASUALTY INSURANCE PREMIUM				1001090
ADJUSTMENT				100000
SPECIAL CATEGORIES				103241
RISK MANAGEMENT INSURANCE				
GENERAL REVENUE FUND.....	5,280-			1000
=====				
FLORIDA RETIREMENT SYSTEM				
CONTRIBUTION ADJUSTMENT FOR				
FY 2011-12 - EFFECTIVE 7/1/2011				1001230
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	69,724-			1000
FEDERAL GRANTS TRUST FUND	79,171-			2261
OPERATIONS AND MAINT TF	35,469-			2516
TOTAL APPRO.....	184,364-			
=====				
REALLOCATION OF HUMAN RESOURCES				
OUTSOURCING				1005900
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND	262-			1000
FEDERAL GRANTS TRUST FUND	652-			2261
OPERATIONS AND MAINT TF	254-			2516
TOTAL APPRO.....	1,168-			
=====				

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF OTHER PERSONAL				
SERVICES (OPS) STAFF BETWEEN				
BUDGET ENTITIES - ADD				160F020
OTHER PERSONAL SERVICES				030000
FEDERAL GRANTS TRUST FUND.....		70,641		2261

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Other Personal Services (OPS) Staff Between Budget Entities - Add 160F020

Summary: This issue requests the transfer of Position Number 65650322 from Executive Direction and Support Services budget entity to the Home and Community Services budget entity.

Background: In 2011-2012, a request for the transfer of a OPS position was submitted and approved (budget amendment 12-003, EOG #B7017). The primary responsibilities of this position will assist the management of Alzheimer's related contracts. The position will provide technical assistance to contractors; assist with managing Memory Disorder Clinic and Brain Bank contracts; respond to consumer inquiries to ensure needs are addressed; and provide assistance in reviewing contracts and contract amendments.

Solution/Justification: This issue requests the transfer of Other Personal Services (OPS) budget authority between budget entities. The Department is requesting changes be made between budget entities as noted below: The offset to this issue is 160F010.

	Budget Entity	Program Component	Amount	Activity #
Other Personal Services (030000)	65100600	1602000000	(70,641)	ACT0090
Other Personal Services (030000)	65100400	1303000000	70,641	ACT4400

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT TO FUND OTHER PERSONAL				
SERVICES (OPS) NEEDS - DEDUCT				160F050
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND.....	27,000-			1000

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment to Fund Other Personal Services Needs - Deduct 160F050

Summary: This issue requests the transfer of Salaries to Other Personal Services (OPS) to fully fund their needs in the Home and Community Services budget entity.

Background: The department requests the transfer of \$27,000 in General Revenue from the Salaries category to Other Personal Services (OPS) category in the Home and Community Services budget entity. In 2011-2012, a request for the transfer of a OPS Position was submitted and approved (budget amendment 12-002, EOG #B7016). These OPS Funds will be used to address increased workload issues due to new performance measures required by Agency for Health Care Administration and addressing customer service workload. The salary funds are available to accommodate this transfer due to an increase in the Nutrition federal grant salaries allocations and current vacancies.

Solution/Justification: This issue requests the transfer of Other Personal Services (OPS) budget authority in the Home and Community Services budget entity. The Department is requesting changes be made between budget entities as noted below: The offset to this issue is 160F060.

	Budget Entity	Fund	Amount	Activity #
Salaries (010000)	65100400	1000	(27,000)	ACT4100
Other Personal Services (030000)	65100400	1000	27,000	ACT4100

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT TO FUND OTHER PERSONAL				
SERVICES (OPS) NEEDS - DEDUCT				160F050

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A12 - AGY FIN REQ FY 2012-13							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
OTHER SALARY AMOUNT							
1000 GENERAL REVENUE FUND							27,000-
							27,000-
							=====

REALIGNMENT TO FUND OTHER PERSONAL							
SERVICES (OPS) NEEDS - ADD							160F060
OTHER PERSONAL SERVICES							030000
GENERAL REVENUE FUND.....		27,000					1000
		=====	=====	=====	=====		

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment to Fund Other Personal Services Needs - Add 160F060

Summary: This issue requests the transfer of Salaries to Other Personal Services (OPS) to fully fund their needs in the Home and Community Services budget entity.

Background: The department requests the transfer of \$27,000 in General Revenue from the Salaries category to Other Personal Services (OPS) category in the Home and Community Services budget entity. In 2011-2012, a request for the transfer of a OPS Position was submitted and approved (budget amendment 12-002, EOG #B7016). These OPS Funds will be used to address increased workload issues due to new performance measures required by Agency for Health Care Administration and addressing customer service workload. The salary funds are available to accommodate this transfer due to an increase in the Nutrition federal grant salaries allocations and current vacancies.

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
	POS	AMOUNT	POS	AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT TO FUND OTHER PERSONAL				
SERVICES (OPS) NEEDS - ADD				160F060

Solution/Justification: This issue requests the transfer of Other Personal Services (OPS) budget authority in the Home and Community Services budget entity. The Department is requesting changes be made between budget entities as noted below: The offset to this issue is 160F050.

	Budget Entity	Fund	Amount	Activity #
Salaries (010000)	65100400	1000	(27,000)	ACT4100
Other Personal Services (030000)	65100400	1000	27,000	ACT4100

ADDITIONAL BUDGET AUTHORITY				
FOR THE EMERGENCY HOME ENERGY				
ASSISTANCE FOR THE ELDERLY PROGRAM				
(EHEAEP) - ADD				1602010
SPECIAL CATEGORIES				100000
G/A-HOME ENERGY ASSISTANCE				100570
FEDERAL GRANTS TRUST FUND.....	263,001			2261

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Additional Budget Authority for the Emergency Home Energy Assistance for the Elderly Program (EHEAEP) Add - 1602010

Summary: The Department of Elder Affairs is requesting additional authority of \$263,001 in the Grants and Aids - Home Energy Assistance category in the Federal Grants Trust Fund. The Emergency Home Energy Assistance for the Elderly Program (EHEAP) current appropriation is insufficient for current year anticipated expenditures for the grant award.

Background: The Department recently received an increase to the Federal Emergency Home Energy Assistance for the Elderly Program (EHEAP) award from the Department of Community Affairs. The current appropriation of \$5,700,763 is currently obligated in contracts with the Area Agencies on Aging and will be expended by March 31, 2012 utilizing the 2011-2012 EHEAP awards. Therefore there is insufficient budget to expend the new grant award of \$5,963,764. This program is 100 percent federally funded and assists low-income households aged 60 or older that are experiencing a home energy emergency. The Department manages the program through an agreement with the Department of Community Affairs and through the Area Agencies on Aging (AAAs). If additional authority is not provided, the department will not be able to

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13	POS	AGY REQ N/R FY 2012-13	POS	AG REQ ANZ FY 2012-13	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
HOME & COMMUNITY SERVICES							65100400
HEALTH AND HUMAN SERVICES							13
LONG-TERM CARE							<u>1303.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR ESTIMATED EXPENDITURES							1600000
ADDITIONAL BUDGET AUTHORITY FOR THE EMERGENCY HOME ENERGY ASSISTANCE FOR THE ELDERLY PROGRAM (EHEAEP) - ADD							1602010
<p>administer EHEAP funding for Florida's elderly between the months of April and June 2012.</p> <p>Solution/Justification: This issue requests the continuation of Budget Amendment #12-006, EOG #B0068 approved during the fiscal year.</p>							
			FUND	BUDGET ENTITY	AMOUNT	ACTIVITY	
Grants and Aids-Home Energy Assistance (100570)			2261	65100400	\$263,001	ACT4100	

WORKLOAD							3000000
MONEY FOLLOWS THE PERSON							
REBALANCING DEMONSTRATION GRANT							3000120
OTHER PERSONAL SERVICES							030000
FEDERAL GRANTS TRUST FUND.....	268,819						2261
=====							
EXPENSES							040000
FEDERAL GRANTS TRUST FUND.....	51,015		18,240				2261
=====							
SPECIAL CATEGORIES							100000
TR/DMS/HR SVCS/STW CONTRCT							107040
FEDERAL GRANTS TRUST FUND.....	590						2261
=====							
TOTAL: MONEY FOLLOWS THE PERSON							3000120
REBALANCING DEMONSTRATION GRANT							
TOTAL ISSUE.....	320,424		18,240				
=====							

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
	POS	AMOUNT	POS	AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
WORKLOAD				3000000
MONEY FOLLOWS THE PERSON				
REBALANCING DEMONSTRATION GRANT				3000120

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 ISSUE TITLE: Money Follows the Person Rebalancing Demonstration Grant - 3000120

SUMMARY: The Department of Elder Affairs (DOEA) is requesting authorization for five essential positions (Other Personnel Services) to implement its responsibilities in support of the Money Follows the Person Rebalancing Demonstration Grant (MFP) to be implemented in partnership with the Agency for Health Care Administration (AHCA). The Centers for Medicare and Medicaid Services of the United States Department of Health and Human Services awarded \$35,748,853 to AHCA beginning April 1, 2011 through March 31, 2016 for MFP activities. This grant was authorized by the Deficit Reduction Act of 2005 as part of a comprehensive strategy to help states shift resources from institutional care to less costly home and community based services. The state is not obligated to continue this program after the grant period. The total budget for the first year is \$320,424 which would be 100% federally funded.

Florida's MFP grant award provides 100% federal funding for all staffing and administrative costs associated with the project. It provides enhanced match for waiver services for transitioned individuals and for additional services and support to assist with more complicated transitions. The grant will enhance the state's ongoing Nursing Home Transition program developed by AHCA in cooperation with DOEA and the Departments of Health, and Children and Families. Through the existing Nursing Home Transition program efforts, 2,392 Medicaid recipients have moved from nursing homes to their homes or into the community using home and community based services (HCBS) waivers from January 2009 through June 2011. The MFP Grant will augment the state's current efforts by providing enhanced match for qualified services for the first year after an individual has transitioned.

Background:

VALUE AND BENEFIT(S) OF PROPOSED ISSUE: The Money Follows the Person Rebalancing Demonstration Grant (MFP) would further the state's continued efforts to reduce waste, increase quality and efficiency and institute best practices with resulting cost savings to taxpayers. The administrative and technological enhancements available under MFP will support both the current nursing home transition (NHT) efforts and related expectations to continue to transition individuals to less costly community based settings in the new Medicaid long-term care managed care environment.

In an effort to reduce Medicaid costs, the 2011 Legislature enacted the Medicaid Managed Care legislation including a managed care system for Medicaid long-term care services. The cost of nursing home care is higher than the cost of long-term services in an individual's home or in the community. Also, from a quality of life perspective, receiving care at home or in the community is in general, preferable to having to live in a nursing home to receive services. The goals of the MFP grant are to assist in these very same cost-reduction efforts plus quality of life improvements.

In addition, AHCA and Department of Elder Affairs are defendants in a federal class action lawsuit (Lee v. Dudek) that alleges the state has unfairly institutionalized Medicaid recipients in nursing homes. The state is continuing to vigorously defend this lawsuit. It is critical that the state be able to continue to build upon current successes in

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13	POS	AGY REQ N/R FY 2012-13	POS	AG REQ ANZ FY 2012-13	AMOUNT	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
HOME & COMMUNITY SERVICES							65100400
HEALTH AND HUMAN SERVICES							13
LONG-TERM CARE							<u>1303.00.00.00</u>
WORKLOAD							3000000
MONEY FOLLOWS THE PERSON							
REBALANCING DEMONSTRATION GRANT							3000120

moving recipients to less restrictive community based settings, and the MFP funding will support those efforts.

This request to fund five OPS MFP positions is essential to meet MFP grant objectives and reporting requirements and will directly benefit consumers by enhancing existing DOEA nursing home transition resources and efforts. The five OPS positions that will be established as a result of this legislative budget request are detailed below.

DOEA MFP State Coordinator: One DOEA MFP State Coordinator responsible for coordination and implementation of all DOEA MFP grant activities through the state. A Government Analyst II position has been requested. This analyst would work closely with AHCA to support MFP activities, would oversee and direct activities of local MFP NHT Coordinators, and would work in partnership with MFP partner agencies to develop MFP related policies and procedures for local staff and the provider networks.

DOEA MFP Systems and Data Analyst: One Systems Programming Consultant position responsible for technical assistance and project support on information technology and systems development activities related to Money Follows the Person grant activities. This position will facilitate timely and accurate data transmission between DOEA and AHCA on all Money Follows the Person and Nursing Home Transition program activities, including programming, testing, and implementation of system enhancements for DOEA's current client tracking system. This position will also be responsible for data analysis and financial report development related to Money Follows the Person grant activities to meet Department requirements to oversee spending for the MFP and related transition program activities.

Regional DOEA MFP Transition Coordinators: Three Regional Nursing Home Transition Coordinators responsible for local and regional MFP support and operational activities including but not limited to; identification, screening, and referral of those potentially eligible, outreach and education to public and private partners and providers, partnership development, and oversight of local MFP grant activities. Transition Coordinators will partner with the state's Aging and Disability/Aging Resource Centers, CARES, DCF, DOH, housing authorities/agencies, Social Security Administration, and others to effectively use available data, including MDS generated data, to screen and provide information and referral for nursing facility residents requesting to return to the community.

Solution/Justification:

IMPACT OF NOT FUNDING THIS ISSUE:

Florida will not have access to federal funds that can enhance the state's existing efforts to transition individuals from nursing homes to community settings by providing enhanced match for qualified services for the first year after each individual has transitioned.

The Department will be unable to establish necessary OPS positions to; (1) administer DOEA MFP grant activities and meet grant requirements, (2) coordinate extensive nursing home transition technical assistance and outreach on a statewide and local level, (3) implement infrastructure and technological improvements for nursing home transition. Specifically, the Department will not benefit from 100% federal funding for MFP related administrative costs, including grant staffing, travel, outreach and training, information technology infrastructure, and contracted consulting services.

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
WORKLOAD				3000000
MONEY FOLLOWS THE PERSON				
REBALANCING DEMONSTRATION GRANT				3000120

CATEGORY	FUND	BUDGET ENTITY	AMOUNT	ACTIVITY
Other Personal Services (030000); 5 OPS PG24	2261	65100400	\$268,819.25	ACT4300
Expense (040000); 5 OPS PG24 @\$10,203 each	2261	65100400	\$51,015.00	ACT4300
HR Svcs. (107040); 5 OPS PG24 @\$118 each	2261	65100400	\$590.00	ACT4300

COMMUNITY BASED SERVICES FOR THE				4100000
FRAIL ELDERLY				
ALZHEIMER'S DISEASE INITIATIVE -				
FRAIL ELDERS WAITING FOR SERVICES				4100040
SPECIAL CATEGORIES				100000
G/A-ALZHEIMER'S RESP/PROJ				100092
GENERAL REVENUE FUND.....	2,967,300			1000

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AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Alzheimer s Disease Initiative (ADI) - Frail Elders Waiting for Services - 4100040

Summary: The Department of Elder Affairs (DOEA) administers the Alzheimer s Disease Initiative (ADI), which is funded through the Grants and Aids - Alzheimer s Disease Respite and Projects category (100092). DOEA is requesting \$15,457,178 in General Revenue for fiscal year 2012-2013. This request represents an increase of \$2,967,300 in General Revenue from the fiscal year 2011-2012 appropriation of \$12,489,878.

Background: Alzheimer s Disease Initiative services are provided to the caregivers and individuals diagnosed or suspected of having probable Alzheimer s disease or other related memory disorders that interfere with activities of daily living. The services are designed to assist the recipients to remain in the least restrictive, cost effective environment most suitable to their needs for as long as possible. According to Hebert LE, Scherr PA, Bienias JL, Bennett DA, and Evans DA. "State-specific Projections Through 2025 of Alzheimer Disease Prevalence." (Neurology 2004), Florida's Alzheimer's population increased by 25 percent from 2000 to 2010.

In July 2011, enrollment in the ADI program was 2,063 unduplicated clients with another 1,731 frail individuals waiting for ADI respite services. The frailest of those individuals waiting for services (classified as priority level 4 and above) was 785. Very frail elders are individuals categorized as generally being cared for by other frail elders. Also,

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
ALZHEIMER'S DISEASE INITIATIVE -				
FRAIL ELDERS WAITING FOR SERVICES				4100040

more than half of the very frail elders are incontinent and more than a third suffer dementia. Dementia and incontinence are two clear indicators of nursing home risk. More than half of them have caregivers that are also in crisis. Caring for a person with Alzheimer's or other dementia is very difficult, and many family caregivers experience high levels of emotional stress and depression as well as negative impacts on their health, employment, income and financial security. The ADI respite program provides relief for caregivers in this situation to help prevent caregiver burnout and placement of the frail elder into a nursing home.

Solution/Justification: This issue requests an additional 471 slots to serve those individuals at priority level 4 and above waiting for ADI services. The number of slots is based on previous experience showing that approximately 60% of individuals waiting for services ultimately enroll in the program. (785 X 60% = 471). This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. The ADI program and services enabled seniors to receive needed services without the expense and loss of personal freedoms associated with placement in a nursing home.

Based on the Average Risk Score for these frail individuals it is anticipated that, if not for program services, 49.8% would require nursing home placement. When compared to the annual cost of Medicaid nursing home placement of \$58,056, the ADI program's annual cost of \$6,300 saves approximately \$51,756 per individual per year. Serving an additional 471 individuals in the ADI program will save over \$12 million annually. (471 X 49.8% = 235 X \$51,756 = \$12,162,660).

While, the current fiscal year's appropriation for the ADI program will not address the service needs of all very frail elders, this request will at least allow the frailest individuals and caregivers to begin to receive day care, respite, counseling, education, training, and specialized medical equipment and supplies. If this request is not funded, these individuals will be at risk for nursing home placement that is significantly more costly to the state.

The program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services.

	Fund	Budget Entity	Amount	Activity
G/A - Alzheimer s Disease Projects/Services (100092)	1000	65100400	\$2,967,300	ACT4200

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
FUNDING FOR ADDITIONAL SLOTS IN THE				
CAPITATED NURSING HOME DIVERSION				
WAIVER PROGRAM (NHD)				4100100
SPECIAL CATEGORIES				100000
NURSNG HOME DIVRSN WAIVER				109970
GENERAL REVENUE FUND	13,509,801			1000
OPERATIONS AND MAINT TF	17,152,479			2516
TOTAL APPRO.....	30,662,280			

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Funding for Additional Slots in the Capitated Nursing Home Diversion Waiver Program (NHD) - 4100100

Summary: The Department of Elder Affairs (DOEA) administers the Capitated Nursing Home Diversion Waiver Program (NHD), which is funded through the Capitated Nursing Home Diversion Waiver Category - 109970. DOEA is requesting \$386,428,978 in total funds for fiscal year 2012-2013. This request represents a total combined increase of \$30,662,280 from the fiscal year 2011-2012 total appropriation of \$355,766,698; \$17,152,479 in the Operations and Maintenance Trust Fund and \$13,509,801 in General Revenue.

Background: NHD program provides services to individuals who would otherwise require Medicaid nursing home placement. Individuals eligible for the program must be age 65 years or older, be eligible for Medicare, and be functionally impaired to meet Medicaid nursing home level of care placement plus additional criteria. The NHD program uses a managed care service delivery system model to provide a comprehensive array of services such as coordination of medical services, all home and community based services, assisted living facility placement, and unlimited nursing home care.

During the time period April 2010 - March 2011, 24,377 unduplicated elder Floridians received NHD services. As of September 2010, the department documented 10,021 frail individuals waiting for services. As of July 2011, the frailest of those individuals waiting for services (classified as priority level 4 and above) was 2,937. Since the NHD program targets the frailest of the frail, it is anticipated that most of the individuals at priority level 4 and above, if not for program services, would require nursing home placement.

Solution/Justification: This issue requests an additional 1,762 slots to serve those individuals at priority level 4 and above waiting for NHD services. The number of slots is based on previous experience, showing that approximately 60% of individuals waiting for services ultimately enroll in the program. (2,937 X 60% = 1,762). The request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly.

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
FUNDING FOR ADDITIONAL SLOTS IN THE				
CAPITATED NURSING HOME DIVERSION				
WAIVER PROGRAM (NHD)				4100100

Based on the Average Risk Score for these frail individuals it is anticipated that, if not for program services, 66.9% would require nursing home placement. When compared to the annual cost of Medicaid nursing home placement of \$58,056, the NHD program's annual cost of \$17,400 saves approximately \$40,656 per individual per year. Serving an additional 1,762 individuals in the NHD program will save over \$47.9 million annually. (1,762 X 66.9% = 1,179 X \$40,656 = \$47,933,424).

A potential funding source for this issue would be to move funds from the Nursing Home line item to fund a portion if not all of this budget request.

The program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services.

Cost Analysis:

Slot	Average Monthly Cost	Annual Costs
1,762	\$1,450.00	\$30,662,280

Federal Medical Assistance Percentage (Based on information from the Medicaid Estimating Conference)
 Effective 07/01/11 06/30/12
 55.94% Federal
 44.06% State

Total General Revenue = \$13,509,801
 Total OMTF = \$17,152,479

	Fund	Budget Entity	Amount	Activity
Capitated Nursing Home Diversion Waiver (109970)	1000	65100400	\$13,509,801	ACT4500
Capitated Nursing Home Diversion Waiver (109970)	2516	65100400	\$17,152,479	ACT4500

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
SERVE ADDITIONAL CLIENTS IN THE				
COMMUNITY CARE FOR THE ELDERLY				
(CCE) PROGRAM				4100200
SPECIAL CATEGORIES				100000
G/A-COMMUNITY CARE/ELDERLY				100547
GENERAL REVENUE FUND.....	21,926,040			1000

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Serve Additional Clients in the Community Care for the Elderly (CCE) Program - 4100200

Summary: The Department of Elder Affairs (DOEA) administers the Community Care for the Elderly Program (CCE), which is funded through the Community Care for the Elderly category (100547). DOEA is requesting \$21,926,040 in General Revenue for CCE services in fiscal year 2012-2013.

Background: Community Care for the Elderly services are provided to older persons, 60 years old or older assessed as frail, functionally impaired, and at risk of nursing home placement. The services are designed to assist the recipients to remain in the least restrictive, cost effective environment most suitable to their needs for as long as possible. Eligible clients may receive a wide range of goods and services, including: adult day care, adult day health care, case management, case aide, chore, companionship, consumable medical supplies, counseling, escort, emergency alert response, emergency home repair, home-delivered meals, home health aide, homemaker, home nursing, information and referral, legal assistance, material aid, medical therapeutic services, personal care, respite, shopping assistance, transportation, and other community-based services.

In July 2011, 9,355 unduplicated clients were enrolled in the CCE program and another 23,861 frail individuals were waiting for services with 6,844 of those being the frailest of the frail (classified as priority level 4 and above). Many of these very frail elders are individuals categorized as generally being cared for by other frail elders. More than half of them have caregivers that are also in crisis. In addition, more than half of the very frail elders are incontinent and more than a third suffer dementia. Dementia and incontinence are two clear indicators of nursing home risk.

Solution/Justification: This issue requests an additional 4,106 slots to serve those individuals at priority level 4 and above waiting for CCE services. The number of slots is based on previous experience showing that 60% of individuals waiting for services ultimately enroll in the program (6,844 X 60% = 4,106). This request is consistent with the Department of Elder Affairs Long-Range Program Plan priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. The CCE program and services enable seniors to receive needed services without the expense and loss of personal freedoms associated with placement in a nursing home.

Based on the Average Risk Score for these frail individuals it is anticipated that, if not for program services, 38.5%

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERLY PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
SERVE ADDITIONAL CLIENTS IN THE				
COMMUNITY CARE FOR THE ELDERLY				
(CCE) PROGRAM				4100200

would require nursing home placement. When compared to the annual cost of Medicaid nursing home placement of \$58,056, the CCE program's annual cost of \$5,340 saves approximately \$52,716 per individual per year. Serving an additional 4,106 individuals in the CCE program will save over \$83 million annually. (4,106 X 38.5% = 1,581 X \$52,716 = \$83,343,996).

While the current fiscal year s appropriation for the CCE program will not address the service needs of all very frail elders, this request will at least allow the frailest of those individuals to begin to receive services. If this request is not funded, these individuals will be at risk for nursing home placement which is much more costly to the state.

The program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services.

	Fund	Budget Entity	Amount	Activity#
G/A - Community Care for the Elderly (100547)	1000	65100400	\$21,926,040	ACT4200

SERVE ADDITIONAL CLIENTS IN THE				
HOME CARE FOR THE ELDERLY (HCE)				
PROGRAM				4100210
SPECIAL CATEGORIES				100000
G/A-COMMUNITY CARE/ELDERLY				100547

GENERAL REVENUE FUND..... 2,725,248 1000

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Serve Additional Clients in the Home Care for the Elderly (HCE) Program - 4100210

Summary: The Department of Elder Affairs (DOEA) administers the Home Care for the Elderly Program (HCE), which is funded through the Community Care for the Elderly category (100547). DOEA is requesting \$2,725,248 in General Revenue for HCE services in fiscal year 2012-2013.

Background: The Home Care for the Elderly program provides subsidy payments to help care givers maintain low-income Floridians age 60 and older in their own home or in the home of a caregiver. The monthly basic subsidy payment is made

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
SERVE ADDITIONAL CLIENTS IN THE				
HOME CARE FOR THE ELDERLY (HCE)				
PROGRAM				4100210

to the caregiver for support and health maintenance and to assist with specialized health care needs. Eligible clients may receive a wide range of goods and services, including: adult day care, adult day health care, case management, case aide, chore, companionship, consumable medical supplies, counseling, escort, emergency alert response, emergency home repair, home-delivered meals, home health aide, homemaker, home nursing, information and referral, legal assistance, material aid, medical therapeutic services, personal care, respite, shopping assistance, transportation, and other community-based services. An eligible HCE participant must be assessed as frail, functionally impaired, and at risk of nursing home placement without the assistance of their caregivers. The services are designed to assist the recipients to remain in the least restrictive, cost effective environment most suitable to their needs for as long as possible.

In July 2011, enrollment in the HCE program was 1,338 unduplicated clients with another 2,573 frail individuals waiting for services. The frailest of those individuals waiting for services (classified as priority level 4 and above) was 1,253. Many very frail elders are individuals categorized as generally being cared for by other frail elders. Also, many of the caregivers are in crisis and in need of support in providing care.

Solution/Justification: This issue requests an additional 752 slots to serve those individuals at priority level 4 and above waiting for HCE services. The number of slots is based on previous experience showing that 60% of individuals waiting for services ultimately enroll in the program (1,253 X 60% = 752). This request is consistent with the Department of Elder Affairs Long-Range Program Plan priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. The HCE program and services enable seniors to receive needed services without the expense and loss of personal freedoms associated with placement in a nursing home.

Based on the Average Risk Score for these frail individuals it is anticipated that, if not for program services, 37.0% would require nursing home placement. When compared to the annual cost of Medicaid nursing home placement of \$58,056, the HCE program's annual cost of \$3,624 saves approximately \$54,432 per individual per year. Serving an additional 752 individuals in the HCE program will save over \$15 million annually. (752 X 37.0% = 278 X \$54,432 = \$15,132,096).

While the current fiscal year s appropriation for the HCE program will not address the service needs of all very frail elders, this request will at least allow the frailest of those individuals to begin to receive services. If this request is not funded, these individuals will be at risk for nursing home placement which is much more costly to the state.

The program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services.

	Fund	Budget Entity	Amount	Activity
G/A - Community Care for the Elderly (100547)	1000	65100400	\$ 2,725,248	ACT4200

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
SERVE ADDITIONAL CLIENTS IN THE				
ASSISTED LIVING MEDICAID WAIVER				
PROGRAM (ALW)				4100220
SPECIAL CATEGORIES				100000
ALF WAIVER				101557
GENERAL REVENUE FUND	957,644			1000
OPERATIONS AND MAINT TF	1,215,856			2516
TOTAL APPRO.....	2,173,500			

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Serve Additional Clients in the Assisted Living Medicaid Waiver Program (ALW) - 4100220

SUMMARY: The Department of Elder Affairs (DOEA) administers the Assisted Living Waiver Program (ALW), which is funded through the Assisted Living Facility Waiver Category - 101557. DOEA is requesting a total combined increase of \$2,173,500; \$1,215,856 in the Operations and Maintenance Trust Fund and \$957,644 in General Revenue for fiscal year 2012-2013.

Background: Assisted Living Medicaid waiver services are for individuals age 60 and older who are at risk of nursing home placement and meet additional specific criteria related to the individual's ability to function. Recipients need additional support and services, which are made available in assisted living facilities with Extended Congregate Care or Limited Nursing Services licenses. Individuals must be 60 years old or older, reside in an assisted living facility and meet the same technical and financial criteria applied to individuals seeking Medicaid assistance for nursing home status.

During the time period April 2010 - March 2011, 4,480 unduplicated elder Floridians received ALW services. As of July 2011, the department documented 1,417 frail individuals waiting for ALW services with 345 of these being the frailest of the frail (classified as priority 4 and above).

Solution/Justification: This issue requests an additional 207 slots to serve those individuals at priority level 4 and above waiting for ALW services. The number of slots is based on previous experience showing that approximately 60% of individuals waiting for services ultimately enroll in the program. (345 X 60% = 207). The request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly.

Based on the Average Risk Score for these frail individuals it is anticipated that, if not for program services, 60.1% would require nursing home placement. When compared to the annual cost of Medicaid nursing home placement of \$58,056,

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13	POS	AGY REQ N/R FY 2012-13	POS	AG REQ ANZ FY 2012-13	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
HOME & COMMUNITY SERVICES							65100400
HEALTH AND HUMAN SERVICES							13
LONG-TERM CARE							<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE FRAIL ELDERLY							4100000
SERVE ADDITIONAL CLIENTS IN THE ASSISTED LIVING MEDICAID WAIVER PROGRAM (ALW)							4100220

the ALW program's annual cost of \$10,500 saves approximately \$47,556 per individual per year. Serving an additional 207 individuals in the ALW program will save over \$5.8 million annually. (207 X 60.1% = 124 X \$47,556 = \$5,896,944).

While, the current fiscal year's appropriation for the ALW program will not address the service needs of all very frail elders, this request will at least allow the frailest individuals to begin to receive services such as personal care, adult day care, consumable medical supplies, and home delivered meals. If this request is not funded, these individuals will be at risk for nursing home placement that is significantly more costly to the state.

The program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services.

Cost Analysis:

Elders	Average Monthly Cost	Annual Costs
207	\$875.00	\$2,173,500

Federal Medical Assistance Percentage (Based on information from the Medicaid Estimating Conference)
 Effective 07/01/11 - 06/30/12

Federal 55.94%
 State 44.06%

Total General Revenue = \$957,644
 Total OMTF = \$1,215,856

	Fund	Budget Entity	Amount	Activity
Assisted Living Facility Waiver Category (101557)	1000	65100400	\$957,644	ACT4500
Assisted Living Facility Waiver Category (101557)	2516	65100400	\$1,215,856	ACT4500

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				1303.00.00.00
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
SERVE ADDITIONAL CLIENTS IN THE				
AGED AND DISABLED ADULT MEDICAID				
WAIVER PROGRAM (ADA)				4100240
SPECIAL CATEGORIES				100000
HOME/COMM SERVICES WAIVER				101555
GENERAL REVENUE FUND	14,480,771			1000
OPERATIONS AND MAINT TF	18,385,256			2516
TOTAL APPRO.....	32,866,027			

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Serve Additional Clients in the Aged and Disabled Adult Medicaid Waiver Program (ADA) - 4100240

SUMMARY: The Department of Elder Affairs (DOEA) administers the Aged and Disabled Adult Waiver Program (ADA), which is funded through the Home and Community Based Services Waiver Category - 101555 (this category also includes funding for the Channeling and Adult Day Health Care Waivers). DOEA is requesting a total combined increase of \$32,866,027; \$18,385,256 in the Operations and Maintenance Trust Fund and \$14,480,771 in General Revenue for fiscal year 2012-2013.

Background: ADA services are provided to older persons and disabled individuals assessed as frail, functionally impaired, and at risk of nursing home placement. Individuals must be 60 years old or older and meet the same technical and financial criteria applied to individuals seeking Medicaid assistance for nursing home status. The services are designed to assist the recipient to remain in the community for as long as possible.

During the time period April 2010 - March 2011, 12,080 unduplicated elder Floridians received ADA services. As of July 2011, the department documented 15,905 frail individuals waiting for ADA services with 5,314 of these being the frailest of the frail (classified as priority level 4 and above).

Solution/Justification: This issue requests an additional 3,188 slots to serve those individuals at priority level 4 and above waiting for ADA services. The number of slots is based on previous experience that shows that approximately 60% of individuals waiting for services ultimately enroll in the program. (5,314 X 60% = 3,188). The request is consistent with the Department of Elder Affairs Long-Range Program Plan s first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly.

Based on the Average Risk Score for these frail individuals it is anticipated that, if not for program services, 42.7% would require nursing home placement. When compared to the annual cost of Medicaid nursing home placement of \$58,056, the ADA program's annual cost of \$10,308 saves approximately \$47,748 per individual per year. Serving 3,188 individuals in the ADA program will save over \$64.9 million annually. (3,188 X 42.7% = 1,361 X \$47,748 = \$64,985,028)

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
HOME & COMMUNITY SERVICES				65100400
HEALTH AND HUMAN SERVICES				13
LONG-TERM CARE				<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE				
FRAIL ELDERLY				4100000
SERVE ADDITIONAL CLIENTS IN THE				
AGED AND DISABLED ADULT MEDICAID				
WAIVER PROGRAM (ADA)				4100240

While, the current fiscal year's appropriation for the ADA program will not address the service needs of all frail elders, this request will at least allow the frailest individuals to begin to receive services such as personal care, adult day care, consumable medical supplies, and home delivered meals. If this request is not funded, these individuals will be at risk for nursing home placement that is significantly more costly to the state.

The program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services.

Cost Analysis:

Elders	Average Monthly Cost	Annual Costs
3,188	\$859.00	\$32,866,027

Federal Medical Assistance Percentage (Based on information from Medicaid Estimating Conference)
 Effective 07/01/11 - 06/30/12

Federal 55.94%
 State 44.06%

Total General Revenue = \$14,480,771
 Total OMTF = \$18,385,256

	Fund	Budget Entity	Amount	Activity
Home and Community Based Services Waiver (101555)	1000	65100400	\$14,480,771	ACT4500
Home and Community Based Services Waiver (101555)	2516	65100400	\$18,385,256	ACT4500

TOTAL: LONG-TERM CARE				<u>1303.00.00.00</u>
BY FUND TYPE				
GENERAL REVENUE FUND	363,046,151			1000
TRUST FUNDS	453,194,966	18,240		2000
TOTAL POSITIONS.....	68.50			
TOTAL PROG COMP.....	816,241,117	18,240		
TOTAL SALARY RATE.....	3,092,108			
=====				

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
PUBLIC PROTECTION				12
EMERGENCY PREV/PREP/RESPNS				1208.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	50,871			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	71,726			1000
FEDERAL GRANTS TRUST FUND	787			2261
TOTAL POSITIONS.....	1.00			
TOTAL APPRO.....	72,513			
=====				
EXPENSES				040000
GENERAL REVENUE FUND	25,731			1000
FEDERAL GRANTS TRUST FUND	10,000			2261
TOTAL APPRO.....	35,731			
=====				
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND.....	1,800			1000
=====				
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND.....	704			1000
=====				
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	1.00			
TOTAL ISSUE.....	110,748			
TOTAL SALARY RATE.....	50,871			
=====				

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
PUBLIC PROTECTION				12
EMERGENCY PREV/PREP/RESPNS				<u>1208.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
FLORIDA RETIREMENT SYSTEM				
CONTRIBUTION ADJUSTMENT FOR				
FY 2011-12 - EFFECTIVE 7/1/2011				1001230
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	2,134-			1000
FEDERAL GRANTS TRUST FUND	21-			2261
TOTAL APPRO.....	2,155-			
REALLOCATION OF HUMAN RESOURCES				
OUTSOURCING				1005900
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND.....	19-			1000
TOTAL: EMERGENCY PREV/PREP/RESPNS				<u>1208.00.00.00</u>
BY FUND TYPE				
GENERAL REVENUE FUND	97,808			1000
TRUST FUNDS	10,766			2000
TOTAL POSITIONS.....	1.00			
TOTAL PROG COMP.....	108,574			
TOTAL SALARY RATE.....	50,871			

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
EXEC LEADERSHIP/SUPPRT SVC				1602.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	3,007,633			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	1,737,573			1000
ADMINISTRATIVE TRUST FUND	1,510,763			2021
FEDERAL GRANTS TRUST FUND	986,296			2261
TOTAL POSITIONS.....	57.50			
TOTAL APPRO.....	4,234,632			
=====				
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND	80,984			1000
ADMINISTRATIVE TRUST FUND	91,868			2021
FEDERAL GRANTS TRUST FUND	543,811			2261
TOTAL APPRO.....	716,663			
=====				
EXPENSES				040000
GENERAL REVENUE FUND	242,298			1000
ADMINISTRATIVE TRUST FUND	329,723			2021
FEDERAL GRANTS TRUST FUND	811,670			2261
TOTAL APPRO.....	1,383,691			
=====				
OPERATING CAPITAL OUTLAY				060000
FEDERAL GRANTS TRUST FUND.....	2,000			2261
=====				

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
EXEC LEADERSHIP/SUPPRT SVC				1602.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
TRANS TO DIV ADM HEARINGS				100565
GENERAL REVENUE FUND.....	366			1000
CONTRACTED SERVICES				100777
GENERAL REVENUE FUND	3,685			1000
ADMINISTRATIVE TRUST FUND	184,687			2021
FEDERAL GRANTS TRUST FUND	115,077			2261
TOTAL APPRO.....	303,449			
RISK MANAGEMENT INSURANCE				103241
GENERAL REVENUE FUND.....	73,417			1000
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND	9,729			1000
ADMINISTRATIVE TRUST FUND	11,337			2021
TOTAL APPRO.....	21,066			
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	57.50			
TOTAL ISSUE.....	6,735,284			
TOTAL SALARY RATE.....	3,007,633			

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13	POS	AGY REQ N/R FY 2012-13	POS	AG REQ ANZ FY 2012-13	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
EXECUTIVE DIR/SUPPORT SVCS							65100600
GOV OPERATIONS/SUPPORT							16
EXEC LEADERSHIP/SUPPRT SVC							<u>1602.00.00.00</u>
ESTIMATED EXPENDITURES							1000000
CASUALTY INSURANCE PREMIUM							
ADJUSTMENT							1001090
SPECIAL CATEGORIES							100000
RISK MANAGEMENT INSURANCE							103241
GENERAL REVENUE FUND	5,280						1000
FEDERAL GRANTS TRUST FUND	20,686						2261
TOTAL APPRO.....	25,966						
=====							
FLORIDA RETIREMENT SYSTEM							
CONTRIBUTION ADJUSTMENT FOR							
FY 2011-12 - EFFECTIVE 7/1/2011							1001230
SALARIES AND BENEFITS							010000
GENERAL REVENUE FUND	84,879-						1000
ADMINISTRATIVE TRUST FUND	66,475-						2021
FEDERAL GRANTS TRUST FUND	43,391-						2261
TOTAL APPRO.....	194,745-						
=====							
REALLOCATION OF HUMAN RESOURCES							
OUTSOURCING							1005900
SPECIAL CATEGORIES							100000
TR/DMS/HR SVCS/STW CONTRCT							107040
GENERAL REVENUE FUND	268-						1000
ADMINISTRATIVE TRUST FUND	537-						2021
TOTAL APPRO.....	805-						
=====							

POS	COL A12	COL A04	COL A05	CODES
	AGY FIN REQ FY 2012-13	AGY REQ N/R FY 2012-13	AG REQ ANZ FY 2012-13	
				65000000
				65100000
				65100600
				16
				<u>1602.00.00.00</u>
				1600000
				160A050
				000000
	SALARY RATE			
	SALARY RATE.....	25,000		

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Rate Between Budget Entities Add 160A050

Summary: This issue requests the transfer of 25,000 in rate from the Consumer Advocate Services budget entity to the Executive Direction and Support Services budget entity.

Background: The Consumer Advocate Services budget entity currently has \$72,000 of unfunded budget in the salaries category and salary rate that cannot be utilized due to a reduction in the Older American Act grant award. The rate can be more effectively utilized in the Executive Direction and Support Services budget entity. Funded budget is available in the Executive Direction and Support Services budget entity to support this request. In 2011-12, a budget amendment request was submitted and approved (budget amendment 12-005, EOG #P0025). Solution/Justification: The Department is requesting the continuation of this approved budget amendment as noted below: The offset to this issue is 160A060.

Budget Entity	Authorized Rate
Consumer Advocate Services - 65101000	(25,000)
Executive Direction/Support Services 65100600	25,000

POSITION DETAIL OF SALARIES AND BENEFITS:

FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A12 - AGY FIN REQ FY 2012-13						
CHANGES TO CURRENTLY AUTHORIZED POSITIONS						
RA06 RATE ADJ - NO FTE - NO SALARY - NO BENEFITS						
	C1001 001	25,000				
	TOTAL SALARY RATE	25,000				

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
EXEC LEADERSHIP/SUPPRT SVC				1602.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF AGENCY SPENDING				
AUTHORITY FOR SOUTHWOOD SHARED				
RESOURCE CENTER - DEDUCT				160E410
EXPENSES				040000
FEDERAL GRANTS TRUST FUND.....		140,672-		2261

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignment of Agency Spending Authority for Southwood Shared Resource Center - Deduct 160E410

Summary: This issue requests the transfer of Expenses category to the Data Processing Services Southwood Shared Resource center category for software licenses.

Background: After the initial transfer of funds to establish the Data Processing Services Southwood Shared Resource center category it was determined that funds were not transferred to support the purchases of software licenses.

This issue requests the transfer of expenses authority to add the authority to the appropriate category, Data Processing Services Southwood Shared Resource center category. The offset to this issue is 160E420.

	Budget Entity	Program Component	Fund	Amount	Activity #
Expenses (040000)	65100600	1602000000	2261	(140,672)	ACT0350
Data Processing	65100600	1603000000	2261	140,672	ACT0350
Services Southwood					
Shared Resource					
Center (210021)					
Expenses (040000)	65100600	1603000000	2021	(85,839)	ACT0350
Data Processing	65100600	1603000000	2021	85,839	ACT0350
Services Southwood					
Shared Resource					
Center (210021)					

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
EXEC LEADERSHIP/SUPPRT SVC				<u>1602.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF OTHER PERSONAL				
SERVICES (OPS) STAFF BETWEEN				
BUDGET ENTITIES - DEDUCT				160F010
OTHER PERSONAL SERVICES				030000
FEDERAL GRANTS TRUST FUND.....		70,641-		2261

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Other Personal Services (OPS) Staff Between Budget Entities Deduct 160F010

Summary: This issue requests the transfer of Position Number 65650322 from Executive Direction and Support Services budget entity to the Home and Community Services budget entity.

Background: In 2011-2012, a request for the transfer of a OPS position was submitted and approved (budget amendment 12-003, EOG #B7017). The primary responsibilities of this position will assist the management of Alzheimer's related contracts. The position will provide technical assistance to contractors; assist with managing Memory Disorder Clinic and Brain Bank contracts; respond to consumer inquiries to ensure needs are addressed; and provide assistance in reviewing contracts and contract amendments.

Solution/Justification: This issue requests the transfer of Other Personal Services (OPS) budget authority between budget entities. The Department is requesting changes be made between budget entities as noted below: The offset to this issue is 160F020.

	Budget Entity	Program Component	Amount	Activity #
Other Personal Services (030000)	65100600	1602000000	(70,641)	ACT0090
Other Personal Services (030000)	65100400	1303000000	70,641	ACT4400

TOTAL: EXEC LEADERSHIP/SUPPRT SVC				<u>1602.00.00.00</u>
BY FUND TYPE				
GENERAL REVENUE FUND		2,068,185		1000
TRUST FUNDS		4,286,202		2000

TOTAL POSITIONS.....	57.50			
TOTAL PROG COMP.....		6,354,387		
TOTAL SALARY RATE.....		3,032,633		

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
INFORMATION TECHNOLOGY				1603.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	816,086			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	144,832			1000
ADMINISTRATIVE TRUST FUND	406,620			2021
FEDERAL GRANTS TRUST FUND	468,328			2261
TOTAL POSITIONS.....	16.50			
TOTAL APPRO.....	1,019,780			
=====				
OTHER PERSONAL SERVICES				030000
GENERAL REVENUE FUND	8,479			1000
ADMINISTRATIVE TRUST FUND	364,616			2021
FEDERAL GRANTS TRUST FUND	156,667			2261
TOTAL APPRO.....	529,762			
=====				
EXPENSES				040000
ADMINISTRATIVE TRUST FUND	106,966			2021
FEDERAL GRANTS TRUST FUND	136,139			2261
TOTAL APPRO.....	243,105			
=====				
SPECIAL CATEGORIES				100000
CONTRACTED SERVICES				100777
ADMINISTRATIVE TRUST FUND	12,777			2021
FEDERAL GRANTS TRUST FUND	110,823			2261
TOTAL APPRO.....	123,600			
=====				

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
INFORMATION TECHNOLOGY				1603.00.00.00
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND	1,402			1000
ADMINISTRATIVE TRUST FUND	7,572			2021
TOTAL APPRO.....	8,974			
DATA PROCESSING SERVICES				210000
TRC - DMS				210010
ADMINISTRATIVE TRUST FUND.....	5,288			2021
SOUTHWOOD SRC				210021
ADMINISTRATIVE TRUST FUND.....	156,674			2021
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS				1001000
TOTAL POSITIONS.....	16.50			
TOTAL ISSUE.....	2,087,183			
TOTAL SALARY RATE.....	816,086			
FLORIDA RETIREMENT SYSTEM				1001230
CONTRIBUTION ADJUSTMENT FOR				010000
FY 2011-12 - EFFECTIVE 7/1/2011				
SALARIES AND BENEFITS				
GENERAL REVENUE FUND	7,108-			1000
ADMINISTRATIVE TRUST FUND	17,962-			2021
FEDERAL GRANTS TRUST FUND	20,687-			2261
TOTAL APPRO.....	45,757-			

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
INFORMATION TECHNOLOGY				1603.00.00.00
ESTIMATED EXPENDITURES				1000000
FLORIDA RETIREMENT SYSTEM				
CONTRIBUTION ADJUSTMENT FOR				
FY 2011-12 - EFFECTIVE 7/1/2011				1001230
DATA PROCESSING SERVICES				210000
SOUTHWOOD SRC				210021
ADMINISTRATIVE TRUST FUND.....	2,242-			2021
TOTAL: FLORIDA RETIREMENT SYSTEM				1001230
CONTRIBUTION ADJUSTMENT FOR				
FY 2011-12 - EFFECTIVE 7/1/2011				
TOTAL ISSUE.....	47,999-			
REALLOCATION OF HUMAN RESOURCES				
OUTSOURCING				1005900
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND	39-			1000
ADMINISTRATIVE TRUST FUND	359-			2021
TOTAL APPRO.....	398-			
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF AGENCY SPENDING				
AUTHORITY FOR SOUTHWOOD SHARED				
RESOURCE CENTER - DEDUCT				160E410
EXPENSES				040000
ADMINISTRATIVE TRUST FUND.....	85,839-			2021

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignement of Agency Spending Authority for Southwood Shared Resource Center - Deduct 160E410

Summary: This issue requests the transfer of Expenses category to the Data Processing Services Southwood Shared Resource center category for software licenses.

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
INFORMATION TECHNOLOGY				1603.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF AGENCY SPENDING				
AUTHORITY FOR SOUTHWOOD SHARED				
RESOURCE CENTER - DEDUCT				160E410

Background: After the initial transfer of funds to establish the Data Processing Services Southwood Shared Resource center category it was determined that funds were not transferred to support the purchases of software licenses.

This issue requests the transfer of Expenses authority to add the authority to the appropriate category, Data Processing Services Southwood Shared Resource center category. The offset to this issue is 160E420.

	Budget Entity	Program Component	Fund	Amount	Activity #
Expenses (040000)	65100600	1602000000	2261	(140,672)	ACT0350
Data Processing	65100600	1603000000	2261	140,672	ACT0350
Services Southwood					
Shared Resource					
Center (210021)					
Expenses (040000)	65100600	1603000000	2021	(85,839)	ACT0350
Data Processing	65100600	1603000000	2021	85,839	ACT0350
Services Southwood					
Shared Resource					
Center (210021)					

REALIGNMENT OF AGENCY SPENDING				
AUTHORITY FOR SOUTHWOOD SHARED				
RESOURCE CENTER - ADD				160E420
DATA PROCESSING SERVICES				210000
SOUTHWOOD SRC				210021
ADMINISTRATIVE TRUST FUND	85,839			2021
FEDERAL GRANTS TRUST FUND	140,672			2261
TOTAL APPRO.....	226,511			

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
INFORMATION TECHNOLOGY				1603.00.00.00
ADJUSTMENTS TO CURRENT YEAR				
ESTIMATED EXPENDITURES				1600000
REALIGNMENT OF AGENCY SPENDING				
AUTHORITY FOR SOUTHWOOD SHARED				
RESOURCE CENTER - ADD				160E420

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignment of Agency Spending Authority for Southwood Shared Resource Center - Add 160E420

Summary: This issue requests the transfer of Expenses category to the Data Processing Services Southwood Shared Resource center category for software licenses.

Background: After the initial transfer of funds to establish the Data Processing Services Southwood Shared Resource center category it was determined that funds were not transferred to support the purchases of software licenses.

This issue requests the transfer of Expenses authority to add the authority to the appropriate category, Data Processing Services Southwood Shared Resource center category. The offset to this issue is 160E410.

	Budget Entity	Program Component	Fund	Amount	Activity #
Expenses (040000)	65100600	1602000000	2261	(140,672)	ACT0350
Data Processing	65100600	1603000000	2261	140,672	ACT0350
Services Southwood					
Shared Resource					
Center (210021)					
Expenses (040000)	65100600	1603000000	2021	(85,839)	ACT0350
Data Processing	65100600	1603000000	2021	85,839	ACT0350
Services Southwood					
Shared Resource					
Center (210021)					

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
	POS	AMOUNT	POS	AMOUNT
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
EXECUTIVE DIR/SUPPORT SVCS				65100600
GOV OPERATIONS/SUPPORT				16
INFORMATION TECHNOLOGY				1603.00.00.00
EQUIPMENT NEEDS				2400000
INFORMATION TECHNOLOGY				
INFRASTRUCTURE REPLACEMENT				24010C0
EXPENSES				040000
ADMINISTRATIVE TRUST FUND.....		212,100		2021

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE: IT COMPONENT? YES
 Title: Information Technology Infrastructure Replacement Issue Code 24010C0

Summary: This issue requests \$67,725 to replace the operating systems and \$144,375 to upgrade the Microsoft Office software for each desktop and laptop computer user, in the Administrative Trust Fund, Expense category.

Background: Microsoft Office Software: The Department of Elder Affairs has Microsoft Windows XP installed on all of its desktop and laptop computers. This operating system software has reached the end of its support lifecycle as of April 2010. This Request is to upgrade the operating systems on all of desktop and laptop end-user systems to the newest operating system from Microsoft available at the time of funding.

Microsoft Office 2007: The Department of Elder Affairs currently has Microsoft Office 2007 which was installed on all workstations during the 2008-09 state fiscal year.

Solution/Justification: This issue requests funding to replace all of the soon to be unsupported operating systems on all laptop and desktop computers with the newest available version of the Microsoft Windows Operating system.

It is anticipated that Microsoft will release the Windows Next or Windows 8 operating system in 2012, and actual cost information is not available for the unreleased product. The cost estimates in this request are based on the available costs to upgrade to the existing Windows 7 operating system.

There are 525 Elder Affairs employees requiring operating system license upgrades with an estimated cost of \$129 per license. The total cost of this operating system would be \$67,725.

Microsoft Office 2007 was purchased outright for a cost of \$144,375 in 2008. Purchasing this software has provided a saving of \$95,625 over the cost of the Microsoft Enterprise License which would have cost \$240,000 for 3 years. In conjunction with the required upgrade of end user operating systems it would be ideal to upgrade the Microsoft Office suite to the next release (i.e. Office 2012). It is expected that the costs will be approximately the same as the Office 2007 upgrade.

This issue requests \$144,375 required to replace the 525 Elder Affairs Microsoft Office licenses an estimated average cost of \$275 per license. This average cost reflects a mixture of Office Professional and the Standard offering based on user requirements. These costs are included under the Schedule IV-C Desktop category as a required software upgrade.

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13	POS	AGY REQ N/R FY 2012-13	POS	AG REQ ANZ FY 2012-13	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
EXECUTIVE DIR/SUPPORT SVCS							65100600
GOV OPERATIONS/SUPPORT							16
INFORMATION TECHNOLOGY							<u>1603.00.00.00</u>
EQUIPMENT NEEDS							2400000
INFORMATION TECHNOLOGY							
INFRASTRUCTURE REPLACEMENT							24010C0

	Fund	Budget Entity	Amount	Activity
Expense (040000)	2021	65100600	\$212,100	ACT0350

TOTAL: INFORMATION TECHNOLOGY				
BY FUND TYPE				
GENERAL REVENUE FUND		147,566		1000
TRUST FUNDS		2,243,992		2000
TOTAL POSITIONS.....		16.50		
TOTAL PROG COMP.....		2,391,558		
TOTAL SALARY RATE.....		816,086		
=====		=====		=====
TOTAL: EXECUTIVE DIR/SUPPORT SVCS				65100600
BY FUND TYPE				
GENERAL REVENUE FUND		2,313,559		1000
TRUST FUNDS		6,540,960		2000
TOTAL POSITIONS.....		75.00		
TOTAL BUREAU.....		8,854,519		
TOTAL SALARY RATE.....		3,899,590		
=====		=====		=====

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
CONSUMER ADVOCATE SERVICES				65101000
HEALTH AND HUMAN SERVICES				13
SERVICES/MOST VULNERABLE				<u>1304.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
ESTIMATED EXPENDITURES - OPERATIONS				1001000
SALARY RATE				000000
SALARY RATE.....	1,391,604			
=====				
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	431,519			1000
FEDERAL GRANTS TRUST FUND	1,484,341			2261
TOTAL POSITIONS.....	33.50			
TOTAL APPRO.....	1,915,860			
=====				
OTHER PERSONAL SERVICES				030000
ADMINISTRATIVE TRUST FUND	98,825			2021
FEDERAL GRANTS TRUST FUND	405,633			2261
TOTAL APPRO.....	504,458			
=====				
EXPENSES				040000
GENERAL REVENUE FUND	126,818			1000
ADMINISTRATIVE TRUST FUND	100,000			2021
FEDERAL GRANTS TRUST FUND	107,427			2261
TOTAL APPRO.....	334,245			
=====				
SPECIAL CATEGORIES				100000
PUBLIC GUARDIAN CONTR. SVC				100633
GENERAL REVENUE FUND	1,937,527			1000
ADMINISTRATIVE TRUST FUND	154,816			2021
TOTAL APPRO.....	2,092,343			
=====				

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13	POS	AGY REQ N/R FY 2012-13	POS	AG REQ ANZ FY 2012-13	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
CONSUMER ADVOCATE SERVICES							65101000
HEALTH AND HUMAN SERVICES							13
SERVICES/MOST VULNERABLE							1304.00.00.00
ESTIMATED EXPENDITURES							1000000
ESTIMATED EXPENDITURES - OPERATIONS							1001000
SPECIAL CATEGORIES							100000
CONTRACTED SERVICES							100777
GENERAL REVENUE FUND	6,760						1000
ADMINISTRATIVE TRUST FUND	456,000						2021
TOTAL APPRO.....	462,760						
RISK MANAGEMENT INSURANCE							103241
GENERAL REVENUE FUND	63,264						1000
FEDERAL GRANTS TRUST FUND	5,774						2261
TOTAL APPRO.....	69,038						
LONG TERM CARE OMBUD CNCL							103566
GENERAL REVENUE FUND	921,985						1000
FEDERAL GRANTS TRUST FUND	626,020						2261
TOTAL APPRO.....	1,548,005						
TR/DMS/HR SVCS/STW CONTRCT							107040
GENERAL REVENUE FUND	5,180						1000
FEDERAL GRANTS TRUST FUND	10,075						2261
TOTAL APPRO.....	15,255						
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS							1001000
TOTAL POSITIONS.....	33.50						
TOTAL ISSUE.....	6,941,964						
TOTAL SALARY RATE.....	1,391,604						

	COL A12	COL A04	COL A05	
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ	
	FY 2012-13	FY 2012-13	FY 2012-13	
POS	AMOUNT	POS	AMOUNT	POS
				AMOUNT
				CODES
ELDER AFFAIRS, DEPT OF				65000000
PGM: SERVICE TO ELDERS PGM				65100000
CONSUMER ADVOCATE SERVICES				65101000
HEALTH AND HUMAN SERVICES				13
SERVICES/MOST VULNERABLE				<u>1304.00.00.00</u>
ESTIMATED EXPENDITURES				1000000
CASUALTY INSURANCE PREMIUM				
ADJUSTMENT				1001090
SPECIAL CATEGORIES				100000
RISK MANAGEMENT INSURANCE				103241
FEDERAL GRANTS TRUST FUND.....	1,249			2261
=====				
FLORIDA RETIREMENT SYSTEM				
CONTRIBUTION ADJUSTMENT FOR				
FY 2011-12 - EFFECTIVE 7/1/2011				1001230
SALARIES AND BENEFITS				010000
GENERAL REVENUE FUND	18,952-			1000
FEDERAL GRANTS TRUST FUND	58,721-			2261
TOTAL APPRO.....	<u>77,673-</u>			
=====				
REALLOCATION OF HUMAN RESOURCES				
OUTSOURCING				1005900
SPECIAL CATEGORIES				100000
TR/DMS/HR SVCS/STW CONTRCT				107040
GENERAL REVENUE FUND	142-			1000
FEDERAL GRANTS TRUST FUND	478-			2261
TOTAL APPRO.....	<u>620-</u>			
=====				

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13	POS	AGY REQ N/R FY 2012-13	POS	AG REQ ANZ FY 2012-13	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
CONSUMER ADVOCATE SERVICES							65101000
HEALTH AND HUMAN SERVICES							13
SERVICES/MOST VULNERABLE							<u>1304.00.00.00</u>
ADJUSTMENTS TO CURRENT YEAR ESTIMATED EXPENDITURES							1600000
REALIGNMENT OF RATE BETWEEN BUDGET ENTITIES - DEDUCT							160A060
SALARY RATE							000000
SALARY RATE.....	25,000-						

AGENCY ISSUE NARRATIVE:

2012-2013 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Title: Realignment of Rate Between Budget Entities Deduct 160A060

Summary: This issue requests the transfer of 25,000 in rate from the Consumer Advocate Services budget entity to the Executive Direction and Support Services budget entity.

Background: The Consumer Advocate Services budget entity currently has \$72,000 of unfunded budget in the salaries category and salary rate that cannot be utilized due to a reduction in the Older American Act grant award. The rate can be more effectively utilized in the Executive Direction and Support Services budget entity. Funded budget is available in the Executive Direction and Support Services budget entity to support this request. In 2011-12, a budget amendment request was submitted and approved (budget amendment 12-005, EOG #P0025). Solution/Justification: The Department is requesting the continuation of this approved budget amendment as noted below: The offset to this issue is 160A050.

Budget Entity	Authorized Rate
Consumer Advocate Services - 65101000	(25,000)
Executive Direction/Support Services 65100600	25,000

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A12 - AGY FIN REQ FY 2012-13							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
RA06 RATE ADJ - NO FTE - NO SALARY - NO BENEFITS							
C1001 001		25,000-					
TOTAL SALARY RATE		25,000-					

	COL A12		COL A04		COL A05		CODES
	AGY FIN REQ FY 2012-13	POS	AGY REQ N/R FY 2012-13	POS	AG REQ ANZ FY 2012-13	POS	
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
CONSUMER ADVOCATE SERVICES							65101000
HEALTH AND HUMAN SERVICES							13
SERVICES/MOST VULNERABLE							<u>1304.00.00.00</u>
NONRECURRING EXPENDITURES							2100000
STATEWIDE PUBLIC GUARDIANSHIP							
OFFICE - ADMINISTRATIVE TRUST FUND							2103057
SPECIAL CATEGORIES							100000
CONTRACTED SERVICES							100777
ADMINISTRATIVE TRUST FUND.....	350,000-						2021
TOTAL: SERVICES/MOST VULNERABLE							<u>1304.00.00.00</u>
BY FUND TYPE							
GENERAL REVENUE FUND	3,473,959						1000
TRUST FUNDS	3,040,961						2000
TOTAL POSITIONS.....	33.50						
TOTAL PROG COMP.....	6,514,920						
TOTAL SALARY RATE.....	1,366,604						