

BUDGET ENTITY	D3A ISSUE CODE	COLUMN NUMBERS	CODE	ERROR MESSAGE	PAGE
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THERE WERE 0 ERRORS DETECTED

	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
COMPREHENSIVE ELIGIB SVCS											65100200
HEALTH AND HUMAN SERVICES											13
LONG-TERM CARE											1303.00.00.00
ESTIMATED EXPENDITURES											1000000
ESTIMATED EXPENDITURES - OPERATIONS											1001000
SALARY RATE											000000
SALARY RATE.....		9,711,662		9,711,662							
=====											
SALARIES AND BENEFITS											010000
GENERAL REVENUE FUND -MATCH		5,954,930		5,954,930							1000 2
OPERATIONS AND MAINT TF -FEDERL		7,790,789		7,790,789							2516 3
TOTAL POSITIONS.....		246.50		246.50							
TOTAL APPRO.....		13,745,719		13,745,719							
=====											
OTHER PERSONAL SERVICES											030000
GENERAL REVENUE FUND -MATCH		476,485		476,485							1000 2
OPERATIONS AND MAINT TF -FEDERL		699,529		699,529							2516 3
TOTAL APPRO.....		1,176,014		1,176,014							
=====											
EXPENSES											040000
GENERAL REVENUE FUND -MATCH		828,998		828,998							1000 2
OPERATIONS AND MAINT TF -FEDERL		1,065,600		1,065,600							2516 3
TOTAL APPRO.....		1,894,598		1,894,598							
=====											
OPERATING CAPITAL OUTLAY											060000
GENERAL REVENUE FUND -MATCH		17,885		17,885							1000 2
OPERATIONS AND MAINT TF -FEDERL		24,698		24,698							2516 3
TOTAL APPRO.....		42,583		42,583							
=====											

	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
COMPREHENSIVE ELIGIB SVCS											65100200
HEALTH AND HUMAN SERVICES											13
LONG-TERM CARE											1303.00.00.00
ESTIMATED EXPENDITURES											1000000
ESTIMATED EXPENDITURES - OPERATIONS											1001000
SPECIAL CATEGORIES											100000
CONTRACTED SERVICES											100777
GENERAL REVENUE FUND -MATCH		88,162		88,162							1000 2
OPERATIONS AND MAINT TF -FEDERL		117,167		117,167							2516 3
TOTAL APPRO.....		205,329		205,329							
RISK MANAGEMENT INSURANCE											103241
GENERAL REVENUE FUND -MATCH		154,512		154,512							1000 2
OPERATIONS AND MAINT TF -FEDERL		134,057		134,057							2516 3
TOTAL APPRO.....		288,569		288,569							
LEASE/PURCHASE/EQUIPMENT											105281
GENERAL REVENUE FUND -MATCH		60,061		60,061							1000 2
OPERATIONS AND MAINT TF -FEDERL		81,402		81,402							2516 3
TOTAL APPRO.....		141,463		141,463							
TR/DMS/HR SVCS/STW CONTRCT											107040
GENERAL REVENUE FUND -MATCH		35,199		35,199							1000 2
OPERATIONS AND MAINT TF -FEDERL		48,019		48,019							2516 3
TOTAL APPRO.....		83,218		83,218							
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS											1001000
TOTAL POSITIONS.....		246.50		246.50							
TOTAL ISSUE.....		17,577,493		17,577,493							
TOTAL SALARY RATE.....		9,711,662		9,711,662							

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERSG PGM						65100000
COMPREHENSIVE ELIGIB SVCS						65100200
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
ESTIMATED EXPENDITURES						1000000
CASUALTY INSURANCE PREMIUM						
ADJUSTMENT						1001090
SPECIAL CATEGORIES						100000
RISK MANAGEMENT INSURANCE						103241
OPERATIONS AND MAINT TF -FEDERL	33,298-	33,298-				2516 3
FLORIDA RETIREMENT SYSTEM						
ADJUSTMENT FOR FY 2019-20 - NORMAL						
COST AND UNFUNDED ACTUARIAL						
LIABILITY						1001680
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -MATCH	9,637	9,637				1000 2
OPERATIONS AND MAINT TF -FEDERL	12,608	12,608				2516 3
TOTAL APPRO.....	22,245	22,245				
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -MATCH	34,320	34,320				1000 2
OPERATIONS AND MAINT TF -FEDERL	44,904	44,904				2516 3
TOTAL APPRO.....	79,224	79,224				
OTHER PERSONAL SERVICES						030000
GENERAL REVENUE FUND -MATCH	886	886				1000 2
OPERATIONS AND MAINT TF -FEDERL	1,276	1,276				2516 3
TOTAL APPRO.....	2,162	2,162				

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS
						AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
COMPREHENSIVE ELIGIB SVCS						65100200
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
ESTIMATED EXPENDITURES						1000000
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
TOTAL: ADJUSTMENT TO STATE HEALTH						1001690
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						
TOTAL ISSUE.....	81,386	81,386				
REALLOCATION OF HUMAN RESOURCES						
OUTSOURCING						1005900
SPECIAL CATEGORIES						100000
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -MATCH	162-	162-				1000 2
OPERATIONS AND MAINT TF -FEDERL	219-	219-				2516 3
TOTAL APPRO.....	381-	381-				
ANNUALIZATION OF ADMINISTERED						
FUNDS APPROPRIATIONS						26A0000
ANNUALIZATION OF STATE HEALTH						
INSURANCE ADJUSTMENTS FOR FY						
2019-20 - FIVE MONTHS ANNUALIZATION						26A1690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -MATCH	24,514	24,514				1000 2
OPERATIONS AND MAINT TF -FEDERL	32,074	32,074				2516 3
TOTAL APPRO.....	56,588	56,588				

	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
COMPREHENSIVE ELIGIB SVCS											65100200
HEALTH AND HUMAN SERVICES											13
LONG-TERM CARE											1303.00.00.00
ANNUALIZATION OF ADMINISTERED FUNDS APPROPRIATIONS											26A0000
ANNUALIZATION OF STATE HEALTH INSURANCE ADJUSTMENTS FOR FY 2019-20 - FIVE MONTHS ANNUALIZATION											26A1690
OTHER PERSONAL SERVICES											030000
GENERAL REVENUE FUND -MATCH		633		633							1000 2
OPERATIONS AND MAINT TF -FEDERL		911		911							2516 3
TOTAL APPRO.....		1,544		1,544							
TOTAL: ANNUALIZATION OF STATE HEALTH INSURANCE ADJUSTMENTS FOR FY 2019-20 - FIVE MONTHS ANNUALIZATION											26A1690
TOTAL ISSUE.....		58,132		58,132							
FUND SHIFT											3400000
REALIGNMENT OF FUNDS TO SUPPORT THE COMPREHENSIVE ELIGIBILITY SERVICES PROGRAM - ADD SALARIES AND BENEFITS											3400050
GENERAL REVENUE FUND -MATCH		917,929								917,929-	1000 2
OTHER PERSONAL SERVICES											030000
GENERAL REVENUE FUND -MATCH		111,522								111,522-	1000 2
EXPENSES											040000
GENERAL REVENUE FUND -MATCH		118,301								118,301-	1000 2

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDER PGM						65100000
COMPREHENSIVE ELIGIB SVCS						65100200
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
FUND SHIFT						3400000
REALIGNMENT OF FUNDS TO SUPPORT THE						
COMPREHENSIVE ELIGIBILITY SERVICES						
PROGRAM - ADD						3400050
OPERATING CAPITAL OUTLAY						060000
GENERAL REVENUE FUND -MATCH	3,407				3,407-	1000 2
SPECIAL CATEGORIES						100000
CONTRACTED SERVICES						100777
GENERAL REVENUE FUND -MATCH	14,503				14,503-	1000 2
RISK MANAGEMENT INSURANCE						103241
OPERATIONS AND MAINT TF -FEDERL	10,227				10,227-	2516 3
LEASE/PURCHASE/EQUIPMENT						105281
GENERAL REVENUE FUND -MATCH	10,670				10,670-	1000 2
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -MATCH	6,410				6,410-	1000 2
TOTAL: REALIGNMENT OF FUNDS TO SUPPORT THE						3400050
COMPREHENSIVE ELIGIBILITY SERVICES						
PROGRAM - ADD						
TOTAL ISSUE.....	1,192,969				1,192,969-	

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Comprehensive Assessment and Review for Long-Term Care Services (CARES) Program - Add 3400050

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>COMPREHENSIVE ELIGIB SVCS</u>										65100200
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
FUND SHIFT										3400000
REALIGNMENT OF FUNDS TO SUPPORT THE										
COMPREHENSIVE ELIGIBILITY SERVICES										
PROGRAM - ADD										3400050

Priority Narrative: This issue relates to and implements the Department's priority to "ensure federal and state funds are used to effectively and efficiently serve elders' needs."

Summary: The Department of Elder Affairs (DOEA) operates the Comprehensive Assessment and Review for Long-Term Care Services (CARES) program through the Comprehensive Eligibility Services' Budget Entity. DOEA is requesting an increase of \$1,172,515 in General Revenue and a decrease of \$1,172,515 from the Operations and Maintenance Trust Fund in recurring funding for CARES in Fiscal Year 2020-2021.

Background: CARES is responsible for nursing facility (NF) pre-admission screening to ensure that Medicaid payment for NF care is made only for individuals whose conditions require such care and to ensure that long-term care services are provided in the setting most appropriate to the needs of the person and in the most economical manner possible. DOEA administers the program through various agreements with the Agency for Health Care Administration (AHCA), which is the designated state Medicaid agency. There are 18 CARES offices located throughout the state.

CARES is responsible for conducting a Level of Care (LOC) assessment to determine medical eligibility for individuals applying for the Medicaid Institutional Care Program (ICP) for NF care, or for certain Medicaid waivers that provide home and community-based services; this includes, but is not limited to, individuals seeking enrollment into the Statewide Medicaid Managed Care Long-Term Care (SMMC LTC) program. Medicaid eligible individuals may be admitted to a NF only if they are assessed to need NF LOC.

The CARES program is no longer responsible for NF pre-admission screenings for serious mental illness (SMI) and/or intellectual disability or related condition (ID) for individuals who are ages 21 or older prior to admission to a Medicaid certified NF, regardless of payment source. Pre-admission Screening and Resident Reviews (PASRR) is a federally mandated pre-admission screening program to ensure these individuals are appropriately placed in the least restrictive environment and to identify needed specialized services. This responsibility was transferred to AHCA as of January 1, 2019.

For many years, the total funding of the CARES program has received reimbursement from the Federal Centers for Medicare and Medicaid Services (CMS) at the Federal Financial Participation (FFP) enhanced match of 75 percent (compared to the general 50 percent match rate). On May 31, 2016 CMS approved the AHCA's Public Assistance Cost Allocation Plan which also incorporated the Cost Allocation Plan for DOEA. This approval reduced the level of federal reimbursement available while increasing the required General Revenue matching funds. As of January 1, 2019, with the transfer of PASRR responsibilities to AHCA, the CARES program is only eligible to receive the standard 50 percent match rate.

Solution/Justification: This issue requests an additional need of \$1,172,515 in General Revenue. Conversely, there is



COL A12	COL A14	COL A15	COL A16	COL A14-A12	
AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY AMD REQ FY 2020-21	AGY FIN REQ FY 2020-21
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
					65000000
					65100000
					65100200
					13
					1303.00.00.00
					3400000
					3400050

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
COMPREHENSIVE ELIGIB SVCS  
 HEALTH AND HUMAN SERVICES  
LONG-TERM CARE

FUND SHIFT  
 REALIGNMENT OF FUNDS TO SUPPORT THE  
 COMPREHENSIVE ELIGIBILITY SERVICES  
 PROGRAM - ADD

\$1,172,515 of budget authority in the Operations and Maintenance Trust Fund (OMTF) that is no longer needed.

This issue adds \$1,182,742 in General Revenue and \$10,227 of OMTF authority in various categories. The deduct issue (3400060) reduces General Revenue by \$10,227 and reduces OMTF by \$1,182,742 in various categories. The net increase to General Revenue is \$1,172,515. The net decrease to OMTF is \$1,172,515.

This issue utilizes other salary adjustment amounts of \$917,929 in order to add and deduct the accurate salaries and benefits appropriation since this issue is not related to a particular position or positions.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity #
Salaries and Benefits (010000)	1000	65100200	\$ 917,929	ACT2000
Other Personal Services (030000)	1000	65100200	\$ 111,522	ACT2000
Expenses (040000)	1000	65100200	\$ 118,301	ACT2000
Operating Capital Outlay (060000)	1000	65100200	\$ 3,407	ACT2000
Contracted Services (100777)	1000	65100200	\$ 14,503	ACT2000
Risk Management Insurance (103241)	2516	65100200	\$ 10,227	ACT2000
Lease/Lease-Purchase (105281)	1000	65100200	\$ 10,670	ACT2000
Human Resources Assessment (107040)	1000	65100200	\$ 6,410	ACT2000

Amended 2020-21 Narrative after November 22, 2019

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 deletes this issue. This request is reflected in Issue Codes 3400100 and 3400110.

Summary: This issue requests an adjustment in the amount of (\$1,192,969). The adjusted budget amount for this issue is \$0.

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COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	POS AMOUNT	AGY AMD REQ FY 2020-21	POS AMOUNT	AGY AMD N/R FY 2020-21	POS AMOUNT	AGY AMD ANZ FY 2020-21	POS AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER)	AGY FIN REQ FY 2020-21	

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
COMPREHENSIVE ELIGIB SVCS  
 HEALTH AND HUMAN SERVICES  
LONG-TERM CARE  
 FUND SHIFT  
 REALIGNMENT OF FUNDS TO SUPPORT THE  
 COMPREHENSIVE ELIGIBILITY SERVICES  
 PROGRAM - ADD

65000000  
 65100000  
 65100200  
 13  
1303.00.00.00  
 3400000  
  
 3400050

POSITION DETAIL OF SALARIES AND BENEFITS:

FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
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A12 - AGY FIN REQ FY 2020-21

CHANGES TO CURRENTLY AUTHORIZED POSITIONS  
 OTHER SALARY AMOUNT  
 1000 GENERAL REVENUE FUND

917,929  
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 917,929  
 =====

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REALIGNMENT OF FUNDS TO SUPPORT THE  
 COMPREHENSIVE ELIGIBILITY SERVICES  
 PROGRAM - DEDUCT  
 SALARIES AND BENEFITS

3400060  
 010000

OPERATIONS AND MAINT TF -FEDERL

917,929-

917,929

2516 3

OTHER PERSONAL SERVICES

030000

OPERATIONS AND MAINT TF -FEDERL

111,522-

111,522

2516 3

EXPENSES

040000

OPERATIONS AND MAINT TF -FEDERL

118,301-

118,301

2516 3

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDER PGM						65100000
COMPREHENSIVE ELIGIB SVCS						65100200
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
FUND SHIFT						3400000
REALIGNMENT OF FUNDS TO SUPPORT THE						
COMPREHENSIVE ELIGIBILITY SERVICES						
PROGRAM - DEDUCT						3400060
OPERATING CAPITAL OUTLAY						060000
OPERATIONS AND MAINT TF -FEDERL		3,407-				3,407 2516 3
SPECIAL CATEGORIES						100000
CONTRACTED SERVICES						100777
OPERATIONS AND MAINT TF -FEDERL		14,503-				14,503 2516 3
RISK MANAGEMENT INSURANCE						103241
GENERAL REVENUE FUND -MATCH		10,227-				10,227 1000 2
LEASE/PURCHASE/EQUIPMENT						105281
OPERATIONS AND MAINT TF -FEDERL		10,670-				10,670 2516 3
TR/DMS/HR SVCS/STW CONTRCT						107040
OPERATIONS AND MAINT TF -FEDERL		6,410-				6,410 2516 3
TOTAL: REALIGNMENT OF FUNDS TO SUPPORT THE						3400060
COMPREHENSIVE ELIGIBILITY SERVICES						
PROGRAM - DEDUCT						
TOTAL ISSUE.....		1,192,969-				1,192,969

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Comprehensive Assessment and Review for Long-Term Care Services (CARES) Program - Deduct 3400060

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY AMD REQ FY 2020-21	AGY FIN REQ FY 2020-21	OVER(UNDER)	AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21		
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
										65000000
										65100000
										65100200
										13
										<u>1303.00.00.00</u>
										3400000
										3400060

Priority Narrative: This issue relates to and implements the Department's priority to "ensure federal and state funds are used to effectively and efficiently serve elders' needs."

Summary: The Department of Elder Affairs (DOEA) operates the Comprehensive Assessment and Review for Long-Term Care Services (CARES) program through the Comprehensive Eligibility Services' Budget Entity. DOEA is requesting an increase of \$1,172,515 in General Revenue and a decrease of \$1,172,515 from the Operations and Maintenance Trust Fund in recurring funding for CARES in Fiscal Year 2020-2021.

Background: CARES is responsible for nursing facility (NF) pre-admission screening to ensure that Medicaid payment for NF care is made only for individuals whose conditions require such care and to ensure that long-term care services are provided in the setting most appropriate to the needs of the person and in the most economical manner possible. DOEA administers the program through various agreements with the Agency for Health Care Administration (AHCA), which is the designated state Medicaid agency. There are 18 CARES offices located throughout the state.

CARES is responsible for conducting a Level of Care (LOC) assessment to determine medical eligibility for individuals applying for the Medicaid Institutional Care Program (ICP) for NF care, or for certain Medicaid waivers that provide home and community-based services; this includes, but is not limited to, individuals seeking enrollment into the Statewide Medicaid Managed Care Long-Term Care (SMMC LTC) program. Medicaid eligible individuals may be admitted to a NF only if they are assessed to need NF LOC.

The CARES program is no longer responsible for NF pre-admission screenings for serious mental illness (SMI) and/or intellectual disability or related condition (ID) for individuals who are ages 21 or older prior to admission to a Medicaid certified NF, regardless of payment source. Pre-admission Screening and Resident Reviews (PASRR) is a federally mandated pre-admission screening program to ensure these individuals are appropriately placed in the least restrictive environment and to identify needed specialized services. This responsibility was transferred to AHCA as of January 1, 2019.

For many years, the total funding of the CARES program has received reimbursement from the Federal Centers for Medicare and Medicaid Services (CMS) at the Federal Financial Participation (FFP) enhanced match of 75 percent (compared to the general 50 percent match rate). On May 31, 2016 CMS approved the AHCA's Public Assistance Cost Allocation Plan which also incorporated the Cost Allocation Plan for DOEA. This approval reduced the level of federal reimbursement available while increasing the required General Revenue matching funds. As of January 1, 2019, with the transfer of PASRR responsibilities to AHCA, the CARES program is only eligible to receive the standard 50 percent match rate.

Solution/Justification: This issue requests an additional need of \$1,172,515 in General Revenue. Conversely, there is

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>COMPREHENSIVE ELIGIB SVCS</u>										65100200
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
FUND SHIFT										3400000
REALIGNMENT OF FUNDS TO SUPPORT THE										
COMPREHENSIVE ELIGIBILITY SERVICES										
PROGRAM - DEDUCT										3400060

\$1,172,515 of budget authority in the Operations and Maintenance Trust Fund (OMTF) that is no longer needed.

This issue reduces \$1,182,742 in OMTF and \$10,227 of General Revenue authority in various categories. The add issue (3400050) adds OMTF by \$10,227 and adds General Revenue by \$1,182,742 in various categories. The net increase to General Revenue is \$1,172,515. The net decrease to OMTF is \$1,172,515.

This issue utilizes other salary adjustment amounts of \$917,929 in order to add and deduct the accurate salaries and benefits appropriation since this issue is not related to a particular position or positions.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity #
Salaries and Benefits (010000)	2516	65100200	\$( 917,929)	ACT2000
Other Personal Services (030000)	2516	65100200	\$( 111,522)	ACT2000
Expenses (040000)	2516	65100200	\$( 118,301)	ACT2000
Operating Capital Outlay (060000)	2516	65100200	\$( 3,407)	ACT2000
Contracted Services (100777)	2516	65100200	\$( 14,503)	ACT2000
Risk Management Insurance (103241)	1000	65100200	\$( 10,227)	ACT2000
Lease/Lease-Purchase (105281)	2516	65100200	\$( 10,670)	ACT2000
Human Resources Assessment (107040)	2516	65100200	\$( 6,410)	ACT2000

Amended 2020-21 Narrative after November 22, 2019

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 deletes this issue. This request is reflected in Issue Codes 3400100 and 3400110.

Summary: This issue requests an adjustment in the amount of \$1,192,969. The adjusted budget amount for this issue is \$0.

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COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	POS AMOUNT	AGY AMD REQ FY 2020-21	POS AMOUNT	AGY AMD N/R FY 2020-21	POS AMOUNT	AGY AMD ANZ FY 2020-21	POS AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER)	AGY FIN REQ FY 2020-21	

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
COMPREHENSIVE ELIGIB SVCS  
 HEALTH AND HUMAN SERVICES  
LONG-TERM CARE  
 FUND SHIFT  
 REALIGNMENT OF FUNDS TO SUPPORT THE  
 COMPREHENSIVE ELIGIBILITY SERVICES  
 PROGRAM - DEDUCT

65000000  
 65100000  
 65100200  
 13  
1303.00.00.00  
 3400000  
  
 3400060

POSITION DETAIL OF SALARIES AND BENEFITS:

FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
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A12 - AGY FIN REQ FY 2020-21

CHANGES TO CURRENTLY AUTHORIZED POSITIONS  
 OTHER SALARY AMOUNT  
 2516 OPERATIONS AND MAINT TF

917,929-  
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 917,929-  
 =====

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REALIGNMENT OF FUNDS TO SUPPORT THE  
 COMPREHENSIVE ELIGIBILITY SERVICES  
 PROGRAM - GENERAL REVENUE  
 SALARIES AND BENEFITS

3400100  
 010000

GENERAL REVENUE FUND -MATCH

928,487

928,487

1000 2

OTHER PERSONAL SERVICES

030000

GENERAL REVENUE FUND -MATCH

111,856

111,856

1000 2

EXPENSES

040000

GENERAL REVENUE FUND -MATCH

118,301

118,301

1000 2

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERSG PGM						65100000
COMPREHENSIVE ELIGIB SVCS						65100200
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
FUND SHIFT						3400000
REALIGNMENT OF FUNDS TO SUPPORT THE						
COMPREHENSIVE ELIGIBILITY SERVICES						
PROGRAM - GENERAL REVENUE						3400100
OPERATING CAPITAL OUTLAY						060000
GENERAL REVENUE FUND -MATCH		3,407			3,407	1000 2
SPECIAL CATEGORIES						100000
CONTRACTED SERVICES						100777
GENERAL REVENUE FUND -MATCH		14,503			14,503	1000 2
RISK MANAGEMENT INSURANCE						103241
GENERAL REVENUE FUND -MATCH		26,877-			26,877-	1000 2
LEASE/PURCHASE/EQUIPMENT						105281
GENERAL REVENUE FUND -MATCH		10,670			10,670	1000 2
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -MATCH		6,382			6,382	1000 2
TOTAL: REALIGNMENT OF FUNDS TO SUPPORT THE						3400100
COMPREHENSIVE ELIGIBILITY SERVICES						
PROGRAM - GENERAL REVENUE						
TOTAL ISSUE.....		1,166,729			1,166,729	

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AGENCY ISSUE NARRATIVE:  
 2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Amended 2020-21 Narrative after November 22, 2019

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY AMD REQ FY 2020-21	AGY FIN REQ FY 2020-21	OVER(UNDER)	AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21		
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
										65000000
										65100000
										65100200
										13
										<u>1303.00.00.00</u>
										3400000
										3400100

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
COMPREHENSIVE ELIGIB SVCS  
 HEALTH AND HUMAN SERVICES  
LONG-TERM CARE

FUND SHIFT  
 REALIGNMENT OF FUNDS TO SUPPORT THE  
 COMPREHENSIVE ELIGIBILITY SERVICES  
 PROGRAM - GENERAL REVENUE

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 includes a fund shift of \$1,166,729 from the Operations and Maintenance Trust Fund to the General Revenue Fund due to a change in the allowable federal reimbursement rate. The Comprehensive Assessment and Review for Long-Term Care Services (CARES) Program is Florida's federally mandated pre-admission screening program for nursing home applicants. An assessment identifies long-term care needs, establishes the appropriate level of care based on medical eligibility for nursing facility (NF) care, and recommends the least restrictive and most appropriate placement. Federal law mandates that the CARES Program perform an assessment or review of each individual who requests Medicaid reimbursement for NF placement or who seeks to receive home and community-based services through Medicaid waivers. Any person or family member can initiate a CARES assessment by applying for the Medicaid Institutional Care Program. The Department of Elder Affairs administers the program through interagency agreements with the Agency for Health Care Administration (AHCA), which is the designated state Medicaid agency. There are 18 CARES offices located throughout the state.

As of January 1, 2019, CARES is no longer responsible for NF pre-admission screenings to ensure that Medicaid payment for NF care is made only for individuals whose conditions require such care and to ensure that long-term care services are provided in the setting most appropriate to the needs of the person and in the most economical manner possible. In addition, CARES is no longer responsible for NF pre-admission screenings for serious mental illness, intellectual disability or related conditions for individuals who are age 21 or older prior to admission to a Medicaid certified NF. Since these responsibilities for Pre-admission Screening and Resident Reviews were transferred to AHCA, CARES activities are funded at the standard 50% match rate instead of a 75% match rate. Therefore, additional General Revenue funding is necessary.

Summary: This is a new issue.

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	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
COMPREHENSIVE ELIGIB SVCS						65100200
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
FUND SHIFT						3400000
REALIGNMENT OF FUNDS TO SUPPORT THE						
COMPREHENSIVE ELIGIBILITY SERVICES						
PROGRAM - GENERAL REVENUE						3400100

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A14 - AGY AMD REQ FY 2020-21							
CHANGES TO CURRENTLY AUTHORIZED POSITIONS							
OTHER SALARY AMOUNT							
1000 GENERAL REVENUE FUND							928,487
							928,487

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REALIGNMENT OF FUNDS TO SUPPORT THE							
COMPREHENSIVE ELIGIBILITY SERVICES							
PROGRAM - OPERATIONS AND							
MAINTENANCE TRUST FUND							3400110
SALARIES AND BENEFITS							010000
OPERATIONS AND MAINT TF -FEDERL		928,487-				928,487-	2516 3
OTHER PERSONAL SERVICES							030000
OPERATIONS AND MAINT TF -FEDERL		111,856-				111,856-	2516 3

	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
COMPREHENSIVE ELIGIB SVCS											65100200
HEALTH AND HUMAN SERVICES											13
LONG-TERM CARE											1303.00.00.00
FUND SHIFT											3400000
REALIGNMENT OF FUNDS TO SUPPORT THE											
COMPREHENSIVE ELIGIBILITY SERVICES											
PROGRAM - OPERATIONS AND											
MAINTENANCE TRUST FUND											3400110
EXPENSES											040000
OPERATIONS AND MAINT TF -FEDERL				118,301-						118,301-	2516 3
OPERATING CAPITAL OUTLAY											060000
OPERATIONS AND MAINT TF -FEDERL				3,407-						3,407-	2516 3
SPECIAL CATEGORIES											100000
CONTRACTED SERVICES											100777
OPERATIONS AND MAINT TF -FEDERL				14,503-						14,503-	2516 3
RISK MANAGEMENT INSURANCE											103241
OPERATIONS AND MAINT TF -FEDERL				26,877						26,877	2516 3
LEASE/PURCHASE/EQUIPMENT											105281
OPERATIONS AND MAINT TF -FEDERL				10,670-						10,670-	2516 3
TR/DMS/HR SVCS/STW CONTRCT											107040
OPERATIONS AND MAINT TF -FEDERL				6,382-						6,382-	2516 3
TOTAL: REALIGNMENT OF FUNDS TO SUPPORT THE											3400110
COMPREHENSIVE ELIGIBILITY SERVICES											
PROGRAM - OPERATIONS AND											
MAINTENANCE TRUST FUND											
TOTAL ISSUE.....				1,166,729-						1,166,729-	

COL A12	COL A14	COL A15	COL A16	COL A14-A12	
AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21	CODES
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
					65000000
					65100000
					65100200
					13
					<u>1303.00.00.00</u>
					3400000
					3400110

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
COMPREHENSIVE ELIGIB SVCS  
 HEALTH AND HUMAN SERVICES  
LONG-TERM CARE  
 FUND SHIFT  
 REALIGNMENT OF FUNDS TO SUPPORT THE  
 COMPREHENSIVE ELIGIBILITY SERVICES  
 PROGRAM - OPERATIONS AND  
 MAINTENANCE TRUST FUND

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Amended 2020-21 Narrative after November 22, 2019

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 includes a fund shift of \$1,166,729 from the Operations and Maintenance Trust Fund to the General Revenue Fund due to a change in the allowable federal reimbursement rate. The Comprehensive Assessment and Review for Long-Term Care Services (CARES) Program is Florida's federally mandated pre-admission screening program for nursing home applicants. An assessment identifies long-term care needs, establishes the appropriate level of care based on medical eligibility for nursing facility (NF) care, and recommends the least restrictive and most appropriate placement. Federal law mandates that the CARES Program perform an assessment or review of each individual who requests Medicaid reimbursement for NF placement or who seeks to receive home and community-based services through Medicaid waivers. Any person or family member can initiate a CARES assessment by applying for the Medicaid Institutional Care Program. The Department of Elder Affairs administers the program through interagency agreements with the Agency for Health Care Administration (AHCA), which is the designated state Medicaid agency. There are 18 CARES offices located throughout the state.

As of January 1, 2019, CARES is no longer responsible for NF pre-admission screenings to ensure that Medicaid payment for NF care is made only for individuals whose conditions require such care and to ensure that long-term care services are provided in the setting most appropriate to the needs of the person and in the most economical manner possible. In addition, CARES is no longer responsible for NF pre-admission screenings for serious mental illness, intellectual disability or related conditions for individuals who are age 21 or older prior to admission to a Medicaid certified NF. Since these responsibilities for Pre-admission Screening and Resident Reviews were transferred to AHCA, CARES activities are funded at the standard 50% match rate instead of a 75% match rate. Therefore, additional General Revenue funding is necessary.

Summary: This is a new issue.

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	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
COMPREHENSIVE ELIGIB SVCS						65100200
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
FUND SHIFT						3400000
REALIGNMENT OF FUNDS TO SUPPORT THE						
COMPREHENSIVE ELIGIBILITY SERVICES						
PROGRAM - OPERATIONS AND						
MAINTENANCE TRUST FUND						3400110

POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
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A14 - AGY AMD REQ FY 2020-21

CHANGES TO CURRENTLY AUTHORIZED POSITIONS  
 OTHER SALARY AMOUNT  
 2516 OPERATIONS AND MAINT TF

928,487-

928,487-

=====

TOTAL: LONG-TERM CARE

1303.00.00.00

BY FUND TYPE					
GENERAL REVENUE FUND	8,858,575	8,852,789		5,786-	1000
TRUST FUNDS	8,847,002	8,852,788		5,786	2000
TOTAL POSITIONS.....	246.50	246.50			
TOTAL PROG COMP.....	17,705,577	17,705,577			
TOTAL SALARY RATE.....	9,711,662	9,711,662			

	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
HOME & COMMUNITY SERVICES											65100400
HEALTH AND HUMAN SERVICES											13
LONG-TERM CARE											1303.00.00.00
ESTIMATED EXPENDITURES											1000000
ESTIMATED EXPENDITURES - OPERATIONS											1001000
SALARY RATE											000000
SALARY RATE.....		2,953,003		2,953,003							
=====											
SALARIES AND BENEFITS											010000
GENERAL REVENUE FUND -STATE		151,679		151,679							1000 1
-MATCH		1,352,424		1,352,424							1000 2
TOTAL GENERAL REVENUE FUND		1,504,103		1,504,103							1000
FEDERAL GRANTS TRUST FUND -FEDERL		2,102,651		2,102,651							2261 3
OPERATIONS AND MAINT TF -FEDERL		907,199		907,199							2516 3
TOTAL POSITIONS.....	60.00		60.00								
TOTAL APPRO.....		4,513,953		4,513,953							
=====											
OTHER PERSONAL SERVICES											030000
GENERAL REVENUE FUND -STATE		103,975		103,975							1000 1
-MATCH		161,828		161,828							1000 2
TOTAL GENERAL REVENUE FUND		265,803		265,803							1000
FEDERAL GRANTS TRUST FUND -FEDERL		832,756		832,756							2261 3
OPERATIONS AND MAINT TF -FEDERL		230,954		230,954							2516 3
TOTAL APPRO.....		1,329,513		1,329,513							
=====											

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>HOME &amp; COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
EXPENSES						040000
GENERAL REVENUE FUND -STATE	92,247	92,247				1000 1
-MATCH	301,852	301,852				1000 2
TOTAL GENERAL REVENUE FUND	394,099	394,099				1000
FEDERAL GRANTS TRUST FUND -FEDERL	1,085,024	1,085,024				2261 3
OPERATIONS AND MAINT TF -FEDERL	441,437	441,437				2516 3
TOTAL APPRO.....	1,920,560	1,920,560				
OPERATING CAPITAL OUTLAY						060000
GENERAL REVENUE FUND -STATE	5,905	5,905				1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	5,000	5,000				2261 3
OPERATIONS AND MAINT TF -FEDERL	5,000	5,000				2516 3
TOTAL APPRO.....	15,905	15,905				
SPECIAL CATEGORIES						100000
AAS TRAINING & EDUCATION						100007
FEDERAL GRANTS TRUST FUND -FEDERL	119,493	119,493				2261 3
G/A-ALZHEIMER'S/SERVICES						100041
GENERAL REVENUE FUND -STATE	26,474,254	26,474,254				1000 1
-MATCH	2,010,000	2,010,000				1000 2
TOTAL GENERAL REVENUE FUND	28,484,254	28,484,254				1000
TOTAL APPRO.....	28,484,254	28,484,254				

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERLY PGM						65100000
<u>HOME &amp; COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
SPECIAL CATEGORIES						100000
G/A-COMMUNITY CARE/ELDERLY						100547
GENERAL REVENUE FUND -STATE	63,391,955	63,391,955				1000 1
-MATCH	6,468,765	6,468,765				1000 2
TOTAL GENERAL REVENUE FUND	69,860,720	69,860,720				1000
FEDERAL GRANTS TRUST FUND -FEDERL	269,851	269,851				2261 3
OPERATIONS AND MAINT TF -FEDERL	3,215,056	3,215,056				2516 3
TOTAL APPRO.....	73,345,627	73,345,627				
G/A-HOME ENERGY ASSISTANCE						100570
FEDERAL GRANTS TRUST FUND -FEDERL	5,963,764	5,963,764				2261 3
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND -STATE	9,699,602	9,699,602				1000 1
-MATCH	346,998	346,998				1000 2
TOTAL GENERAL REVENUE FUND	10,046,600	10,046,600				1000
FEDERAL GRANTS TRUST FUND -FEDERL	94,743,728	94,743,728				2261 3
TOTAL APPRO.....	104,790,328	104,790,328				
CONTRACTED SERVICES						100777
GENERAL REVENUE FUND -MATCH	114,710	114,710				1000 2
FEDERAL GRANTS TRUST FUND -FEDERL	458,925	458,925				2261 3
GRANTS AND DONATIONS TF -STATE	22,700	22,700				2339 1
OPERATIONS AND MAINT TF -FEDERL	53,564	53,564				2516 3

	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
HOME & COMMUNITY SERVICES											65100400
HEALTH AND HUMAN SERVICES											13
LONG-TERM CARE											1303.00.00.00
ESTIMATED EXPENDITURES											1000000
ESTIMATED EXPENDITURES - OPERATIONS											1001000
SPECIAL CATEGORIES											100000
CONTRACTED SERVICES											100777
TOTAL APPRO.....		649,899		649,899							
=====											
G/A-CONTRACTED SERVICES											100778
GENERAL REVENUE FUND -STATE		1,207,035		1,207,035							1000 1
-MATCH		796,510		796,510							1000 2
TOTAL GENERAL REVENUE FUND		2,003,545		2,003,545							1000
=====											
FEDERAL GRANTS TRUST FUND -FEDERL		9,135,359		9,135,359							2261 3
=====											
OPERATIONS AND MAINT TF -FEDERL		796,511		796,511							2516 3
=====											
TOTAL APPRO.....		11,935,415		11,935,415							
=====											
RISK MANAGEMENT INSURANCE											103241
GENERAL REVENUE FUND -MATCH		27,396		27,396							1000 2
=====											
LEASE/PURCHASE/EQUIPMENT											105281
GENERAL REVENUE FUND -STATE		2,353		2,353							1000 1
-MATCH		7,286		7,286							1000 2
TOTAL GENERAL REVENUE FUND		9,639		9,639							1000
=====											
FEDERAL GRANTS TRUST FUND -FEDERL		6,635		6,635							2261 3
=====											
OPERATIONS AND MAINT TF -FEDERL		6,182		6,182							2516 3
=====											
TOTAL APPRO.....		22,456		22,456							
=====											





	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
HOME & COMMUNITY SERVICES						65100400
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
ESTIMATED EXPENDITURES						1000000
FLORIDA RETIREMENT SYSTEM						
ADJUSTMENT FOR FY 2019-20 - NORMAL						
COST AND UNFUNDED ACTUARIAL						
LIABILITY						1001680
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	258	258				1000 1
-MATCH	2,297	2,297				1000 2
TOTAL GENERAL REVENUE FUND	2,555	2,555				1000
FEDERAL GRANTS TRUST FUND -FEDERL	3,572	3,572				2261 3
OPERATIONS AND MAINT TF -FEDERL	1,541	1,541				2516 3
TOTAL APPRO.....	7,668	7,668				
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	631	631				1000 1
-MATCH	5,628	5,628				1000 2
TOTAL GENERAL REVENUE FUND	6,259	6,259				1000
FEDERAL GRANTS TRUST FUND -FEDERL	8,748	8,748				2261 3
OPERATIONS AND MAINT TF -FEDERL	3,775	3,775				2516 3
TOTAL APPRO.....	18,782	18,782				

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>HOME &amp; COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
ESTIMATED EXPENDITURES						1000000
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
OTHER PERSONAL SERVICES						030000
GENERAL REVENUE FUND -STATE		270		270		1000 1
-MATCH		404		404		1000 2
TOTAL GENERAL REVENUE FUND		674		674		1000
FEDERAL GRANTS TRUST FUND -FEDERL		2,123		2,123		2261 3
OPERATIONS AND MAINT TF -FEDERL		573		573		2516 3
TOTAL APPRO.....		3,370		3,370		
TOTAL: ADJUSTMENT TO STATE HEALTH						1001690
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						
TOTAL ISSUE.....		22,152		22,152		
REALLOCATION OF HUMAN RESOURCES						
OUTSOURCING						1005900
SPECIAL CATEGORIES						100000
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -STATE		8-		8-		1000 1
-MATCH		25-		25-		1000 2
TOTAL GENERAL REVENUE FUND		33-		33-		1000
FEDERAL GRANTS TRUST FUND -FEDERL		50-		50-		2261 3
OPERATIONS AND MAINT TF -FEDERL		18-		18-		2516 3
TOTAL APPRO.....		101-		101-		

		COL A12	COL A14	COL A15	COL A16	COL A14-A12	
						AGY AMD REQ	
						FY 2020-21	
						OVER(UNDER)	
		AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
		FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
							CODES
ELDER AFFAIRS, DEPT OF							65000000
PGM: SERVICE TO ELDERS PGM							65100000
<u>HOME &amp; COMMUNITY SERVICES</u>							65100400
HEALTH AND HUMAN SERVICES							13
<u>LONG-TERM CARE</u>							<u>1303.00.00.00</u>
NONRECURRING EXPENDITURES							2100000
ALZHEIMER'S PROJECT, INC							2103004
SPECIAL CATEGORIES							100000
G/A-ALZHEIMER'S/SERVICES							100041
GENERAL REVENUE FUND	-STATE	100,000-	100,000-				1000 1
ALZHEIMER'S COMMUNITY CARE, INC.							2103005
SPECIAL CATEGORIES							100000
G/A-ALZHEIMER'S/SERVICES							100041
GENERAL REVENUE FUND	-STATE	500,000-	500,000-				1000 1
CITY OF HIALEAH GARDENS - HOT MEALS							2103018
SPECIAL CATEGORIES							100000
G/A-OLDER AMERICANS ACT							100604
GENERAL REVENUE FUND	-STATE	292,000-	292,000-				1000 1
CITY OF HIALEAH - MEALS PROGRAM							2103019
SPECIAL CATEGORIES							100000
G/A-OLDER AMERICANS ACT							100604
GENERAL REVENUE FUND	-STATE	1,400,000-	1,400,000-				1000 1
JEWISH FAMILY AND COMMUNITY							2103024
SERVICES OF SOUTHWEST FLORIDA							100000
SPECIAL CATEGORIES							100041
G/A-ALZHEIMER'S/SERVICES							100041
GENERAL REVENUE FUND	-STATE	75,000-	75,000-				1000 1

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>HOME &amp; COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
NONRECURRING EXPENDITURES						2100000
NORTH MIAMI FOUNDATION FOR SENIOR						
CITIZENS SERVICES, INC.						2103038
SPECIAL CATEGORIES						100000
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND	-STATE	50,000-	50,000-			1000 1
=====						
ALZHEIMER'S MEMORY MOBILE						2103040
SPECIAL CATEGORIES						100000
G/A-ALZHEIMER'S/SERVICES						100041
GENERAL REVENUE FUND	-STATE	334,140-	334,140-			1000 1
=====						
DEERFIELD BEACH DAY CARE CENTER						2103058
SPECIAL CATEGORIES						100000
G/A-ALZHEIMER'S/SERVICES						100041
GENERAL REVENUE FUND	-STATE	195,150-	195,150-			1000 1
=====						
NORTH EAST FLORIDA SENIOR HOME						
DELIVERED MEALS PROGRAM						2103059
SPECIAL CATEGORIES						100000
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND	-STATE	400,000-	400,000-			1000 1
=====						

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS
						AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>HOME &amp; COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
NONRECURRING EXPENDITURES						2100000
NASSAU - OVERCOMING HUNGER FOR						
NEEDY SENIORS						2103062
SPECIAL CATEGORIES						100000
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND -STATE	296,000-	296,000-				1000 1
=====						
SELF RELIANCE, INC. - HOME						
MODIFICATION FOR ELDERS PROGRAM						2103064
SPECIAL CATEGORIES						100000
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND -STATE	150,000-	150,000-				1000 1
=====						
AUSTIN HEPBURN SENIOR MINI CENTER						
- CITY OF HALLANDALE BEACH						2103065
SPECIAL CATEGORIES						100000
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND -STATE	82,080-	82,080-				1000 1
=====						
DAVID POSNACK JEWISH COMMUNITY						
CENTER - SENIOR KOSHER MEAL						
PROGRAM						2103067
SPECIAL CATEGORIES						100000
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND -STATE	149,537-	149,537-				1000 1
=====						

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
HOME & COMMUNITY SERVICES						65100400
HEALTH AND HUMAN SERVICES						13
LONG-TERM CARE						1303.00.00.00
NONRECURRING EXPENDITURES						2100000
CITY OF WEST PARK - SENIOR						
PROGRAMMING						2103069
SPECIAL CATEGORIES						100000
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND -STATE	200,000-	200,000-				1000 1
AREA AGENCY ON AGING OF PASCO-						
PINELLAS, INC.						2103072
SPECIAL CATEGORIES						100000
G/A-OLDER AMERICANS ACT						100604
GENERAL REVENUE FUND -STATE	100,000-	100,000-				1000 1
LAUDERDALE LAKES ALZHEIMER'S CARE						
CENTER						2103073
SPECIAL CATEGORIES						100000
G/A-ALZHEIMER'S/SERVICES						100041
GENERAL REVENUE FUND -STATE	250,000-	250,000-				1000 1
ANNUALIZATION OF ADMINISTERED						
FUNDS APPROPRIATIONS						26A0000
ANNUALIZATION OF STATE HEALTH						
INSURANCE ADJUSTMENTS FOR FY						
2019-20 - FIVE MONTHS ANNUALIZATION						26A1690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	451	451				1000 1
-MATCH	4,020	4,020				1000 2
TOTAL GENERAL REVENUE FUND	4,471	4,471				1000
FEDERAL GRANTS TRUST FUND -FEDERL	6,249	6,249				2261 3
OPERATIONS AND MAINT TF -FEDERL	2,696	2,696				2516 3





COL A12	COL A14	COL A15	COL A16	COL A14-A12	
AGY FIN REQ FY 2020-21 POS	AGY AMD REQ FY 2020-21 POS	AGY AMD N/R FY 2020-21 POS	AGY AMD ANZ FY 2020-21 POS	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT
					65000000
					65100000
					65100400
					13
					<u>1303.00.00.00</u>
					3000000
					3000090
					100000
					100778
		1,000,000		1,000,000	2261 3

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Amended 2020-21 Narrative after November 22, 2019

Issue Title: Workload Increase for Adult Care Food Program (ACFP) - 3000090

Priority Narrative: This issue relates to increasing the budget authority in order to effectively and efficiently serve nutritious meals to Florida's elders.

Summary: The Department of Elder Affairs (DOEA) requests additional Federal Grants Trust Fund (FGTF) budget authority of \$1 million in the Grants and Aids - Contracted Services (100778) category based on additional federal grant awards in the United States Department of Agriculture's (USDA's) Adult Care Food Program (ACFP).

Background: DOEA's ACFP falls under USDA's Child and Adult Care Food Program and is 100 percent federally funded with no match requirement. Florida has one of the highest numbers of Adult Care Food Program providers in the nation and has been referred to as the "gold standard" for the program at national meetings. The program provides reimbursements for nutritious meals and snacks served to eligible adults at participating adult day care centers and mental health day treatment centers. Over the past five years, the ACFP achieved significant growth. The department currently has 156 contracts statewide. When the program was transferred to DOEA in 2004 from the Department of Education, there were only 22 contract providers.

Solution/Justification: This issue requests additional budget authority of \$1 million in the Federal Grants Trust Fund for Fiscal Year 2020-21 in order to support the sustained growth of the Adult Care Food Program. This additional budget will allow DOEA to close the gap of current growth and support future growth.

LINKAGE TO THE GOVERNOR'S PRIORITIES: The Adult Care Food Program reflects all of the Governor's priorities: Restore and Protect Florida's Environment, Improve Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety, and Public Integrity.

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY FIN REQ FY 2020-21 POS	AMOUNT	

ELDER AFFAIRS, DEPT OF 65000000  
 PGM: SERVICE TO ELDERERS PGM 65100000  
HOME & COMMUNITY SERVICES 65100400  
 HEALTH AND HUMAN SERVICES 13  
LONG-TERM CARE 1303.00.00.00  
 WORKLOAD 3000000  
 WORKLOAD INCREASE FOR ADULT CARE  
 FOOD PROGRAM (ACFP) 3000090

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity #
Grants and Aids - Contracted Services (100778)	2261	65100400	\$1,000,000	ACT4000

Summary: This is a new issue.

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FUND SHIFT 3400000  
 CHANGES TO FEDERAL PARTICIPATION  
 RATE - STATE EXPENSES 3401470  
 SPECIAL CATEGORIES 100000  
 PROG CARE FOR THE ELDERLY 109971

GENERAL REVENUE FUND -MATCH 207,080- 207,080- 1000 2

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Amended 2020-21 Narrative after November 22, 2019

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 includes a technical adjustment to account for the Federal Medical Assistance Percentages (FMAP) change for the Program of All-Inclusive Care for the Elderly (PACE). This adjustment shifts funds from the General Revenue Fund to the Operations and Maintenance Trust Fund due to the federal financial participation rate change from 61.32% for Fiscal Year 2019-20 to 61.63% for Fiscal Year 2020-21.

Summary: This is a new issue.

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	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERLY PGM						65100000
<u>HOME &amp; COMMUNITY SERVICES</u>						65100400
HEALTH AND HUMAN SERVICES						13
<u>LONG-TERM CARE</u>						<u>1303.00.00.00</u>
FUND SHIFT						3400000
CHANGES TO FEDERAL PARTICIPATION						
RATE - FEDERAL EXPENSES						3401480
SPECIAL CATEGORIES						100000
PROG CARE FOR THE ELDERLY						109971
OPERATIONS AND MAINT TF -RECPNT		207,080			207,080	2516 9

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Amended 2020-21 Narrative after November 22, 2019

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 includes a technical adjustment to account for the Federal Medical Assistance Percentages (FMAP) change for the Program of All-Inclusive Care for the Elderly (PACE). This adjustment shifts funds from the General Revenue Fund to the Operations and Maintenance Trust Fund due to the federal financial participation rate change from 61.32% for Fiscal Year 2019-20 to 61.63% for Fiscal Year 2020-21.

Summary: This is a new issue.

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COMMUNITY BASED SERVICES FOR THE						
FRAIL ELDERLY						4100000
AGING RESOURCE CENTERS						4100030
SPECIAL CATEGORIES						100000
G/A-COMMUNITY CARE/ELDERLY						100547
GENERAL REVENUE FUND -MATCH	1,000,000	1,000,000				1000 2
OPERATIONS AND MAINT TF -FEDERL	1,000,000	1,000,000				2516 3
TOTAL APPRO.....	2,000,000	2,000,000				

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	POS	AGY AMD REQ FY 2020-21	POS	AGY AMD N/R FY 2020-21	POS	AGY AMD ANZ FY 2020-21	POS	AGY AMD REQ FY 2020-21 OVER(UNDER)	AGY FIN REQ FY 2020-21	
AMOUNT		AMOUNT		AMOUNT		AMOUNT		AMOUNT	AMOUNT	

ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
<u>HEALTH AND HUMAN SERVICES</u>										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE										
FRAIL ELDERLY										4100000
AGING RESOURCE CENTERS										4100030

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Aging Resource Centers (ARC) - 4100030

Priority Narrative: This issue relates to and implements the Department's priority to "ensure federal and state funds are used to effectively and efficiently serve elders' needs."

Summary: The Department of Elder Affairs (DOEA) contracts with the Aging Resource Centers (ARC) through the Area Agencies on Aging (AAA). DOEA is requesting an additional \$1,000,000 from General Revenue and \$1,000,000 from the Operations and Maintenance Trust Fund for the ARCs in Fiscal Year 2020-2021.

Background: In 2011, the Florida Legislature passed legislation that created Statewide Medicaid Managed Care, consisting of Long-term Care Managed Care and Managed Medical Assistance, with full implementation of both components by October 1, 2014. Section 430.2053, Florida Statutes addresses new responsibilities of the Aging and Resource Centers in regard to Statewide Medicaid Managed Care Long-Term Care (SMMC LTC) as follows:

(h) Assist clients who request long-term care services in being evaluated for eligibility for enrollment in the Medicaid long-term care managed care program as eligible plans become available in each of the regions pursuant to section 409.981(2).

(i) Provide enrollment and coverage information to Medicaid managed long-term care enrollees as qualified plans become available in each of the regions pursuant to section 409.981(2).

(j) Assist Medicaid recipients enrolled in the Medicaid long-term care managed care program with informally resolving grievances with a managed care network and assist Medicaid recipients in accessing the managed care network's formal grievance process as eligible plans become available in each of the regions defined in section 409.981(2).

Since the inception of the SMMC LTC program, funding to serve the waitlist has increased by over \$11.3 million. Subsequently, the ARCs have experienced an increased workload since the introduction of SMMC LTC due to more clients contacting the ARCs for information and referral services, initial intake screenings, as well as required annual waitlist re-screenings and assistance with the long-term care eligibility process. A recent study indicates a 21.6 percent increase in total client contacts over the prior four fiscal years from 482,828 in FY 2015-2016 to 587,222 in FY 2018-2019.

Solution/Justification: This issue requests an additional \$1,000,000 from General Revenue and \$1,000,000 from the Operations and Maintenance Trust Fund to address the ARCs increased workload in SMMC LTC. The amount requested represents a 31.1 percent increase to the current level of funding of \$6,430,641 to the ARCs.

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	POS	AGY AMD REQ FY 2020-21	POS	AGY AMD N/R FY 2020-21	POS	AGY AMD ANZ FY 2020-21	POS	AGY AMD REQ FY 2020-21 OVER(UNDER)	AGY FIN REQ FY 2020-21	
AMOUNT		AMOUNT		AMOUNT		AMOUNT		AMOUNT	AMOUNT	

ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE										
FRAIL ELDERLY										4100000
AGING RESOURCE CENTERS										4100030

This request is consistent with the statutory requirement for ARCs to enhance the existing AAA in each planning and service area through integrating AAA staff activities with those of the Department's local Comprehensive Assessment and Review for Long-Term Care Services (CARES) program units and the Department of Children and Families' Economic Self-Sufficiency Unit. This integration helps to facilitate the Medical and Financial Eligibility Determination process for all persons seeking Medicaid services, Supplemental Security Income, and food assistance.

These funds will allow the ARCs to hire approximately 40 additional staff to address the rapidly growing volume of Medicaid related consumer contacts. If this issue is not funded, the ARCs will not only continue to fall behind on annual waitlist re-screenings could also inhibit the ARCs ability to serve initial screenings and provide necessary assistance to those applying for long-term care. Thus, the timely and efficient delivery of services will be negatively affected.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity
G/A Community Care for the Elderly (100547)	1000	65100400	\$1,000,000	ACT4500
G/A Community Care for the Elderly (100547)	2516	65100400	\$1,000,000	ACT4500

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COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE										
FRAIL ELDERLY										4100000
ALZHEIMER'S DISEASE INITIATIVE -										
FRAIL ELDERS WAITING FOR SERVICES										4100040
SPECIAL CATEGORIES										100000
G/A-ALZHEIMER'S/SERVICES										100041
GENERAL REVENUE FUND		-STATE	3,610,500		3,610,500					1000 1

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Alzheimer's Disease Initiative (ADI) - Frail Elders Waiting for Services - 4100040

Priority Narrative: This issue relates to and implements the Department's priority to "provide home and community-based services for elders and their caregivers to ensure that elders can choose to remain safely in their homes and communities."

Summary: The Department of Elder Affairs (DOEA) administers the Alzheimer's Disease Initiative (ADI) and is requesting \$32,094,754 in General Revenue for Fiscal Year 2020-2021. This request represents an increase of \$3,610,500 in General Revenue from the Fiscal Year 2019-2020 appropriation of \$28,484,254.

Background: With over 560,000 individuals currently living with Alzheimer's disease, Florida has the second highest incidence of Alzheimer's in the nation. This is projected to increase to more than 720,000 individuals by 2025. This number does not include the tens of thousands more with other forms of dementia nor does it include the informal caregivers of these individuals which is estimated to be over 1 million.

These statistics put the state in a unique position to become a national model for how state and local entities leverage resources and state-of-the-art research and treatments to assist individuals living with dementia. Working with the federal government, Florida is implementing new, innovative, and bold programs that will drastically improve the quality of life for persons living with dementia, as well as their caregivers.

Included in those efforts is the Alzheimer's Disease Initiative which provides funding for services to individuals diagnosed or suspected of having probable Alzheimer's disease or other related memory disorders and their caregivers.

Three quarters of the individuals enrolled in ADI are incontinent and all suffer dementia. Dementia and incontinence are two clear indicators of nursing home risk. Caring for a person with Alzheimer's or other dementia is very difficult, and many family caregivers experience high levels of emotional stress and depression as well as negative impacts on their health, employment, income and financial security. The ADI respite program provides relief for caregivers in this

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE										
FRAIL ELDERLY										4100000
ALZHEIMER'S DISEASE INITIATIVE -										
FRAIL ELDERS WAITING FOR SERVICES										4100040

situation to help prevent caregiver burnout and placement of the frail elder into a nursing home.

These services, when provided in the home or community setting, allow elders to remain in a familiar environment which allows them to live and live well, despite their challenges. Being able to Age in Place is an important part of a livable community and investing in these services recognizes and realizes both substantial cost and societal advantages.

Solution/Justification: This issue requests:

- \* An additional \$3,000,000 to serve approximately 257 of the frailest elders waiting for ADI services.
- \* An additional \$610,500 (2.5 percent) which will be used for contractual oversight of ADI funds at each Area Agency on Aging to ensure funds are being expended effectively, efficiently and in accordance with legislative expectations. Currently there is no funding provided for this critical issue.

This request will allow the frailest individuals and caregivers to receive day care, respite, counseling, education, training, and specialized medical equipment and supplies. If this request is not funded, these individuals will be at risk for nursing home placement that is significantly more costly to the state.

The program cost estimates are based upon prior year performance, current year funding, and the number of very frail elders in need of services. The \$3 million increase in funding would serve approximately 257 additional ADI clients on the waitlist.

When compared to the annual cost of Medicaid nursing home placement of \$68,568, the ADI program's annual cost of \$11,654 saves approximately \$56,914 per individual per year.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity
G/A Alzheimer's Disease Initiative (100041)	1000	65100400	\$3,610,500	ACT4200

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COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE										
FRAIL ELDERLY										4100000
SERVE ADDITIONAL CLIENTS IN THE										
COMMUNITY CARE FOR THE ELDERLY										
(CCE) PROGRAM										4100200
SPECIAL CATEGORIES										100000
G/A-COMMUNITY CARE/ELDERLY										100547
GENERAL REVENUE FUND	-STATE	6,000,000	5,000,000					1,000,000-	1000 1	

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE: IT COMPONENT? NO  
 Issue Title: Serve Additional Clients in the Community Care for the Elderly (CCE) Program - 4100200

Priority Narrative: This issue relates to and implements the Department's priority to "provide home and community-based services for elders and their caregivers to ensure that elders can choose to remain safely in their homes and communities."

Summary: The Department of Elder Affairs (DOEA) administers the Community Care for the Elderly (CCE) Program, which is funded through the Grants and Aids - Community Care for the Elderly category (100547). DOEA is requesting \$63,338,170 in General Revenue for CCE services in Fiscal Year 2020-2021. This request represents an increase of \$6,000,000, of which \$1,000,000 is non-recurring, in General Revenue for CCE Services from the Fiscal Year 2019-2020 appropriation of \$57,338,170.

Background: Community Care for the Elderly services are provided to persons, 60 years or older assessed as frail, functionally impaired, and at risk of nursing home placement. These services are designed to assist the recipients to remain in the least restrictive, cost-effective environment most suitable to their needs for as long as possible.

Eligible clients may receive a wide range of goods and services, including: adult day care, adult day health care, case management, case aide, chore, companionship, consumable medical supplies, counseling, escort, emergency alert response, emergency home repair, home-delivered meals, home health aide, homemaker, home nursing, information and referral, legal assistance, material aid, medical therapeutic services, personal care, respite, shopping assistance, transportation, and other community-based services. These services, when provided in the home or community setting, allow elders to remain in a familiar environment which allows them to live and live well, despite their challenges. Being able to Age in Place is an important part of a livable community and investing in these services recognizes and realizes both substantial cost and societal advantages.

Many very frail elders are individuals being cared for by other frail elders. More than half of them have caregivers that



COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERLY PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE										
FRAIL ELDERLY										4100000
SERVE ADDITIONAL CLIENTS IN THE										
COMMUNITY CARE FOR THE ELDERLY										
(CCE) PROGRAM										4100200

are also in crisis. In addition, more than half of the very frail CCE clients are incontinent and more than a third have dementia. Dementia and incontinence are two clear indicators of nursing home risk.

Solution/Justification: This issue requests:

- \* An additional \$5,000,000 to serve the frailest elders on the waitlist.
- \* \$1,000,000 to provide services to existing clients which will produce further efficiencies based on the department's "needs gap" analysis.

This request is consistent with the Department of Elder Affairs Long-Range Program Plan priority to create a long-term care system that is streamlined, cost-effective and consumer-friendly. The CCE program and services enable seniors to receive needed services without the expense and loss of personal freedoms associated with placement in a nursing home.

This request will allow the frailest of individuals to receive services.

The program cost estimates are based upon prior year performance, current year funding, and the number of very frail elders in need of services. The \$5 million increase in funding would serve approximately 593 additional CCE clients.

When compared to the annual cost of Medicaid nursing home placement of \$68,568, the CCE program's annual cost of \$8,418 saves approximately \$60,150 per individual per year.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity #
G/A Community Care for the Elderly (100547)	1000	65100400	\$6,000,000	ACT4200

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE										
FRAIL ELDERLY										4100000
SERVE ADDITIONAL CLIENTS IN THE										
COMMUNITY CARE FOR THE ELDERLY										
(CCE) PROGRAM										4100200

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 includes \$5 million in additional funding for the Community Care for the Elderly Program. The program provides community-based services organized in a continuum of care to help functionally impaired older people live in the least restrictive yet most cost-effective environment suitable to their needs. This funding will serve an estimated 593 frail individuals currently on the waitlist.

Summary: This issue requests an adjustment in the amount of (\$1,000,000) for the Community Care for the Elderly Program. The adjusted budget amount for this issue is \$5 million.

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SERVE ADDITIONAL CLIENTS IN THE										
HOME CARE FOR THE ELDERLY (HCE)										
PROGRAM										4100210
SPECIAL CATEGORIES										100000
G/A-COMMUNITY CARE/ELDERLY										100547
GENERAL REVENUE FUND -STATE										
		1,000,000	1,000,000							1000 1
=====										

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

Issue Title: Serve Additional Clients in the Home Care for the Elderly (HCE) Program - 4100210

Priority Narrative: This issue relates to and implements the Department's priority to "provide home and community-based services for elders and their caregivers to ensure that elders can choose to remain safely in their homes and communities."

Summary: The Department of Elder Affairs (DOEA) administers the Home Care for the Elderly (HCE) Program, which is funded through the Grants and Aids - Community Care for the Elderly category (100547). DOEA is requesting \$10,703,357 in General Revenue for HCE services in Fiscal Year 2020-2021. This request represents an increase of \$1,000,000 in General Revenue for HCE services from the Fiscal Year 2019-2020 appropriation of \$9,703,357.

COL A12	COL A14	COL A15	COL A16	COL A14-A12	CODES
AGY FIN REQ FY 2020-21 POS	AGY AMD REQ FY 2020-21 POS	AGY AMD N/R FY 2020-21 POS	AGY AMD ANZ FY 2020-21 POS	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT
ELDER AFFAIRS, DEPT OF					65000000
PGM: SERVICE TO ELDERLY PGM					65100000
<u>HOME &amp; COMMUNITY SERVICES</u>					65100400
HEALTH AND HUMAN SERVICES					13
<u>LONG-TERM CARE</u>					<u>1303.00.00.00</u>
COMMUNITY BASED SERVICES FOR THE					
FRAIL ELDERLY					4100000
SERVE ADDITIONAL CLIENTS IN THE					
HOME CARE FOR THE ELDERLY (HCE)					
PROGRAM					4100210

Background: The Home Care for the Elderly (HCE) program encourages the provision of care for elders age 60 and older in family-type living arrangements in private homes as an alternative to institutional or nursing home care. Individuals must be 60 or older, have an income less than the Institutional Care Program (ICP) standard, meet the ICP asset limitation, be at risk of nursing home placement, and have an approved adult caregiver living with them who is willing and able to provide or assist in arranging for care. A basic financial subsidy is provided each month to the adult caregiver for support and maintenance of the elder, including some medical costs. A special subsidy may also be provided for services/supplies to help the elder remain in the home.

Solution/Justification: This issue requests an additional \$1,000,000 to serve approximately 242 of frail elders currently on the waitlist for services. Increased funding will be used to provide stipends to additional caregivers who are appropriate, willing and able to care for and meet the needs of elders. In addition, supportive services may also be provided in the home where elders can live and prosper within the community.

The program cost estimates are based upon prior year performance, current year funding, and the number of very frail elders in need of services. This increase in funding would serve approximately 242 additional HCE clients.

When compared to the annual cost of Medicaid nursing home placement of \$68,568, the HCE program's annual cost of \$4,119 saves approximately \$64,449 per individual per year.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity #
G/A Community Care for the Elderly (100547)	1000	65100400	\$1,000,000	ACT4500

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	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
HOME & COMMUNITY SERVICES											65100400
HEALTH AND HUMAN SERVICES											13
LONG-TERM CARE											1303.00.00.00
COMMUNITY INITIATIVES											7400000
LIVABLE FLORIDA											7400010
SALARY RATE											000000
SALARY RATE.....		80,000		80,000							
=====											
SALARIES AND BENEFITS											010000
GENERAL REVENUE FUND -STATE	1.00	112,281	1.00	112,281							1000 1
=====											
EXPENSES											040000
GENERAL REVENUE FUND -STATE		327,900		327,900		3,895					1000 1
=====											
SPECIAL CATEGORIES											100000
TR/DMS/HR SVCS/STW CONTRCT											107040
GENERAL REVENUE FUND -STATE		329		329							1000 1
=====											
TOTAL: LIVABLE FLORIDA											7400010
TOTAL POSITIONS.....	1.00		1.00								
TOTAL ISSUE.....		440,510		440,510		3,895					
TOTAL SALARY RATE.....		80,000		80,000							
=====											

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AGENCY ISSUE NARRATIVE:  
 2020-2021 BUDGET YEAR NARRATIVE: IT COMPONENT? NO  
 Issue Title: Livable Florida - 7400010  
 Priority Narrative: Community Initiative for Elders

Summary: This issue requests \$440,510 to assist in creating Livable Communities throughout Florida where all people can live and age well which provides both societal and economic benefits for communities.

Background: Currently, there are more than 5.5 million residents age 60 or older in Florida, and this state has the highest population percentage of people over age 65+ in the nation.

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF									65000000	
PGM: SERVICE TO ELDERS PGM									65100000	
<u>HOME &amp; COMMUNITY SERVICES</u>									65100400	
HEALTH AND HUMAN SERVICES									13	
<u>LONG-TERM CARE</u>									<u>1303.00.00.00</u>	
COMMUNITY INITIATIVES									7400000	
LIVABLE FLORIDA									7400010	

Florida's senior population outnumbers the senior populations of 20 other states combined, as well as the total population of Alaska, Delaware, North Dakota, Rhode Island, South Dakota, Vermont, and Wyoming.

By 2030, the senior population in Florida will increase to 7.6 million which is an increase of more than 38 percent. The latest statistics show that more than 800 people move to Florida every day, of which more than half are over 60 years old.

There are challenges in promoting the health and well-being of this growing and increasingly diverse older adult population which emphasizes the importance of ensuring that the department and the Aging Network is meeting and will continue to meet the needs of our frail elders.

However, an important part of the challenge is the societal stigma and negative stereotypes about aging, including beliefs that all older adults are frail, lonely, depressed, and physically and mentally impaired and are an inevitable drain on health care resources.

Not only do older adults hold the demographic majority, they also make significant contributions to their communities in more ways than one. For example:

- \* When older adults move to Florida to retire, they contribute significantly to the economy. The department contracted with the University of Florida Bureau of Business Research to complete a study that calculated the net economic benefit of the average retiree in Florida. Annually, they contribute \$2,900 more to the state and local economy than they consume in public services.
- \* Retirees and all adults over 50 are fueling the significant, fast-growing and often overlooked "longevity economy." which is the sum of all economic activity driven by the needs of individuals aged 50 or older. These individuals contribute to the economy in a positive, outsized proportion to their share of the population. Despite being 40 percent of Florida's population in 2015, the total economic contribution of the Longevity Economy accounted for 54 percent of Florida's gross domestic product of \$478 billion.
- \* People over age 50 are staying employed longer, thereby earning wages, spending more money, generating tax revenue, and producing economic value for an extended period of time. Overall, people over 50 represent about 35 percent of Florida's workforce.
- \* Older adults are found to donate at a larger rate than younger generations, with 80 percent of those over age 65 giving to charity in 2015.
- \* Older adults in Florida also contribute greatly to their communities by volunteering. Annually, they volunteer more than 205 million hours, at a value of almost \$3 billion in potential cost savings to the state for their service.

Therefore, communities should integrate individual and community interests in order to facilitate living and aging well

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY INITIATIVES										7400000
LIVABLE FLORIDA										7400010

in the community - making existing systems and structures more "age-friendly". Everything points to the fact that the communities that fare best in the 21st century will be those that both tackle the challenges and embrace the positive possibilities that an aging population creates - essentially becoming livable communities.

The amenities of an age friendly/livable community help to maximize the independence and quality of life of older adults while also enhancing the economic, civic and social vitality of the community. Essentially this means addressing the social determinants of health - which are the conditions in which people are born, grow, live, work and age. They include factors like socioeconomic status, education, appropriate and affordable housing, neighborhood and physical environment, employment, and social support networks, as well as access to health care.

Livable Florida is the outcome of Florida receiving the Age-Friendly designation on April 23, 2019 from the AARP through its Age Friendly Network of States and Communities. This designation facilitates the connectivity between public and private partnerships that are already in place and lays the foundation for policy and programmatic work that will be beneficial for people of all ages. Since the Aging Network is a key partner in community change efforts in neighborhoods, cities and counties, this places Florida in a unique position to integrate these individual and community partnerships.

Solutions to complex social problems do not emerge from the activities of a single individual, social service agency or sector but rather from the activities of multiple entities including businesses, non-profits, local governments and the general public. Therefore, it is important to note that the state is and will be working with communities to ensure that they achieve the goals that are relevant and specific to the needs of that community.

A Livable Florida not only embraces the positive possibilities of an aging population but tackles the challenges as well. With over 560,000 individuals currently living with Alzheimer's disease, Florida has the second highest incidence of Alzheimer's in the nation. This is projected to increase to more than 720,000 individuals by 2025. This number does not include the tens of thousands more with other forms of dementia nor does it include the informal caregivers of these individuals which is estimated to be over 1 million.

These statistics put the state in a unique position to become a national model for how state and local entities leverage resources and state-of-the-art research and treatments to assist individuals living with dementia. Working with the federal government, Florida is implementing new, innovative, and bold programs that will drastically improve the quality of life for persons living with dementia, as well as their caregivers. The department will be leading those efforts.

A Florida where elders are free from abuse is also a component of a Livable Florida. This initiative takes into consideration that:

\* The trauma of elder abuse can result in premature death, the deterioration of physical and psychological health, destruction of social and familial ties and devastating financial loss.

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF									65000000	
PGM: SERVICE TO ELDERERS PGM									65100000	
<u>HOME &amp; COMMUNITY SERVICES</u>									65100400	
HEALTH AND HUMAN SERVICES									13	
<u>LONG-TERM CARE</u>									<u>1303.00.00.00</u>	
COMMUNITY INITIATIVES									7400000	
LIVABLE FLORIDA									7400010	

- \* Elders who experienced abuse, even modest abuse, had a 300 percent higher risk of death when compared to those who had not been abused.
- \* Elders who were victims of abuse or neglect were twice as likely to be hospitalized than other elders.
- \* It is estimated that elder financial exploitation results in billions of dollars of losses each year in the United States, although these numbers are likely substantially underreported.

Opportunities to stop abuse, neglect and exploitation include:

- \* Conducting a comprehensive assessment of federal, state, and business / industry programs that address abuse, neglect and exploitation of elders, including funding for each of the programs;
- \* Analyzing the effectiveness of programs and identifying best practices, opportunities for collaboration and achieving efficiencies / breaking down silos;
- \* Creating a process for all programs to coordinate to stay on top of developments and ensure programs are up-to-date regarding the latest in scams and technology in real-time rather than waiting for a report at the end of the year or at budget time;
- \* Reviewing reported case statistics to determine who the perpetrators of elder abuse are and determining whether legislation is needed to increase penalties; and,
- \* Serving as a clearinghouse to centralize the resources available and facilitate public awareness of all programs.

Solution/Justification: In order to advance the vision of a Florida where all can live and age well, including those living with dementia and their caregivers and stopping abuse, neglect and exploitation, the department requests the following to invest in a Livable Florida.

Livable Communities:

The department has restructured to ensure that no additional positions are required to facilitate and assist communities to become livable communities. However, it is anticipated that existing positions will incur increased travel and other expenses including printed and graphic materials and educational items to educate communities, local governments, businesses and individuals about the societal and economic benefits of being a livable community.

Dementia Action Plan:

The state is committed to supporting individuals living with the Alzheimer's disease and related dementias (ADRD) and their caregivers, and important steps have been taken to ensure these individuals receive the care they deserve. The department is taking the lead in those efforts and the following is requested.

- \* Create a dedicated Dementia Director for Florida. This individual will research and coordinate policies and programs that relate to dementia; support the Alzheimer's Disease Advisory Committee and update the department's

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
<u>LONG-TERM CARE</u>										<u>1303.00.00.00</u>
COMMUNITY INITIATIVES										7400000
LIVABLE FLORIDA										7400010

State Alzheimer's Plan which is required to be updated every three years (section 430.501, Florida Statutes. (2019)); provide support to Memory Disorder Clinics in pursuit of each clinic's minimum performance standards pursuant to section 430.502, Florida Statute; facilitate coordination of services and activities between groups interested in dementia research, programs and services, including, but not limited to, Area Agencies on Aging, service providers, advocacy groups, legal services, emergency personnel, law enforcement, and state colleges and universities; and collect and monitor data related to the impact of dementia in the state. Hiring above the pay grade minimum is justified given the extensive work for which this individual will be responsible for. Job duties include facilitating this program through research, meetings with stakeholders throughout Florida, assisting with implementation of the action plan, annual updates and the 5-year evaluation as well as identifying grant opportunities with private and public entities.

\* It is anticipated that existing positions will also incur increased travel and other expenses including printed and graphic materials and educational items to successfully implement this initiative.

Stopping Abuse, Neglect and Exploitation:

The following is requested to pursue opportunities to stop the abuse, neglect and exploitation of elders in Florida:

- \* Expand World Elder Abuse Awareness Day into a summit of leading experts and law enforcement officials with activities and extensive media coverage to promote awareness of elder abuse, neglect and exploitation;
- \* Increase awareness through extensive media campaigns of the Serving Health Insurance Needs of Elders (SHINE) and Senior Medicare Patrol (SMP) programs and expanding on the success of both programs;
- \* Continue partnering with the Florida Fusion Center (FFC) in its data collection activities and collaborate on the FFC's project focused on elder fraud and financial exploitation; and
- \* It is anticipated that existing positions will also incur increased travel and other expenses including printed and graphic materials and educational items to educate practitioners, businesses, communities, local governments, and individuals about elder abuse, neglect and exploitation.

This issue utilizes an other salary adjustment amount of \$4,641 in order to reflect the accurate Salaries and Benefits appropriation for the requested position.

LINKAGE TO GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.



COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	POS	AGY AMD REQ FY 2020-21	POS	AGY AMD N/R FY 2020-21	POS	AGY AMD ANZ FY 2020-21	POS	AGY AMD REQ FY 2020-21	AGY FIN REQ FY 2020-21	

ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>HOME &amp; COMMUNITY SERVICES</u>										65100400
HEALTH AND HUMAN SERVICES										13
LONG-TERM CARE										<u>1303.00.00.00</u>
COMMUNITY INITIATIVES										7400000
LIVABLE FLORIDA										7400010

Category	Fund	Budget Entity	Amount	Activity #
Salaries and Benefits (010000)	1000	65100400	\$ 112,281	ACT4100
Expenses (040000)	1000	65100400	\$ 327,900	ACT4100
Human Resources Assessment (107040)	1000	65100400	\$ 329	ACT4100

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POSITION DETAIL OF SALARIES AND BENEFITS:

	FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A12 - AGY FIN REQ FY 2020-21							
NEW POSITIONS							
8765 DIR OF STATEWIDE COMMUNITY BASED SERVICE							
N1001 001	1.00	80,000		27,640	107,640	0.00	107,640
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TOTALS FOR ISSUE BY FUND							
1000 GENERAL REVENUE FUND							107,640
-----							
	1.00	80,000		27,640	107,640		107,640
=====							
OTHER SALARY AMOUNT							
1000 GENERAL REVENUE FUND							4,641
-----							
							112,281
=====							

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	POS	AGY AMD REQ FY 2020-21	POS	AGY AMD N/R FY 2020-21	POS	AGY AMD ANZ FY 2020-21	POS	AGY AMD REQ FY 2020-21 OVER(UNDER)	AGY FIN REQ FY 2020-21	
AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT	

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDER'S PGM  
HOME & COMMUNITY SERVICES  
 HEALTH AND HUMAN SERVICES  
LONG-TERM CARE  
 COMMUNITY INITIATIVES  
 LIVABLE FLORIDA

65000000  
 65100000  
 65100400  
 13  
1303.00.00.00  
 7400000  
 7400010

POSITION DETAIL OF SALARIES AND BENEFITS:

FTE	BASE RATE	ADDITIVES	BENEFITS	SUBTOTAL	LAPSE %	LAPSED SALARIES AND BENEFITS
A14 - AGY AMD REQ FY 2020-21						
NEW POSITIONS						
8765 DIR OF STATEWIDE COMMUNITY BASED SERVICE						
N1001 001	1.00	80,000		27,640	107,640	0.00 107,640
TOTALS FOR ISSUE BY FUND						
1000 GENERAL REVENUE FUND						
	1.00	80,000		27,640	107,640	107,640
OTHER SALARY AMOUNT						
1000 GENERAL REVENUE FUND						
						4,641
						112,281

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TOTAL: LONG-TERM CARE						1303.00.00.00	
BY FUND TYPE							
GENERAL REVENUE FUND	146,060,948	144,853,868	3,895	1,207,080-	1000		
TRUST FUNDS	162,409,466	163,616,546		1,207,080	2000		
TOTAL POSITIONS.....	61.00	61.00					
TOTAL PROG COMP.....	308,470,414	308,470,414	3,895				
TOTAL SALARY RATE.....	3,033,003	3,033,003					

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	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
PUBLIC PROTECTION						12
EMERGENCY PREV/PREP/RESPNS						1208.00.00.00
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
SALARY RATE						000000
SALARY RATE.....	52,871	52,871				
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	2,523	2,523				1000 1
-MATCH	72,686	72,686				1000 2
TOTAL GENERAL REVENUE FUND	75,209	75,209				1000
FEDERAL GRANTS TRUST FUND -FEDERL	1,342	1,342				2261 3
TOTAL POSITIONS.....	1.00	1.00				
TOTAL APPRO.....	76,551	76,551				
EXPENSES						040000
GENERAL REVENUE FUND -STATE	962	962				1000 1
-MATCH	24,769	24,769				1000 2
TOTAL GENERAL REVENUE FUND	25,731	25,731				1000
FEDERAL GRANTS TRUST FUND -FEDERL	10,000	10,000				2261 3
TOTAL APPRO.....	35,731	35,731				
SPECIAL CATEGORIES						100000
CONTRACTED SERVICES						100777
GENERAL REVENUE FUND -MATCH	1,800	1,800				1000 2

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
PUBLIC PROTECTION						12
EMERGENCY PREV/PREP/RESPNS						1208.00.00.00
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
SPECIAL CATEGORIES						100000
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -MATCH	563	563				1000 2
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS						1001000
TOTAL POSITIONS.....	1.00	1.00				
TOTAL ISSUE.....	114,645	114,645				
TOTAL SALARY RATE.....	52,871	52,871				
FLORIDA RETIREMENT SYSTEM						
ADJUSTMENT FOR FY 2019-20 - NORMAL						
COST AND UNFUNDED ACTUARIAL						
LIABILITY						1001680
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	3	3				1000 1
-MATCH	86	86				1000 2
TOTAL GENERAL REVENUE FUND	89	89				1000
FEDERAL GRANTS TRUST FUND -FEDERL	2	2				2261 3
TOTAL APPRO.....	91	91				
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	15	15				1000 1
-MATCH	440	440				1000 2
TOTAL GENERAL REVENUE FUND	455	455				1000
FEDERAL GRANTS TRUST FUND -FEDERL	8	8				2261 3

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS
						AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
PUBLIC PROTECTION						12
EMERGENCY PREV/PREP/RESPNS						1208.00.00.00
ESTIMATED EXPENDITURES						1000000
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
SALARIES AND BENEFITS						010000
TOTAL APPRO.....	463	463				
REALLOCATION OF HUMAN RESOURCES						
OUTSOURCING						1005900
SPECIAL CATEGORIES						100000
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -MATCH	3-	3-				1000 2
ANNUALIZATION OF ADMINISTERED						
FUNDS APPROPRIATIONS						26A0000
ANNUALIZATION OF STATE HEALTH						
INSURANCE ADJUSTMENTS FOR FY						
2019-20 - FIVE MONTHS ANNUALIZATION						26A1690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	11	11				1000 1
-MATCH	314	314				1000 2
TOTAL GENERAL REVENUE FUND	325	325				1000
FEDERAL GRANTS TRUST FUND -FEDERL	6	6				2261 3
TOTAL APPRO.....	331	331				
TOTAL: EMERGENCY PREV/PREP/RESPNS						1208.00.00.00
BY FUND TYPE						
GENERAL REVENUE FUND	104,169	104,169				1000
TRUST FUNDS	11,358	11,358				2000
TOTAL POSITIONS.....	1.00	1.00				
TOTAL PROG COMP.....	115,527	115,527				
TOTAL SALARY RATE.....	52,871	52,871				

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
GOV OPERATIONS/SUPPORT						16
EXEC LEADERSHIP/SUPPRT SVC						1602.00.00.00
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
SALARY RATE						000000
SALARY RATE.....	2,807,148	2,807,148				
	=====	=====	=====	=====	=====	
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	1,309,420	1,309,420				1000 1
-MATCH	351,008	351,008				1000 2
TOTAL GENERAL REVENUE FUND	1,660,428	1,660,428				1000
	=====	=====	=====	=====	=====	
ADMINISTRATIVE TRUST FUND -FEDERL	1,487,196	1,487,196				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	974,577	974,577				2261 3
TOTAL POSITIONS.....	50.50	50.50				
TOTAL APPRO.....	4,122,201	4,122,201				
	=====	=====	=====	=====	=====	
OTHER PERSONAL SERVICES						030000
GENERAL REVENUE FUND -STATE	17,284	17,284				1000 1
-MATCH	68,378	68,378				1000 2
TOTAL GENERAL REVENUE FUND	85,662	85,662				1000
	=====	=====	=====	=====	=====	
ADMINISTRATIVE TRUST FUND -FEDERL	92,401	92,401				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	493,408	493,408				2261 3
TOTAL APPRO.....	671,471	671,471				
	=====	=====	=====	=====	=====	

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
GOV OPERATIONS/SUPPORT						16
EXEC LEADERSHIP/SUPPRT SVC						1602.00.00.00
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
EXPENSES						040000
GENERAL REVENUE FUND -STATE	136,157	136,157				1000 1
-MATCH	71,723	71,723				1000 2
TOTAL GENERAL REVENUE FUND	207,880	207,880				1000
ADMINISTRATIVE TRUST FUND -FEDERL	275,655	275,655				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	663,982	663,982				2261 3
TOTAL APPRO.....	1,147,517	1,147,517				
OPERATING CAPITAL OUTLAY						060000
FEDERAL GRANTS TRUST FUND -FEDERL	2,000	2,000				2261 3
SPECIAL CATEGORIES						100000
TRANS TO DIV ADM HEARINGS						100565
GENERAL REVENUE FUND -STATE	67,321	67,321				1000 1
CONTRACTED SERVICES						100777
GENERAL REVENUE FUND -STATE	2,485	2,485				1000 1
-MATCH	1,200	1,200				1000 2
TOTAL GENERAL REVENUE FUND	3,685	3,685				1000
ADMINISTRATIVE TRUST FUND -FEDERL	100,012	100,012				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	94,966	94,966				2261 3
TOTAL APPRO.....	198,663	198,663				

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
GOV OPERATIONS/SUPPORT						16
EXEC LEADERSHIP/SUPPRT SVC						1602.00.00.00
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
SPECIAL CATEGORIES						100000
RISK MANAGEMENT INSURANCE						103241
GENERAL REVENUE FUND -STATE	67,613	67,613				1000 1
LEASE/PURCHASE/EQUIPMENT						105281
GENERAL REVENUE FUND -STATE	2,713	2,713				1000 1
-MATCH	2,309	2,309				1000 2
TOTAL GENERAL REVENUE FUND	5,022	5,022				1000
ADMINISTRATIVE TRUST FUND -FEDERL	4,159	4,159				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	7,016	7,016				2261 3
TOTAL APPRO.....	16,197	16,197				
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -STATE	7,502	7,502				1000 1
-MATCH	145	145				1000 2
TOTAL GENERAL REVENUE FUND	7,647	7,647				1000
ADMINISTRATIVE TRUST FUND -FEDERL	9,070	9,070				2021 3
TOTAL APPRO.....	16,717	16,717				
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS						1001000
TOTAL POSITIONS.....	50.50	50.50				
TOTAL ISSUE.....	6,309,700	6,309,700				
TOTAL SALARY RATE.....	2,807,148	2,807,148				





	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS
						AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
GOV OPERATIONS/SUPPORT						16
EXEC LEADERSHIP/SUPPRT SVC						1602.00.00.00
ESTIMATED EXPENDITURES						1000000
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
SALARIES AND BENEFITS						010000
TOTAL APPRO.....	18,847	18,847				
=====						
OTHER PERSONAL SERVICES						030000
GENERAL REVENUE FUND -STATE	51	51				1000 1
-MATCH	170	170				1000 2
-----						
TOTAL GENERAL REVENUE FUND	221	221				1000
=====						
ADMINISTRATIVE TRUST FUND -FEDERL	238	238				2021 3
=====						
FEDERAL GRANTS TRUST FUND -FEDERL	1,241	1,241				2261 3
=====						
TOTAL APPRO.....	1,700	1,700				
=====						
TOTAL: ADJUSTMENT TO STATE HEALTH						1001690
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						
TOTAL ISSUE.....	20,547	20,547				
=====						
REALLOCATION OF HUMAN RESOURCES						
OUTSOURCING						1005900
SPECIAL CATEGORIES						100000
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -STATE	35-	35-				1000 1
-MATCH	1-	1-				1000 2
-----						
TOTAL GENERAL REVENUE FUND	36-	36-				1000
=====						
ADMINISTRATIVE TRUST FUND -FEDERL	42-	42-				2021 3
=====						

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS
						AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>						65100600
GOV OPERATIONS/SUPPORT						16
EXEC LEADERSHIP/SUPPRT SVC						<u>1602.00.00.00</u>
ESTIMATED EXPENDITURES						1000000
REALLOCATION OF HUMAN RESOURCES						
OUTSOURCING						1005900
SPECIAL CATEGORIES						100000
TR/DMS/HR SVCS/STW CONTRCT						107040
TOTAL APPRO.....	78-	78-				
=====						
ADJUSTMENTS TO COST RECOVERY FUNDS						2500000
DIRECT BILLING FOR						
ADMINISTRATIVE HEARINGS						2503080
SPECIAL CATEGORIES						100000
TRANS TO DIV ADM HEARINGS						100565
GENERAL REVENUE FUND	-STATE		43,903-			43,903- 1000 1

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE: IT COMPONENT? NO

Amended 2020-21 Narrative after November 22, 2019

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 adjusts the base budget to provide the agency's allocated payment to the Division of Administrative Hearings (DOAH). DOAH provides a uniform, impartial and affordable forum for resolving conflicts between private citizens/organizations and agencies of the state. The agency's allocated share is based on the actual number of hearing hours utilized by the agency in Fiscal Year 2018-19. This issue represents any adjustments necessary to reflect that total amount.

Summary: This is a new issue.

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	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
GOV OPERATIONS/SUPPORT						16
EXEC LEADERSHIP/SUPPRT SVC						1602.00.00.00
ANNUALIZATION OF ADMINISTERED						
FUNDS APPROPRIATIONS						26A0000
ANNUALIZATION OF STATE HEALTH						
INSURANCE ADJUSTMENTS FOR FY						
2019-20 - FIVE MONTHS ANNUALIZATION						26A1690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	4,276	4,276				1000 1
-MATCH	1,146	1,146				1000 2
TOTAL GENERAL REVENUE FUND	5,422	5,422				1000
ADMINISTRATIVE TRUST FUND -FEDERL	4,857	4,857				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	3,182	3,182				2261 3
TOTAL APPRO.....	13,461	13,461				
OTHER PERSONAL SERVICES						030000
GENERAL REVENUE FUND -STATE	36	36				1000 1
-MATCH	121	121				1000 2
TOTAL GENERAL REVENUE FUND	157	157				1000
ADMINISTRATIVE TRUST FUND -FEDERL	170	170				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	886	886				2261 3
TOTAL APPRO.....	1,213	1,213				
TOTAL: ANNUALIZATION OF STATE HEALTH						26A1690
INSURANCE ADJUSTMENTS FOR FY						
2019-20 - FIVE MONTHS ANNUALIZATION						
TOTAL ISSUE.....	14,674	14,674				

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS
						AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>EXECUTIVE DIR/SUPPORT SVCS</u>						65100600
GOV OPERATIONS/SUPPORT						16
<u>EXEC LEADERSHIP/SUPPRT SVC</u>						<u>1602.00.00.00</u>
TOTAL: EXEC LEADERSHIP/SUPPRT SVC						<u>1602.00.00.00</u>
BY FUND TYPE						
GENERAL REVENUE FUND	2,115,021	2,071,118				43,903- 1000
TRUST FUNDS	4,233,032	4,233,032				2000
TOTAL POSITIONS.....	50.50	50.50				
TOTAL PROG COMP.....	6,348,053	6,304,150				43,903-
TOTAL SALARY RATE.....	2,807,148	2,807,148				

	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
EXECUTIVE DIR/SUPPORT SVCS											65100600
GOV OPERATIONS/SUPPORT											16
INFORMATION TECHNOLOGY											1603.00.00.00
ESTIMATED EXPENDITURES											1000000
ESTIMATED EXPENDITURES - OPERATIONS											1001000
SALARY RATE											000000
SALARY RATE.....		629,168		629,168							
=====											
SALARIES AND BENEFITS											010000
GENERAL REVENUE FUND -STATE		58,575		58,575							1000 1
-MATCH		63,447		63,447							1000 2
TOTAL GENERAL REVENUE FUND		122,022		122,022							1000
ADMINISTRATIVE TRUST FUND -FEDERL		267,953		267,953							2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		383,497		383,497							2261 3
TOTAL POSITIONS.....	12.00		12.00								
TOTAL APPRO.....		773,472		773,472							
=====											
OTHER PERSONAL SERVICES											030000
GENERAL REVENUE FUND -MATCH		8,529		8,529							1000 2
ADMINISTRATIVE TRUST FUND -FEDERL		306,200		306,200							2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		157,576		157,576							2261 3
TOTAL APPRO.....		472,305		472,305							
=====											
EXPENSES											040000
ADMINISTRATIVE TRUST FUND -FEDERL		108,652		108,652							2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		127,246		127,246							2261 3
TOTAL APPRO.....		235,898		235,898							
=====											



	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
EXECUTIVE DIR/SUPPORT SVCS											65100600
GOV OPERATIONS/SUPPORT											16
INFORMATION TECHNOLOGY											1603.00.00.00
ESTIMATED EXPENDITURES											1000000
FLORIDA RETIREMENT SYSTEM											
ADJUSTMENT FOR FY 2019-20 - NORMAL											
COST AND UNFUNDED ACTUARIAL											
LIABILITY											1001680
SALARIES AND BENEFITS											010000
GENERAL REVENUE FUND -STATE		94		94							1000 1
-MATCH		101		101							1000 2
TOTAL GENERAL REVENUE FUND		195		195							1000
ADMINISTRATIVE TRUST FUND -FEDERL		430		430							2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		615		615							2261 3
TOTAL APPRO.....		1,240		1,240							
DATA PROCESSING SERVICES											210000
DP ASSESSMENT (DMS)											210004
GENERAL REVENUE FUND -MATCH		24		24							1000 2
ADMINISTRATIVE TRUST FUND -FEDERL		37		37							2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		128		128							2261 3
OPERATIONS AND MAINT TF -FEDERL		256		256							2516 3
TOTAL APPRO.....		445		445							
TOTAL: FLORIDA RETIREMENT SYSTEM											1001680
ADJUSTMENT FOR FY 2019-20 - NORMAL											
COST AND UNFUNDED ACTUARIAL											
LIABILITY											
TOTAL ISSUE.....		1,685		1,685							



	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	AGY FIN REQ		
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
EXECUTIVE DIR/SUPPORT SVCS											65100600
GOV OPERATIONS/SUPPORT											16
INFORMATION TECHNOLOGY											1603.00.00.00
ESTIMATED EXPENDITURES											1000000
ADJUSTMENT TO STATE HEALTH											
INSURANCE PREMIUM CONTRIBUTION - FY											
2019-20 - EFFECTIVE 12/1/2019											1001690
SALARIES AND BENEFITS											010000
GENERAL REVENUE FUND -STATE		265		265							1000 1
-MATCH		287		287							1000 2
TOTAL GENERAL REVENUE FUND		552		552							1000
ADMINISTRATIVE TRUST FUND -FEDERL		1,212		1,212							2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		1,735		1,735							2261 3
TOTAL APPRO.....		3,499		3,499							
OTHER PERSONAL SERVICES											030000
GENERAL REVENUE FUND -MATCH		12		12							1000 2
ADMINISTRATIVE TRUST FUND -FEDERL		768		768							2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		402		402							2261 3
TOTAL APPRO.....		1,182		1,182							
DATA PROCESSING SERVICES											210000
DP ASSESSMENT (DMS)											210004
GENERAL REVENUE FUND -MATCH		45		45							1000 2
ADMINISTRATIVE TRUST FUND -FEDERL		71		71							2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		243		243							2261 3
OPERATIONS AND MAINT TF -FEDERL		486		486							2516 3
TOTAL APPRO.....		845		845							

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS
						AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
GOV OPERATIONS/SUPPORT						16
INFORMATION TECHNOLOGY						1603.00.00.00
ESTIMATED EXPENDITURES						1000000
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
TOTAL: ADJUSTMENT TO STATE HEALTH						1001690
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						
TOTAL ISSUE.....	5,526	5,526				
REALLOCATION OF HUMAN RESOURCES						
OUTSOURCING						1005900
SPECIAL CATEGORIES						100000
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -STATE	5-	5-				1000 1
ADMINISTRATIVE TRUST FUND -FEDERL	27-	27-				2021 3
TOTAL APPRO.....	32-	32-				
STATE ENTERPRISE INFORMATION						
TECHNOLOGY DISTRIBUTION						1006600
DATA PROCESSING SERVICES						210000
DP ASSESSMENT (DMS)						210004
GENERAL REVENUE FUND -MATCH	2,013-	2,013-				1000 2
ADMINISTRATIVE TRUST FUND -FEDERL	3,176-	3,176-				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	10,915-	10,915-				2261 3
OPERATIONS AND MAINT TF -FEDERL	21,877-	21,877-				2516 3
TOTAL APPRO.....	37,981-	37,981-				

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
GOV OPERATIONS/SUPPORT						16
INFORMATION TECHNOLOGY						1603.00.00.00
NONRECURRING EXPENDITURES						2100000
CLIENT INFORMATION AND REGISTRATION						
TRACKING SYSTEM PROJECT						
IMPLEMENTATION						2103071
SPECIAL CATEGORIES						100000
CONTRACTED SERVICES						100777
GENERAL REVENUE FUND -MATCH		292,720-	292,720-			1000 2
OPERATIONS AND MAINT TF -FEDERL		2,634,480-	2,634,480-			2516 3
TOTAL APPRO.....		2,927,200-	2,927,200-			
ANNUALIZATION OF ADMINISTERED						
FUNDS APPROPRIATIONS						26A0000
ANNUALIZATION OF STATE HEALTH						
INSURANCE ADJUSTMENTS FOR FY						
2019-20 - FIVE MONTHS ANNUALIZATION						26A1690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE		189	189			1000 1
-MATCH		205	205			1000 2
TOTAL GENERAL REVENUE FUND		394	394			1000
ADMINISTRATIVE TRUST FUND -FEDERL		866	866			2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		1,239	1,239			2261 3
TOTAL APPRO.....		2,499	2,499			
OTHER PERSONAL SERVICES						030000
GENERAL REVENUE FUND -MATCH		9	9			1000 2
ADMINISTRATIVE TRUST FUND -FEDERL		549	549			2021 3
FEDERAL GRANTS TRUST FUND -FEDERL		287	287			2261 3
TOTAL APPRO.....		845	845			

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
EXECUTIVE DIR/SUPPORT SVCS						65100600
GOV OPERATIONS/SUPPORT						16
INFORMATION TECHNOLOGY						1603.00.00.00
ANNUALIZATION OF ADMINISTERED						26A0000
FUNDS APPROPRIATIONS						
ANNUALIZATION OF STATE HEALTH						
INSURANCE ADJUSTMENTS FOR FY						
2019-20 - FIVE MONTHS ANNUALIZATION						26A1690
DATA PROCESSING SERVICES						210000
DP ASSESSMENT (DMS)						210004
GENERAL REVENUE FUND -MATCH	32	32				1000 2
ADMINISTRATIVE TRUST FUND -FEDERL	51	51				2021 3
FEDERAL GRANTS TRUST FUND -FEDERL	174	174				2261 3
OPERATIONS AND MAINT TF -FEDERL	347	347				2516 3
TOTAL APPRO.....	604	604				
TOTAL: ANNUALIZATION OF STATE HEALTH						26A1690
INSURANCE ADJUSTMENTS FOR FY						
2019-20 - FIVE MONTHS ANNUALIZATION						
TOTAL ISSUE.....	3,948	3,948				
AGENCY-WIDE INFORMATION TECHNOLOGY						3620000
CLIENT INFORMATION AND REGISTRATION						
TRACKING SYSTEM PROJECT						
IMPLEMENTATION						36201C0
SPECIAL CATEGORIES						100000
CONTRACTED SERVICES						100777
GENERAL REVENUE FUND -MATCH	366,590	183,295	161,420		183,295-	1000 2
OPERATIONS AND MAINT TF -FEDERL	3,036,810	1,518,405	1,452,780		1,518,405-	2516 3
TOTAL APPRO.....	3,403,400	1,701,700	1,614,200		1,701,700-	

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

IT COMPONENT? YES

ISSUE TITLE: Enterprise Client Information and Registration Tracking System Project Implementation - 36201C0

Priority Narrative: This issue relates to and implements the Department's priority to "ensure federal and state funds are

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY AMD REQ FY 2020-21	AGY FIN REQ FY 2020-21	OVER(UNDER)	AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21		
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
										65000000
										65100000
										65100600
										16
										<u>1603.00.00.00</u>
										3620000
										36201C0

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
EXECUTIVE DIR/SUPPORT SVCS  
GOV OPERATIONS/SUPPORT  
INFORMATION TECHNOLOGY  
 AGENCY-WIDE INFORMATION TECHNOLOGY  
 CLIENT INFORMATION AND REGISTRATION  
 TRACKING SYSTEM PROJECT  
 IMPLEMENTATION

used to effectively and efficiently serve elders' needs."

Summary: The Department of Elder Affairs (DOEA) requests \$3,403,400 of which \$3,228,400 is nonrecurring budget authority (\$322,840 in General Revenue and \$2,905,560 in the Operations and Maintenance Trust Fund) and \$175,000 in recurring budget authority (\$43,750 in General Revenue and \$131,250 in the Operations and Maintenance Trust Fund) in the Contracted Services category (100777) in Fiscal Year 2020-2021 to implement a statewide system for the management, reporting, and trending of data for all clients served by the Department. In addition, these funds will be used to obtain Oracle database administration services to assist the Department with extract, transform, and load data conversion activities as well as maintain network infrastructure performance and redundancy at DOEA offices throughout the state.

The eCIRTS system, with dependable network maintenance, will increase data integrity, provide dependable, faster communication and collaboration within the aging network, enhance mobile device capabilities, and improve DOEA state and federal program reporting capabilities to plan resource allotments used to better serve its client population.

Background: DOEA provides services through the aging network which consists of the state's eleven Area Agencies on Aging (AAAs)/Aging and Disability Resource Centers (ADRCs) (AAA/ADRC), Lead Agencies, and local service providers. DOEA also administers a wide range of programs, ranging from the Long-Term Care Ombudsman Program (LTCOP), Office of Public and Professional Guardians, Communities for a Lifetime, SHINE (Serving Health Insurance Needs of Elders), and CARES (Comprehensive Assessment and Review for Long-Term Care Services).

Impeding DOEA's ability to meet a significant portion of its goals and objectives are the reliance on a preponderance of manual processes as well as antiquated hardware and software technologies, software design methodologies, and data exchange interfaces with external agencies. In addition, there are differing processes and associated data sets unique to Divisions, AAAs/ADRCs, and Lead Agencies operating without centralized, enterprise standardization. This environment produces non-uniform, inefficient processes resulting in redundant, non-standardized data to the stakeholders, creating a challenging environment within which to effectively collaborate and communicate information throughout DOEA and its partner agencies.

Overlying these current systems' issues, DOEA has also identified four key strategic challenges:

- \* The proliferation of inefficient and redundant processes (manual and automated), along with the disparate supporting systems, databases, and spreadsheets, exposes DOEA to operational challenges which increases administrative and support costs, while decreasing its operational efficiency and effectiveness.
- \* The existing systems are lacking efficient functionality available in current technologies and are insufficient to meet the changing needs and demands of staff and clients. This is primarily due to outdated, unsupported, and difficult to modify, enhance, and maintain technologies.

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY FIN REQ FY 2020-21	OVER(UNDER)	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
										65000000
										65100000
										65100600
										16
										<u>1603.00.00.00</u>
										3620000
										36201C0

\* The age of existing automated processes and the impact of a siloed implementation and operation make these systems difficult to continue to support and less than ideal in terms of cost-effectiveness to maintain, change, and operate.  
 \* From an external perspective, State and Federal legislative changes require DOEA to make frequent system modifications. It is difficult for DOEA to be agile enough to address these changes with outdated, inflexible, and expensive-to-modify technologies.

To overcome the system issues described above, provide a foundation for future needs, and effectively serve the elder population of Florida, DOEA is proposing to replace its antiquated, siloed architecture with an enterprise-class system leveraging business process reengineering that enables:

- \* Seamless sharing of data as appropriate among partners in the elder support network;
- \* Real-time or near real-time exchange and processing of data;
- \* Implementation of an enterprise system that relies more on configuration than custom coding;
- \* Standardized workflow for Department and contractor staff; and
- \* Enhanced security for protection of sensitive or confidential data.

The current Client Information and Registration Tracking System (CIRTS), which is over 25 years old, no longer meets the business needs of DOEA and its clients due to changes in industry standards and federal reporting requirements. DOEA needs a cohesive system that will support all the goals of DOEA and the aging network with the scalability to meet the future demands of the growing elderly population.

CIRTS is the main client management system along with eight other standalone systems DOEA utilizes to provide services and manage the elderly population under its care. CIRTS was created, developed, and is maintained by DOEA staff. CARES staff uses CIRTS as a case management tool to record assessments, level of care determinations, follow-ups, referrals, and case notes.

The eleven ADRCs and direct service providers utilize CIRTS as a client management tool for assessments, enrollments, care plans, and services provided to clients. CIRTS tracks the unit reimbursement rates for these services and budgeted contract amounts.

A recent CIRTS survey of data to the aging network revealed that the top three unmet needs for CIRTS are:

- \* Enhanced functionality (such as improved ability to search fields or making the application mobile device-friendly);
- \* Capturing and sharing additional data; and
- \* Making the system more user-friendly.

COL A12	COL A14	COL A15	COL A16	COL A14-A12	
AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21	CODES
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
					65000000
					65100000
					65100600
					16
					<u>1603.00.00.00</u>
					3620000
					36201C0

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
EXECUTIVE DIR/SUPPORT SVCS  
GOV OPERATIONS/SUPPORT  
INFORMATION TECHNOLOGY  
 AGENCY-WIDE INFORMATION TECHNOLOGY  
 CLIENT INFORMATION AND REGISTRATION  
 TRACKING SYSTEM PROJECT  
 IMPLEMENTATION

In addition to collecting client data, the system is also needed to measure program performance, quality, and cost-effectiveness and to ensure the effective and efficient delivery of high-quality services to clients. For example, there is no systematic confirmation of service authorizations or alerts provided to DOEA or the consumer if a provider fails to provide services which introduces the opportunity for fraudulent activity. The potential for additional fraud, waste, and abuse are also of concern in other areas which DOEA must be able to effectively address, manage, and resolve. Finally, the tracking of provider delivery of services via data reporting is essential to ensure that provider invoices and expected improvements in client skills and abilities are tracked and analyzed.

Solution/Justification: The Department requests \$3,228,400 of nonrecurring budget authority to implement the design, development, and implementation (DDI) phase of the Enterprise Client Information and Registration Tracking System (eCIRTS) Project and \$175,000 of recurring General Revenue funds for network infrastructure maintenance costs for a total request of \$3,403,400. The requested amount is predicated upon beginning implementation in September 2019, completing in August 2021, and contracting with a Project Management resource and a Database Management resource to support the DDI phase of the project. On January 18, 2018, the Department received approval from the Centers for Medicare and Medicaid Services (CMS) to provide up to a ninety percent (90%) match on the replacement system implementation costs and a seventy-five percent (75%) match on equipment costs.

Upon issuing the Intent to Award, the Department will have selected a vendor which will determine the full technical platform, hardware, software, and staffing requirements needed for the eCIRTS project. The selected vendor will provide the software and configure it to the Department's specifications in accordance with its approved business rules. DOEA staff will be required to work with the vendor to ensure the software is configured to meet the needs of the Department and the clients it serves.

The estimated costs can be viewed on the Schedule IV-B Cost Benefit Analysis.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity
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COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	AGY AMD N/R FY 2020-21	AGY AMD ANZ FY 2020-21	AGY FIN REQ FY 2020-21	AGY AMD REQ FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
EXECUTIVE DIR/SUPPORT SVCS										65100600
GOV OPERATIONS/SUPPORT										16
INFORMATION TECHNOLOGY										1603.00.00.00
AGENCY-WIDE INFORMATION TECHNOLOGY										3620000
CLIENT INFORMATION AND REGISTRATION										
TRACKING SYSTEM PROJECT										
IMPLEMENTATION										36201C0
Contracted Services (100777)										1000 65100600
Contracted Services (100777)										2516 65100600
										\$ 366,590
										ACT4500
										\$3,036,810
										ACT4500

Amended 2020-21 Narrative after November 22, 2019

Issue Justification: The Department of Elder Affairs' amended request for Fiscal Year 2020-21 includes \$1,701,700, of which \$1,614,200 is nonrecurring. This funding will allow the Department of Elder Affairs (DOEA) to continue the implementation of the Enterprise Client Information and Registration Tracking System (eCIRTS), which will be a statewide system for the management, reporting and trending of data for all clients. The system will increase data integrity, provide dependable and faster communication and collaboration within the aging network, enhance mobile device capabilities, and improve DOEA state and federal program reporting capabilities to plan resource allotments that are used to better serve the department's client population. The proposed amount is predicated upon beginning implementation in September 2019, completing in August 2021 and contracting with Project Management and Database Management resources to support the Design, Development and Implementation (DDI) phase. On January 18, 2018, DOEA received approval from the Centers for Medicare and Medicaid Services to provide up to a 90% match on the replacement system implementation costs and a 75% match on equipment costs. When the Intent to Award has been issued, DOEA will have selected a vendor which will determine the full technical platform, hardware, software and staffing requirements needed for the eCIRTS project. The selected vendor will provide the software and configure it to the department's specifications in accordance with its approved business rules. DOEA staff will be required to work with the vendor to ensure the software is configured to meet the needs of the department and the clients it serves.

The current system, Client Information and Registration Tracking System (CIRTS), is over 25 years old and no longer meets the business needs of the department and its clients due to changes in the industry standards as well as federal reporting requirements. Therefore, DOEA needs a cohesive system that will support all of the goals of the department and aging network with the scalability to meet the future demands of the growing elder population. CIRTS is the main client management system, along with eight other stand-alone systems, that DOEA utilizes to provide services and to manage the elder population under its care. CIRTS was created, was programmed and is maintained by DOEA staff. Comprehensive Assessment and Review for Long-Term Care Services staff uses CIRTS as a case management tool to record assessments, level of care determinations, follow-ups, referrals and case notes. The 11 Aging and Disability Resource Centers and direct service providers also utilize CIRTS as a client management tool for assessments, enrollments, care plans and services provided to clients. CIRTS tracks the unit reimbursement rates for these services and the budgeted contract amounts. This funding represents Year 3 of 7 for the DDI phase.

Summary: This issue requests an adjustment in the amount of (\$1,701,700) for the Enterprise Client Information and Registration Tracking System. The adjusted budget amount for this issue is \$1,701,700, of which \$1,614,200 is



COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
EXECUTIVE DIR/SUPPORT SVCS										65100600
GOV OPERATIONS/SUPPORT										16
INFORMATION TECHNOLOGY										1603.00.00.00
AGENCY-WIDE INFORMATION TECHNOLOGY										3620000
CLIENT INFORMATION AND REGISTRATION										
TRACKING SYSTEM PROJECT										
IMPLEMENTATION										36201C0
nonrecurring.										
*****										
CYBERSECURITY RISK ASSESSMENT										36204C0
SPECIAL CATEGORIES										100000
CONTRACTED SERVICES										100777
GENERAL REVENUE FUND	-STATE	250,000	250,000	250,000						1000 1
*****										

AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE:

Issue Title: Cybersecurity Risk Assessment - 36204C0

IT COMPONENT? YES

Priority Narrative: This issue relates to and implements the department's priority to "ensure the legal rights of older Floridians are protected and prevent their abuse, neglect, and exploitation."

Summary: The Florida Department of Elder Affairs (DOEA) requests \$250,000 to conduct a cybersecurity risk assessment targeted at identifying vulnerabilities that may result in the exploitation of Florida's elders and interrupt continuity of operations.

Background: DOEA manages the personally identifiable information (PII) and protected health information (PHI) of thousands of elders in the course of administering Medicaid, Medicare, and other health and human services programs. The technology systems and resources that support the administration of these programs, and maintain PII/PHI, are subject to ongoing cybersecurity threats that have the potential to compromise the identity and safety of Florida's elders and interfere with DOEA's ability to serve this vulnerable population.

State agencies, pursuant to section 282.318, Florida Statutes, must conduct a comprehensive risk assessment every three years to determine the security threats to data, information, and information technology resources of the agency.

Solution/Justification: State agencies, pursuant section to 282.318, Florida Statute, must conduct a comprehensive risk assessment every three years to determine the security threats to data, information, and information technology resources of the agency. The comprehensive risk assessment may be completed by a private sector vendor.

COL A12	COL A14	COL A15	COL A16	COL A14-A12	
AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
					CODES
					65000000
					65100000
					65100600
					16
					1603.00.00.00
					3620000
					36204C0

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
 EXECUTIVE DIR/SUPPORT SVCS  
 GOV OPERATIONS/SUPPORT  
 INFORMATION TECHNOLOGY  
 AGENCY-WIDE INFORMATION TECHNOLOGY  
 CYBERSECURITY RISK ASSESSMENT

DOEA seeks the services of a vendor with the subject matter expertise to conduct an objective and thorough assessment of our cybersecurity standing.

The request for \$250,000 is estimated based on the vendor proposals and historical archives from DOEA's 2016 comprehensive risk assessment, as well as the size and scope of DOEA's information technology enterprise.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restore and Protect Florida's Environment, Improve Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity #
Contracted Services (100777)	1000	65100600	\$ 250,000	ACT0340

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COMMUNITY OUTREACH AND ACCESSIBILITY					36206C0
SPECIAL CATEGORIES					100000
CONTRACTED SERVICES					100777

GENERAL REVENUE FUND	-STATE	100,000	100,000	100,000		1000	1
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AGENCY ISSUE NARRATIVE:  
 2020-2021 BUDGET YEAR NARRATIVE: IT COMPONENT? YES  
 Issue Title: Community Outreach and Accessibility - 36206C0

Priority Narrative: This issue relates to and implements the Department's priority to "ensure federal and state funds are used to effectively and efficiently serve elders' needs."

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21	POS	AGY AMD REQ FY 2020-21	POS	AGY AMD N/R FY 2020-21	POS	AGY AMD ANZ FY 2020-21	POS	AGY AMD REQ FY 2020-21 OVER(UNDER)	AGY FIN REQ FY 2020-21	
AMOUNT		AMOUNT		AMOUNT		AMOUNT		AMOUNT	AMOUNT	
										65000000
										65100000
										65100600
										16
										<u>1603.00.00.00</u>
										3620000
										36206C0

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
EXECUTIVE DIR/SUPPORT SVCS  
GOV OPERATIONS/SUPPORT  
INFORMATION TECHNOLOGY  
 AGENCY-WIDE INFORMATION TECHNOLOGY  
 COMMUNITY OUTREACH AND  
 ACCESSIBILITY

Summary: The Florida Department of Elder Affairs (DOEA) requests \$100,000 to upgrade existing facility and infrastructure with audio, visual, and information technology equipment targeted at increasing the frequency and quality of face-to-face and virtual community outreach opportunities with Florida's elders and the health and human services partner network, creating a more inclusive and immersive meeting experience for face-to-face and virtual meetings.

Background: DOEA's meeting space, dedicated to community outreach, collaboration with Florida's elders and the health and human services partner network, and policy and program development, does not support the audio, visual, and information technology equipment necessary to conduct high quality, modern meetings. Presentations are delivered via old technology and failing equipment that deliver poor picture quality and is cost prohibitive to maintain. In addition, audio options are limited to a single phone for conference calls and inadequate speakers for conference call and presentation audio playback. The audio and video options currently available also pose a significant safety hazard to DOEA employees and meeting attendees due to cables needing to run across the meeting room floor to support various meeting configurations.

Solution/Justification: DOEA has contacted other state agencies and requested vendor quotes to evaluate the feasibility of completing the audio and visual upgrades.

The requested funds will upgrade the existing meeting space and address the deficiencies, limitations, and safety hazards by: rewiring audio, video, network, and power outlets; installing modern audio equipment that will increase the incoming, outgoing, and recorded meeting and/or training audio and quality of sound for hearing impaired individuals; and installing modern video equipment and size appropriate monitors that will increase the quality of presentations and meeting visibility for multiple generations and sight impaired individuals. In addition, a dedicated desktop computer is required to connect the audio and visual equipment together and maximize the capabilities of the upgraded meeting space.

The request for \$100,000 is estimated based on DOEA's discussions with other state agencies with similar audio, video, and technical meeting spaces and state-term contract vendors who have worked with other state agencies to implement similar solutions.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	

ELDER AFFAIRS, DEPT OF 65000000  
 PGM: SERVICE TO ELDERS PGM 65100000  
EXECUTIVE DIR/SUPPORT SVCS 65100600  
 GOV OPERATIONS/SUPPORT 16  
INFORMATION TECHNOLOGY 1603.00.00.00  
 AGENCY-WIDE INFORMATION TECHNOLOGY 3620000  
 COMMUNITY OUTREACH AND  
 ACCESSIBILITY 36206C0

Category	Fund	Budget Entity	Amount	Activity #
Contracted Services (100777)	1000	65100600	\$ 100,000	ACT0340

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TOTAL: INFORMATION TECHNOLOGY 1603.00.00.00

BY FUND TYPE		Fund		Budget Entity		Amount		Activity #	
GENERAL REVENUE FUND	889,067	705,772	511,420	183,295-	1000				
TRUST FUNDS	5,235,285	3,716,880	1,452,780	1,518,405-	2000				
TOTAL POSITIONS.....	12.00	12.00							
TOTAL PROG COMP.....	6,124,352	4,422,652	1,964,200	1,701,700-					
TOTAL SALARY RATE.....	629,168	629,168							

TOTAL: EXECUTIVE DIR/SUPPORT SVCS 65100600

BY FUND TYPE		Fund		Budget Entity		Amount		Activity #	
GENERAL REVENUE FUND	3,108,257	2,881,059	511,420	227,198-	1000				
TRUST FUNDS	9,479,675	7,961,270	1,452,780	1,518,405-	2000				
TOTAL POSITIONS.....	63.50	63.50							
TOTAL BUREAU.....	12,587,932	10,842,329	1,964,200	1,745,603-					
TOTAL SALARY RATE.....	3,489,187	3,489,187							

	COL A12		COL A14		COL A15		COL A16		COL A14-A12		
	AGY FIN REQ		AGY AMD REQ		AGY AMD N/R		AGY AMD ANZ		AGY AMD REQ		
	FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		FY 2020-21		
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	CODES
ELDER AFFAIRS, DEPT OF											65000000
PGM: SERVICE TO ELDERS PGM											65100000
CONSUMER ADVOCATE SERVICES											65101000
HEALTH AND HUMAN SERVICES											13
SERVICES/MOST VULNERABLE											1304.00.00.00
ESTIMATED EXPENDITURES											1000000
ESTIMATED EXPENDITURES - OPERATIONS											1001000
SALARY RATE											000000
SALARY RATE.....		1,543,860		1,543,860							
=====											
SALARIES AND BENEFITS											010000
GENERAL REVENUE FUND -STATE		674,881		674,881							1000 1
-MATCH		71,495		71,495							1000 2
TOTAL GENERAL REVENUE FUND		746,376		746,376							1000
=====											
FEDERAL GRANTS TRUST FUND -FEDERL		1,429,393		1,429,393							2261 3
TOTAL POSITIONS.....		34.00		34.00							
TOTAL APPRO.....		2,175,769		2,175,769							
=====											
OTHER PERSONAL SERVICES											030000
ADMINISTRATIVE TRUST FUND -STATE		156,599		156,599							2021 1
FEDERAL GRANTS TRUST FUND -FEDERL		409,989		409,989							2261 3
TOTAL APPRO.....		566,588		566,588							
=====											
EXPENSES											040000
GENERAL REVENUE FUND -STATE		209,359		209,359							1000 1
ADMINISTRATIVE TRUST FUND -STATE		106,740		106,740							2021 1
FEDERAL GRANTS TRUST FUND -FEDERL		107,427		107,427							2261 3
TOTAL APPRO.....		423,526		423,526							
=====											

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
POS	AMOUNT	POS	AMOUNT	POS	AMOUNT	POS
						AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
CONSUMER ADVOCATE SERVICES						65101000
HEALTH AND HUMAN SERVICES						13
SERVICES/MOST VULNERABLE						1304.00.00.00
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
SPECIAL CATEGORIES						100000
PUBLIC GUARDIAN CONTR. SVC						100633
GENERAL REVENUE FUND -STATE	8,178,853	8,178,853				1000 1
ADMINISTRATIVE TRUST FUND -STATE	154,816	154,816				2021 1
TOTAL APPRO.....	8,333,669	8,333,669				
CONTRACTED SERVICES						100777
GENERAL REVENUE FUND -STATE	272,722	272,722				1000 1
ADMINISTRATIVE TRUST FUND -STATE	149,000	149,000				2021 1
TOTAL APPRO.....	421,722	421,722				
RISK MANAGEMENT INSURANCE						103241
GENERAL REVENUE FUND -STATE	37,103	37,103				1000 1
LONG TERM CARE OMBUD CNCL						103566
GENERAL REVENUE FUND -STATE	877,388	877,388				1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	626,020	626,020				2261 3
TOTAL APPRO.....	1,503,408	1,503,408				
LEASE/PURCHASE/EQUIPMENT						105281
GENERAL REVENUE FUND -STATE	30,092	30,092				1000 1
-MATCH	20,000	20,000				1000 2
TOTAL GENERAL REVENUE FUND	50,092	50,092				1000

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
CONSUMER ADVOCATE SERVICES						65101000
HEALTH AND HUMAN SERVICES						13
SERVICES/MOST VULNERABLE						1304.00.00.00
ESTIMATED EXPENDITURES						1000000
ESTIMATED EXPENDITURES - OPERATIONS						1001000
SPECIAL CATEGORIES						100000
LEASE/PURCHASE/EQUIPMENT						105281
TOTAL APPRO.....	50,092	50,092				
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -STATE	5,789	5,789				1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	7,971	7,971				2261 3
TOTAL APPRO.....	13,760	13,760				
TOTAL: ESTIMATED EXPENDITURES - OPERATIONS						1001000
TOTAL POSITIONS.....	34.00	34.00				
TOTAL ISSUE.....	13,525,637	13,525,637				
TOTAL SALARY RATE.....	1,543,860	1,543,860				
CASUALTY INSURANCE PREMIUM						1001090
ADJUSTMENT						100000
SPECIAL CATEGORIES						103241
RISK MANAGEMENT INSURANCE						
GENERAL REVENUE FUND -STATE	2,673-	2,673-				1000 1
FLORIDA RETIREMENT SYSTEM						1001680
ADJUSTMENT FOR FY 2019-20 - NORMAL						010000
COST AND UNFUNDED ACTUARIAL						
LIABILITY						
SALARIES AND BENEFITS						
GENERAL REVENUE FUND -STATE	916	916				1000 1
-MATCH	97	97				1000 2
TOTAL GENERAL REVENUE FUND	1,013	1,013				1000
FEDERAL GRANTS TRUST FUND -FEDERL	1,941	1,941				2261 3

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
CONSUMER ADVOCATE SERVICES						65101000
HEALTH AND HUMAN SERVICES						13
SERVICES/MOST VULNERABLE						1304.00.00.00
ESTIMATED EXPENDITURES						1000000
FLORIDA RETIREMENT SYSTEM						
ADJUSTMENT FOR FY 2019-20 - NORMAL						
COST AND UNFUNDED ACTUARIAL						
LIABILITY						1001680
SALARIES AND BENEFITS						010000
TOTAL APPRO.....	2,954	2,954				
ADJUSTMENT TO STATE HEALTH						
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						1001690
SALARIES AND BENEFITS						010000
GENERAL REVENUE FUND -STATE	3,344	3,344				1000 1
-MATCH	354	354				1000 2
TOTAL GENERAL REVENUE FUND	3,698	3,698				1000
FEDERAL GRANTS TRUST FUND -FEDERL	7,083	7,083				2261 3
TOTAL APPRO.....	10,781	10,781				
OTHER PERSONAL SERVICES						030000
ADMINISTRATIVE TRUST FUND -STATE	1,340	1,340				2021 1
FEDERAL GRANTS TRUST FUND -FEDERL	3,447	3,447				2261 3
TOTAL APPRO.....	4,787	4,787				
TOTAL: ADJUSTMENT TO STATE HEALTH						1001690
INSURANCE PREMIUM CONTRIBUTION - FY						
2019-20 - EFFECTIVE 12/1/2019						
TOTAL ISSUE.....	15,568	15,568				



	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
					AGY AMD REQ	
					FY 2020-21	
					OVER(UNDER)	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY FIN REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>CONSUMER ADVOCATE SERVICES</u>						65101000
HEALTH AND HUMAN SERVICES						13
<u>SERVICES/MOST VULNERABLE</u>						<u>1304.00.00.00</u>
ESTIMATED EXPENDITURES						1000000
REALLOCATION OF HUMAN RESOURCES						
OUTSOURCING						1005900
SPECIAL CATEGORIES						100000
TR/DMS/HR SVCS/STW CONTRCT						107040
GENERAL REVENUE FUND -STATE	27-		27-			1000 1
FEDERAL GRANTS TRUST FUND -FEDERL	37-		37-			2261 3
TOTAL APPRO.....	64-		64-			
ANNUALIZATION OF ADMINISTERED FUNDS APPROPRIATIONS						26A0000
ANNUALIZATION OF STATE HEALTH INSURANCE ADJUSTMENTS FOR FY 2019-20 - FIVE MONTHS ANNUALIZATION SALARIES AND BENEFITS						26A1690
GENERAL REVENUE FUND -STATE	2,389		2,389			1000 1
-MATCH	253		253			1000 2
TOTAL GENERAL REVENUE FUND	2,642		2,642			1000
FEDERAL GRANTS TRUST FUND -FEDERL	5,059		5,059			2261 3
TOTAL APPRO.....	7,701		7,701			
OTHER PERSONAL SERVICES						030000
ADMINISTRATIVE TRUST FUND -STATE	957		957			2021 1
FEDERAL GRANTS TRUST FUND -FEDERL	2,462		2,462			2261 3
TOTAL APPRO.....	3,419		3,419			
TOTAL: ANNUALIZATION OF STATE HEALTH INSURANCE ADJUSTMENTS FOR FY 2019-20 - FIVE MONTHS ANNUALIZATION						26A1690
TOTAL ISSUE.....	11,120		11,120			

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>CONSUMER ADVOCATE SERVICES</u>										65101000
HEALTH AND HUMAN SERVICES										13
<u>SERVICES/MOST VULNERABLE</u>										<u>1304.00.00.00</u>
WORKLOAD										3000000
OFFICE OF PUBLIC AND PROFESSIONAL										
GUARDIANS										3000510
SPECIAL CATEGORIES										100000
CONTRACTED SERVICES										100777
GENERAL REVENUE FUND	-STATE	454,930	454,930							1000 1

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE: IT COMPONENT? NO  
 Issue Title: Office of Public and Professional Guardians - 3000510

Priority Narrative: This issue related to and implements the Department's priority to "ensure the legal rights of older Floridians are protected and prevent their abuse, neglect, and exploitation." Office of Public and Professional Guardians Funding Increase Request for Professional Guardian Investigations and administrative complaint legal costs.

Summary: There are approximately 550 registered professional guardians in Florida. The Office of Public and Professional Guardians (OPPG) is seeking an increase of \$ 454,930 in recurring General Revenue funds for professional guardian investigative services statewide provided to the Department.

Due to an increased public awareness of guardianship, concerns about guardianship abuse and exploitation and outreach about the program's responsibilities, OPPG anticipates an increase in the number of professional guardian complaints, investigations and subsequent legal costs.

Background: During the 2016 Legislative Session, Governor Scott signed Senate Bill 232, concerning guardianship, into law. The bill expanded and renamed the Statewide Public Guardianship Office (SPGO) within the Department of Elder Affairs (Department) as the Office of Public and Professional Guardians (OPPG). The impetus behind the passage of Senate Bill 232 occurred in December of 2014 when the Sarasota Herald Tribune published a series of articles titled "The Kindness of Strangers - Inside Elder Guardianship in Florida," which detailed abuses occurring in guardianships. In response, Senate Bill 232 assigned the OPPG the additional responsibility of regulating professional guardians, who have not previously been closely regulated by the state.

- Senate Bill 232 directed the OPPG to;
- \* Adopt rules to establish standards of practice for public and professional guardians,
  - \* Receive and investigate complaints,
  - \* Establish procedures for disciplinary oversight,
  - \* Conduct hearings, specify penalties, and take administrative action pursuant to Chapter 120, Florida Statutes.

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF								65000000		
PGM: SERVICE TO ELDERS PGM								65100000		
<u>CONSUMER ADVOCATE SERVICES</u>								65101000		
HEALTH AND HUMAN SERVICES								13		
<u>SERVICES/MOST VULNERABLE</u>								<u>1304.00.00.00</u>		
WORKLOAD								3000000		
OFFICE OF PUBLIC AND PROFESSIONAL										
GUARDIANS										3000510

The Department adopted the standards of practice and disciplinary guidelines rules for professional guardians on June 23, 2017.

When OPPG receives a legally-sufficient complaint about a professional guardian, that if true, would be a violation of Florida guardianship laws, it is referred for investigation.

The OPPG is legislatively tasked with working with existing entities in the investigation process. Because the department is not an investigatory body, OPPG entered a Memorandum of Understanding (MOU) with the Clerks' Statewide Investigations Alliance (Clerks' SIA) to provide investigative services on behalf of the OPPG. Not only are the Clerks tasked with expanded guardianship audits under Ch. 744, Florida Statutes, but the investigators in this alliance have Inspector General status, have specialized training related to guardianship and provide independent and objective investigative reports on their findings. OPPG then reviews the findings and takes administrative action as appropriate. To date OPPG has filed one administrative case with the Division of Administrative Hearing (DOAH) revoking a professional guardian's registration. There have been several other cases that would have resulted in an Administrative Complaint being filed to revoke registrations, but those guardians resigned. It should be noted that those individuals may never again register as a professional guardian.

The partnership with the Clerks' SIA allowed the Department to meet the statutory requirement for professional guardian investigations, filling only two of the six FTE positions provided through SB 232. Accordingly, OPPG reverted four of the allocated FTE positions, and contracted \$150,000 for investigative needs to the Clerks' SIA.

The FY 2019-2020 allocation for these investigative services is \$250,000 from \$265,962 appropriated in the Contracted Services category (100777).

However, with the increased public awareness of guardianship, concerns about guardianship abuse and exploitation and outreach about the program's responsibilities, OPPG anticipates an increase in the number of professional guardian complaints, investigations, administrative complaints and subsequent legal costs.

Solution/Justification: The Office of Public and Professional Guardians (OPPG) is seeking an increase of \$454,930 in recurring General Revenue funds for professional guardian investigative services and legal fees provided to the Department. If approved, this request will result in a total of \$720,892 recurring dollars.

In FY 2018-2019, the Clerks' SIA closed 48 investigations and was reimbursed \$194,423 for an average cost per investigation of \$4,050.

However, with the increased public awareness of guardianship, concerns about guardianship abuse and exploitation and

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>CONSUMER ADVOCATE SERVICES</u>										65101000
HEALTH AND HUMAN SERVICES										13
<u>SERVICES/MOST VULNERABLE</u>										<u>1304.00.00.00</u>
WORKLOAD										3000000
OFFICE OF PUBLIC AND PROFESSIONAL										
GUARDIANS										3000510

outreach about the program's responsibilities, OPPG anticipates an increase not only in the number of complaints made against professional guardians but also the number of allegations per complaint resulting in an increased number of investigations.

Therefore, for FY 2019-2020 the department is projecting the number of closed investigations to be 75 at a cost of \$5,265 each for a total of \$ 394,875. Since the current allocation for these services is \$250,000, the department is working on a plan to identify additional funds to address the projected need.

For FY 2020-2021, the department is projecting the number of closed investigations to be 94 at a cost of \$6,318 each for a total of \$593,892.

Based on the estimated cost for legal administrative procedures resulting from administrative action imposed by the department, included in this request is \$112,000 for legal fees.

The department will hold a specialized training event for staff and the Clerks' SIA at a projected cost of \$15,000.

TOTAL FY 2020-2021 REQUEST

Investigations	\$ 593,892
Legal costs	\$ 112,000
Training	\$ 15,000
<b>TOTAL</b>	<b>\$ 720,892</b>

TOTAL	\$ 720,892
Current Allocation	\$(265,962)
	\$ 454,930

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restores and Protects Florida's Environment, Improves Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

COL A12	COL A14	COL A15	COL A16	COL A14-A12	CODES
AGY FIN REQ FY 2020-21 POS	AGY AMD REQ FY 2020-21 POS	AGY AMD N/R FY 2020-21 POS	AGY AMD ANZ FY 2020-21 POS	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT
					65000000
					65100000
					65101000
					13
					1304.00.00.00
					3000000
					3000510

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDER PGM  
CONSUMER ADVOCATE SERVICES  
 HEALTH AND HUMAN SERVICES  
SERVICES/MOST VULNERABLE  
 WORKLOAD  
 OFFICE OF PUBLIC AND PROFESSIONAL  
 GUARDIANS

Category	Fund	Budget Entity	Amount	Activity #
Contracted Services (100777)	1000	65101000	\$ 454,930	ACT1200

PUBLIC GUARDIANSHIP SERVICES 4400000  
 RECURRING FUNDING FOR PUBLIC  
 GUARDIANSHIP PROGRAM 4400080  
 SPECIAL CATEGORIES 100000  
 PUBLIC GUARDIAN CONTR. SVC 100633

GENERAL REVENUE FUND -STATE 5,537,448 5,537,448 1000 1

AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE: IT COMPONENT? NO

Issue Title: Recurring Funding for Public Guardianship Program - 4400080

Priority Narrative: This issue relates to and implements the Department's priority to "ensure the legal rights of older Floridians are protected and prevent their abuse, neglect, and exploitation." The Office of Public and Professional Guardians Request Increase Funding for the Statewide Public Guardian Program.

Summary: The Office of Public and Professional Guardians (OPPG) is seeking an increase of \$5,537,448 in recurring General Revenue funds for the statewide offices of public guardians. The total recurring funding request for operation of the program is \$13,871,117. (\$5,084.72 x 2,728 state-funded wards).

The OPPG is legislatively tasked with the contracting, oversight, and monitoring of the public guardian programs statewide. Prior to 2014, public guardianship was available in only 27 counties in Florida.

In 2011, the Department procured a study to determine the cost to serve a public guardian client or "ward" by the public guardian offices. It was determined that \$2,625.38 is the annual cost for serving one ward.

In 2014, the Florida Legislature appropriated, and the Governor approved an additional \$3 million in recurring General

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
										65000000
										65100000
										65101000
										13
										<u>1304.00.00.00</u>
										4400000
										4400080

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
CONSUMER ADVOCATE SERVICES  
 HEALTH AND HUMAN SERVICES  
SERVICES/MOST VULNERABLE  
 PUBLIC GUARDIANSHIP SERVICES  
 RECURRING FUNDING FOR PUBLIC  
 GUARDIANSHIP PROGRAM

Revenue funds to expand public guardian services to all 67 counties in the state. Since then, an additional \$750,000 recurring General Revenue has been allocated to meet unmet needs for those indigent and incapacitated persons in need of public guardian services.

For Fiscal Year 2019-2020, it was determined that the cost to serve a ward increased from \$2,625.38 to \$3,054.09 based on the cost of living. As a result, the Legislature appropriated, and the Governor approved an additional recurring \$2,491,326 for FY 2019-2020 to provide funding to the statewide offices of public guardians to serve additional incapacitated and indigent individuals and 453 wards on wait lists. The total funding for the program is currently \$8,333,669.

In 2018, the OPPG procured a study through Virginia Polytechnic University to determine the actual cost for administering public guardian services. In the study, it was determined that the current annual cost to serve a public ward is actually \$5,084.72. An additional component of the study illustrates tangible cost savings can be derived to the state every year in the amount of approximately \$23,000,000 from the public guardian services.

The state currently contracts with 17 offices of public guardian statewide serving a total of 2,728 state-funded wards.

Background: Guardianship is the process designed to protect and exercise the legal rights of individuals with functional limitations that prevent them from being able to make their own decisions when they have not otherwise planned in advance for such a loss of capacity. Those individuals in need of guardianship may have dementia, Alzheimer's disease, a developmental disability, chronic mental illness or other conditions that may limit the ability to make personal decisions. In such instances, a guardian may be appointed by the court to manage some or all the affairs of another person.

Florida public guardians positively impact the lives of wards being served, including social, financial, medical and emotional aspects of life. Many of the key domains for Age Friendly Communities are met within the Florida public guardian programs, including better access to key decisions for individuals adjudicated without capacity and requiring services under guardianship such as safe and reliable living areas, medical needs, financial aspects, respect and social inclusion, and transportation.

The Legislature created the Statewide Public Guardianship Office (SPGO) in 1999 to provide oversight for all public guardians. In 2016, the Legislature renamed the Statewide Public Guardianship Office within the Department of Elder Affairs as the Office of Public and Professional Guardians (OPPG) and expanded the OPPG's responsibilities.

The OPPG contracts with 17 public guardian programs to meet the needs of some of the most vulnerable Floridians. To be eligible for public guardian services, a person must be indigent, have no family or friends willing or able to serve, and

COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY FIN REQ FY 2020-21 POS	AMOUNT	
										65000000
										65100000
										65101000
										13
										<u>1304.00.00.00</u>
										4400000
										4400080

ELDER AFFAIRS, DEPT OF  
 PGM: SERVICE TO ELDERS PGM  
CONSUMER ADVOCATE SERVICES  
 HEALTH AND HUMAN SERVICES  
SERVICES/MOST VULNERABLE  
 PUBLIC GUARDIANSHIP SERVICES  
 RECURRING FUNDING FOR PUBLIC  
 GUARDIANSHIP PROGRAM

be determined incapacitated by a court.

The Department procured a study through the Virginia Polytechnic University's Center for Gerontology to determine the correct allocation for the cost to administer services as a public guardian. As an additional component, the study examined the overall cost to the state by having a public guardian office responsible for the care of the vulnerable adult. The study reports overall cost savings to the state of Florida (cost savings minus total state funding) is approximately \$23,000,000. Cost savings show that when incapacitated individuals use guardianship services, there is less indication of multiple arrests, emergency room utilization, hospital readmissions, involuntary hospitalizations, adult protective services, homelessness, and emergency housing.

The study provides details on:

- \* Ward demographic information, such as nature of disability, socio-economic status, health status, age, distribution, and governmental benefits and support; and
- \* Existing supportive resources and available funding.

Solution/Justification:

The Office of Public and Professional Guardians (OPPG) seeks an additional \$5,537,448 in recurring General Revenue funds for public guardianship services in Florida. By fiscally supporting Public Guardians within the framework of Age Friendly Communities, Florida's most vulnerable adults are protected from harm, exploitation, abuse and/or neglect.

The study provided by Virginia Polytechnic University's Center for Gerontology determines that the average yearly cost for serving the ward is \$5,084.72. Currently, there are 2,728 state-funded wards.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restore and Protect Florida's Environment, Improve Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity #
Public Guardianship Contracted Services (100633)	1000	65101000	\$ 5,537,448	ACT1200

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COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>CONSUMER ADVOCATE SERVICES</u>										65101000
HEALTH AND HUMAN SERVICES										13
<u>SERVICES/MOST VULNERABLE</u>										<u>1304.00.00.00</u>
PUBLIC GUARDIANSHIP SERVICES										4400000
OFFICE OF PUBLIC AND PROFESSIONAL										
GUARDIANS MONITORING TOOL										4400090
SPECIAL CATEGORIES										100000
CONTRACTED SERVICES										100777
GENERAL REVENUE FUND		-STATE		500,000		500,000		500,000		1000 1

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AGENCY ISSUE NARRATIVE:

2020-2021 BUDGET YEAR NARRATIVE: IT COMPONENT? NO  
 Issue Title: Office of Public and Professional Guardians Monitoring Tool - 4400090

Priority Narrative: This issue relates to and implements the Department's priority to "ensure the legal rights of older Floridians are protected and prevent their abuse, neglect, and exploitation."

Summary: The Office of Public and Professional Guardians (OPPG) is charged with investigating complaints made against professional guardians in the State of Florida and enacting appropriate administrative discipline, if necessary, based on the findings of the investigation. OPPG is also responsible for the registration and education of professional guardians.

As such, the OPPG is seeking an increase of \$500,000 in non-recurring General Revenue funds to monitor over 550 professional guardians' compliance with established standards of practice, working in consultation with professional guardianship associations such as the Florida Public Guardian Coalition, Inc., Statewide Clerk of Courts' Investigative Alliance, and other interested stakeholders or advocates.

OPPG will use the funds to develop, implement and operate a monitoring tool to ensure compliance of professional guardians, ensuring oversight against abuse, neglect, and exploitation of wards in their care.

As the elder population of Florida continues to grow, the OPPG anticipates an increase in the use of professional guardians. Therefore, a monitoring tool is essential to ensure their compliance with statutory standards of conduct and protect of one of Florida's most vulnerable populations.

Background: During the 2016 Legislative Session, Governor Scott signed Senate Bill 232, concerning guardianship, into law. The bill expanded and renamed the Statewide Public Guardianship Office (SPGO) within the Department of Elder Affairs (Department) as the Office of Public and Professional Guardians (OPPG). The impetus behind the passage of Senate Bill 232 occurred in December of 2014 when the Sarasota Herald Tribune published a series of articles titled "The Kindness of Strangers - Inside Elder Guardianship in Florida," which detailed abuses occurring in guardianships. In response, Senate Bill 232 assigned the OPPG the additional responsibility of regulating professional guardians, who had not previously been closely regulated by the state.



COL A12		COL A14		COL A15		COL A16		COL A14-A12		CODES
AGY FIN REQ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 POS	AMOUNT	AGY AMD N/R FY 2020-21 POS	AMOUNT	AGY AMD ANZ FY 2020-21 POS	AMOUNT	AGY AMD REQ FY 2020-21 OVER(UNDER) AGY FIN REQ FY 2020-21 POS	AMOUNT	
ELDER AFFAIRS, DEPT OF										65000000
PGM: SERVICE TO ELDERS PGM										65100000
<u>CONSUMER ADVOCATE SERVICES</u>										65101000
HEALTH AND HUMAN SERVICES										13
<u>SERVICES/MOST VULNERABLE</u>										<u>1304.00.00.00</u>
PUBLIC GUARDIANSHIP SERVICES										4400000
OFFICE OF PUBLIC AND PROFESSIONAL										
GUARDIANS MONITORING TOOL										4400090

Senate Bill 232 directed the OPPG to;

- \* Adopt rules to establish standards of practice for public and professional guardians,
- \* Receive and investigate complaints,
- \* Establish procedures for disciplinary oversight,
- \* Conduct hearings, specify penalties, and take administrative action pursuant to Chapter 120, Florida Statutes.

The Department adopted the standards of practice and disciplinary guidelines rules for professional guardians on June 23, 2017.

When OPPG receives a legally-sufficient complaint about a professional guardian, that if true, would be a violation of Florida guardianship laws, it is referred for investigation.

The OPPG is legislatively tasked with working with existing entities in the investigation process. Because the department is not an investigatory body, OPPG entered a Memorandum of Understanding (MOU) with the Clerks' Statewide Investigations Alliance (Clerks' SIA) to provide investigative services on behalf of the OPPG. Not only are the Clerks tasked with expanded guardianship audits under Ch. 744, Florida Statutes, but the investigators in this alliance have Inspector General status, have specialized training related to guardianship and provide independent and objective investigative reports on their findings. OPPG then reviews the findings and takes administrative action as appropriate. To date OPPG has filed one administrative case with the Division of Administrative Hearing (DOAH) revoking a professional guardian's registration. There have been several other cases that would have resulted in an Administrative Complaint being filed to revoke registrations, but those guardians resigned. It should be noted that those individuals may never again register as a professional guardian.

Although the complete cost of this issue is not known at this time, full implementation will take at least two years and \$500,000 can be considered as a substantial commitment to the final product.

There is an increasing public awareness of guardianship, concerns about guardianship abuse and exploitation which will result in the increase of the number of professional guardian complaints, investigations, administrative complaints and subsequent legal costs.

However, much of this can be mitigated by the development, implementation and operation of a professional guardian monitoring tool that can appropriately monitor guardian compliance with the legislatively mandated standards of conduct and prevent abuse, neglect and exploitation.

Solution/Justification: The Office of Public and Professional Guardians (OPPG) is seeking a \$500,000 increase in

	COL A12	COL A14	COL A15	COL A16	COL A14-A12	
	AGY FIN REQ	AGY AMD REQ	AGY AMD N/R	AGY AMD ANZ	AGY AMD REQ	
	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	FY 2020-21	
	POS	AMOUNT	POS	AMOUNT	POS	AMOUNT
						CODES
ELDER AFFAIRS, DEPT OF						65000000
PGM: SERVICE TO ELDERS PGM						65100000
<u>CONSUMER ADVOCATE SERVICES</u>						65101000
HEALTH AND HUMAN SERVICES						13
<u>SERVICES/MOST VULNERABLE</u>						<u>1304.00.00.00</u>
PUBLIC GUARDIANSHIP SERVICES						4400000
OFFICE OF PUBLIC AND PROFESSIONAL						
GUARDIANS MONITORING TOOL						4400090

non-recurring General Revenue funds to develop, implement and operate a tool to monitor compliance with standards of practice for professional guardians to ensure better oversight and to stop abuse, neglect, and exploitation of Florida's most vulnerable population.

LINKAGE TO THE GOVERNOR'S PRIORITIES: Restore and Protect Florida's Environment, Improve Florida's Education System, Economic Development and Job Creation, Health Care, Public Safety and Public Integrity.

FLORIDA STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT: (5.3) Strengthen local, regional and statewide partnerships to accomplish Florida's economic and quality of life and quality places goals; (6.1) Create and sustain vibrant, safe, healthy and resilient communities that attract workers, residents, businesses and visitors; and (6.2) Ensure Floridians in all communities and life stages have opportunities to achieve healthier outcomes and societal contributions.

Category	Fund	Budget Entity	Amount	Activity #
Contracted Services (100777)	1000	65101000	\$500,000	ACT1200
*****				

TOTAL: SERVICES/MOST VULNERABLE						<u>1304.00.00.00</u>
BY FUND TYPE						
GENERAL REVENUE FUND	16,874,713	16,874,713	500,000			1000
TRUST FUNDS	3,170,207	3,170,207				2000
TOTAL POSITIONS.....	34.00	34.00				
TOTAL PROG COMP.....	20,044,920	20,044,920	500,000			
TOTAL SALARY RATE.....	1,543,860	1,543,860				
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* BPEADL01                                STATISTICAL INFORMATION                                01/14/2020 12:13:32 *
* BUDGET PERIOD: 2008-2021                EXHIBIT A, D AND D-3A LIST REQUEST                DLB 65      SP   *
* COMPILE DATE: 09/16/2015                COMPILE TIME: 09:40:41                                PAGE:      1   *
*****
*                                     SAVE INITIALS:          SAVE DEPARTMENT: 07      SAVE ID: ED3R
* -----
* SELECT CODES AND ACCUMULATION LEVELS WHERE ALLOWED.  WHEN NO CODE IS SELECTED, ALL CODES WILL BE REPORTED.
* ITEMIZATION OF EXPENDITURE:                IOE ACCUMULATION LEVEL: 0 (1=OPER/FCO, 2=IOE, 0=MERGED)
* MERGE GROUPS (Y/N): Y
* BUDGET ENTITY OR GROUP/ACCUMULATION LEVEL (DEP, DIV, BUR, SUB, LBE, MRG):
*   1-7:                LBE
*   8-14:
*   15-21:
*   22-27:
* EXCLUDE:
*
* PROGRAM COMPONENT/ACCUMULATION LEVEL (1, 2, 3, 4 OR 5 FOR 2, 4, 6, 8 OR 10 DIGITS, 6=MERGE POLICY, 0=MERGED):
*   5
*
* APPROPRIATION CATEGORY OR GROUP/ACCUMULATION LEVEL (1=MAJOR, 2=MINOR, 0=MERGED):
*   2
*
* FUND GROUPS SET:          OR FUND:                FUNDING SOURCE IDENTIFIER:                MERGE FSI (Y/N): N
* FCO (Y/N): Y      FTE (Y/N): Y                SALARY RATE (Y/N): Y
* -----
* ISSUE CODE OR GROUP/ACCUMULATION LEVEL (1, 2 OR 3 FOR 1, 3 OR 7 CHARACTERS, 0=MERGED):
*   3
*
* REPORT OPTION: 1          COLUMN SELECTION: A12          A14          A15          A16          A14-A12          CODES
* 1=EAD REPORT
* 2=SCHEDULE IV/IT ISSUES          REPORT COLUMNS WITH CALCULATION DIFFERENCE ONLY (Y/N): N  THAT EXCEED:
* 3=STATEWIDE ISSUES
* 4=SCHEDULE VIIIA ISSUES
* SCHEDULE VIIIA ISSUES SPREADSHEET (Y/N): N
*
* LEVELS OF TOTALS:  (N=NO TOTAL, L=LINE TOTAL, T=BY FUND TYPE, D=BY DETAIL FUND, B=BY DETAIL FUND AND FUND TYPE,
* G=FUND GROUP LINE TOTALS, E=BY DETAIL FUND AND FUND GROUP)
* RUN: N          ITEM OF EXP: N          GROUP: N          DEPARTMENT: N          DIVISION: N          BUREAU: N
* SUB-BUREAU: N          LBE: T          POLICY AREA: N          PROG COMP: T          D3A SUM ISSUE: N          D3A DETAIL ISSUE: L
* MAJOR APP CAT: N          MINOR APP CAT: D
*
* APPROPRIATION CATEGORY TITLES: S (S=SHORT, L=LONG)          REPORT SEQUENCE: DEPT/BUDGET ENTITY: N  A=ALPHABETICAL
*                                     PROGRAM COMPONENT: N  N=NUMERICAL
* -----
* DEPARTMENT NARRATIVE SET:
* BUDGET ENTITY NARRATIVE SET:                PROGRAM COMPONENT NARRATIVE (Y/N): N
*
* ISSUE/ACTIVITY NARRATIVE SET: A1          PRIORITY ISSUE NARRATIVE SET (1-9):
*
* INCLUDE POSITION DATA (Y/N): Y
*
* INCLUDE COLUMN CODES (Y/N): Y
*
* OUTPUT FORMAT: L          PAGE BREAKS: LBE  PRC
* L=LANDSCAPE                (IOE, GRP, DEP, DIV,          REPORT HEADING:                EXHIBIT D-3A
* P=PORTRAIT                BUR, SUB, LBE, PRC,          EXPENDITURES BY
*                                     SIS, ISC)                ISSUE AND APPROPRIATION CATEGORY
* -----

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* BPEADL01                               STATISTICAL INFORMATION                01/14/2020 12:13:32 *
* BUDGET PERIOD: 2008-2021              EXHIBIT A, D AND D-3A LIST REQUEST        DLB 65      SP   *
* COMPILE DATE: 09/16/2015              COMPILE TIME: 09:40:41                PAGE:      2   *
*****
*
* TOTAL RECORDS READ FROM SORT:          340
* TOTAL RECORDS READ FROM CARD:          43
* TOTAL PAF RECORDS READ:                2
* TOTAL OAF RECORDS READ:                6
* TOTAL IEF RECORDS READ:                0
* TOTAL BGF RECORDS READ:                0
* TOTAL BEF RECORDS READ:                10
* TOTAL PCF RECORDS READ:                11
* TOTAL ICF RECORDS READ:                80
* TOTAL INF RECORDS READ:                1,150
* TOTAL ACF RECORDS READ:                22
* TOTAL FCF RECORDS READ:                6
* TOTAL FSF RECORDS READ:                10
* TOTAL PCN RECORDS READ:                0
* TOTAL BEN RECORDS READ:                0
* TOTAL DPC RECORDS READ:                4
* TOTAL RECORDS IN ERROR:                0
*
*****
*
* BUDGET ENTITIES SELECTED:
*   1-9: 65
*  10-18:
*  19-27:
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