

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
COMPREHENSIVE ELIGIB SVCS			
HEALTH AND HUMAN SERVICES			
LONG-TERM CARE			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SALARY RATE			
SALARY RATE.....	10,048,256		
	=====	=====	=====
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-MATCH	3,501,415	
OPERATIONS AND MAINT TF	-FEDERL	10,291,268	
		-----	-----
TOTAL POSITIONS.....		275.00	
TOTAL APPRO.....		13,792,683	
		=====	=====
OTHER PERSONAL SERVICES			
GENERAL REVENUE FUND	-MATCH	135,250	
OPERATIONS AND MAINT TF	-FEDERL	807,828	
		-----	-----
TOTAL APPRO.....		943,078	
		=====	=====
EXPENSES			
GENERAL REVENUE FUND	-MATCH	566,767	
OPERATIONS AND MAINT TF	-FEDERL	1,859,498	
		-----	-----
TOTAL APPRO.....		2,426,265	
		=====	=====
OPERATING CAPITAL OUTLAY			
GENERAL REVENUE FUND	-MATCH	8,405	
OPERATIONS AND MAINT TF	-FEDERL	34,178	
		-----	-----
TOTAL APPRO.....		42,583	
		=====	=====

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 COMPREHENSIVE ELIGIB SVCS
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE

ESTIMATED EXPENDITURES
 ESTIMATED EXPENDITURES - OPERATIONS
 SPECIAL CATEGORIES
 CONTRACTED SERVICES

GENERAL REVENUE FUND	-MATCH	95,999			
OPERATIONS AND MAINT TF	-FEDERL	138,000			
TOTAL APPRO.....		233,999			

RISK MANAGEMENT INSURANCE

GENERAL REVENUE FUND	-MATCH	95,060			
OPERATIONS AND MAINT TF	-FEDERL	17,964			
TOTAL APPRO.....		113,024			

TR/DMS/HR SVCS/STW CONTRCT

GENERAL REVENUE FUND	-MATCH	29,254			
OPERATIONS AND MAINT TF	-FEDERL	86,518			
TOTAL APPRO.....		115,772			

TOTAL: ESTIMATED EXPENDITURES - OPERATIONS

TOTAL POSITIONS.....	275.00				
TOTAL ISSUE.....	17,667,404				
TOTAL SALARY RATE.....	10,048,256				

CASUALTY INSURANCE PREMIUM
 ADJUSTMENT
 SPECIAL CATEGORIES
 RISK MANAGEMENT INSURANCE

OPERATIONS AND MAINT TF	-FEDERL	3,439			
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	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
COMPREHENSIVE ELIGIB SVCS			
HEALTH AND HUMAN SERVICES			
LONG-TERM CARE			

ESTIMATED EXPENDITURES			
FLORIDA RETIREMENT SYSTEM			
CONTRIBUTION ADJUSTMENT FOR			
FY 2010-11 - EFFECTIVE 7/1/2010			
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-MATCH	19,993	
OPERATIONS AND MAINT TF	-FEDERL	69,237	
TOTAL APPRO.....		89,230	
		=====	=====
ADJUSTMENT TO STATE HEALTH			
INSURANCE PREMIUM CONTRIBUTION FOR			
FY 2010-11 - EFFECTIVE 12/1/2010			
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-MATCH	19,143	
OPERATIONS AND MAINT TF	-FEDERL	56,253	
TOTAL APPRO.....		75,396	
		=====	=====
ELIMINATION OF AGENCY PAYALL			
STATUS - EFFECTIVE 7/1/2010			
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-MATCH	1,610-	
OPERATIONS AND MAINT TF	-FEDERL	4,895-	
TOTAL APPRO.....		6,505-	
		=====	=====
ADJUSTMENT TO STATE LIFE INSURANCE			
CONTRIBUTION RATE FOR FY 2010-11 -			
EFFECTIVE 12/1/2010			
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-MATCH	707-	
OPERATIONS AND MAINT TF	-FEDERL	2,889-	
TOTAL APPRO.....		3,596-	
		=====	=====

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 COMPREHENSIVE ELIGIB SVCS
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 ESTIMATED EXPENDITURES
 SUNCOM SERVICES RATE REDUCTION
 EXPENSES

GENERAL REVENUE FUND	-MATCH	5,481-			
OPERATIONS AND MAINT TF	-FEDERL	2,183-			
TOTAL APPRO.....		7,664-			

NONRECURRING EXPENDITURES
 COMPREHENSIVE ASSESSMENT AND REVIEW
 OF LONG TERM CARE SERVICES
 EXPENSES

GENERAL REVENUE FUND	-MATCH	21,324-			
OPERATIONS AND MAINT TF	-FEDERL	63,971-			
TOTAL APPRO.....		85,295-			

ANNUALIZATION OF ADMINISTERED
 FUNDS APPROPRIATIONS
 STATE HEALTH INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-MATCH	13,674			
OPERATIONS AND MAINT TF	-FEDERL	40,181			
TOTAL APPRO.....		53,855			

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 COMPREHENSIVE ELIGIB SVCS
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 ANNUALIZATION OF ADMINISTERED
 FUNDS APPROPRIATIONS
 STATE LIFE INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-MATCH	505-			
OPERATIONS AND MAINT TF	-FEDERL	2,064-			
TOTAL APPRO.....		2,569-			
=====					
TOTAL: LONG-TERM CARE					
BY FUND TYPE					
GENERAL REVENUE FUND		4,455,333			
TRUST FUNDS		13,328,362			
TOTAL POSITIONS.....		275.00			
TOTAL PROG COMP.....		17,783,695			
TOTAL SALARY RATE.....		10,048,256			
=====					

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
HOME & COMMUNITY SERVICES			
HEALTH AND HUMAN SERVICES			
LONG-TERM CARE			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SALARY RATE			
SALARY RATE.....	3,040,582		
	=====	=====	=====
SALARIES AND BENEFITS			
GENERAL REVENUE FUND			
-STATE	280,380		
-MATCH	1,361,696		
	-----	-----	-----
TOTAL GENERAL REVENUE FUND	1,642,076		
	=====	=====	=====
FEDERAL GRANTS TRUST FUND			
-FEDERL	2,078,215		
	=====	=====	=====
OPERATIONS AND MAINT TF			
-FEDERL	867,022		
	=====	=====	=====
TOTAL POSITIONS.....	67.50		
TOTAL APPRO.....	4,587,313		
	=====	=====	=====
OTHER PERSONAL SERVICES			
GENERAL REVENUE FUND			
-STATE	23,346		
-MATCH	156,627		
	-----	-----	-----
TOTAL GENERAL REVENUE FUND	179,973		
	=====	=====	=====
ADMINISTRATIVE TRUST FUND			
-STATE	35,000		
	=====	=====	=====
FEDERAL GRANTS TRUST FUND			
-FEDERL	652,498		
	=====	=====	=====
OPERATIONS AND MAINT TF			
-FEDERL	205,507		
	=====	=====	=====
TOTAL APPRO.....	1,072,978		
	=====	=====	=====
EXPENSES			
GENERAL REVENUE FUND			
-STATE	123,200		
-MATCH	358,647		
	-----	-----	-----
TOTAL GENERAL REVENUE FUND	481,847		
	=====	=====	=====

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
HOME & COMMUNITY SERVICES			
HEALTH AND HUMAN SERVICES			
LONG-TERM CARE			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
EXPENSES			
ADMINISTRATIVE TRUST FUND -STATE	6,049		
FEDERAL GRANTS TRUST FUND -FEDERL	895,576		
OPERATIONS AND MAINT TF -FEDERL	449,315		
TOTAL APPRO.....	1,832,787		
OPERATING CAPITAL OUTLAY			
GENERAL REVENUE FUND -STATE	10,000		
FEDERAL GRANTS TRUST FUND -FEDERL	5,000		
OPERATIONS AND MAINT TF -FEDERL	5,000		
TOTAL APPRO.....	20,000		
SPECIAL CATEGORIES			
AAS TRAINING & EDUCATION			
FEDERAL GRANTS TRUST FUND -FEDERL	119,493		
G/A-ALZHEIMER'S RESP/PROJ			
GENERAL REVENUE FUND -STATE	9,780,148		
-MATCH	2,010,000		
TOTAL GENERAL REVENUE FUND	11,790,148		
TOTAL APPRO.....	11,790,148		
G/A-COMMUNITY CARE/ELDERLY			
GENERAL REVENUE FUND -STATE	44,733,402		
-MATCH	5,644,697		
TOTAL GENERAL REVENUE FUND	50,378,099		

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
HOME & COMMUNITY SERVICES			
HEALTH AND HUMAN SERVICES			
LONG-TERM CARE			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SPECIAL CATEGORIES			
G/A-COMMUNITY CARE/ELDERLY			
FEDERAL GRANTS TRUST FUND -FEDERL	277,928		
OPERATIONS AND MAINT TF -FEDERL	2,388,969		
TOTAL APPRO.....	53,044,996		
G/A-HOME ENERGY ASSISTANCE			
FEDERAL GRANTS TRUST FUND -FEDERL	5,700,763		
G/A-OLDER AMERICANS ACT			
GENERAL REVENUE FUND -MATCH	346,998		
FEDERAL GRANTS TRUST FUND -FEDERL	96,743,728		
TOTAL APPRO.....	97,090,726		
CONTRACTED SERVICES			
GENERAL REVENUE FUND -MATCH	115,400		
ADMINISTRATIVE TRUST FUND -STATE	33,131		
FEDERAL GRANTS TRUST FUND -FEDERL	377,128		
GRANTS AND DONATIONS TF -STATE	22,700		
OPERATIONS AND MAINT TF -FEDERL	53,564		
TOTAL APPRO.....	601,923		
G/A-CONTRACTED SERVICES			
GENERAL REVENUE FUND -STATE	957,035		
-MATCH	796,510		
TOTAL GENERAL REVENUE FUND	1,753,545		
ADMINISTRATIVE TRUST FUND -STATE	31,397		

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
HOME & COMMUNITY SERVICES			
HEALTH AND HUMAN SERVICES			
LONG-TERM CARE			

ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SPECIAL CATEGORIES			
G/A-CONTRACTED SERVICES			
FEDERAL GRANTS TRUST FUND -FEDERL	8,596,103		
	=====	=====	=====
OPERATIONS AND MAINT TF -FEDERL	796,511		
	=====	=====	=====
TOTAL APPRO.....	11,177,556		
	=====	=====	=====
HOME/COMM SERVICES WAIVER			
GENERAL REVENUE FUND -MATCH	44,138,738		
	=====	=====	=====
OPERATIONS AND MAINT TF -FEDERL	501,805		
-RECPNT	70,124,768		
	-----	-----	-----
TOTAL OPERATIONS AND MAINT TF	70,626,573		
	=====	=====	=====
TOTAL APPRO.....	114,765,311		
	=====	=====	=====
ALF WAIVER			
GENERAL REVENUE FUND -MATCH	13,493,231		
	=====	=====	=====
OPERATIONS AND MAINT TF -FEDERL	196,767		
-RECPNT	21,393,805		
	-----	-----	-----
TOTAL OPERATIONS AND MAINT TF	21,590,572		
	=====	=====	=====
TOTAL APPRO.....	35,083,803		
	=====	=====	=====
G/A-LOCAL SVCS PROGRAMS			
GENERAL REVENUE FUND -STATE	7,465,811		
	=====	=====	=====

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
HOME & COMMUNITY SERVICES			
HEALTH AND HUMAN SERVICES			
LONG-TERM CARE			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SPECIAL CATEGORIES			
RISK MANAGEMENT INSURANCE			
GENERAL REVENUE FUND	-MATCH	70,247	
FEDERAL GRANTS TRUST FUND	-FEDERL	11,160	
TOTAL APPRO.....		81,407	
TR/DMS/HR SVCS/STW CONTRCT			
GENERAL REVENUE FUND	-STATE	2,391	
	-MATCH	7,861	
TOTAL GENERAL REVENUE FUND		10,252	
FEDERAL GRANTS TRUST FUND	-FEDERL	15,143	
OPERATIONS AND MAINT TF	-FEDERL	5,306	
TOTAL APPRO.....		30,701	
G/A-OLD AMER ACT-ARRA 2009			
FEDERAL GRANTS TRUST FUND	-FEDERL	500,000	
NURSNG HOME DIVRSN WAIVER			
GENERAL REVENUE FUND	-MATCH	133,796,598	
OPERATIONS AND MAINT TF	-RECPNT	214,088,474	
TOTAL APPRO.....		347,885,072	
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS			
TOTAL POSITIONS.....		67.50	
TOTAL ISSUE.....		692,850,788	
TOTAL SALARY RATE.....		3,040,582	

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
HOME & COMMUNITY SERVICES			
HEALTH AND HUMAN SERVICES			
LONG-TERM CARE			
ESTIMATED EXPENDITURES			
CASUALTY INSURANCE PREMIUM			
ADJUSTMENT			
SPECIAL CATEGORIES			
RISK MANAGEMENT INSURANCE			
GENERAL REVENUE FUND -MATCH	17,055		
FEDERAL GRANTS TRUST FUND -FEDERL	19,000		
TOTAL APPRO.....	36,055		
	=====	=====	=====
FLORIDA RETIREMENT SYSTEM			
CONTRIBUTION ADJUSTMENT FOR			
FY 2010-11 - EFFECTIVE 7/1/2010			
SALARIES AND BENEFITS			
GENERAL REVENUE FUND -STATE	1,504		
-MATCH	7,307		
TOTAL GENERAL REVENUE FUND	8,811		
	=====	=====	=====
FEDERAL GRANTS TRUST FUND -FEDERL	13,140		
OPERATIONS AND MAINT TF -FEDERL	5,482		
TOTAL APPRO.....	27,433		
	=====	=====	=====
ADJUSTMENT TO STATE HEALTH			
INSURANCE PREMIUM CONTRIBUTION FOR			
FY 2010-11 - EFFECTIVE 12/1/2010			
SALARIES AND BENEFITS			
GENERAL REVENUE FUND -STATE	1,070		
-MATCH	5,201		
TOTAL GENERAL REVENUE FUND	6,271		
	=====	=====	=====
FEDERAL GRANTS TRUST FUND -FEDERL	7,935		
OPERATIONS AND MAINT TF -FEDERL	3,311		
	=====	=====	=====

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 ESTIMATED EXPENDITURES
 ADJUSTMENT TO STATE HEALTH
 INSURANCE PREMIUM CONTRIBUTION FOR
 FY 2010-11 - EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS
 TOTAL APPRO.....

	17,517				
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ELIMINATION OF AGENCY PAYALL
 STATUS - EFFECTIVE 7/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	471-			
	-MATCH	2,288-			
TOTAL GENERAL REVENUE FUND		2,759-			
FEDERAL GRANTS TRUST FUND	-FEDERL	3,612-			
OPERATIONS AND MAINT TF	-FEDERL	1,507-			
TOTAL APPRO.....		7,878-			

ADJUSTMENT TO STATE LIFE INSURANCE
 CONTRIBUTION RATE FOR FY 2010-11 -
 EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	114-			
	-MATCH	557-			
TOTAL GENERAL REVENUE FUND		671-			
FEDERAL GRANTS TRUST FUND	-FEDERL	1,182-			
OPERATIONS AND MAINT TF	-FEDERL	493-			
TOTAL APPRO.....		2,346-			

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 ESTIMATED EXPENDITURES
 SUNCOM SERVICES RATE REDUCTION
 EXPENSES

GENERAL REVENUE FUND	-MATCH	1,258-			
FEDERAL GRANTS TRUST FUND	-FEDERL	1,120-			
TOTAL APPRO.....		2,378-			

NONRECURRING EXPENDITURES
 LONG-TERM CARE COMMUNITY DIVERSION
 PILOT PROGRAM
 EXPENSES

GENERAL REVENUE FUND	-MATCH	5,816-			
OPERATIONS AND MAINT TF	-FEDERL	5,816-			
TOTAL APPRO.....		11,632-			

LOCAL SERVICES PROGRAMS
 SPECIAL CATEGORIES
 G/A-LOCAL SVCS PROGRAMS

GENERAL REVENUE FUND	-STATE	7,015,811-			
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RESTORE ELIMINATE ALZHEIMER'S
 DISEASE PROJECT WITH NONRECURRING
 FUNDS
 SPECIAL CATEGORIES
 G/A-ALZHEIMER'S RESP/PROJ

GENERAL REVENUE FUND	-STATE	5,381,642-			
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COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 ANNUALIZATION OF ADMINISTERED
 FUNDS APPROPRIATIONS
 STATE HEALTH INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE		764		
	-MATCH		3,715		

TOTAL GENERAL REVENUE FUND			4,479		
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL		5,668		
=====					
OPERATIONS AND MAINT TF	-FEDERL		2,365		
=====					
TOTAL APPRO.....			12,512		
=====					

STATE LIFE INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE		81-		
	-MATCH		398-		

TOTAL GENERAL REVENUE FUND			479-		
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL		844-		
=====					
OPERATIONS AND MAINT TF	-FEDERL		352-		
=====					
TOTAL APPRO.....			1,675-		
=====					

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 ANNUALIZATION OF ISSUES PARTIALLY
 FUNDED IN PRIOR YEAR
 ANNUALIZATION OF PACE EXPANSION
 SPECIAL CATEGORIES
 PROG CARE FOR THE ELDERLY

GENERAL REVENUE FUND	-MATCH	616,520			
OPERATIONS AND MAINT TF	-RECPNT	986,497			
TOTAL APPRO.....		1,603,017			

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 ISSUE NAME: Annualization of PACE Slots from Prior Fiscal Year

Summary: The Program for All Inclusive Care for the Elderly (PACE) is administered by the Department of Elder Affairs in consultation with the Agency for Health Care Administration. The PACE program received funding for 100 slots for Hillsborough County effective April 1, 2011 June 30, 2011. This issue requests nine months funding to fully fund the 100 slots for Hillsborough County.

Cost Analysis:

100 PACE Slots for Hillsborough County at an average rate of \$1,781.13 (per month) for one year = \$2,137,356. The department received a total of \$534,339 in fiscal year 2010-2011 to fund these slots for three months. The department needs the remaining 9 months of funding:

100 * \$1781.13 * 9 = 1,603,017

Federal Medical Assistance Percentage (estimate from Social Services Estimating Conference Aug 2010)
 .6154 Federal
 .3846 General Revenue

Total General Revenue = \$ 616,520
 Total OMTF = \$ 986,497

Solution/Justification: Additional funds are needed to ensure the department has twelve months funding for the Hillsborough County PACE slots.

	Fund	Budget Entity	Amount	Activity
Program for All Inclusive Care (109971)	1000	65100400	616,520	ACT4800

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 ANNUALIZATION OF ISSUES PARTIALLY
 FUNDED IN PRIOR YEAR
 ANNUALIZATION OF PACE EXPANSION

Program for All Inclusive Care (109971) 2516 65100400 986,497 ACT4800

WORKLOAD
 STAFFING INCREASE FOR SERVICES
 SALARY RATE

SALARY RATE..... 40,594
 =====

SALARIES AND BENEFITS

FEDERAL GRANTS TRUST FUND -FEDERL 1.00 58,672
 =====

EXPENSES

FEDERAL GRANTS TRUST FUND -FEDERL 10,453 3,898
 =====

SPECIAL CATEGORIES

TR/DMS/HR SVCS/STW CONTRCT

FEDERAL GRANTS TRUST FUND -FEDERL 356
 =====

TOTAL: STAFFING INCREASE FOR SERVICES

TOTAL POSITIONS..... 1.00
 TOTAL ISSUE..... 69,481 3,898
 TOTAL SALARY RATE..... 40,594
 =====

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Staffing Increase for Services - 3000070

Summary: The Department is requesting two positions in support of the new requirements for background screening for direct service providers pursuant to Chapter 2010-114, L.O.F. in which the Department created a system to ensure that direct service providers to elders have a Level 2 background screening and these providers have an exemption process in

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 WORKLOAD
 STAFFING INCREASE FOR SERVICES

cases where they have disqualifying offenses.

Background:

During the 2010 regular session, the Legislature passed HB 7069 resulting in changes to Chapter 2010-114, L.O.F., requiring all direct service providers to have a Level 2 background screening completed prior to working or volunteering with a vulnerable adult. Within the aging network, there are potentially between 20,000 to 40,000 individuals that would need this Level 2 screening and a portion of those may avail themselves to the exemption process in cases where they have disqualifying offenses.

The Department will need two FTE positions to track and approve the results, work with the provider community as a liaison, and conduct the exemption process. Due to the legal nature of these exemptions, one of these positions will need to be an attorney.

An Operations Management Consultant II position for the overall responsibility for background screening for the aging network has been requested to meet this legislative mandate. In addition, the Senior Attorney position to oversee the exemption process to obtain the needed documentation and research the disqualifying offences.

Solution/Justification:

(1) An Operations Management Consultant II position will ensure the timeliness of the Level 2 screening approvals for the aging network individuals ensuring meeting the legislative mandate as a result of HB 7069.

(2) A Senior Attorney position will implement the exemption provisions of this new law.

FY 2010-2011
 Pay Amount

Operations Management Consultant II-SES, Pay Grade 423, Class Code 2236 \$58,672
 (Requested at 5% above \$38,660 minimum of pay grade)

Senior Attorney, Pay Grade 230, Class Code 7738 \$77,859
 (Requested at 10% above \$51,628 minimum of pay grade)

Funding for these positions will be Administrative Trust Fund and Federal Grant Trust Fund.

	Fund	Budget Entity	Amount	Activity#
Salaries and Benefits (010000)	2261	65100400	\$58,672	ACT4500
Salaries and Benefits (010000)	2021	65100600	77,859	ACT0020
Expenses (040000)	2261	65100400	10,453	ACT4500
Expenses (040000)	2021	65100600	10,453	ACT0020

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
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 LONG-TERM CARE

WORKLOAD
 STAFFING INCREASE FOR SERVICES

Human Resources Services (107040)	2261	65100400	356	ACT4500
Human Resources Services (107040)	2021	65100600	356	ACT0020

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A12 - AGY FIN REQ FY 2011-12							
NEW POSITIONS							
2236 OPERATIONS & MGMT CONSULTANT II - SES							
N1001 001	1.00	40,594		18,078	58,672	0.00	58,672
TOTALS FOR ISSUE BY FUND							
2261 FEDERAL GRANTS TRUST FUND							58,672
	1.00	40,594		18,078	58,672		58,672

TECHNICAL ADJUSTMENTS FOR THE
 DEPARTMENT
 REALIGN PACE PROGRAM BUDGET - ADD
 SPECIAL CATEGORIES
 PROG CARE FOR THE ELDERLY

GENERAL REVENUE FUND	-MATCH	3,502,960
OPERATIONS AND MAINT TF	-RECPNT	6,457,119
TOTAL APPRO.....		9,960,079

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 TECHNICAL ADJUSTMENTS FOR THE
 DEPARTMENT
 REALIGN PACE PROGRAM BUDGET - ADD

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 ISSUE NAME: Realign PACE Program Budget Add 4000020

Summary: The Program for All Inclusive Care for the Elderly(PACE) is administered by the Department of Elder Affairs in consultation with the Agency for Health Care Administration. The PACE program, totaling \$9,960,079 has been appropriated within the Nursing Home Diversion Waiver specific appropriation within the General Appropriations Act since the program was established. This issue proposes to pull the PACE appropriation out and place within it's own appropriation category.

Background: The PACE program began in 1998 when the Florida Legislature authorized financing and contracting for a PACE site as a part of the Community Diversion Project. PACE programs in Lee and Martin counties were designated in chapter law subject to appropriation. In state fiscal year 2006-2007, PACE received separate funding to provide 150 additional clients with services in Miami-Dade County; 200 new clients in a PACE project in Martin and St. Lucie counties; and an additional 200 clients in a PACE project in Lee County. Additional PACE slots were appropriated in fiscal year 2010-2011. The current total appropriation for this program is \$9,960,079.

Solution/Justification: The PACE program has been appropriated in the Nursing Home Diversion Waiver line item in the General Appropriations Act. Placing the appropriation for this program in it's own line item will give the program more visibility, and keep it distinct from other long term care programs.

	Fund	Budget Entity	Amount	Activity
Program for All Inclusive Care (109971)	1000	65100400	3,502,960	ACT4800
Program for All Inclusive Care (109971)	2516	65100400	6,457,119	ACT4800

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 TECHNICAL ADJUSTMENTS FOR THE
 DEPARTMENT
 REALIGN PACE PROGRAM BUDGET -
 DEDUCT
 SPECIAL CATEGORIES
 NURSNG HOME DIVRSN WAIVER

GENERAL REVENUE FUND	-MATCH	3,502,960-			
OPERATIONS AND MAINT TF	-RECPNT	6,457,119-			
TOTAL APPRO.....		9,960,079-			

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 ISSUE NAME: Realign PACE Program Budget deduct 4000030

Summary: The Program for All Inclusive Care for the Elderly(PACE) is administered by the Department of Elder Affairs in consultation with the Agency for Health Care Administration. The PACE program, totaling \$9,960,079 has been appropriated within the Nursing Home Diversion Waiver specific appropriation within the General Appropriations Act since the program was established. This issue proposes to pull the PACE appropriation out and place within it's own appropriation category.

Background: The PACE program began in 1998 when the Florida Legislature authorized financing and contracting for a PACE site as a part of the Community Diversion Project. PACE programs in Lee and Martin counties were designated in chapter law subject to appropriation. In state fiscal year 2006-2007, PACE received separate funding to provide 150 additional clients with services in Miami-Dade County; 200 new clients in a PACE project in Martin and St. Lucie counties; and an additional 200 clients in a PACE project in Lee County. Additional PACE slots were appropriated in fiscal year 2010-2011. The current total appropriation for this program is \$9,960,079.

Solution/Justification: The PACE program has been appropriated in the Nursing Home Diversion Waiver line item in the General Appropriations Act. Placing the appropriation for this program in it's own line item will give the program more visibility, and keep it distinct from other long term care programs.

	Fund	Budget Entity	Amount	Activity
Nursing Home Diversion Waiver (109970)	1000	65100400	(3,502,960)	ACT4800
Nursing Home Diversion Waiver (109970)	2516	65100400	(6,457,119)	ACT4800

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 COMMUNITY BASED SERVICES FOR THE
 FRAIL ELDERLY
 ALZHEIMER'S DISEASE INITIATIVE -
 FRAIL ELDERS WAITING FOR SERVICES
 SPECIAL CATEGORIES
 G/A-ALZHEIMER'S RESP/PROJ

GENERAL REVENUE FUND -STATE 1,760,656

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Alzheimer's Disease Initiative (ADI) - Frail Elders Waiting for Services - 4100040

Summary: The Department of Elder Affairs (DOEA) administers the Alzheimer's Disease Initiative (ADI), which is funded through the Grants and Aids - Alzheimer's Disease Respite and Projects category (100092). DOEA is requesting \$8,683,514 in General Revenue for fiscal year 2011-2012. This request represents an increase of \$1,760,656 in General Revenue from the fiscal year 2010-2011 appropriation of \$6,408,506.

Background: Alzheimer's Disease Initiative services are provided to the caregivers and individuals diagnosed or suspected of having probable Alzheimer's disease or other related memory disorders that interfere with activities of daily living. The services are designed to assist the recipients to remain in the least restrictive, most cost effective environment that is most suitable to their needs for as long as possible. According to Hebert LE, Scherr PA, Bienias JL, Bennett DA, and Evans DA, "State-specific Projections Through 2025 of Alzheimer Disease Prevalence, Neurology 2004, Florida's Alzheimer's population increased by 25 percent from 2000 to 2010".

During fiscal year 2009-2010, 3,423 people received caregiver relief, model day care services, caregiver training and education; and medical equipment and supplies such as bedside commodes, adult briefs, bed pads, and nutritional supplements through the ADI program. In July 2010, the department documented 272 very frail elders with priority rankings of 5 or higher waiting specifically for ADI services. Very frail elders are individuals categorized as generally being cared for by other frail elders. Also, more than half of the very frail elders are incontinent and more than a third suffer dementia. Dementia and incontinence are two clear indicators of nursing home risk. More than half of them have caregivers that are in crisis. Caring for a person with Alzheimer's or other dementia is very difficult, and many family caregivers experience high levels of emotional stress and depression as well as negative impacts on their health, employment, income and financial security. The ADI respite program provides relief for caregivers in this situation to help prevent caregiver burnout.

This request is for \$1,760,656 in additional respite funding to serve 272 very frail individuals who could not be served due to limited resources. The current fiscal year's appropriation for the ADI program will not address the service needs of all very frail elders. These funds will allow these individuals to receive services such as, caregiver relief, model day care services, caregiver training and nutritional supplements and to potentially avoid costly nursing home placement.

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
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 FRAIL ELDERLY
 ALZHEIMER'S DISEASE INITIATIVE -
 FRAIL ELDERS WAITING FOR SERVICES

The ADI program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services. The funding is not adequate to address service needs of very frail dementia clients. The department estimates the average cost to serve a frail elder with ADI respite services is \$6,473 per year.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. Since FY 92-93, DOEA-administered Alzheimer's Disease Initiative services have enabled individuals, caregivers and families to receive needed services without the loss of personal freedoms and the expenses associated with nursing home placement.

	Fund	Budget Entity	Amount	Activity #
G/A- Alzheimer's Disease Respite and Projects (100092)	1000	65100400	\$1,760,656	ACT4200

ADDITIONAL NURSING HOME DIVERSION
 WAIVER SLOTS - ADD
 SPECIAL CATEGORIES
 NURSNG HOME DIVRSN WAIVER

GENERAL REVENUE FUND	-MATCH	7,845,068
OPERATIONS AND MAINT TF	-RECPNT	10,111,142
TOTAL APPRO.....		17,956,210

AGENCY ISSUE NARRATIVE:
 2011-2012 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Issue Title: Additional Nursing Home Diversion Waiver Slots Add - 4100090

Summary: The Department of Elder Affairs (DOEA) administers the Capitated Nursing Home Diversion Waiver Program (NHD), which is funded through the Capitated Nursing Home Diversion Waiver Category 109970 (this category also includes funding for the Program of All Inclusive Care for the Elderly). DOEA is requesting \$355,881,203 in total funds for fiscal year 2011-2012. This request represents a total combined increase of \$17,956,210, \$10,111,142 in the Operations and Maintenance and \$7,845,068 in General Revenue from the fiscal year 2010-2011 total appropriation of \$347,885,072.

Background: NHD program provides services to individuals who would otherwise require Medicaid nursing home placement. Individuals eligible for the program must be age 65 years or older, be eligible for Medicare, and be functionally

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
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 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 COMMUNITY BASED SERVICES FOR THE
 FRAIL ELDERLY
 ADDITIONAL NURSING HOME DIVERSION
 WAIVER SLOTS - ADD

impaired to meet Medicaid nursing home level of care placement plus additional criteria. The NHD program uses a managed care service delivery system model to provide a comprehensive array of services such as coordination of medical services, all home and community based services, assisted living facility placement, and unlimited nursing home care.

During fiscal year 2009-2010, 24,889 unduplicated elder Floridians received NHD services. In May 2010, the NHD program was projected to reach its 2010-2011 legislative funding capacity and new enrollments were suspended. As of September 2010, the department documented 3,021 individuals waiting for services with 381 individuals at priority level 5 and above. By July 1, 2011, individuals at priority level 5 and above waiting for services are projected to total 1,651. However, based on past experience in this program, approximately 40% of individuals waiting for services end up leaving the waitlist for various reasons, such as death, or the need for immediate nursing home care, or they seek alternative care. Based on this experience the department is requesting funds to serve 60% of the estimated waitlist as of July 1, 2011 (1,651 * .60 = 991). Since the NHD program targets the frailest of the frail, it is anticipated that most of the individuals at priority level 5 and above, if not for program services, would require nursing home placement.

Solution/Justification: This issue requests an additional 991 slots, (60% of 1,651), to serve those individuals at priority level 5 and above waiting for NHD services. The request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. When compared to the annual cost of Medicaid nursing home placement of \$50,334, the NHD program's annual cost of \$18,127 saves approximately \$32,207 per individual per year. Serving 991 individuals in the NHD program will save over \$32 million annually.

A potential funding source for this issue would be to move funds from the Nursing Home line item if the Social Service Estimating Conference concurred with this being a viable source.

The NHD program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services.

Cost Analysis:

SLOTS	Annual Cost	Total
991	\$18,126.60	\$17,956,210
Federal Medical Assistance Percentage (estimate from Social Services Estimating Conference Aug 2010)		
.5631 Federal		
.4369 General Revenue		
Total General Revenue = \$ 7,845,068		
Total OMTF = \$10,111,142		

Fund	Budget Entity	Amount	Activity#
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COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 COMMUNITY BASED SERVICES FOR THE
 FRAIL ELDERLY
 ADDITIONAL NURSING HOME DIVERSION
 WAIVER SLOTS - ADD

Capitated Nursing Home Diversion Waiver (109970)	1000	65100400	7,845,068	ACT4500
Capitated Nursing Home Diversion Waiver (109970)	2516	65100400	10,111,142	ACT4500

ADDITIONAL FEDERAL GRANTS TRUST
 FUND AUTHORITY FOR NEW GRANTS
 OTHER PERSONAL SERVICES

FEDERAL GRANTS TRUST FUND -FEDERL 91,000
 =====

EXPENSES

FEDERAL GRANTS TRUST FUND -FEDERL 203,480
 =====

SPECIAL CATEGORIES
 CONTRACTED SERVICES

FEDERAL GRANTS TRUST FUND -FEDERL 170,000
 =====

G/A-CONTRACTED SERVICES

FEDERAL GRANTS TRUST FUND -FEDERL 1,449,034
 =====

TOTAL: ADDITIONAL FEDERAL GRANTS TRUST
 FUND AUTHORITY FOR NEW GRANTS
 TOTAL ISSUE..... 1,913,514
 =====

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Issue Title: Additional Federal Grants Trust Fund Authority For New Grants 4100110

Summary: The Department of Elder Affairs has recently received a substantial increase in the number of federal grant

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
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COMMUNITY BASED SERVICES FOR THE
FRAIL ELDERLY
ADDITIONAL FEDERAL GRANTS TRUST
FUND AUTHORITY FOR NEW GRANTS

awards. The department does not have sufficient spending authority to utilize these additional grants and requires a total of \$1,913,514 in additional spending authority

Background: During September 2010, the department received funding for five new federal grants.

The Department was notified on September 27th of the following Grant Awards:

Award One: Alzheimer's Disease Supportive Services Program (ADSSP): Innovation Programs to Better Serve People with Alzheimer's Disease and Related Disorders

Summary: This is a two year grant, and this request is for year two of the grant. The department will partner with Memory Disorder Clinics (Sarasota Memorial Hospital Memory Disorder Clinic, Lee Memorial Health System Memory Disorder Clinic, East Central Florida Memory Disorder Clinic) to address the priority area of Early Stage Dementia (ESD). The goals of the program are to provide educational programming designed to prolong brain function and independence of the person with ESD and to connect both the person with ESD and the care partner with resources and support to encourage pro-active planning for future care.

The Healthy Brain Initiative (HBI) proposes these objectives:

1. To provide early detection of cognitive problems such as ESD through free community memory screening available from the Memory Disorder Clinics.
2. To provide educational programs on memory enhancement training techniques within each of the three Memory Disorder Clinic services areas.
3. To create/enhance a monthly educational support group at the three Memory Disorder Clinic sites for participants in the memory training class, as well as community participants.
4. To train volunteer class facilitators in each of the three Memory Clinic's service areas.

The expected outcomes are to provide memory enhancement training to a total of 360 people including individuals with ESD and their care partners; to train a minimum of 24 volunteers to be able to teach the memory enhancement program; to provide opportunity for discussion about ESD and future planning with available resource information in dual ESD Support Groups for people with ESD and care partners; to train Elder Helpline staff of the participating Aging and Disability Resource Centers (ADRCs), and to present the program to the state's Alzheimer's Disease Advisory Committee and other Memory Disorder Clinics to expand the reach of the grant statewide.

Funding Opportunity Number: HHS-2010-AoA-AI-1012

Notice of Award: 90AI0033

Fiscal Year 2011-2012 Budget Need:

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
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COMMUNITY BASED SERVICES FOR THE
FRAIL ELDERLY
ADDITIONAL FEDERAL GRANTS TRUST
FUND AUTHORITY FOR NEW GRANTS

Other Personal Services: \$19,000
Expenses: \$4,400
G/A Contracted Services: \$179,256

Award Two: Alzheimer's Disease Supportive Services Program (ADSSP): Evidence-Based Intervention Programs to Better Serve People With Alzheimer's Disease and Related Disorders ("Caregiver Project")

Summary: This is a three year grant, and this request is for year two. The department will partner with Jewish Family & Children's Service of Sarasota-Manatee, Inc., (JFCS) and Sarasota Memorial Hospital's Memory Disorder Clinic to address the needs of individuals with Alzheimer's Disease and Related Disorders and their families through five interventions from the New York University Caregiver Intervention (NYUCI). These interventions constitute the following five major objectives and measurable outcomes: maintain caregiver physical health, improve caregiver mental health, increase caregiver social support networks, increase caregiver understanding of memory loss and behaviors, and increase length of time between enrollment the in Sarasota Caregiver Counseling & Support Program (SCCSP) and nursing home placement of the care recipient. Goals are reached through individual and family counseling, wraparound case management to build social support networks, referral to caregiver support groups, ad hoc counseling by telephone and email, and follow-up counseling and services that extend for two years after participant completion. SCCSP will reach 105 people with ADRD and their families each year, for a total of 315 families served over the three years of the project. Special populations that will be targeted include lower-income individuals who cannot afford to pay for professional services, families of military veterans, and families from minority populations. Products will include the following: a report describing key findings and lessons learned from the project that can be used to replicate the project in other states/communities, a manual for replication, a cost analysis, semi-annual data reports, and at least one article for publication in a peer-reviewed journal.

Funding Opportunity Number: HHS-2010-AoA-AE-1027

Notice of Award: 90AE0345

Fiscal Year 2011-2012 Budget Need:
Other Personal Services: \$32,295
Expenses: \$4,264
G/A Contracted Services: \$200,000

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
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HEALTH AND HUMAN SERVICES
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COMMUNITY BASED SERVICES FOR THE
FRAIL ELDERLY
ADDITIONAL FEDERAL GRANTS TRUST
FUND AUTHORITY FOR NEW GRANTS

Award Three - Implementing the Affordable Care Act: Making it Easier for Individuals to Navigate Their Health and Long-Term Care through Person-Centered Systems of Information, Counseling and Access Option B: ADRC Options Counseling and Assistance Programs

Summary: This is a two year grant, and this request is for year two. The department will collaborate with the Area Agency on Aging of Pasco-Pinellas, Inc., (AAAPP) to develop state-specific standards, expand long-term care (LTC) options counseling for the Aging and Disability Resource Center (ADRC) in Planning and Service Area (PSA) 5 and participate in the collaborative process to establish minimum national standards. The objectives include the following: 1) Develop and implement a comprehensive set of standards that define policies and procedures for options counseling; 2) Train options counselors to follow the new standards; 3) Expand options counseling to include adults of all ages and all disabilities; 4) Gather feedback and evaluate the effectiveness of the new standards to improve future outcomes; and, 5) Collaborate with state, local and national partners in the development of national standards.

The expected outcomes of this proposal are to create state standards that increase the knowledge of consumers and caregivers in their understanding of available long-term care options without regard to age or disability and to participate in the collaborative process in the creation of national standards to guide the delivery of options counseling

Funding Opportunity Number: HHS-2010-AoA-OC-1025

Notice of Award: 900C0001/01

Fiscal Year 2011-2012 Budget Need:
Other Personal Services: \$39,705
Expenses: \$7,660
G/A Contracted Services: \$218,028

Award Four - Implementing the Affordable Care Act: Making it Easier for Individuals to Navigate Their Health and Long-Term Care through Person-Centered Systems of Information, Counseling and Access Option D: ADRC Evidence-Based Care Transition Programs

Summary: This is a two year grant, and this request is for year two. The Florida Department of Elder Affairs, the designated State Unit on Aging, proposes to employ grant funding to expand the existing Evidence-Based Care Transitions Intervention (CTI) model of E.A. Coleman, MD, MPH, and associates, in Planning and Service Area (PSA) 7 (Metro Orlando

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
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LONG-TERM CARE
COMMUNITY BASED SERVICES FOR THE
FRAIL ELDERLY
ADDITIONAL FEDERAL GRANTS TRUST
FUND AUTHORITY FOR NEW GRANTS

and surrounding areas). The project will operate in Orange, Osceola and Seminole counties. Key project partners will be the Senior Resource Alliance, the designated PSA 7 Area Agency on Aging and ADRC, and Florida Hospital. The Alliance administers the current CTI program in three Florida Hospital community facilities. The goal of the proposed project is to expand program services to three additional facilities, for a total of six project sites. The project outcome is to demonstrate the capacity of the CTI project to reduce the incidence of re-hospitalizations of project patients as compared with Florida Hospital discharges of patients who do not participate in the project. Project objectives are producing key grant deliverables, ensuring program quality, effectively using ADRC assets, increasing CTI effectiveness through home and community-based services and expanding the project to new sites. The project targets Medicare patients age 60 and older identified as most at risk of hospital readmission. The current CTI program and proposed project supplement CTI model services with the provision of home and community-based services to support elders in their homes during a 30-day recovery period without the need to meet financial eligibility requirements or service availability/waiting-list issues. The project's planned output for the two-year grant period is 720 enrollments. Project products will include an evaluation plan, formal evaluation tools, improved project database and semi-annual/final reports.

Funding Opportunity Number: HHS-2010-AoA-CT-1026

Notice of Award: 90CT0169/01

Fiscal Year 2011-2012 Budget Need:
Expenses: \$7,205
Contracted Services: \$20,000
G/A Contracted Services: \$160,000

Three Awards for Affordable Care Act - Medicare Improvements for Patients and Providers Act (MIPPA).

The department was awarded three two year grants associated with the Affordable Care Act - Medicare Improvements for Patients and Providers Act (MIPPA). These funds will be used to coordinate and provide outreach to Medicare beneficiaries with limited incomes statewide, for general Medicare Part D outreach and assistance to beneficiaries in rural areas, and for outreach aimed at preventing disease and promoting wellness. This will be accomplished using the State Health Insurance Assistance Programs (SHIP) and the Serving Health Insurance Needs of Elders (SHINE), Area Agencies on Aging (AAA) and Aging and Disabilities Resource Centers (ADRC).

The funds will also be used to achieve Low-Income Subsidy (LIS) and Medicare Savings Program (MSP) application goals. SHINE volunteers will assist low-income beneficiaries in applying for these programs, which directly lower costs for those beneficiaries.

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 COMMUNITY BASED SERVICES FOR THE
 FRAIL ELDERLY
 ADDITIONAL FEDERAL GRANTS TRUST
 FUND AUTHORITY FOR NEW GRANTS

The grant dollars will be used to educate Medicare beneficiaries and the public at large about changes taking effect in 2010 and 2011. The SHINE Program will complete this goal by holding "Medicare Summits" in all PSAs. Topics will include:

How the "donut hole" or coverage gap in Medicare Part D prescription coverage begins to close.

A covered Annual Wellness visit.

Low-Income Subsidy (LIS) Improvements

How the SNP program has been extended into 2013

New Medicare Part D Cost Sharing

Change to the Annual Election Period

Funding will be used by the Department (SHINE) staff to travel, thereby coordinating the training of SHINE volunteers in how to complete LIS and MSP applications and providing assistance to the 11 local programs in holding the Medicare Summits. Department funding will also be used to create informative publications (brochures, etc.), LIS and ACA promotional items, and a statewide media campaign.

Funding will be used by the AAAs/ADRCs to hold the Medicare Summits and support application assistance and collection activities.

Notice of Award: 10AAFLMAAA
 Notice of Award: IX0CMS330760-01-01
 Notice of Award: 10AAFLMADR

Fiscal Year 2011-2012 Budget Need:
 Expenses: \$179,951
 Contracted Services: \$150,000
 G/A Contracted Services: \$691,750

Solution/Justification: This issue request additional spending authority totaling:

	FUND	Budget Entity	Amount	Activity
Other Personal Services (030000)	2261	65100400	\$ 91,000	ACT4200

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 COMMUNITY BASED SERVICES FOR THE
 FRAIL ELDERLY
 ADDITIONAL FEDERAL GRANTS TRUST
 FUND AUTHORITY FOR NEW GRANTS

Expenses (040000)	2261	65100400	\$179,951	ACT4100
Expenses (040000)	2261	65100400	\$ 14,865	ACT4500
Expenses (040000)	2261	65100400	\$ 8,664	ACT4200
Contracted Services (100777)	2261	65100400	\$170,000	ACT4100
G/A-Contracted Services (100778)	2261	65100400	\$691,750	ACT4100
G/A-Contracted Services (100778)	2261	65100400	\$378,028	ACT4500
G/A-Contracted Services (100778)	2261	65100400	\$379,256	ACT4200

ALZHEIMER'S DISEASE INITIATIVE -
 MEMORY DISORDER CLINICS AND
 ALZHEIMER'S PROJECTS
 SPECIAL CATEGORIES
 G/A-ALZHEIMER'S RESP/PROJ

GENERAL REVENUE FUND -STATE 5,381,642

=====

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Alzheimer's Disease Initiative - Memory Disorder Clinics and Alzheimer's Projects - 4100170

Summary: The Department of Elder Affairs (DOEA) administers the Alzheimer's Disease Initiative (ADI), which is funded through the Grants and Aids - Alzheimer's Disease Respite and Projects category (100092). DOEA is requesting \$5,381,642 in recurring General Revenue for fiscal year 2011-2012 to continue funding for Memory Disorder Clinics and various Alzheimer's Disease Projects. This request will ensure continued funding as these were items were funded in fiscal year 2010-2011 with non-recurring General Revenue. If funding for these projects and clinics are not provided for fiscal year 2011-2012, then these services will cease.

Background: There are 15 legislatively designated Memory Disorder Clinics (MDCs) and the Florida Brain Bank included in the Alzheimer's Disease Initiative. Since the 1985 designation, the Legislature has provided funding for 13 of the clinics. During the 2010 Legislative session, funding was provided as non-recurring.

Memory Disorder Clinic Contracts Request for recurring funding:

University of South Florida	\$222,801
University of Florida	\$222,801

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 COMMUNITY BASED SERVICES FOR THE
 FRAIL ELDERLY
 ALZHEIMER'S DISEASE INITIATIVE -
 MEMORY DISORDER CLINICS AND
 ALZHEIMER'S PROJECTS

University of Miami Memory Disorder Clinic	\$222,801
Mt. Sinai Medical Center	\$294,469
North Broward Medical Center	\$222,801
East Central Florida Memory Disorder Clinic	\$222,801
Mayo Clinic Jacksonville	\$222,801
West Florida Regional Medical Center	\$222,801
St Mary's Medical Center	\$222,801
Orlando Regional Healthcare	\$222,801
Tallahassee Memorial Healthcare	\$222,801
Lee Memorial Health System	\$222,801
Sarasota Memorial Hospital	\$222,801
Other Alzheimer's related contracts	
Mt Sinai Brain Bank	\$117,535

Without continued funding of the MDCs and the brain bank, the statutorily required services become an unfunded mandate. The MDCs provide comprehensive assessment, diagnostic outreach, referral services; conduct research; and develop training materials for caregivers and health care professionals. The support the clinics provide to caregivers and family members is critical to helping keep persons with Alzheimer's disease and related disorders in the least restrictive, most cost effective environment that is most suitable to their needs for as long as possible. The brain bank provides autopsy services to diagnose the specific type of dementia and other contributors to death. Critical clinical and health details are gathered before death and are matched with pathological findings of the autopsy. Making this information available to physicians and families is essential. According to the Alzheimer's Association 2010 Alzheimer's Disease Facts and Figures, "5.3 million people in the United States suffer from Alzheimer's disease and it is the 7th leading cause of death. The percent of individuals in Florida, age 65 and older with Alzheimer's disease is expected to increase in year 2010 to 2025 from 25% to 64%. The number of Americans surviving into their 80s and 90s and beyond is expected to grow dramatically due to advances in medicine and medical technology, as well as social and environmental conditions. Since the incidence and prevalence of Alzheimer's disease and other dementias increase with age, the number of people with these conditions will also grow rapidly." The increased numbers of people with Alzheimer's disease will affect Florida's healthcare system by increasing the need for skilled diagnostic examinations, comprehensive treatment, long-term care management, and outreach for clients and caregivers of the cognitively impaired. The proactive approach of the MDCs augments staff and service provision to meet these needs. If individuals can be diagnosed at earlier stages of disease, medications are available to treat the symptoms and allow individuals to remain self-sufficient and community-based in their homes for a longer period of time, lessening the burden and costs to families, communities and to the State of Florida.

During fiscal year 2009-2010, 5,116 unduplicated patients visited memory disorder clinics for medical, psychological and

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 COMMUNITY BASED SERVICES FOR THE
 FRAIL ELDERLY
 ALZHEIMER'S DISEASE INITIATIVE -
 MEMORY DISORDER CLINICS AND
 ALZHEIMER'S PROJECTS

neuro-psychological examinations, evaluations and treatment; and 2042 caregivers received services. Memory disorder clinics performed nearly 2,000 free community screening events including memory disorder work-ups. MDCs made 24,143 contacts, including referring families and caregivers to respite and day care programs, support groups, long-term care placements, counseling, medical care and social services; and providing telephone information, support and counseling for patients, caregivers and families. The MDCs and brain bank provided more than 4,500 hours of Alzheimer's disease specific training and education to more than 56,500 caregivers, families and professionals.

Included in this request is funding for other Alzheimer's specific projects that have been recurring for several years (many date before 1998) and was funded as non recurring for fiscal year 2010-2011. These providers serve approximately 900 clients each year providing adult day care services, respite for exhausted caregivers and other supportive services for individuals diagnosed with Alzheimer's Disease.

Program	Amount
Three Model Day Care projects (Alachua, Dade, and Hillsborough)	\$340,065
Alzheimer's Family Center (Broward County)	\$220,454
Alzheimer's Community Care Palm Beach/Martin Counties	\$650,270
Alzheimer's Caregiver Program Dade County	\$162,568
Deerfield Beach Day Care Center (Broward County)	\$195,150
Count and Countess DeHoernle Alzheimer's Pavillion (Broward County)	\$253,931
Dan Cantor Center (Broward County)	\$169,287
Alzheimer's Training Program (Statewide)	\$ 73,935
Alzheimer's Caregiver Projects (Statewide)	\$230,366

Without continued funding of these Alzheimer's Projects, the over 900 families will be forced to stop receiving services that help keep their love ones out of costly long term care facilities.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. Since FY 92-93, DOEA-administered Alzheimer's Disease Initiative services have enabled individuals, caregivers and families to receive needed services without the loss of personal freedoms and the expenses associated with nursing home placement.

	Fund	Budget Entity	Amount	Activity #
G/A- Alzheimer's Disease Respite and Projects (100092)	1000	65100400	\$5,381,642	ACT4200

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
PGM: SERVICE TO ELDER'S PGM
HOME & COMMUNITY SERVICES
HEALTH AND HUMAN SERVICES
LONG-TERM CARE
COMMUNITY BASED SERVICES FOR THE
FRAIL ELDERLY
STATEWIDE SENIOR LEGAL HELPLINE
SPECIAL CATEGORIES
G/A-CONTRACTED SERVICES

GENERAL REVENUE FUND -STATE 250,000

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Statewide Senior Legal Helpline - 4100180

Summary: The Department of Elder Affairs (DOEA) administers the statewide Senior Legal Helpline via contract with Bay Area Legal Services. DOEA is requesting \$250,000 in General Revenue for fiscal year 2011-2012 to continue this helpline since federal grant funding through the Older Americans Act (Title IV), is no longer available to the state of Florida.

Background: The Florida Senior Legal Helpline (SLH) was established at the end of 2005 and is a statewide program that provides elderly Floridians with free legal advice, information and brief services via a toll-free telephone line. The SLH is also a central point of access for identifying issues with statewide impact such as unscrupulous consumer fraud scams targeting Seniors, and it provides further entry into the legal system for underserved and vulnerable Seniors by making coordinated referrals for extended legal representation from legal services providers in their communities that are funded under the federal Older Americans Act (Title IIIB).

The Senior Legal Helpline is a unique, unduplicated program that has provided high-quality legal services to more than 7000 Florida Seniors since its inception. The SLH was established to meet the legal needs of vulnerable seniors: those who have very low income; language or transportation barriers; who live in communities with scarce resources; or who are too disabled to leave their homes. Hundreds of clients have been referred to their local legal service offices for brief services or extended representation. Many seniors were able to resolve their legal problems with the help and intervention of their SLH attorney without ever leaving their homes through 3-way conference calls with other agencies; online public records research; legal research; and with the help of contacts the SLH has established across the Florida and nationally. SLH attorneys have formed close relationships within the 11 Area Agencies on Aging in Florida, which has led to increased referrals of the most vulnerable elders in their service areas and the development of partnership initiatives to address legal issues commonly faced by seniors. Because a high volume of clients can address their legal issues with SLH services, the Older Americans Act Title IIIB-funded legal services providers throughout the state can more effectively use their limited resources to focus on cases that can only be resolved through litigation or other extended services. The SLH also helps local legal services providers fill gaps in their communities by identifying other possible providers, self-help resources, and by creating pro bono projects that can be implemented by local bar associations.

Solution / Justification: The SLH is well integrated with the aging network and DOEA initiatives including Communities for a Lifetime, and therefore supports best practices set out for these programs: elder abuse prevention, health and

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 COMMUNITY BASED SERVICES FOR THE
 FRAIL ELDERLY
 STATEWIDE SENIOR LEGAL HELPLINE

wellness, transportation, employment, and housing. Through legal intervention by the SLH, elderly Floridians are able to stay in their homes and communities longer after receiving legal advice and referrals for housing and consumer law issues; with reinstating and maintaining critical government benefits; with protecting limited income from unscrupulous creditors; and after receiving assistance with advance directives which may avoid the expense and stress of legal guardianship proceedings. These positive SLH outcomes provide seniors an opportunity to remain in their communities and age in place with dignity, security and purpose. With federal funding no longer available to support the SLH, state funding will secure sustainability for SLH services for vulnerable elders in need of legal assistance and effectively utilize state resources in order to avoid more expensive and undesirable outcomes in the lives of seniors served. If state funding does not become available, the Senior Legal Helpline will likely shut down, thereby affecting 2300 seniors (# served in 2009) per year, making it difficult if not impossible for them to receive advice and information on rights and protections available to them under the law. A lack of state funding will also eliminate the Senior Legal Helpline as an accessible point of entry into the legal services system for vulnerable seniors, particularly those that are homebound, living in rural areas, or have transportation challenges.

	Fund	Budget Entity	Amount	Activity #
G/A- Contracted Services (100778)	1000	65100400	\$250,000	ACT4100

HOME AND COMMUNITY BASED SERVICES
 FOR THE ELDERLY
 SERVE ADDITIONAL CLIENTS IN THE
 COMMUNITY CARE FOR THE ELDERLY
 (CCE) PROGRAM
 SPECIAL CATEGORIES
 G/A-COMMUNITY CARE/ELDERLY

GENERAL REVENUE FUND -STATE 14,796,307

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Serve Additional Clients in the Community Care for the Elderly (CCE) Program - 4300200

Summary: The Department of Elder Affairs (DOEA) administers the Community Care for the Elderly Program (CCE), which is funded through the Community Care for the Elderly category (100547). DOEA is requesting \$55,275,924 in General Revenue for CCE services in fiscal year 2011-2012. This request represents an increase of \$14,796,307 for these services from the

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 HOME AND COMMUNITY BASED SERVICES
 FOR THE ELDERLY
 SERVE ADDITIONAL CLIENTS IN THE
 COMMUNITY CARE FOR THE ELDERLY
 (CCE) PROGRAM

fiscal year 2010-2011 appropriation of \$40,479,617.

Background: Community Care for the Elderly services are provided to older persons, 60 years old or older assessed as frail, functionally impaired, and at risk of nursing home placement. The services are designed to assist the recipients to remain in the least restrictive, cost effective environment most suitable to their needs for as long as possible.

During fiscal year 2009-2010, 16,166 unduplicated elder Floridians received CCE services. In July 2010, the department documented 19,558 individuals waiting for CCE services. 2,411 were very frail elders with priority rankings of 5 or higher. Many very frail elders are individuals categorized as generally being cared for by other frail elders. More than half of them have caregivers that are in crisis. Also, more than half of the very frail elders are incontinent and more than a third suffer dementia. Dementia and incontinence are two clear indicators of nursing home risk.

This request is needed to serve 2,411 very frail individuals who would not be served due to limited resources. The current fiscal year's appropriation for the CCE program will not address the service needs of all very frail elders. This request will allow these individuals to begin to receive services such as adult day care, emergency home repair, home delivered meals and other personal care services. If this request is not funded, these individuals will be at risk for nursing home placement which is much more costly to the state. The CCE program cost estimates are based upon prior year performance, current year funding and the number of very frail elders in need of services. The average cost to provide services to a very frail elder in the CCE program is \$6,137 per year as compared to \$50,334 for Medicaid Nursing Home care.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. Since FY 92-93, DOEA administered Community Care for the Elderly program services have enabled seniors to receive needed services without the expense and loss of personal freedoms associated with placement in a nursing home.

G/A	Community Care for the Elderly (100547)	Fund	Budget Entity	Amount	Activity#
		1000	65100400	\$14,796,307	ACT4200

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 HOME AND COMMUNITY BASED SERVICES
 FOR THE ELDERLY
 LOCAL SERVICE PROGRAMS
 SPECIAL CATEGORIES
 G/A-LOCAL SVCS PROGRAMS

GENERAL REVENUE FUND -STATE 7,015,811

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Local Services Programs (LSP) 4300210

Summary: The Department of Elder Affairs (DOEA) administers the Local Services Programs (LSP), which is funded through the Grants and Aids Local Services Program category (102011). DOEA is requesting \$7,015,811 in General Revenue for fiscal year 2011-2012. This request represents replacement of \$7,015,811 in General Revenue based upon the fiscal year 2010-2011 non-recurring appropriation of \$7,015,811.

Background: There are 36 Local Services Program (LSP) projects funded throughout the State, 34 of which were funded for fiscal year 2010-2011 with non recurring General Revenue funds. These local projects were contained in proviso language in various General Appropriations Acts and many of them predate 1998. Without continued funding of the LSP projects, older persons, 60 years old or older assessed as frail, functionally impaired, and at risk of nursing home placement will not receive assistance.

During fiscal year 2009-2010, nearly 21,500 elder Floridians received LSP services, including expanded adult day care, respite, home delivered and congregate meals. These services are in addition to all other services provided through the department and provide an augmentation of services in areas of the state that are more densely populated with frail elders.

Projects requested to continue in 2011-2012	Funding	Date of Original Funding
Michael-Ann Russel Jewish Community Center Miami Dade	\$83,647	03-04
Little Havana Activities and Nutrition Centers Dade	\$92,946	04-05
Little Havana Activities and Nutrition Centers Dade	\$32,534	05-06
Little Havana Activities and Nutrition Centers Dade	\$ 9,290	05-06
North Miami Intergenerational Activity Center Dade	\$46,468	05-06
Southwest Focal Early Bird Nutrition Broward County	\$23,234	05-06
Faith in Action Pinellas County	\$ 6,972	05-06
Feed the Elderly 55 Years and Up Dade	\$37,178	05-06
Holocaust Survivors Assistance Program Palm Beach County	\$92,946	05-06
Pasco and Pinellas Meals	\$1,046,465	Pre 98
Hillsborough Polk Manatee Hardee Highland Home Maker Services	\$113,000	Pre 98
Dade County Elderly Meals	\$693,455	Pre 98

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 HOME AND COMMUNITY BASED SERVICES
 FOR THE ELDERLY
 LOCAL SERVICE PROGRAMS

Broward County Adult Day Care/Transportation	\$681,079	Pre 98
Seymour Gelber Adult Day Care Program Dade	\$23,234	05-06
Elderly Meals Base Projects Broward and Dade	\$272,163	Pre 98
Southwest Social Services Dade and Monroe	\$91,200	Pre 98
Lippman Senior Center Broward County	\$228,000	Pre 98
Elderly House Call Program Mt Sinai Dade	\$164,160	Pre 98
Federation Transportation Services Palm Beach County	\$143,640	Pre 98
Austin Hepburn Senior Mini Center Broward County	\$82,080	02-03
Areawide Council on Aging Broward County	\$167,293	95-96
Elder at Risk Meals Marta Flores Dade	\$623,877	02-03
West Miami Community Center Dade	\$69,702	95-96
Miami Beach Senior Center Jewish Community Services Dade	\$158,367	02-03
Southwest Social Services Dade and Monroe	\$562,301	02-03
Allapattah Community Action Inc Dade	\$291,841	02-03
City of Sweetwater Mildred and Claude Pepper Senior Center Dade	\$418,242	02-03
Manolo Piniero Homebound Diabetes Services First Quality Dade	\$139,414	02-03
Hialeah Gardens Elderly Meals Dade	\$46,468	02-03
Jewish Community Center Dade	\$39,469	04-05
St Ann's Nursing Center Dade	\$65,084	04-05
Neighborly Pharmacy Program Pinellas and Pasco	\$83,647	04-05
DeAllapattah Community Center Hot Meals Dade	\$69,702	04-05
Expanded Adult Day Care Leon, Alachua Pinellas Pasco Counties	\$316,713	03-04

This request is for \$7,015,811 in Local Service Program funding to continue services to frail, functionally impaired elders, at risk of nursing home placement. The current fiscal year's appropriation for Local Services Programs is non-recurring and will not continue to address the service needs. The services these programs provide, has become a part of the service base for frail elders. If these services are not continued, these individuals will cease to receive services and it will result in departmental waitlist growth.

Solution/Justification: This request is consistent with the Department of Elder Affairs Long-Range Program Plan's first priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. DOEA-administered Local Service Programs have enabled elders individuals, caregivers and families to receive needed services without the without the expense and loss of personal freedoms associated with placement in a nursing home.

G/A- Local Services Programs (102011)	Fund	Budget Entity	Amount	Activity #
	1000	65100400	\$7,015,811	ACT4200

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE

MANAGEMENT & PROGRAM ADMINISTRATIVE
 DIRECTION
 CONVERT OTHER PERSONAL SERVICES
 (OPS) POSITIONS TO 100% FEDERAL
 FUNDED FULL-TIME EQUIVALENT (FTE)
 POSITIONS - ADD

SALARY RATE
 SALARY RATE..... 84,000
 =====

SALARIES AND BENEFITS
 FEDERAL GRANTS TRUST FUND -FEDERL 2.00 118,341
 =====

EXPENSES
 FEDERAL GRANTS TRUST FUND -FEDERL 20,906 7,796
 =====

SPECIAL CATEGORIES
 TR/DMS/HR SVCS/STW CONTRCT
 FEDERAL GRANTS TRUST FUND -FEDERL 712
 =====

TOTAL: CONVERT OTHER PERSONAL SERVICES
 (OPS) POSITIONS TO 100% FEDERAL
 FUNDED FULL-TIME EQUIVALENT (FTE)
 POSITIONS - ADD
 TOTAL POSITIONS..... 2.00
 TOTAL ISSUE..... 139,959 7,796
 TOTAL SALARY RATE..... 84,000
 =====

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE NAME: Convert Other Personal Services (OPS) Positions to 100% Federal Funded Full-Time Equivalent(FTE)
 Positions Add 4900030

Summary: The Senior Community Service Employment Program (SCSEP) is requesting conversion of two Other Personal Services (OPS) positions to Full Time Equivalents (FTE) and associated rate. The functions of these OPS employees are not temporary in nature and have been housed within the Department of Elder Affairs for 9 years. Therefore, we are

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
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HOME & COMMUNITY SERVICES
HEALTH AND HUMAN SERVICES
LONG-TERM CARE
 MANAGEMENT & PROGRAM ADMINISTRATIVE
 DIRECTION
 CONVERT OTHER PERSONAL SERVICES
 (OPS) POSITIONS TO 100% FEDERAL
 FUNDED FULL-TIME EQUIVALENT (FTE)
 POSITIONS - ADD

requesting these OPS positions be converted to FTEs. An increase in rate will allow the program to hire and retain qualified, experienced staff to support the SCSEP program, which the department currently receives over 9 million dollars to implement. This is the only federally funded program designed to help low-income seniors gain marketable skills that may lead to regular employment and opportunities to stay fully engaged in their community.

Background: The SCSEP has been established within the Department of Elder Affairs since 2001 and has operated with OPS staff serving in a vital role as contract managers. Unfortunately, the temporary classification of the job title has led to high turnovers after extensive financial and programmatic training as required to ensure compliance with Title V of the Older Americans Act. Implementation of new federal legislation will place a greater strain on temporary personnel involved in administrating the grant. The FTEs will help provide administrative resources that will greatly strengthen the program's efforts to wholly advocate for older workers who are long-term participants that are now faced with durational limits that will force them to leave the program after a maximum of 48 months of participation. This new federal legislation will require staff to become experts on how to actively promote and organize systems that will help Florida's most vulnerable citizens gain economic self-sufficiency.

A shortage of FTE positions and the prevalence of lower pay grades are ongoing obstacles when attempting to hire and retain experienced and qualified individuals. For example, the SCSEP has invested extensive internal and external training in OPS staff each year since 2001, and the trend has been after one cycle of contract management and conducting programmatic and financial field audits, they resign for a position that has benefits or an FTE. There have been a total of 9 different contract managers within the last nine years. This severely restricts the advancement of the program and the continuation of progress when cycles of regression are realized due to lack of staff retention. When forced to hire staff with lack of experience because the position is not an FTE and lack of commitment because of the desire for job security, the level of service may be compromised. Insufficient rate within the program's budget entity prevents program administrators from reclassifying or upgrading staff positions to make them attractive to qualified applicants.

Among the statutorily mandated duties of the SCSEP is to foster and promote useful part-time opportunities in community service activities for unemployed low income persons who are 55 years or older and who have poor employment prospects, and in order to foster individual economic self-sufficiency and to increase the number of persons who may enjoy the benefits of unsubsidized employment in both the public and private sectors.

Other Personal Services (OPS) converted positions to FTE

The two OPS positions are requested at the rate listed below:

Position Number & Title	Pay Grade	Annual Rate	Class Code	Request
65650202				

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDER PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 MANAGEMENT & PROGRAM ADMINISTRATIVE
 DIRECTION
 CONVERT OTHER PERSONAL SERVICES
 (OPS) POSITIONS TO 100% FEDERAL
 FUNDED FULL-TIME EQUIVALENT (FTE)
 POSITIONS - ADD

Gov. Operations Consultant II 23 42,000 2236 1.0 CS/FTE (The request is above the minimum to be in line with what the incumbent in the position is earning)

Position Number & Title	Pay Grade	Annual Rate	Class Code	Request
65650069	23	42,000	2236	1.0 CS/FTE (The request is above the minimum to be in line with what the incumbent in the position is earning)

(Current Title: SCSEP Contract Manager Annual Pay: \$42,000 Number of Positions: 2.0 OPS)
 Description of Essential Duties: Provides daily contract management and internal and external technical assistance. Conducts field reviews to assess compliance with state and federal requirements that include an analysis of financial and programmatic documents, client interviews, data validation and coordination of initiatives & events to promote the importance of older workers.

Solution/Justification: Development of these positions will improve program accountability and effectiveness, while decreasing high turnovers and realizing a return on our investment. This will free the State SCSEP Director to conduct more management and administrative functions on the state and national level and to work with business entities to develop new opportunities for low-income seniors. Currently the department has insufficient OPS spending authority so this is our justification for reducing OPS budget by only \$64,200 in Federal Grants Trust Fund for this issue. The offset to this issue is 4900040.

	Fund	Budget Entity	Amount	Activity
Other Personal Services (030000)	2261	65100400	(64,200)	ACT4100
Salaries and Benefits (010000)	2261	65100400	118,341	ACT4100
Expense (040000)	2261	65100400	20,906	ACT4100
Human Resources (107040)	2261	65100400	712	ACT4100

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              COL A12            COL A04            COL A05
              AGY FIN REQ        AGY REQ N/R        AG REQ ANZ
              FY 2011-12        FY 2011-12        FY 2011-12
              POS            AMOUNT POS            AMOUNT POS            AMOUNT
              -----
    
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ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 MANAGEMENT & PROGRAM ADMINISTRATIVE
 DIRECTION
 CONVERT OTHER PERSONAL SERVICES
 (OPS) POSITIONS TO 100% FEDERAL
 FUNDED FULL-TIME EQUIVALENT (FTE)
 POSITIONS - ADD

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS

A12 - AGY FIN REQ FY 2011-12							
NEW POSITIONS							
2236 GOVERNMENT OPERATIONS CONSULTANT II							
N1001 001	2.00	84,000		34,341	118,341	0.00	118,341

TOTALS FOR ISSUE BY FUND							
2261 FEDERAL GRANTS TRUST FUND							118,341
	2.00	84,000		34,341	118,341		118,341
=====							

CONVERT OTHER PERSONAL SERVICES
 (OPS) POSITIONS TO 100% FEDERAL
 FUNDED FULL-TIME EQUIVALENT (FTE)
 POSITIONS - DEDUCT
 OTHER PERSONAL SERVICES

FEDERAL GRANTS TRUST FUND -FEDERL 64,200-

=====

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE NAME: Convert Other Personal Services (OPS) Positions to 100% Federal Funded Full-Time Equivalent(FTE)
 Positions - Deduct 4900040

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
LONG-TERM CARE
 MANAGEMENT & PROGRAM ADMINISTRATIVE
 DIRECTION
 CONVERT OTHER PERSONAL SERVICES
 (OPS) POSITIONS TO 100% FEDERAL
 FUNDED FULL-TIME EQUIVALENT (FTE)
 POSITIONS - DEDUCT

Summary: The Senior Community Service Employment Program (SCSEP) is requesting conversion of two Other Personal Services (OPS) positions to Full Time Equivalents (FTE) and associated rate. The functions of these OPS employees are not temporary in nature and have been housed within the Department of Elder Affairs for 9 years. Therefore, we are requesting these OPS positions be converted to FTEs. An increase in rate will allow the program to hire and retain qualified, experienced staff to support the SCSEP program, which the department currently receives over 9 million dollars to implement. This is the only federally funded program designed to help low-income seniors gain marketable skills that may lead to regular employment and opportunities to stay fully engaged in their community.

Background: The SCSEP has been established within the Department of Elder Affairs since 2001 and has operated with OPS staff serving in a vital role as contract managers. Unfortunately, the temporary classification of the job title has led to high turnovers after extensive financial and programmatic training as required to ensure compliance with Title V of the Older Americans Act. Implementation of new federal legislation will place a greater strain on temporary personnel involved in administering the grant. The FTEs will help provide administrative resources that will greatly strengthen the program's efforts to wholly advocate for older workers who are long-term participants that are now faced with durational limits that will force them to leave the program after a maximum of 48 months of participation. This new federal legislation will require staff to become experts on how to actively promote and organize systems that will help Florida's most vulnerable citizens gain economic self-sufficiency.

A shortage of FTE positions and the prevalence of lower pay grades are ongoing obstacles when attempting to hire and retain experienced and qualified individuals. For example, the SCSEP has invested extensive internal and external training in OPS staff each year since 2001, and the trend has been after one cycle of contract management and conducting programmatic and financial field audits, they resign for a position that has benefits or an FTE. There have been a total of 9 different contract managers within the last nine years. This severely restricts the advancement of the program and the continuation of progress when cycles of regression are realized due to lack of staff retention. When forced to hire staff with lack of experience because the position is not an FTE and lack of commitment because of the desire for job security, the level of service may be compromised. Insufficient rate within the program's budget entity prevents program administrators from reclassifying or upgrading staff positions to make them attractive to qualified applicants.

Among the statutorily mandated duties of the SCSEP is to foster and promote useful part-time opportunities in community service activities for unemployed low income persons who are 55 years or older and who have poor employment prospects, and in order to foster individual economic self-sufficiency and to increase the number of persons who may enjoy the benefits of unsubsidized employment in both the public and private sectors.

Other Personal Services (OPS) converted positions to FTE

The two OPS positions are requested at the rate listed below:

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
 LONG-TERM CARE
 MANAGEMENT & PROGRAM ADMINISTRATIVE
 DIRECTION
 CONVERT OTHER PERSONAL SERVICES
 (OPS) POSITIONS TO 100% FEDERAL
 FUNDED FULL-TIME EQUIVALENT (FTE)
 POSITIONS - DEDUCT

Position Number & Title	Pay Grade	Annual Rate	Class Code	Request
65650202	23	42,000	2236	1.0 CS/FTE (The request is above the minimum to be in line with what the incumbent in the position is earning)

Position Number & Title	Pay Grade	Annual Rate	Class Code	Request
65650069	23	42,000	2236	1.0 CS/FTE (The request is above the minimum to be in line with what the incumbent in the position is earning)

(Current Title: SCSEP Contract Manager Annual Pay: \$42,000 Number of Positions: 2.0 OPS)
 Description of Essential Duties: Provides daily contract management and internal and external technical assistance. Conducts field reviews to assess compliance with state and federal requirements that include an analysis of financial and programmatic documents, client interviews, data validation and coordination of initiatives & events to promote the importance of older workers.

Solution/Justification: Development of these positions will improve program accountability and effectiveness, while decreasing high turnovers and realizing a return on our investment. This will free the State SCSEP Director to conduct more management and administrative functions on the state and national level and to work with business entities to develop new opportunities for low-income seniors. Currently the department has insufficient OPS spending authority so this is our justification for reducing OPS budget by only \$64,200 in Federal Grants Trust Fund for this issue. The offset to this issue is 4900030.

	Fund	Budget Entity	Amount	Activity
Other Personal Services (030000)	2261	65100400	(64,200)	ACT4100
Salaries and Benefits (010000)	2261	65100400	118,341	ACT4100
Expense (040000)	2261	65100400	20,906	ACT4100
Human Resources (107040)	2261	65100400	712	ACT4100

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
LONG-TERM CARE

TOTAL: LONG-TERM CARE
 BY FUND TYPE

GENERAL REVENUE FUND	290,967,147				
TRUST FUNDS	440,376,193		11,694		
TOTAL POSITIONS.....	70.50				
TOTAL PROG COMP.....	731,343,340		11,694		
TOTAL SALARY RATE.....	3,165,176				

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 PUBLIC PROTECTION
 EMERGENCY PREV/PREP/RESPNS
 ESTIMATED EXPENDITURES
 ESTIMATED EXPENDITURES - OPERATIONS
 SALARY RATE
 SALARY RATE..... 50,871

SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	2,386			
	-MATCH	68,655			
TOTAL GENERAL REVENUE FUND		71,041			
FEDERAL GRANTS TRUST FUND	-FEDERL	779			
TOTAL POSITIONS.....		1.00			
TOTAL APPRO.....		71,820			

EXPENSES

GENERAL REVENUE FUND	-STATE	962			
	-MATCH	24,769			
TOTAL GENERAL REVENUE FUND		25,731			
FEDERAL GRANTS TRUST FUND	-FEDERL	10,000			
TOTAL APPRO.....		35,731			

SPECIAL CATEGORIES
 CONTRACTED SERVICES

GENERAL REVENUE FUND	-MATCH	1,800			
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TR/DMS/HR SVCS/STW CONTRCT

GENERAL REVENUE FUND	-MATCH	773			
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COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 PUBLIC PROTECTION
 EMERGENCY PREV/PREP/RESPNS
 ESTIMATED EXPENDITURES
 ESTIMATED EXPENDITURES - OPERATIONS

TOTAL: ESTIMATED EXPENDITURES - OPERATIONS					
TOTAL POSITIONS.....	1.00				
TOTAL ISSUE.....		110,124			
TOTAL SALARY RATE.....	50,871				

FLORIDA RETIREMENT SYSTEM
 CONTRIBUTION ADJUSTMENT FOR
 FY 2010-11 - EFFECTIVE 7/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	13			
	-MATCH	373			
TOTAL GENERAL REVENUE FUND		386			
FEDERAL GRANTS TRUST FUND	-FEDERL	5			
TOTAL APPRO.....		391			

ADJUSTMENT TO STATE HEALTH
 INSURANCE PREMIUM CONTRIBUTION FOR
 FY 2010-11 - EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	14			
	-MATCH	395			
TOTAL GENERAL REVENUE FUND		409			
FEDERAL GRANTS TRUST FUND	-FEDERL	5			
TOTAL APPRO.....		414			

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 PUBLIC PROTECTION
 EMERGENCY PREV/PREP/RESPNS
 ESTIMATED EXPENDITURES
 ELIMINATION OF AGENCY PAYALL
 STATUS - EFFECTIVE 7/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	11-			
	-MATCH	303-			
TOTAL GENERAL REVENUE FUND		314-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	4-			
TOTAL APPRO.....		318-			
=====					

ADJUSTMENT TO STATE LIFE INSURANCE
 CONTRIBUTION RATE FOR FY 2010-11 -
 EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	1-			
	-MATCH	50-			
TOTAL GENERAL REVENUE FUND		51-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	1-			
TOTAL APPRO.....		52-			
=====					

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
EXECUTIVE DIR/SUPPORT SVCS			
PUBLIC PROTECTION			
EMERGENCY PREV/PREP/RESPNS			
ANNUALIZATION OF ADMINISTERED			
FUNDS APPROPRIATIONS			
STATE HEALTH INSURANCE ADJUSTMENT			
FOR FY 2010-11 - 5 MONTHS			
ANNUALIZATION			
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-STATE	10	
	-MATCH	282	
TOTAL GENERAL REVENUE FUND		292	
FEDERAL GRANTS TRUST FUND	-FEDERL	4	
TOTAL APPRO.....		296	
STATE LIFE INSURANCE ADJUSTMENT			
FOR FY 2010-11 - 5 MONTHS			
ANNUALIZATION			
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-STATE	1-	
	-MATCH	36-	
TOTAL GENERAL REVENUE FUND		37-	
FEDERAL GRANTS TRUST FUND	-FEDERL	1-	
TOTAL APPRO.....		38-	
TOTAL: EMERGENCY PREV/PREP/RESPNS			
BY FUND TYPE			
GENERAL REVENUE FUND		100,030	
TRUST FUNDS		10,787	
TOTAL POSITIONS.....	1.00		
TOTAL PROG COMP.....		110,817	
TOTAL SALARY RATE.....	50,871		

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
EXECUTIVE DIR/SUPPORT SVCS			
GOV OPERATIONS/SUPPORT			
EXEC LEADERSHIP/SUPPRT SVC			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SALARY RATE			
SALARY RATE.....	3,029,158		
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-STATE 1,401,184		
	-MATCH 354,148		
TOTAL GENERAL REVENUE FUND	1,755,332		
ADMINISTRATIVE TRUST FUND	-FEDERL 1,495,229		
FEDERAL GRANTS TRUST FUND	-FEDERL 976,158		
TOTAL POSITIONS.....	58.50		
TOTAL APPRO.....	4,226,719		
OTHER PERSONAL SERVICES			
GENERAL REVENUE FUND	-STATE 16,182		
	-MATCH 64,802		
TOTAL GENERAL REVENUE FUND	80,984		
ADMINISTRATIVE TRUST FUND	-FEDERL 91,868		
FEDERAL GRANTS TRUST FUND	-FEDERL 588,478		
TOTAL APPRO.....	761,330		
EXPENSES			
GENERAL REVENUE FUND	-STATE 168,266		
	-MATCH 75,380		
TOTAL GENERAL REVENUE FUND	243,646		
ADMINISTRATIVE TRUST FUND	-FEDERL 330,413		

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
EXECUTIVE DIR/SUPPORT SVCS			
GOV OPERATIONS/SUPPORT			
EXEC LEADERSHIP/SUPPRT SVC			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
EXPENSES			
FEDERAL GRANTS TRUST FUND -FEDERL	812,790		
TOTAL APPRO.....	1,386,849		
=====			
OPERATING CAPITAL OUTLAY			
FEDERAL GRANTS TRUST FUND -FEDERL	2,000		
=====			
SPECIAL CATEGORIES			
CONTRACTED SERVICES			
GENERAL REVENUE FUND -STATE	2,485		
-MATCH	1,200		
TOTAL GENERAL REVENUE FUND	3,685		
ADMINISTRATIVE TRUST FUND -FEDERL	184,687		
FEDERAL GRANTS TRUST FUND -FEDERL	115,077		
TOTAL APPRO.....	303,449		
=====			
RISK MANAGEMENT INSURANCE			
GENERAL REVENUE FUND -STATE	77,066		
ADMINISTRATIVE TRUST FUND -FEDERL	7,163		
FEDERAL GRANTS TRUST FUND -FEDERL	4,146		
TOTAL APPRO.....	88,375		
=====			
TR/DMS/HR SVCS/STW CONTRCT			
GENERAL REVENUE FUND -STATE	10,486		
-MATCH	199		
TOTAL GENERAL REVENUE FUND	10,685		
=====			

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 EXEC LEADERSHIP/SUPPRT SVC
 ESTIMATED EXPENDITURES
 ESTIMATED EXPENDITURES - OPERATIONS
 SPECIAL CATEGORIES
 TR/DMS/HR SVCS/STW CONTRCT
 ADMINISTRATIVE TRUST FUND -FEDERL

	12,492				
TOTAL APPRO.....	23,177				
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS					
TOTAL POSITIONS.....	58.50				
TOTAL ISSUE.....	6,791,899				
TOTAL SALARY RATE.....	3,029,158				

CASUALTY INSURANCE PREMIUM
 ADJUSTMENT
 SPECIAL CATEGORIES
 RISK MANAGEMENT INSURANCE

GENERAL REVENUE FUND -STATE	3,649-				
ADMINISTRATIVE TRUST FUND -FEDERL	7,163-				
FEDERAL GRANTS TRUST FUND -FEDERL	4,146-				
TOTAL APPRO.....	14,958-				

FLORIDA RETIREMENT SYSTEM
 CONTRIBUTION ADJUSTMENT FOR
 FY 2010-11 - EFFECTIVE 7/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND -STATE	8,696				
-MATCH	2,199				
TOTAL GENERAL REVENUE FUND	10,895				
ADMINISTRATIVE TRUST FUND -FEDERL	10,937				
FEDERAL GRANTS TRUST FUND -FEDERL	7,138				
TOTAL APPRO.....	28,970				

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 EXEC LEADERSHIP/SUPPRT SVC
 ESTIMATED EXPENDITURES
 ADJUSTMENT TO STATE HEALTH
 INSURANCE PREMIUM CONTRIBUTION FOR
 FY 2010-11 - EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	5,697			
	-MATCH	1,440			
TOTAL GENERAL REVENUE FUND		7,137			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	6,080			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	3,968			
=====					
TOTAL APPRO.....		17,185			
=====					

ELIMINATION OF AGENCY PAYALL
 STATUS - EFFECTIVE 7/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	3,234-			
	-MATCH	818-			
TOTAL GENERAL REVENUE FUND		4,052-			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	3,572-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	2,331-			
=====					
TOTAL APPRO.....		9,955-			
=====					

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 EXEC LEADERSHIP/SUPPRT SVC
 ESTIMATED EXPENDITURES
 ADJUSTMENT TO STATE LIFE INSURANCE
 CONTRIBUTION RATE FOR FY 2010-11 -
 EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	886-			
	-MATCH	224-			

TOTAL GENERAL REVENUE FUND		1,110-			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	1,315-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	858-			
=====					
TOTAL APPRO.....		3,283-			
=====					

SUNCOM SERVICES RATE REDUCTION
 EXPENSES

GENERAL REVENUE FUND	-MATCH	1,348-			
ADMINISTRATIVE TRUST FUND	-FEDERL	690-			
FEDERAL GRANTS TRUST FUND	-FEDERL	1,120-			

TOTAL APPRO.....		3,158-			
=====					

ADJUSTMENTS TO CURRENT YEAR
 ESTIMATED EXPENDITURES
 REALIGNMENT OF STAFF BETWEEN STATE
 PROGRAM COMPONENTS WITHIN THE
 EXECUTIVE DIRECTION & SUPPORT
 SERVICES BUDGET ENTITY - DEDUCT
 OTHER PERSONAL SERVICES

FEDERAL GRANTS TRUST FUND	-FEDERL	44,667-			
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AGENCY ISSUE NARRATIVE:
 2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignment of Staff between State Program Components within the Executive Direction & Support Services Budget

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          COL A12          COL A04          COL A05
        AGY FIN REQ      AGY REQ N/R      AG REQ ANZ
        FY 2011-12      FY 2011-12      FY 2011-12
        POS          AMOUNT POS          AMOUNT POS          AMOUNT
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ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 EXEC LEADERSHIP/SUPPRT SVC
 ADJUSTMENTS TO CURRENT YEAR
 ESTIMATED EXPENDITURES
 REALIGNMENT OF STAFF BETWEEN STATE
 PROGRAM COMPONENTS WITHIN THE
 EXECUTIVE DIRECTION & SUPPORT
 SERVICES BUDGET ENTITY - DEDUCT

Entity Deduct 160P010

Summary: This issue requests the transfer of Position Number 65650158 from Program Component (1602000000) to Program Component (1603000000) within Executive Direction and Support Services.

Background: In 2009-2010, a request for addition Federal Grant Trust Fund authority (budget amendment 10-007, EOG #B0362, Issue 1600090) was submitted and approved. However, the program component was inadvertently picked up as 1602000000 instead of 1603000000. This position is employed in the Management Information Systems Division.

Solution/Justification: This issue requests the transfer of budget and a position from program component 1602000000 to program component 1603000000. The Department is requesting changes be made in budget entity as noted below: The offset to this issue is 160P020. This action will correctly align the position for accounting and budgetary purposes.

	Budget Entity	Program Component	Amount	Activity #
Other Personal Services (030000)	65100600	1602000000	(44,667)	ACT0090
Other Personal Services (030000)	65100600	1603000000	44,667	ACT0320

ADJUSTMENTS TO COST RECOVERY FUNDS
 DIRECT BILLING FOR
 ADMINISTRATIVE HEARINGS
 SPECIAL CATEGORIES
 TRANS TO DIV ADM HEARINGS

ADMINISTRATIVE TRUST FUND -FEDERL 469

=====

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Direct Billing for Administrative Hearings - 2503080

Summary: This issue requests \$469 in the Executive Direction and Support Services budget entity, Administrative Trust Fund for hearing hours held fiscal year 2009-2010.

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 EXEC LEADERSHIP/SUPPRT SVC
 ADJUSTMENTS TO COST RECOVERY FUNDS
 DIRECT BILLING FOR
 ADMINISTRATIVE HEARINGS

Background: In 2009-2010 the Department had .25 hour of motion hearing held with the Department of Administrative Hearing. This issue reflects estimated cost from cases filed pursuant to Chapter 403, Florida Statutes.

Solution/Justification: This issue requests the establishment of a new category to make payments to the Department of Administrative Hearing for cost associated with hearings.

	Fund	Budget Entity	Amount	Activity#
Transfer to Division of Administrative Hearings (100565)	2021	65100600	\$469	ACT0020

ANNUALIZATION OF ADMINISTERED
 FUNDS APPROPRIATIONS
 STATE HEALTH INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	4,069		
	-MATCH	1,029		
TOTAL GENERAL REVENUE FUND		5,098		
=====				
ADMINISTRATIVE TRUST FUND	-FEDERL	4,343		
=====				
FEDERAL GRANTS TRUST FUND	-FEDERL	2,834		
=====				
TOTAL APPRO.....		12,275		
=====				

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 EXEC LEADERSHIP/SUPPRT SVC
 ANNUALIZATION OF ADMINISTERED
 FUNDS APPROPRIATIONS
 STATE LIFE INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	633-			
	-MATCH	160-			
TOTAL GENERAL REVENUE FUND		793-			
ADMINISTRATIVE TRUST FUND	-FEDERL	939-			
FEDERAL GRANTS TRUST FUND	-FEDERL	613-			
TOTAL APPRO.....		2,345-			

WORKLOAD
 STAFFING INCREASE FOR SERVICES
 SALARY RATE
 SALARY RATE..... 56,791

SALARIES AND BENEFITS					
ADMINISTRATIVE TRUST FUND	-FEDERL	1.00	77,859		

EXPENSES					
ADMINISTRATIVE TRUST FUND	-FEDERL	10,453	3,898		

SPECIAL CATEGORIES					
TR/DMS/HR SVCS/STW CONTRCT					
ADMINISTRATIVE TRUST FUND	-FEDERL	356			

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 EXEC LEADERSHIP/SUPPRT SVC

WORKLOAD
 STAFFING INCREASE FOR SERVICES

TOTAL: STAFFING INCREASE FOR SERVICES					
TOTAL POSITIONS.....		1.00			
TOTAL ISSUE.....		88,668	3,898		
TOTAL SALARY RATE.....		56,791			

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Staffing Increase for Services - 3000070

Summary: The Department is requesting two positions in support of the new requirements for background screening for direct service providers pursuant to Chapter 2010-114, L.O.F. in which the Department created a system to ensure that direct service providers to elders have a Level 2 background screening and these providers have an exemption process in cases where they have disqualifying offenses.

Background:

During the 2010 regular session, the Legislature passed HB 7069 resulting in changes to Chapter 2010-114, L.O.F., requiring all direct service providers to have a Level 2 background screening completed prior to working or volunteering with a vulnerable adult. Within the aging network, there are potentially between 20,000 to 40,000 individuals that would need this Level 2 screening and a portion of those may avail themselves to the exemption process in cases where they have disqualifying offenses.

The Department will need two FTE positions to track and approve the results, work with the provider community as a liaison, and conduct the exemption process. Due to the legal nature of these exemptions, one of these positions will need to be an attorney.

An Operations Management Consultant II position for the overall responsibility for background screening for the aging network has been requested to meet this legislative mandate. In addition, the Senior Attorney position to oversee the exemption process to obtain the needed documentation and research the disqualifying offences.

Solution/Justification:

(1) An Operations Management Consultant II position will ensure the timeliness of the Level 2 screening approvals for the aging network individuals ensuring meeting the legislative mandate as a result of HB 7069.

(2) A Senior Attorney position will implement the exemption provisions of this new law.

FY 2010-2011
 Pay Amount

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 EXEC LEADERSHIP/SUPPRT SVC
 WORKLOAD
 STAFFING INCREASE FOR SERVICES

Operations Management Consultant II-SES, Pay Grade 423, Class Code 2236 \$58,672
 (Requested at 5% above \$38,660 minimum of pay grade)

Senior Attorney, Pay Grade 230, Class Code 7738 \$77,859
 (Requested at 10% above \$51,628 minimum of pay grade)

Funding for these positions will be Administrative Trust Fund and Federal Grant Trust Fund.

	Fund	Budget Entity	Amount	Activity#
Salaries and Benefits (010000)	2261	65100400	\$58,672	ACT4500
Salaries and Benefits (010000)	2021	65100600	77,859	ACT0020
Expenses (040000)	2261	65100400	10,453	ACT4500
Expenses (040000)	2021	65100600	10,453	ACT0020
Human Resources Services (107040)	2261	65100400	356	ACT4500
Human Resources Services (107040)	2021	65100600	356	ACT0020

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A12 - AGY FIN REQ FY 2011-12							
NEW POSITIONS							
7738 SENIOR ATTORNEY N1002 001	1.00	56,791		21,068	77,859	0.00	77,859
TOTALS FOR ISSUE BY FUND							
2021 ADMINISTRATIVE TRUST FUND							77,859
	1.00	56,791		21,068	77,859		77,859

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
EXEC LEADERSHIP/SUPPRT SVC

TOTAL: EXEC LEADERSHIP/SUPPRT SVC
 BY FUND TYPE

GENERAL REVENUE FUND	2,183,576				
TRUST FUNDS	4,677,524		3,898		
TOTAL POSITIONS.....	59.50				
TOTAL PROG COMP.....	6,861,100		3,898		
TOTAL SALARY RATE.....	3,085,949				

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
EXECUTIVE DIR/SUPPORT SVCS			
GOV OPERATIONS/SUPPORT			
INFORMATION TECHNOLOGY			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SALARY RATE			
SALARY RATE.....	816,086		
	=====	=====	=====
SALARIES AND BENEFITS			
GENERAL REVENUE FUND -STATE	66,763		
-MATCH	76,293		
	-----	-----	-----
TOTAL GENERAL REVENUE FUND	143,056		
	=====	=====	=====
ADMINISTRATIVE TRUST FUND -FEDERL	401,350		
	=====	=====	=====
FEDERAL GRANTS TRUST FUND -FEDERL	462,259		
	=====	=====	=====
TOTAL POSITIONS.....	16.50		
TOTAL APPRO.....	1,006,665		
	=====	=====	=====
OTHER PERSONAL SERVICES			
GENERAL REVENUE FUND -MATCH	8,479		
ADMINISTRATIVE TRUST FUND -FEDERL	364,616		
FEDERAL GRANTS TRUST FUND -FEDERL	112,000		
	-----	-----	-----
TOTAL APPRO.....	485,095		
	=====	=====	=====
EXPENSES			
ADMINISTRATIVE TRUST FUND -FEDERL	106,966		
FEDERAL GRANTS TRUST FUND -FEDERL	136,139		
	-----	-----	-----
TOTAL APPRO.....	243,105		
	=====	=====	=====

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 INFORMATION TECHNOLOGY

ESTIMATED EXPENDITURES
 ESTIMATED EXPENDITURES - OPERATIONS
 SPECIAL CATEGORIES
 CONTRACTED SERVICES

ADMINISTRATIVE TRUST FUND -FEDERL	12,777				
FEDERAL GRANTS TRUST FUND -FEDERL	110,823				
TOTAL APPRO.....	123,600				

TR/DMS/HR SVCS/STW CONTRCT

GENERAL REVENUE FUND -STATE	1,540				
ADMINISTRATIVE TRUST FUND -FEDERL	8,344				
TOTAL APPRO.....	9,884				

DATA PROCESSING SERVICES
 TRC - DMS

ADMINISTRATIVE TRUST FUND -FEDERL	5,288				
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SOUTHWOOD SRC

ADMINISTRATIVE TRUST FUND -FEDERL	156,674				
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TOTAL: ESTIMATED EXPENDITURES - OPERATIONS					
TOTAL POSITIONS.....	16.50				
TOTAL ISSUE.....	2,030,311				
TOTAL SALARY RATE.....	816,086				

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 INFORMATION TECHNOLOGY
 ESTIMATED EXPENDITURES
 FLORIDA RETIREMENT SYSTEM
 CONTRIBUTION ADJUSTMENT FOR
 FY 2010-11 - EFFECTIVE 7/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	417			
	-MATCH	477			
TOTAL GENERAL REVENUE FUND		894			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	2,960			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	3,409			
=====					
TOTAL APPRO.....		7,263			
=====					

ADJUSTMENT TO STATE HEALTH
 INSURANCE PREMIUM CONTRIBUTION FOR
 FY 2010-11 - EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	322			
	-MATCH	368			
TOTAL GENERAL REVENUE FUND		690			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	1,935			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	2,229			
=====					
TOTAL APPRO.....		4,854			
=====					

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 INFORMATION TECHNOLOGY
 ESTIMATED EXPENDITURES
 ELIMINATION OF AGENCY PAYALL
 STATUS - EFFECTIVE 7/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	80-			
	-MATCH	92-			
TOTAL GENERAL REVENUE FUND		172-			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	500-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	575-			
=====					
TOTAL APPRO.....		1,247-			
=====					

ADJUSTMENT TO STATE LIFE INSURANCE
 CONTRIBUTION RATE FOR FY 2010-11 -
 EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	35-			
	-MATCH	40-			
TOTAL GENERAL REVENUE FUND		75-			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	296-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	342-			
=====					
TOTAL APPRO.....		713-			
=====					

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 INFORMATION TECHNOLOGY
 ADJUSTMENTS TO CURRENT YEAR
 ESTIMATED EXPENDITURES
 REALIGNMENT OF STAFF BETWEEN STATE
 PROGRAM COMPONENTS WITHIN THE
 EXECUTIVE DIRECTION & SUPPORT
 SERVICES BUDGET ENTITY - ADD
 OTHER PERSONAL SERVICES

FEDERAL GRANTS TRUST FUND -FEDERL 44,667

AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Title: Realignment of Staff between State Program Components within the Executive Direction & Support Services Budget
 Entity Add 160P020

Summary: This issue requests the transfer of Position Number 65650158 from Program Component (1602000000) to Program Component (1603000000) within Executive Direction and Support Services.

Background: In 2009-2010, a request for addition Federal Grant Trust Fund authority (budget amendment 10-007, EOG #B0362, Issue 1600090) was submitted and approved. However, the program component was inadvertently picked up as 1602000000 instead of 1603000000. This position is employed in the Management Information Systems Division.

Solution/Justification: This issue requests the transfer of budget and a position from program component 1602000000 to program component 1603000000. The Department is requesting changes be made in budget entity as noted below: The offset to this issue is 160P010. This action will correctly align the position for accounting and budgetary purposes.

	Budget Entity	Program Component	Amount	Activity #
Other Personal Services (030000)	65100600	1602000000	(44,667)	ACT0090
Other Personal Services (030000)	65100600	1603000000	44,667	ACT0320

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS
 GOV OPERATIONS/SUPPORT
 INFORMATION TECHNOLOGY
 ANNUALIZATION OF ADMINISTERED
 FUNDS APPROPRIATIONS
 STATE HEALTH INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	230			
	-MATCH	263			

TOTAL GENERAL REVENUE FUND		493			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	1,382			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	1,592			
=====					
TOTAL APPRO.....		3,467			
=====					

STATE LIFE INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	25-			
	-MATCH	29-			

TOTAL GENERAL REVENUE FUND		54-			
=====					
ADMINISTRATIVE TRUST FUND	-FEDERL	211-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	244-			
=====					
TOTAL APPRO.....		509-			
=====					

TOTAL: INFORMATION TECHNOLOGY

BY FUND TYPE					
GENERAL REVENUE FUND		154,851			
TRUST FUNDS		1,933,242			

TOTAL POSITIONS.....		16.50			
TOTAL PROG COMP.....		2,088,093			
TOTAL SALARY RATE.....		816,086			
=====					

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 EXECUTIVE DIR/SUPPORT SVCS

TOTAL: EXECUTIVE DIR/SUPPORT SVCS

BY FUND TYPE					
GENERAL REVENUE FUND	2,438,457				
TRUST FUNDS	6,621,553		3,898		
TOTAL POSITIONS.....	77.00				
TOTAL BUREAU.....	9,060,010		3,898		
TOTAL SALARY RATE.....	3,952,906				

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
CONSUMER ADVOCATE SERVICES			
HEALTH AND HUMAN SERVICES			
SERVICES/MOST VULNERABLE			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SALARY RATE			
SALARY RATE.....	1,462,558		
SALARIES AND BENEFITS			
GENERAL REVENUE FUND	-STATE	457,411	
	-MATCH	71,645	
TOTAL GENERAL REVENUE FUND		529,056	
FEDERAL GRANTS TRUST FUND	-FEDERL	1,468,631	
TOTAL POSITIONS.....		35.50	
TOTAL APPRO.....		1,997,687	
OTHER PERSONAL SERVICES			
ADMINISTRATIVE TRUST FUND	-STATE	53,825	
FEDERAL GRANTS TRUST FUND	-FEDERL	405,633	
TOTAL APPRO.....		459,458	
EXPENSES			
GENERAL REVENUE FUND	-STATE	127,716	
ADMINISTRATIVE TRUST FUND	-STATE	100,000	
FEDERAL GRANTS TRUST FUND	-FEDERL	108,060	
TOTAL APPRO.....		335,776	
SPECIAL CATEGORIES			
PUBLIC GUARDIAN CONTR. SVC			
GENERAL REVENUE FUND	-STATE	1,937,527	
ADMINISTRATIVE TRUST FUND	-STATE	154,816	

	COL A12	COL A04	COL A05
	AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF			
PGM: SERVICE TO ELDERS PGM			
CONSUMER ADVOCATE SERVICES			
HEALTH AND HUMAN SERVICES			
SERVICES/MOST VULNERABLE			
ESTIMATED EXPENDITURES			
ESTIMATED EXPENDITURES - OPERATIONS			
SPECIAL CATEGORIES			
PUBLIC GUARDIAN CONTR. SVC			
TOTAL APPRO.....	2,092,343		
	=====	=====	=====
CONTRACTED SERVICES			
GENERAL REVENUE FUND -STATE	6,760		
ADMINISTRATIVE TRUST FUND -STATE	288,000		
TOTAL APPRO.....	294,760		
	=====	=====	=====
RISK MANAGEMENT INSURANCE			
GENERAL REVENUE FUND -STATE	46,939		
FEDERAL GRANTS TRUST FUND -FEDERL	5,774		
TOTAL APPRO.....	52,713		
	=====	=====	=====
LONG TERM CARE OMBUD CNCL			
GENERAL REVENUE FUND -STATE	921,985		
FEDERAL GRANTS TRUST FUND -FEDERL	626,020		
TOTAL APPRO.....	1,548,005		
	=====	=====	=====
TR/DMS/HR SVCS/STW CONTRCT			
GENERAL REVENUE FUND -STATE	5,689		
FEDERAL GRANTS TRUST FUND -FEDERL	11,101		
TOTAL APPRO.....	16,790		
	=====	=====	=====
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS			
TOTAL POSITIONS.....	35.50		
TOTAL ISSUE.....	6,797,532		
TOTAL SALARY RATE.....	1,462,558		
	=====	=====	=====

		COL A12	COL A04	COL A05
		AGY FIN REQ	AGY REQ N/R	AG REQ ANZ
		FY 2011-12	FY 2011-12	FY 2011-12
	POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF				
PGM: SERVICE TO ELDERS PGM				
CONSUMER ADVOCATE SERVICES				
HEALTH AND HUMAN SERVICES				
SERVICES/MOST VULNERABLE				
ESTIMATED EXPENDITURES				
CASUALTY INSURANCE PREMIUM				
ADJUSTMENT				
SPECIAL CATEGORIES				
RISK MANAGEMENT INSURANCE				
GENERAL REVENUE FUND	-STATE	16,325		
=====				
FLORIDA RETIREMENT SYSTEM				
CONTRIBUTION ADJUSTMENT FOR				
FY 2010-11 - EFFECTIVE 7/1/2010				
SALARIES AND BENEFITS				
GENERAL REVENUE FUND	-STATE	2,564		
	-MATCH	401		

TOTAL GENERAL REVENUE FUND		2,965		
=====				
FEDERAL GRANTS TRUST FUND	-FEDERL	9,704		
=====				
TOTAL APPRO.....		12,669		
=====				
ADJUSTMENT TO STATE HEALTH				
INSURANCE PREMIUM CONTRIBUTION FOR				
FY 2010-11 - EFFECTIVE 12/1/2010				
SALARIES AND BENEFITS				
GENERAL REVENUE FUND	-STATE	2,215		
	-MATCH	347		

TOTAL GENERAL REVENUE FUND		2,562		
=====				
FEDERAL GRANTS TRUST FUND	-FEDERL	7,113		
=====				
TOTAL APPRO.....		9,675		
=====				

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 CONSUMER ADVOCATE SERVICES
 HEALTH AND HUMAN SERVICES
 SERVICES/MOST VULNERABLE
 ESTIMATED EXPENDITURES
 ELIMINATION OF AGENCY PAYALL
 STATUS - EFFECTIVE 7/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	1,280-			
	-MATCH	201-			

TOTAL GENERAL REVENUE FUND		1,481-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	4,254-			
=====					
TOTAL APPRO.....		5,735-			
=====					

ADJUSTMENT TO STATE LIFE INSURANCE
 CONTRIBUTION RATE FOR FY 2010-11 -
 EFFECTIVE 12/1/2010
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	253-			
	-MATCH	39-			

TOTAL GENERAL REVENUE FUND		292-			
=====					
FEDERAL GRANTS TRUST FUND	-FEDERL	1,128-			
=====					
TOTAL APPRO.....		1,420-			
=====					

SUNCOM SERVICES RATE REDUCTION
 EXPENSES

GENERAL REVENUE FUND	-STATE	898-			
FEDERAL GRANTS TRUST FUND	-FEDERL	633-			

TOTAL APPRO.....		1,531-			
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COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 CONSUMER ADVOCATE SERVICES
 HEALTH AND HUMAN SERVICES
 SERVICES/MOST VULNERABLE
 NONRECURRING EXPENDITURES
 STATEWIDE PUBLIC GUARDIANSHIP
 OFFICE - ADMINISTRATIVE TRUST FUND
 SPECIAL CATEGORIES
 CONTRACTED SERVICES

ADMINISTRATIVE TRUST FUND -STATE	185,000-				
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ANNUALIZATION OF ADMINISTERED
 FUNDS APPROPRIATIONS
 STATE HEALTH INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	1,582			
	-MATCH	248			
TOTAL GENERAL REVENUE FUND		1,830			
FEDERAL GRANTS TRUST FUND	-FEDERL	5,081			
TOTAL APPRO.....		6,911			

STATE LIFE INSURANCE ADJUSTMENT
 FOR FY 2010-11 - 5 MONTHS
 ANNUALIZATION
 SALARIES AND BENEFITS

GENERAL REVENUE FUND	-STATE	181-			
	-MATCH	28-			
TOTAL GENERAL REVENUE FUND		209-			
FEDERAL GRANTS TRUST FUND	-FEDERL	806-			
TOTAL APPRO.....		1,015-			

COL A12		COL A04		COL A05	
AGY FIN REQ	AGY REQ N/R	AGY REQ N/R	AGY REQ N/R	AG REQ ANZ	AG REQ ANZ
FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12	FY 2011-12
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 CONSUMER ADVOCATE SERVICES
 HEALTH AND HUMAN SERVICES
 SERVICES/MOST VULNERABLE
 PUBLIC GUARDIANSHIP SERVICES
 OFFICE OF PUBLIC GUARDIANSHIP
 SPECIAL CATEGORIES
 PUBLIC GUARDIAN CONTR. SVC

GENERAL REVENUE FUND -STATE 1,199,250
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AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Issue Title: Office of Public Guardianship - 4400010

Summary: The Department of Elder Affairs (DOEA) administers the Statewide Public Guardianship Office (SPGO), which is funded through the consumer advocate services category. In accordance with s.744.706, Florida Statutes, DOEA submits this separate and distinct request for an appropriation for SPGO. DOEA is requesting \$1,199,250 in total for fiscal year 2011-2012 an additional \$1,109,250 to meet our critical need areas for fiscal year 2011-2012 and \$90,000 to maintain programs currently in existence.

Background: SPGO administers 2 separate statutory functions: the appointment and oversight of Florida's public guardians and the registration of Florida's professional guardians.

Public Guardianship:

Public guardianship is for the most vulnerable; it is for those persons who are incapacitated and alone. With the state's rapid growth and the growing number of retirees, more and more Floridians who may be indigent and have no family or friends will require the services of a public guardian. Prior to July 2004, counties had the option of enacting a local ordinance that allowed for an add-on filing fee of up to \$15.00 to civil court cases. With the shift of court funding to the state level (Article V, revision 7 changes) this funding mechanism for public guardianship was repealed. Although other entities affected by the Article V changes (i.e. Legal Aid, law libraries, and teen court) were provided a potential funding mechanism in 2004 (see 939.185, Florida Statutes) public guardianship was not. Since 2005, another permanent funding mechanism has not been implemented resulting in no additional dollars for public guardianship.

The Center for Gerontology at the University of Kentucky recently completed an evaluation of Florida's public guardianship program. The researches found that Florida public guardian programs produced a considerable cost savings to the state, an estimated \$1,883,043 in a year's time. The programs not only create a substantial cost savings to the state, but also they pay for themselves. The report recommends Florida establish statewide coverage by public guardian programs in order to adequately serve all citizens of Florida. Forty-seven of 67 Florida counties (70%) have no public guardian service, no improved quality of life for incapacitated persons, and no cost savings associated with public guardianship.

The Department of Elder Affairs (DOEA) most recent analysis of the need for public guardianship, Public Guardianship: An Assessment of Need 2004 indicates that there are between 5,000-10,000 persons per year that need the services of a public guardian. This study only accounts for persons within the Department of Children & Families' Adult Protective Services

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 CONSUMER ADVOCATE SERVICES
 HEALTH AND HUMAN SERVICES
 SERVICES/MOST VULNERABLE
 PUBLIC GUARDIANSHIP SERVICES
 OFFICE OF PUBLIC GUARDIANSHIP

program. The average cost for a public guardian to serve a ward, as of October 2006 is \$2,465 per year. To meet the estimated need to serve adult protective services cases alone, it would take approximately \$24 million.

This figure does not include those countless persons that never enter the adult protective services program, i.e., those persons who may be physically secure in a nursing home or other type of facility, but are poor and do not have any family or friends to assist with decision making. The media's attention to the plight of Mr. Ronald Larsen, the indigent ALF resident without family whose untreated facial lesion developed into facial cancer, exemplifies the needs of this "forgotten" population.

To reduce the need in the top critical areas as detailed in the 2004 report the following additional monies will be needed:

Counties	Annual Need	#Served/Year	Additional Dollars
Sarasota	801-2000	150	\$369,750
Citrus/Sumter/Hernando	801-2000	150	\$369,750
Polk/Highlands/Hardee	401-800	150	\$369,750

Additionally, there are several programs currently in existence that have lost private funding and are either reducing the number of vulnerable adults served or is faced with closure of its program all together. In order to save these programs and avoid the risk of these wards not being served, a minimum of \$90,000 is needed.

Solution/Justification: Public guardianship provides surrogate decision makers for those Floridians that are most in need, the incapacitated, indigent and those without family or friends to assist them. Without a surrogate decision maker, Floridians go without many necessities that may include medical care, appropriate housing, and adequate nutrition, just to name a few. This request would provide a funding mechanism for public guardianship in Florida. By adequately funding public guardianship, sister agencies are positively affected as well. Currently facilities licensed by AHCA that do not have guardians in place for incapacitated residents that require a guardian are cited by AHCA. Failure to secure guardians (and the majority of the time the client is in need of a public guardian) may result in loss of Medicaid dollars to the facility, which could mean closure of the facility. In 2006, there were 122 incapacitated persons in Miami-Dade County alone that lacked a public guardian and jeopardized facility licensure. Further, the Agency for Persons with Disabilities (APD) has closed certain facilities for the developmentally disabled. These closures have resulted in a significant demand for public guardians. An incapacitated person cannot be transferred into the community without an appropriate surrogate decision maker in place. Further, by having a public guardianship program, other costs are reduced, i.e. hospitalization stays tend to be shorter and Emergency Medical Technician (EMT) services are not required as often.

DOEA is requesting an increased appropriation in fiscal year 2011-2012 to enable the provision of public guardian services to those vulnerable persons requiring a surrogate decision maker under the law but do not have access to one.

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
 PGM: SERVICE TO ELDERS PGM
 CONSUMER ADVOCATE SERVICES
 HEALTH AND HUMAN SERVICES
 SERVICES/MOST VULNERABLE
 PUBLIC GUARDIANSHIP SERVICES
 OFFICE OF PUBLIC GUARDIANSHIP

Fund	Budget Entity	Amount	Activity #	
Public Guardianship Contracted Services (100633)	1000	65101000	\$1,199,250	ACT1200

STATEWIDE PUBLIC GUARDIANSHIP
 OFFICE - ADMINISTRATIVE TRUST FUND
 OTHER PERSONAL SERVICES

ADMINISTRATIVE TRUST FUND -STATE	45,000		
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SPECIAL CATEGORIES
 CONTRACTED SERVICES

ADMINISTRATIVE TRUST FUND -STATE	353,000	350,000	
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TOTAL: STATEWIDE PUBLIC GUARDIANSHIP			
OFFICE - ADMINISTRATIVE TRUST FUND			
TOTAL ISSUE.....	398,000	350,000	

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AGENCY ISSUE NARRATIVE:

2011-2012 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 Issue Title: Statewide Public Guardianship Office Administrative Trust Fund - 4400030

Summary: The Department of Elder Affairs (DOEA) administers the Statewide Public Guardianship Office (SPGO), which is funded through the consumer advocate services category. DOEA is requesting \$398,000 in additional spending authority within the Administrative Trust Fund to benefit the public guardianship program.

Background: SPGO administers 2 separate statutory functions: the appointment and oversight of Florida's public guardians and the registration of Florida's professional guardians. SPGO primarily uses general revenue dollars for the provision of public guardian services. SPGO also receives some administrative trust fund dollars from section 744.534, F.S., which provides for unclaimed monies in closed guardianship cases to escheat to the state for the benefit of public guardianship. This is SPGO's formal request to utilize the non-recurring administrative trust fund dollars.

In 2009, the Center for Gerontology at the University of Kentucky completed an evaluation of Florida's public guardianship program. The researches found that the Florida public guardian programs produced a considerable cost savings to the state, an estimated \$1,883,043 in a year's time. In addition, the researchers recommended modification of

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
PGM: SERVICE TO ELDERS PGM
CONSUMER ADVOCATE SERVICES
HEALTH AND HUMAN SERVICES
SERVICES/MOST VULNERABLE
PUBLIC GUARDIANSHIP SERVICES
STATEWIDE PUBLIC GUARDIANSHIP
OFFICE - ADMINISTRATIVE TRUST FUND

the existing database in order to assure accurate, comprehensive, and systematic reports. Modification recommendations include providing the ability to document all cost savings activities as accurately as possible on each case. The centralized database is the ideal place to collect this information.

SPGO is requesting an additional \$350,000 in contracted services to contract with a provider to update the existing public guardianship database system. The updated database system will be used by public guardians for case and fiscal management of the more than 2,600 clients served. The system will allow for central oversight at the state level, including audit, oversight and reporting capabilities. The current system utilized by this office is out of date and ineffective to meet program needs and goals.

Public guardianship is for the most vulnerable; it is for those persons who are incapacitated and alone. With the state's rapid growth and the growing number of retirees, more and more Floridians who may be indigent and have no family or friends will require the services of a public guardian. Public guardianship provides surrogate decision makers for those Floridians that are most in need. Without a surrogate decision maker, Floridians go without many necessities that may include medical care, appropriate housing, and adequate nutrition, just to name a few. The Statewide Public Guardianship Office is the state program responsible for the designation and continuing oversight of Florida's public guardianship offices. There are currently 15 public guardians throughout Florida.

SPGO is also responsible for the education and licensure of Florida's professional guardians in accordance with Florida Statutes chapter 744. This process ensures that every Floridian that needs the services of a professional guardian is receiving those services from a qualified professional. During the first year of professional guardian registration, there were approximately 30 professional guardians that completed the process. SPGO estimates it now processes a minimum of 400 professional guardians annually.

In response to the increase for professional guardianship services, SPGO found it prudent to revise materials used to train professional guardians and implement a mentoring/apprenticeship component of the training. Pursuant to section 744.1085(3), Florida Statutes, all instruction and education must be completed through a course approved by the SPGO. Effective with the implementation of the new curriculum, SPGO will not approve a course that does not include a mentoring/apprenticeship component. The updated curriculum will contribute to the effectiveness of guardians and the service provided to vulnerable adults. The mentoring/apprenticeship will supplement the classroom education and enhance a professional guardian's skills and abilities. During the 20 hours of mentoring, the prospective guardians will receive a realistic job preview and will have the opportunity to attend hearings, complete an inventory, prepare an accounting to the court, as well as participate in other day to day activities of a guardian. This in turn will benefit vulnerable adults since new guardians will gain vital experiences and be more prepared to perform their duties as guardians. In order to implement the new mentoring/apprenticeship component, SPGO is requesting an OPS Government Operations Consultant II position to act as an education coordinator. This position will be responsible for the coordination, monitoring and evaluation of the mentoring program; as well as the oversight of continuing education credits required for all guardians, under Florida Statutes. The specific duties of the position will include, but are not limited to, reviewing and approving guardianship course providers, responding to inquiries regarding the mentoring program, conduct evaluations of

COL A12		COL A04		COL A05	
AGY FIN REQ		AGY REQ N/R		AG REQ ANZ	
FY 2011-12		FY 2011-12		FY 2011-12	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT

ELDER AFFAIRS, DEPT OF
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 HEALTH AND HUMAN SERVICES
 SERVICES/MOST VULNERABLE
 PUBLIC GUARDIANSHIP SERVICES
 STATEWIDE PUBLIC GUARDIANSHIP
 OFFICE - ADMINISTRATIVE TRUST FUND

the program to determine efficacy and efficiency, track program participants to ensure appropriate experiences are being provided, ensure provision of training for mentors, and troubleshoot issues of assignments such as conflicts of interests, lack of commitment, etc.

Solution/Justification:

- DOEA is requesting \$45,000 in spending authority in the Administrative Trust Fund for an OPS Government Operations Consultant II to serve as the education coordinator of the Statewide Public Guardianship Office.
- Increase contracted services by \$350,000 within our administrative trust fund for nonrecurring projects such as the improvement of our centralized public guardian database.
- Professional guardians licensed by SPGO utilize electronic fingerprinting. FDLE charges a \$6 retention fee for these fingerprints. It is SPGO's intention to pay FDLE this fee from the registration fees currently paid by the professional guardians to SPGO and held in the administrative trust fund. It is estimated SPGO will need authority to transfer \$3,000 to FDLE each year.

	Fund	Budget Entity	Amount	Activity #
Contracted Services (100777)	2021	65101000	\$353,000	ACT1200
Other Personal Services (030000)	2021	65101000	45,000	ACT1200

TOTAL: SERVICES/MOST VULNERABLE

BY FUND TYPE			
GENERAL REVENUE FUND		4,795,724	
TRUST FUNDS		3,449,937	350,000

TOTAL POSITIONS.....	35.50		
TOTAL PROG COMP.....		8,245,661	350,000
TOTAL SALARY RATE.....		1,462,558	
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