

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | 1001000 |
| SALARY RATE | | | | 000000 |
| SALARY RATE..... | 15,828,763 | | | |
| ===== | | | | |
| SALARIES AND BENEFITS | | | | 010000 |
| GENERAL REVENUE FUND -STATE | 2,587,338 | | | 1000 1 |
| -MATCH | 8,935,026 | | | 1000 2 |
| ----- | | | | |
| TOTAL GENERAL REVENUE FUND | 11,522,364 | | | 1000 |
| ===== | | | | |
| OPERATIONS AND MAINT TF -FEDERL | 8,208,477 | | | 2516 3 |
| ===== | | | | |
| SOCIAL SVCS BLK GRT TF -FEDERL | 146,638 | | | 2639 3 |
| ===== | | | | |
| TOTAL POSITIONS..... | 395.00 | | | |
| TOTAL APPRO..... | 19,877,479 | | | |
| ===== | | | | |
| OTHER PERSONAL SERVICES | | | | 030000 |
| GENERAL REVENUE FUND -STATE | 98,824 | | | 1000 1 |
| -MATCH | 1,777,732 | | | 1000 2 |
| ----- | | | | |
| TOTAL GENERAL REVENUE FUND | 1,876,556 | | | 1000 |
| ===== | | | | |
| OPERATIONS AND MAINT TF -FEDERL | 2,025,003 | | | 2516 3 |
| ===== | | | | |
| SOCIAL SVCS BLK GRT TF -FEDERL | 422,396 | | | 2639 3 |
| ===== | | | | |
| TOTAL APPRO..... | 4,323,955 | | | |
| ===== | | | | |
| EXPENSES | | | | 040000 |
| GENERAL REVENUE FUND -STATE | 61,329 | | | 1000 1 |
| -MATCH | 1,356,323 | | | 1000 2 |
| ----- | | | | |
| TOTAL GENERAL REVENUE FUND | 1,417,652 | | | 1000 |
| ===== | | | | |
| OPERATIONS AND MAINT TF -FEDERL | 1,336,438 | | | 2516 3 |
| ===== | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--------------------------------------|----------------------------------|------------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| EXPENSES | | | | | | | 040000 |
| SOCIAL SVCS BLK GRT TF -FEDERL | | 193,061 | | | | | 2639 3 |
| TOTAL APPRO..... | | 2,947,151 | | | | | |
| OPERATING CAPITAL OUTLAY | | | | | | | 060000 |
| GENERAL REVENUE FUND -MATCH | | 9,060 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | | 26,334 | | | | | 2516 3 |
| TOTAL APPRO..... | | 35,394 | | | | | |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-INDIVIDUAL & FAMILY | | | | | | | 100179 |
| GENERAL REVENUE FUND -STATE | | 3,080,000 | | | | | 1000 1 |
| SOCIAL SVCS BLK GRT TF -FEDERL | | 12,106,771 | | | | | 2639 3 |
| TOTAL APPRO..... | | 15,186,771 | | | | | |
| ROOM AND BOARD PAYMENTS | | | | | | | 100229 |
| GENERAL REVENUE FUND -STATE | | 2,839,201 | | | | | 1000 1 |
| CONTRACTED SERVICES | | | | | | | 100777 |
| GENERAL REVENUE FUND -STATE | | 29,116 | | | | | 1000 1 |
| -MATCH | | 2,413,271 | | | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | | 2,442,387 | | | | | 1000 |
| OPERATIONS AND MAINT TF -FEDERL | | 2,347,776 | | | | | 2516 3 |
| SOCIAL SVCS BLK GRT TF -FEDERL | | 32,018 | | | | | 2639 3 |
| TOTAL APPRO..... | | 4,822,181 | | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--|----------------------------------|-------------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-CONTRACTED SERVICES | | | | | | | 100778 |
| GENERAL REVENUE FUND -STATE | | 5,670,300 | | | | | 1000 1 |
| ===== | | ===== | | | | | |
| HOME/COMM SERVICES WAIVER | | | | | | | 101555 |
| GENERAL REVENUE FUND -MATCH | | 379,579,280 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -RECPNT | | 559,044,061 | | | | | 2516 9 |
| ----- | | ----- | | | | | |
| TOTAL APPRO..... | | 938,623,341 | | | | | |
| ===== | | ===== | | | | | |
| RISK MANAGEMENT INSURANCE | | | | | | | 103241 |
| GENERAL REVENUE FUND -STATE | | 105,833 | | | | | 1000 1 |
| -MATCH | | 66,787 | | | | | 1000 2 |
| ----- | | ----- | | | | | |
| TOTAL GENERAL REVENUE FUND | | 172,620 | | | | | 1000 |
| ===== | | ===== | | | | | |
| TOTAL APPRO..... | | 172,620 | | | | | |
| ===== | | ===== | | | | | |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| GENERAL REVENUE FUND -STATE | | 13,511 | | | | | 1000 1 |
| -MATCH | | 73,530 | | | | | 1000 2 |
| ----- | | ----- | | | | | |
| TOTAL GENERAL REVENUE FUND | | 87,041 | | | | | 1000 |
| ===== | | ===== | | | | | |
| OPERATIONS AND MAINT TF -FEDERL | | 57,732 | | | | | 2516 3 |
| ===== | | ===== | | | | | |
| TOTAL APPRO..... | | 144,773 | | | | | |
| ===== | | ===== | | | | | |
| TOTAL: ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| TOTAL POSITIONS..... | | 395.00 | | | | | |
| TOTAL ISSUE..... | | 994,643,166 | | | | | |
| TOTAL SALARY RATE..... | | 15,828,763 | | | | | |
| ===== | | ===== | | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--------------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| CASUALTY INSURANCE PREMIUM | | | | | | | |
| ADJUSTMENT | | | | | | | 1001090 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| RISK MANAGEMENT INSURANCE | | | | | | | 103241 |
| GENERAL REVENUE FUND | -STATE | 41,909 | | | | | 1000 1 |
| | -MATCH | 26,447 | | | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | | 68,356 | | | | | 1000 |
| TOTAL APPRO..... | | 68,356 | | | | | |
| FLORIDA RETIREMENT SYSTEM | | | | | | | |
| ADJUSTMENT FOR FISCAL YEAR 2014-15 | | | | | | | |
| NORMAL COST AND UNFUNDED ACTUARIAL | | | | | | | |
| LIABILITY (UAL) | | | | | | | 1001400 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND | -STATE | 5,218 | | | | | 1000 1 |
| | -MATCH | 18,025 | | | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | | 23,243 | | | | | 1000 |
| OPERATIONS AND MAINT TF | -FEDERL | 17,082 | | | | | 2516 3 |
| SOCIAL SVCS BLK GRT TF | -FEDERL | 306 | | | | | 2639 3 |
| TOTAL APPRO..... | | 40,631 | | | | | |
| HEALTH INSURANCE SUBSIDY - RETIREES | | | | | | | |
| FOR FY 2014-15 | | | | | | | |
| SALARIES AND BENEFITS | | | | | | | 1001410 |
| | | | | | | | 010000 |
| GENERAL REVENUE FUND | -STATE | 1,162 | | | | | 1000 1 |
| | -MATCH | 4,016 | | | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | | 5,178 | | | | | 1000 |
| OPERATIONS AND MAINT TF | -FEDERL | 3,690 | | | | | 2516 3 |
| SOCIAL SVCS BLK GRT TF | -FEDERL | 66 | | | | | 2639 3 |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|---|----------------------------------|-----------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| HEALTH INSURANCE SUBSIDY - RETIREES | | | | | | | |
| FOR FY 2014-15 | | | | | | | 1001410 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| TOTAL APPRO..... | | 8,934 | | | | | |
| ===== | | | | | | | |
| REALLOCATION OF HUMAN RESOURCES | | | | | | | |
| OUTSOURCING | | | | | | | 1005900 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| GENERAL REVENUE FUND -STATE | | 65- | | | | | 1000 1 |
| -MATCH | | 356- | | | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | | 421- | | | | | 1000 |
| OPERATIONS AND MAINT TF -FEDERL | | 279- | | | | | 2516 3 |
| TOTAL APPRO..... | | 700- | | | | | |
| ===== | | | | | | | |
| ADJUSTMENTS TO CURRENT YEAR | | | | | | | |
| ESTIMATED EXPENDITURES | | | | | | | 1600000 |
| TRANSFER FROM THE AGENCY FOR HEALTH CARE ADMINISTRATION INTERMEDIATE CARE FACILITIES TO THE AGENCY FOR PERSONS WITH DISABILITIES - WAIVERS | | | | | | | 1600110 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| HOME/COMM SERVICES WAIVER | | | | | | | 101555 |
| GENERAL REVENUE FUND -MATCH | | 974,166 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -RECPNT | | 1,434,752 | | | | | 2516 9 |
| TOTAL APPRO..... | | 2,408,918 | | | | | |
| ===== | | | | | | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Transfer from Agency for Health Care Administration Intermediate Care Facilities to the Agency for Persons with Disabilities - Waiver

| COL A03 | | COL A04 | | COL A05 | | CODES |
|--------------------------------------|------------|-------------|------------|------------|------------|----------------------|
| AGY REQUEST | FY 2015-16 | AGY REQ N/R | FY 2015-16 | AG REQ ANZ | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |
| ----- | | | | | | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | <u>1303.00.00.00</u> |
| ADJUSTMENTS TO CURRENT YEAR | | | | | | |
| ESTIMATED EXPENDITURES | | | | | | 1600000 |
| TRANSFER FROM THE AGENCY FOR HEALTH | | | | | | |
| CARE ADMINISTRATION INTERMEDIATE | | | | | | |
| CARE FACILITIES TO THE AGENCY FOR | | | | | | |
| PERSONS WITH DISABILITIES - WAIVERS | | | | | | 1600110 |

ISSUE SUMMARY:

This issue requests the re-approval of Budget Amendment #B0093, which authorized the transfer of \$2,408,918 from the Agency for Health Care Administration (AHCA) to the Agency for Persons with Disabilities (APD) to allow for the transition of 30 eligible beneficiaries from Intermediate Care Facilities for the Developmentally Disabled (ICF/DD) to community-based alternatives.

ISSUE DETAIL:

Proviso language in the Fiscal Year 2014-2015 General Appropriations Act for Specific Appropriation 239 authorizes AHCA, in consultation with APD, to transfer funds from Specific Appropriations 239, 240, and 241 to Specific Appropriation 268 for the Developmental Disabilities Home and Community-Based Waiver to allow for eligible beneficiaries to transfer from ICF/DD to the community. The amendment also included additional budget authority of \$2,408,918 in the Medical Care Trust Fund for the Home and Community Based Services category, which is double budget for AHCA to be utilized for payment of claims. (See AHCA companion Issue Code 1600130.) If this re-approval is adopted, the amount included in this issue will need to be adjusted for the federal financial participation rate (FFP) for Fiscal Year 2015-2016.

This issue will be included in AHCA's budget as a deduct issue. (See AHCA's companion issue code #1600130)

BUDGET SUMMARY:

Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category: Home and Community Based Services Waiver (101555)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|---|--------------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 974,166 | \$ 0 | \$ 974,166 |
| Operations and Maintenance Trust Fund (2516) | \$1,434,752 | \$ 0 | \$ 1,434,752 |
| Total Home and Community Services Waiver | \$2,408,918 | \$ 0 | \$ 2,408,918 |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--------------------------------------|----------------------------------|------------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| NONRECURRING EXPENDITURES | | | | | | | 2100000 |
| WORKLOAD INCREASE FOR FAIR HEARINGS | | | | | | | 2103021 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| CONTRACTED SERVICES | | | | | | | 100777 |
| GENERAL REVENUE FUND -MATCH | | 2,286,000- | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | | 2,286,000- | | | | | 2516 3 |
| TOTAL APPRO..... | | 4,572,000- | | | | | |
| EMPLOYMENT AND INTERNSHIPS - | | | | | | | |
| INDIVIDUAL AND FAMILY SUPPORTS | | | | | | | 2103023 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-INDIVIDUAL & FAMILY | | | | | | | 100179 |
| GENERAL REVENUE FUND -STATE | | 500,000- | | | | | 1000 1 |
| QUEST KIDS | | | | | | | 2103025 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-CONTRACTED SERVICES | | | | | | | 100778 |
| GENERAL REVENUE FUND -STATE | | 650,000- | | | | | 1000 1 |
| ADDITIONAL FUNDING FOR DENTAL | | | | | | | |
| SERVICES | | | | | | | 2103027 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-CONTRACTED SERVICES | | | | | | | 100778 |
| GENERAL REVENUE FUND -STATE | | 2,000,000- | | | | | 1000 1 |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--------------------------------------|----------------------------------|----------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| NONRECURRING EXPENDITURES | | | | | | | 2100000 |
| EXPAND AUTISM ASSESSMENT AND | | | | | | | |
| DIAGNOSIS SERVICES - EASTER SEALS | | | | | | | 2103028 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-CONTRACTED SERVICES | | | | | | | 100778 |
| GENERAL REVENUE FUND -STATE | | 100,000- | | | | | 1000 1 |
| ===== | | | | | | | |
| THE ARC JACKSONVILLE VILLAGE - | | | | | | | |
| SERVICES | | | | | | | 2103029 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-CONTRACTED SERVICES | | | | | | | 100778 |
| GENERAL REVENUE FUND -STATE | | 78,300- | | | | | 1000 1 |
| ===== | | | | | | | |
| MACTOWN FITNESS AND WELLNESS | | | | | | | |
| SERVICES | | | | | | | 2103030 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-CONTRACTED SERVICES | | | | | | | 100778 |
| GENERAL REVENUE FUND -STATE | | 175,000- | | | | | 1000 1 |
| ===== | | | | | | | |
| WORKLOAD | | | | | | | 3000000 |
| PSYCHOLOGICAL ASSESSMENTS AND | | | | | | | |
| ELIGIBILITY DETERMINATIONS | | | | | | | 3000010 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| CONTRACTED SERVICES | | | | | | | 100777 |
| GENERAL REVENUE FUND -MATCH | | 212,040 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | | 129,960 | | | | | 2516 3 |
| TOTAL APPRO..... | | 342,000 | | | | | |
| ===== | | | | | | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Psychological Assessments and Eligibility Determinations

ISSUE SUMMARY:

| COL A03 | | COL A04 | | COL A05 | | CODES |
|--------------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | <u>1303.00.00.00</u> |
| WORKLOAD | | | | | | 3000000 |
| PSYCHOLOGICAL ASSESSMENTS AND | | | | | | |
| ELIGIBILITY DETERMINATIONS | | | | | | 3000010 |

The Agency for Persons with Disabilities requests \$342,000 (\$212,040 General Revenue and \$129,960 Operations and Maintenance Trust Fund) in Contracted Services to contract with licensed psychologists to conduct assessments and to determine eligibility of services for individuals with developmental disabilities.

ISSUE DETAIL:

The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program. Each individual who either applies for waiver services or is referred to the Agency by the courts must be assessed and determined eligible. The assessments and eligibility determinations are critical to ensuring that only individuals who have been properly identified may receive appropriate services, and Agency resources are employed judiciously. The assessments and eligibility determinations should be conducted by licensed psychologists.

The Agency proposes contracting with licensed psychologists for psychological assessments (i.e., intelligence and adaptive behavior testing) and eligibility determinations. This will ensure the quality of the assessments and accuracy of determinations to enable the Agency to deploy its resources more effectively.

The Agency requests \$342,000 in recurring budget authority to contract with licensed psychologists to conduct assessments and to determine eligibility of applicants to receive services under one of the developmental disabilities categories.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 Reliable assessments and eligibility determination ensure that individuals with developmental disabilities are appropriately identified to receive services that impact their health, safety and quality of life.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 2: Improve access to community-based services, treatment, and residential options.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category: Contracted Services (100777)

| | |
|---------------|------------|
| | Total |
| Recurring | FY 2015-16 |
| Non-Recurring | |

| | COL A03 | COL A04 | COL A05 | |
|--|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| WORKLOAD | | | | 3000000 |
| PSYCHOLOGICAL ASSESSMENTS AND | | | | |
| ELIGIBILITY DETERMINATIONS | | | | 3000010 |
| ----- | | | | |
| Fund: General Revenue (1000) | | | \$ 212,040 | \$ 212,040 |
| Operations and Maintenance Trust Fund (2516) | | | \$ 129,960 | \$ 129,960 |
| ----- | | | | |
| Total Contracted Services | | | \$ 342,000 | \$ 342,000 |

| | | | | |
|--------------------------------------|------------|--|--|---------|
| FUND SHIFT | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-DEDUCT | | | | 3404300 |
| SALARIES AND BENEFITS | | | | 010000 |
| OPERATIONS AND MAINT TF -FEDERL | 1,496,117- | | | 2516 3 |
| ===== | | | | |
| OTHER PERSONAL SERVICES | | | | 030000 |
| OPERATIONS AND MAINT TF -FEDERL | 94,326- | | | 2516 3 |
| ===== | | | | |
| EXPENSES | | | | 040000 |
| OPERATIONS AND MAINT TF -FEDERL | 406,579- | | | 2516 3 |
| ===== | | | | |
| TOTAL: REALIGNMENT OF OPERATIONS AND | | | | 3404300 |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-DEDUCT | | | | |
| TOTAL ISSUE..... | 1,997,022- | | | |
| ===== | | | | |

AGENCY ISSUE NARRATIVE:
 2015-2016 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 ISSUE TITLE: Realignment of Operations and Maintenance Trust Fund/General Revenue - Deduct

ISSUE SUMMARY:
 The Agency for Persons with Disabilities requests the transfer of \$1,997,022 from the Operations and Maintenance Trust

| COL A03 | | COL A04 | | COL A05 | | CODES |
|---|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND MAINTENANCE TRUST FUND/GENERAL REVENUE-DEDUCT | | | | | | 3404300 |

Fund to General Revenue(\$1,496,117 in Salaries and Benefits, \$94,326 in Other Personal Services and \$406,579 in Expenses) to provide state matching funds to draw down available federal Medicaid funding to fund existing trust fund budget. Over the past years, the Operations and Management Trust Fund budget has become unfunded. This has resulted in the Agency using unreserved fund balance to cover recurring need.

ISSUE DETAIL:

The Agency requests the transfer of a portion of the unfunded Operations and Maintenance Trust Fund budget authority to General Revenue which will provide state matching funds to draw down available federal Medicaid funds. The amount of budget authority to be transferred to General Revenue is based upon the current ratios of funded state and federal trust fund budget. This transfer will allow the Agency to fully utilize all available budget authority and state positions to administer and monitor the delivery of services to individuals with developmental disabilities in accordance with state and federal guidelines.

The federal regulations regarding the Home and Community Based Services waiver program are extensive and require a high degree of technical assistance and oversight by the Agency to ensure the health, safety and welfare of individuals served under the waiver are protected. The additional funds will help the Agency to fill many positions in the regions that are responsible for medical case management, licensure and monitoring and the administration of the needs assessment that establishes service needs and defines the amount of funding needed for services. Inability to fill these positions puts at risk the continued federal match for the for the Home and Community Based Services waiver program.

LINKAGE TO GOVERNOR'S PRIORITIES:

Not applicable.

RETURN ON INVESTMENT:

Will provide state matching funds to receive available federal Medicaid funding to fund existing trust fund budget to provide the services to individuals with developmental disabilities in accordance with state and federal guidelines.

LINKAGE TO AGENCY STRATEGIC PLAN:

Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:

25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:

Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

| | COL A03 AGY REQUEST FY 2015-16 POS | COL A04 AGY REQ N/R FY 2015-16 POS | COL A05 AG REQ ANZ FY 2015-16 POS | AMOUNT | AMOUNT | AMOUNT | CODES |
|--------------------------------------|---|---|--|--------|--------|--------|----------------------|
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | | | | |
| REVENUE-DEDUCT | | | | | | | 3404300 |

Category: Salaries and Benefits (010000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|---------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 1,496,117 | \$ 0 | \$ 1,496,117 |
| Operations and Maintenance Trust Fund (2516) | \$(1,496,117) | \$ 0 | \$(1,496,117) |
| Total Salaries and Benefits | \$ 0 | \$ 0 | \$ 0 |

Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category: Other Personal Services (030000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 94,326 | \$ 0 | \$ 94,326 |
| Operations and Maintenance Trust Fund (2516) | \$(94,326) | \$ 0 | \$(94,326) |
| Total Other Personal Services | \$ 0 | \$ 0 | \$ 0 |

Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category: Expenses(040000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 406,579 | \$ 0 | \$ 406,579 |
| Operations and Maintenance Trust Fund (2516) | \$(406,579) | \$ 0 | \$(406,579) |
| Total Expenses | \$ 0 | \$ 0 | \$ 0 |

| COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------|-------------|-------------|-------------|------------|------------|-------|
| AGY REQUEST | AGY REQ N/R | AGY REQ N/R | AGY REQ N/R | AG REQ ANZ | AG REQ ANZ | |
| FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |

AGENCY/PERSONS WITH DISABL
 PGM: SVCS TO DISABLED
HOME & COMMUNITY SERVICES
 HEALTH AND HUMAN SERVICES
LONG-TERM CARE
 FUND SHIFT
 REALIGNMENT OF OPERATIONS AND
 MAINTENANCE TRUST FUND/GENERAL
 REVENUE-DEDUCT

67000000
 67100000
 67100100
 13
1303.00.00.00
 3400000

 3404300

POSITION DETAIL OF SALARIES AND BENEFITS:

| FTE | BASE RATE | ADDITIVES | BENEFITS | SUBTOTAL | LAPSE % | LAPSED SALARIES AND BENEFITS |
|-----|-----------|-----------|----------|----------|---------|------------------------------|
|-----|-----------|-----------|----------|----------|---------|------------------------------|

A03 - AGY REQUEST FY 2015-16

CHANGES TO CURRENTLY AUTHORIZED POSITIONS
 OTHER SALARY AMOUNT
 2516 OPERATIONS AND MAINT TF

1,496,117-

 1,496,117-
 =====

REALIGNMENT OF OPERATIONS AND
 MAINTENANCE TRUST FUND/GENERAL
 REVENUE-ADD

3404310

SALARIES AND BENEFITS

010000

GENERAL REVENUE FUND -MATCH 1,496,117
 =====

1000 2

OTHER PERSONAL SERVICES

030000

GENERAL REVENUE FUND -MATCH 94,326
 =====

1000 2

EXPENSES

040000

GENERAL REVENUE FUND -MATCH 406,579
 =====

1000 2

TOTAL: REALIGNMENT OF OPERATIONS AND
 MAINTENANCE TRUST FUND/GENERAL
 REVENUE-ADD

3404310

TOTAL ISSUE..... 1,997,022
 =====

| COL A03 | | COL A04 | | COL A05 | | CODES |
|--------------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | | | |
| REVENUE-ADD | | | | | | 3404310 |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Realignment of Operations and Maintenance Trust Fund/General Revenue - Add

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests the transfer of \$1,997,022 from the Operations and Maintenance Trust Fund to General Revenue(\$1,496,117 in Salaries and Benefits, \$94,326 in Other Personal Services and \$406,579 in Expenses) to provide state matching funds to draw down available federal Medicaid funding to fund existing trust fund budget. Over the past years, a portion of the Operations and Management Trust Fund budget has become unfunded. This has resulted in the Agency using unreserved fund balance to cover recurring need.

ISSUE DETAIL:

The Agency requests the transfer of a portion of the unfunded Operations and Maintenance Trust Fund budget authority to General Revenue which will provide state matching funds to draw down available federal Medicaid funds. The amount of budget authority to be transferred to General Revenue is based upon the current ratios of funded state and federal trust fund budget. This transfer will allow the Agency to fully utilize all available budget authority and state positions to administer and monitor the delivery of services to individuals with developmental disabilities in accordance with state and federal guidelines.

The federal regulations regarding the Home and Community Based Services waiver program are extensive and require a high degree of technical assistance and oversight by the Agency to ensure the health, safety and welfare of individuals served under the waiver are protected. The additional funds will help the Agency to fill many positions in the regions that are responsible for medical case management, licensure and monitoring and the administration of the needs assessment that establishes service needs and defines the amount of funding needed for services. Inability to fill these positions puts at risk the continued federal match for the for the Home and Community Based Services waiver program.

LINKAGE TO GOVERNOR'S PRIORITIES:

Not applicable.

RETURN ON INVESTMENT:

Will provide state matching funds to receive available federal Medicaid funding to fund existing trust fund budget to provide the services to individuals with developmental disabilities in accordance with state and federal guidelines.

LINKAGE TO AGENCY STRATEGIC PLAN:

Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-ADD | | | | 3404310 |

25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:

Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category: Salaries and Benefits (010000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|---------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 1,496,117 | \$ 0 | \$ 1,496,117 |
| Operations and Maintenance Trust Fund (2516) | \$(1,496,117) | \$ 0 | \$(1,496,117) |
| Total Salaries and Benefits | \$ 0 | \$ 0 | \$ 0 |

Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category: Other Personal Services (030000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 94,326 | \$ 0 | \$ 94,326 |
| Operations and Maintenance Trust Fund (2516) | \$ 94,326) | \$ 0 | \$ (94,326) |
| Total Other Personal Services | \$ 0 | \$ 0 | \$ 0 |

Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category: Expenses(040000)

| Recurring | Non-Recurring | Total FY 2015-16 |
|-----------|---------------|---------------------|
|-----------|---------------|---------------------|

| | COL A03 | COL A04 | COL A05 | |
|--|-------------|-------------|-------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-ADD | | | | 3404310 |
| Fund: General Revenue (1000) | | | \$ 406,579 | \$ 0 |
| Operations and Maintenance Trust Fund (2516) | | | \$(406,579) | \$ (406,579) |
| Total Expenses | | | \$ 0 | \$ 0 |

POSITION DETAIL OF SALARIES AND BENEFITS:

| | FTE | BASE RATE | ADDITIVES | BENEFITS | SUBTOTAL | LAPSE % | LAPSED SALARIES AND BENEFITS |
|---|-----|-----------|-----------|----------|----------|---------|------------------------------|
| A03 - AGY REQUEST FY 2015-16 | | | | | | | |
| CHANGES TO CURRENTLY AUTHORIZED POSITIONS | | | | | | | |
| OTHER SALARY AMOUNT | | | | | | | |
| 1000 GENERAL REVENUE FUND | | | | | | | 1,496,117 |
| | | | | | | | 1,496,117 |

| | | | | | | | |
|--------------------------------|-----------|--|--|--|--|--|---------|
| AGENCY STRATEGIC PRIORITIES | | | | | | | 4000000 |
| EMPLOYMENT AND INTERNSHIPS - | | | | | | | |
| INDIVIDUAL AND FAMILY SUPPORTS | | | | | | | 4000050 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-INDIVIDUAL & FAMILY | | | | | | | 100179 |
| GENERAL REVENUE FUND -STATE | 1,000,000 | | | | | | 1000 1 |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 ISSUE TITLE: Employment and Internships - Individual and Family Supports

| COL A03 | | COL A04 | | COL A05 | | CODES |
|--------------------------------------|--------|-------------|--------|------------|--------|----------------------|
| AGY REQUEST | | AGY REQ N/R | | AG REQ ANZ | | |
| FY 2015-16 | | FY 2015-16 | | FY 2015-16 | | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | <u>1303.00.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | | | 4000000 |
| EMPLOYMENT AND INTERNSHIPS - | | | | | | |
| INDIVIDUAL AND FAMILY SUPPORTS | | | | | | 4000050 |

ISSUE SUMMARY: The Agency for Persons with Disabilities requests \$1,000,000 of recurring General Revenue budget authority in the Grant and Aid - Individual and Family Supports category, within the Home and Community Services budget entity, to continue the Employment Enhancement Project. The budget authority will be used to provide supported employment services to gain employment or paid internships to approximately 350 individuals with developmental disabilities on the Agency's waiver wait list.

ISSUE DETAIL: The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program. The waiver program provides critical services and supports to individuals with developmental disabilities and their families so they can reach their full potential.

As stated in the Governor's Executive Order Number 13-284, employment is the most direct and cost effective means in helping an individual achieve independence and self-fulfillment, which should be the primary objective of public assistance programs. In addition, unique barriers to employment confronting persons with disabilities present lost opportunities for employers. While employment services are available to individuals on the waiver, additional budget authority is needed to provide employment services to individuals on the wait list.

For the past two years, \$500,000 of nonrecurring funding has been provided for supported employment opportunities to individuals on the wait list. The Agency requests \$1,000,000 in recurring budget authority to continue and expand supported employment services to individuals on the wait list. The supported employment services will help individuals with developmental disabilities obtain and maintain jobs and internships. It is estimated that 350 individuals on the waiver wait list would receive these services.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 Supported employment services will help individuals with developmental disabilities obtain and maintain jobs and internships.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 1: Increase the number of individuals with developmental disabilities in the workforce.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: Home and Community Services (67100100)

| COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------|--------|-------------|--------|------------|--------|-------|
| AGY REQUEST | | AGY REQ N/R | | AG REQ ANZ | | |
| FY 2015-16 | | FY 2015-16 | | FY 2015-16 | | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |

| | | | | | | |
|--------------------------------------|--|--|--|--|--|----------------------|
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | <u>1303.00.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | | | 4000000 |
| EMPLOYMENT AND INTERNSHIPS - | | | | | | |
| INDIVIDUAL AND FAMILY SUPPORTS | | | | | | 4000050 |

Program Component: Long-Term Care (1303000000)
 Category: Grant and Aid Individual and Family Supports (100179)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|------------------------------|--------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 1,000,000 | \$ 0 | \$ 1,000,000 |
| Total | \$ 1,000,000 | \$ 0 | \$ 1,000,000 |

| | | | |
|-----------------------------------|--|--|---------|
| SERVE ADDITIONAL CLIENTS ON THE | | | |
| HOME AND COMMUNITY BASED SERVICES | | | |
| WAIVER WAITLIST | | | 4001200 |
| SPECIAL CATEGORIES | | | 100000 |
| HOME/COMM SERVICES WAIVER | | | 101555 |

| | | | | |
|-------------------------|---------|-----------|------|---|
| GENERAL REVENUE FUND | -MATCH | 3,216,975 | 1000 | 2 |
| OPERATIONS AND MAINT TF | -RECPNT | 4,732,061 | 2516 | 9 |
| TOTAL APPRO..... | | 7,949,036 | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Serve Additional Clients on the Home and Community Based Services Waiver Waitlist

ISSUE SUMMARY: The Agency for Persons with Disabilities requests \$7,949,036 (\$3,216,975 General Revenue and \$4,732,061 Operations and Maintenance Trust Fund) of recurring budget authority in the Home and Community Based Services Waiver category within the Home and Community Services budget entity to enroll over 400 individuals on the waiver wait list on the Home and Community Based Services Waiver. Once on the waiver these individuals will receive services and supports which will enable them to reach their full potential.

ISSUE DETAIL: The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program. The waiver program provides critical services and supports to individuals with developmental disabilities and their families so they can reach their full potential.

For the past two years additional funding has been provided to offer waiver enrollment to over 2,800 individuals on the

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | 4000000 |
| SERVE ADDITIONAL CLIENTS ON THE | | | | |
| HOME AND COMMUNITY BASED SERVICES | | | | |
| WAIVER WAITLIST | | | | 4001200 |

wait list. The Agency requests \$7,949,036 of recurring budget authority to offer waiver enrollment to over 400 critical-needs individuals on the wait list.

LINKAGE TO GOVERNOR'S PRIORITIES: Not applicable.

RETURN ON INVESTMENT:

The waiver program provides critical services and support to individuals with developmental disabilities and their families so they can reach their full potential.

LINKAGE TO AGENCY STRATEGIC PLAN:

Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:

25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:

Budget Entity: Home and Community Services (67100100)
 Program Component: Long-Term Care (1303000000)
 Category: Home and Community Based Services Waiver (101555)

| | Recurring | Non-Recurring | Total |
|--|--------------|---------------|--------------|
| | | | FY 2015-16 |
| Fund: General Revenue (1000) | \$ 3,216,975 | \$ 0 | \$ 3,216,975 |
| Operations and Maintenance Trust Fund (2516) | \$ 4,732,061 | \$ 0 | \$ 4,732,061 |
| Subtotal | \$ 7,949,036 | \$ 0 | \$ 7,949,036 |

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | 4000000 |
| DUAL DIAGNOSIS AND SHORT TERM | | | | |
| STABILIZATION WORKGROUP DESIGN | | | | 4002100 |
| SPECIAL CATEGORIES | | | | 100000 |
| CONTRACTED SERVICES | | | | 100777 |
| GENERAL REVENUE FUND | | | | |
| -STATE | 600,000 | 600,000 | | 1000 1 |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Dual Diagnosis and Short Term Stabilization Workgroup Design

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$600,000 in nonrecurring General Revenue budget authority to conduct two pilots for alternative services for dual diagnosis clients. The pilots will provide services to clients with dual diagnosis in an attempt to improve client outcomes and to reduce future service costs.

ISSUE DETAIL:

The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program. Many of the over 30,000 waiver clients have mental health issues in addition to their developmental disability. These mental health issues often lead to increased behavioral issues which, if not addressed, can result in the need for more restrictive and more costly living settings.

For the past year, the Agency has convened a workgroup of Agency staff and outside stakeholders to analyze the current service delivery models for dual diagnosis clients and to propose new models to improve client outcomes and reduce costs. The workgroup proposed a model of progressively more restrictive living settings with an assessment team of professionals to determine the required interventions and the appropriate living setting based upon the client's response to the interventions.

The two components of the model to be piloted are the Dual Diagnosis Assessment Team (DDAT) and the Short Term Stabilization (STS) living setting. A provider will be engaged to establish a DDAT to provide assessments and recommended interventions for dual diagnosis clients to address their behaviors. A provider will be engaged to establish an STS to provide crisis stabilization and behavioral respite for dual diagnosis clients in crisis for a period not to exceed thirty days. The purpose of the STS is to stabilize and address the behaviors of the client. At the end of the STS period, the DDAT will determine whether the client is able to return to the family home or requires a more structured living setting.

The Agency requests \$600,000 in nonrecurring General Revenue budget authority for this initiative. At the end of the pilots, the Agency will provide the results to the Centers for Medicare and Medicaid Services (CMS), along with a request for a waiver to continue the new services with federal matching funds.

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | 4000000 |
| DUAL DIAGNOSIS AND SHORT TERM | | | | |
| STABILIZATION WORKGROUP DESIGN | | | | 4002100 |

The benefits of implementing the results of these pilots will be dual diagnosis clients receiving more appropriate and intensive services when needed. This effort should result in better client outcomes and reduce the need for more restrictive and more costly living settings in the future.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 Dual diagnosis clients will remain in less restrictive and less costly living settings.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 5: Redesign the service delivery system.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category: Contracted Services (100777)

| | Recurring | Non-Recurring | Total |
|------------------------------|-----------|---------------|------------|
| | | | FY 2015-16 |
| Fund: General Revenue (1000) | \$ 0 | \$ 600,000 | \$ 600,000 |
| Total Contracted Services | \$ 0 | \$ 600,000 | \$ 600,000 |

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| CAPITAL IMPROVEMENT PLAN | | | | 9900000 |
| MAINTENANCE AND REPAIR | | | | 990M000 |
| FIXED CAPITAL OUTLAY | | | | 080000 |
| APD/FCO NEEDS/CEN MGD FACS | | | | 080754 |
| GENERAL REVENUE FUND -STATE | 5,000 | | | 1000 1 |
| SOCIAL SVCS BLK GRT TF -STATE | 299,442 | | | 2639 1 |
| TOTAL APPRO..... | 304,442 | | | |

AGENCY NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE: APD/FCO NEEDS/CEN MGD FACS IT COMPONENT? NO
 ISSUE TITLE: Maintenance and Repair

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$304,402 authority in the Fixed Capital Outlay (FCO) category (080754) for FY 2015-2016.

ISSUE DETAIL:

The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program for over 30,000 individuals with developmental disabilities and operates three Developmental Disabilities Public Facilities around the state to provide care to roughly 1,000 individuals requiring Intermediate Care Facility (ICF) settings and non-ICF (forensic) settings. These services are provided largely within the 1.45 million square feet of building space and 1,675 acres of underlying state-owned property entrusted to the Agency.

Two Developmental Disability Centers (facilities), Sunland Marianna and Tacachale are the core of the client care program. In addition, the Agency Developmental Disabilities Defendant Program (DDDP) cares for forensic clients with developmental disabilities in leased space at Florida State Hospital. Many of these facilities are in need of renovations and/or additions to address licensure, code and safety violations. Many others are in need of repair or replacement of building and utility systems which are nearing the end of their useful life. The majority of the maintenance and repair requests are needed to meet state and federal requirements.

The critical needs identified for Agency facilities for FY 2015-16 are as follows:

Budget Entity: 67100100 - Home and Community Services

Hawkins Park - Northwest Region - The Agency requests \$92,000 for walkway/boardwalk repairs, re-roofing three picnic pavilions, bathhouse renovations, and replacing playground equipment. The bathhouse is the primary structure used by guests to the Park. The inability to renovate the bathhouse could result in unsafe conditions for the clients and guests

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| CAPITAL IMPROVEMENT PLAN | | | | 9900000 |
| MAINTENANCE AND REPAIR | | | | 990M000 |

and prohibit future use of the Park. The current condition of the walkways/boardwalks are unsafe and do not comply with current ADA standards. The 3 pavilions' roofs are caving in and need replacing to prevent injury and further deterioration of the structural elements below. All playground equipment components are inoperable, unsafe and in need of replacement.

Northeast Regional Office (Hodges) - The Agency requests \$118,900 for mold remediation, replacement of lighting, windows, cabinets and countertops, HVAC duct cleaning, ceiling repair, and ADA Self Evaluation and Transition Plan (19,118 SF). The light fixtures and wiring are failing throughout the building creating an unsafe work environment and risking damage to electronic equipment and systems.

Suncoast Regional Office - The Agency requests \$93,542 for parking lot repairs/resurfacing, lighting/wiring replacement, telephone lines replacement, roof repairs, gutters, entrance door replacement. The light fixtures and wiring are failing throughout the building creating an unsafe work environment and risking damage to electronic equipment and systems. Funding is needed to repair a large pot hole(s) in the main driveway entrance and to repair roof and gutters which are damaged and may promote water infiltration and structural damage.

Linkage to Governor's Priorities:
 Not applicable.

Return On Investment:
 Not applicable

Linkage to Agency Strategic Plan:
 Goal 3: Improve management and oversight of agency and provider services.

Linkage to Strategic Plan for Economic Development:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

Budget Summary:

Budget Entity: 67100100 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category : Agency for Persons with Disabilities Fixed Capital Needs for Centrally Managed Facilities (080754)

| | Recurring | Non-Recurring | Total |
|--|-----------|---------------|------------|
| | ----- | ----- | ----- |
| | | | FY 2015-16 |

| | COL A03 | COL A04 | COL A05 | |
|-----|-------------|-------------|------------|--------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |

| | | | | | |
|--------------------------------------|--|--|--|--|----------------------|
| AGENCY/PERSONS WITH DISABL | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | 67100000 |
| <u>HOME & COMMUNITY SERVICES</u> | | | | | 67100100 |
| HEALTH AND HUMAN SERVICES | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | <u>1303.00.00.00</u> |
| CAPITAL IMPROVEMENT PLAN | | | | | 9900000 |
| MAINTENANCE AND REPAIR | | | | | 990M000 |

| | | | |
|------------------------------------|------|------------|------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 5,000 | \$ 5,000 |
| Social Services Block Grant (2639) | \$ 0 | \$ 299,442 | \$ 299,442 |
| Total | \$ 0 | \$ 304,442 | \$ 304,442 |

TOTAL: LONG-TERM CARE 1303.00.00.00

| BY FUND TYPE | | | |
|------------------------|-------------|---------|------|
| GENERAL REVENUE FUND | 411,008,720 | 600,000 | 1000 |
| TRUST FUNDS | 588,280,763 | | 2000 |
| TOTAL POSITIONS..... | 395.00 | | |
| TOTAL PROG COMP..... | 999,289,483 | 600,000 | |
| TOTAL SALARY RATE..... | 15,828,763 | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | | | | <u>1602.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| SALARY RATE | | | | | | | 000000 |
| SALARY RATE..... | 8,715,010 | | | | | | |
| ===== | | | | | | | |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -STATE | 2,324,192 | | | | | | 1000 1 |
| -MATCH | 4,552,772 | | | | | | 1000 2 |
| ----- | | | | | | | |
| TOTAL GENERAL REVENUE FUND | 6,876,964 | | | | | | 1000 |
| ===== | | | | | | | |
| ADMINISTRATIVE TRUST FUND -FEDERL | 187,040 | | | | | | 2021 3 |
| ===== | | | | | | | |
| FEDERAL GRANTS TRUST FUND -FEDERL | 1,443 | | | | | | 2261 3 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF -FEDERL | 5,417,003 | | | | | | 2516 3 |
| ===== | | | | | | | |
| TOTAL POSITIONS..... | 141.00 | | | | | | |
| TOTAL APPRO..... | 12,482,450 | | | | | | |
| ===== | | | | | | | |
| OTHER PERSONAL SERVICES | | | | | | | 030000 |
| GENERAL REVENUE FUND -MATCH | 260,964 | | | | | | 1000 2 |
| FEDERAL GRANTS TRUST FUND -FEDERL | 247,000 | | | | | | 2261 3 |
| OPERATIONS AND MAINT TF -FEDERL | 195,970 | | | | | | 2516 3 |
| ----- | | | | | | | |
| TOTAL APPRO..... | 703,934 | | | | | | |
| ===== | | | | | | | |
| EXPENSES | | | | | | | 040000 |
| GENERAL REVENUE FUND -STATE | 105,524 | | | | | | 1000 1 |
| -MATCH | 506,478 | | | | | | 1000 2 |
| ----- | | | | | | | |
| TOTAL GENERAL REVENUE FUND | 612,002 | | | | | | 1000 |
| ===== | | | | | | | |
| FEDERAL GRANTS TRUST FUND -FEDERL | 130,181 | | | | | | 2261 3 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF -FEDERL | 1,416,479 | | | | | | 2516 3 |
| ===== | | | | | | | |

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | 1001000 |
| EXPENSES | | | | 040000 |
| TOTAL APPRO..... | 2,158,662 | | | |
| OPERATING CAPITAL OUTLAY | | | | 060000 |
| GENERAL REVENUE FUND -STATE | 18,166 | | | 1000 1 |
| -MATCH | 5,808 | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | 23,974 | | | 1000 |
| OPERATIONS AND MAINT TF -FEDERL | 3,800 | | | 2516 3 |
| TOTAL APPRO..... | 27,774 | | | |
| SPECIAL CATEGORIES | | | | 100000 |
| TRANS TO DIV ADM HEARINGS | | | | 100565 |
| GENERAL REVENUE FUND -STATE | 108,444 | | | 1000 1 |
| OPERATIONS AND MAINT TF -FEDERL | 3,009 | | | 2516 3 |
| TOTAL APPRO..... | 111,453 | | | |
| CONTRACTED SERVICES | | | | 100777 |
| GENERAL REVENUE FUND -STATE | 27,113 | | | 1000 1 |
| -MATCH | 140,137 | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | 167,250 | | | 1000 |
| OPERATIONS AND MAINT TF -FEDERL | 102,563 | | | 2516 3 |
| TOTAL APPRO..... | 269,813 | | | |
| G/A-CONTRACTED SERVICES | | | | 100778 |
| GENERAL REVENUE FUND -STATE | 1,210,240 | | | 1000 1 |
| -MATCH | 777,833 | | | 1000 2 |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|-----------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | | | | <u>1602.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| SPECIAL CATEGORIES | | | | | | | 1000000 |
| G/A-CONTRACTED SERVICES | | | | | | | 100778 |
| TOTAL GENERAL REVENUE FUND | | 1,988,073 | | | | | 1000 |
| ===== | | ===== | ===== | ===== | ===== | ===== | |
| FEDERAL GRANTS TRUST FUND -FEDERL | | 117,513 | | | | | 2261 3 |
| ===== | | ===== | ===== | ===== | ===== | ===== | |
| OPERATIONS AND MAINT TF -FEDERL | | 684,492 | | | | | 2516 3 |
| ===== | | ===== | ===== | ===== | ===== | ===== | |
| TOTAL APPRO..... | | 2,790,078 | | | | | |
| ===== | | ===== | ===== | ===== | ===== | ===== | |
| G/A-CONTRACT PROF SERVICES | | | | | | | 100779 |
| GENERAL REVENUE FUND -STATE | | 3,874 | | | | | 1000 1 |
| ===== | | ===== | ===== | ===== | ===== | ===== | |
| RISK MANAGEMENT INSURANCE | | | | | | | 103241 |
| GENERAL REVENUE FUND -STATE | | 115,002 | | | | | 1000 1 |
| -MATCH | | 88,578 | | | | | 1000 2 |
| ----- | | ----- | ----- | ----- | ----- | ----- | |
| TOTAL GENERAL REVENUE FUND | | 203,580 | | | | | 1000 |
| ===== | | ===== | ===== | ===== | ===== | ===== | |
| TOTAL APPRO..... | | 203,580 | | | | | |
| ===== | | ===== | ===== | ===== | ===== | ===== | |
| HOME & COMM SERV ADMIN | | | | | | | 106090 |
| GENERAL REVENUE FUND -MATCH | | 2,608,143 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | | 4,209,109 | | | | | 2516 3 |
| SOCIAL SVCS BLK GRT TF -MATCH | | 200,000 | | | | | 2639 2 |
| ----- | | ----- | ----- | ----- | ----- | ----- | |
| TOTAL APPRO..... | | 7,017,252 | | | | | |
| ===== | | ===== | ===== | ===== | ===== | ===== | |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| GENERAL REVENUE FUND -MATCH | | 30,029 | | | | | 1000 2 |
| ADMINISTRATIVE TRUST FUND -FEDERL | | 1,002 | | | | | 2021 3 |
| OPERATIONS AND MAINT TF -FEDERL | | 32,532 | | | | | 2516 3 |
| ----- | | ----- | ----- | ----- | ----- | ----- | |

| | COL A03 | COL A04 | COL A05 | |
|--|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | 1001000 |
| SPECIAL CATEGORIES | | | | 100000 |
| TR/DMS/HR SVCS/STW CONTRCT | | | | 107040 |
| TOTAL APPRO..... | 63,563 | | | |
| TOTAL: ESTIMATED EXPENDITURES - OPERATIONS | | | | 1001000 |
| TOTAL POSITIONS..... | 141.00 | | | |
| TOTAL ISSUE..... | 25,832,433 | | | |
| TOTAL SALARY RATE..... | 8,715,010 | | | |
| CASUALTY INSURANCE PREMIUM | | | | |
| ADJUSTMENT | | | | 1001090 |
| SPECIAL CATEGORIES | | | | 100000 |
| RISK MANAGEMENT INSURANCE | | | | 103241 |
| GENERAL REVENUE FUND -STATE | 4,547 | | | 1000 1 |
| -MATCH | 3,502 | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | 8,049 | | | 1000 |
| TOTAL APPRO..... | 8,049 | | | |
| FLORIDA RETIREMENT SYSTEM | | | | |
| ADJUSTMENT FOR FISCAL YEAR 2014-15 | | | | |
| NORMAL COST AND UNFUNDED ACTUARIAL | | | | |
| LIABILITY (UAL) | | | | 1001400 |
| SALARIES AND BENEFITS | | | | 010000 |
| GENERAL REVENUE FUND -STATE | 7,908 | | | 1000 1 |
| -MATCH | 15,487 | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | 23,395 | | | 1000 |
| ADMINISTRATIVE TRUST FUND -FEDERL | 657 | | | 2021 3 |
| FEDERAL GRANTS TRUST FUND -FEDERL | 4 | | | 2261 3 |
| OPERATIONS AND MAINT TF -FEDERL | 19,008 | | | 2516 3 |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | | | | <u>1602.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| FLORIDA RETIREMENT SYSTEM | | | | | | | |
| ADJUSTMENT FOR FISCAL YEAR 2014-15 | | | | | | | |
| NORMAL COST AND UNFUNDED ACTUARIAL | | | | | | | |
| LIABILITY (UAL) | | | | | | | 1001400 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| TOTAL APPRO..... | | 43,064 | | | | | |
| ===== | | | | | | | |
| HEALTH INSURANCE SUBSIDY - RETIREES | | | | | | | |
| FOR FY 2014-15 | | | | | | | 1001410 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -STATE | | 882 | | | | | 1000 1 |
| -MATCH | | 1,727 | | | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | | 2,609 | | | | | 1000 |
| ADMINISTRATIVE TRUST FUND -FEDERL | | 71 | | | | | 2021 3 |
| OPERATIONS AND MAINT TF -FEDERL | | 2,055 | | | | | 2516 3 |
| TOTAL APPRO..... | | 4,735 | | | | | |
| ===== | | | | | | | |
| REALLOCATION OF HUMAN RESOURCES | | | | | | | |
| OUTSOURCING | | | | | | | 1005900 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| GENERAL REVENUE FUND -MATCH | | 145- | | | | | 1000 2 |
| ADMINISTRATIVE TRUST FUND -FEDERL | | 5- | | | | | 2021 3 |
| OPERATIONS AND MAINT TF -FEDERL | | 157- | | | | | 2516 3 |
| TOTAL APPRO..... | | 307- | | | | | |
| ===== | | | | | | | |

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| NONRECURRING EXPENDITURES | | | | 2100000 |
| ACTUARIAL SERVICES | | | | 2103031 |
| SPECIAL CATEGORIES | | | | 100000 |
| HOME & COMM SERV ADMIN | | | | 106090 |
| OPERATIONS AND MAINT TF -FEDERL | 200,000- | | | 2516 3 |
| SOCIAL SVCS BLK GRT TF -MATCH | 200,000- | | | 2639 2 |
| TOTAL APPRO..... | 400,000- | | | |
| WORKLOAD | | | | 3000000 |
| ACTUARIAL SERVICES | | | | 3000140 |
| SPECIAL CATEGORIES | | | | 100000 |
| HOME & COMM SERV ADMIN | | | | 106090 |
| GENERAL REVENUE FUND -MATCH | 200,000 | 200,000 | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 200,000 | 200,000 | | 2516 3 |
| TOTAL APPRO..... | 400,000 | 400,000 | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Actuarial Services

Issue Summary:

The Agency for Persons with Disabilities requests \$400,000 (\$200,000 General Revenue and \$200,000 of Operations and Maintenance Trust Fund) of nonrecurring budget authority within the Home and Community Services Administration category, Program Management and Compliance budget entity, to contract with an actuary to develop rates for new service delivery models for individuals with developmental disabilities. The new service delivery models are designed to improve client outcomes and to reduce future client costs.

ISSUE DETAIL:

For the past year, the Agency has engaged workgroups composed of Agency staff and outside stakeholders to analyze current service delivery models and propose new models to improve client outcomes and reduce costs. The workgroups analyzed the services for clients who are aging and/or have caregivers who are aging, clients with dual diagnosis, clients who have been incarcerated or are likely to be incarcerated, and clients engaged in adult day training and supported employment. The workgroups strived to design the best service delivery models for the clients without regard to existing funding streams or current provider capacity. As a result some of the proposals may require requesting new waivers from the federal government and/or redirecting some funding from one agency to another.

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| WORKLOAD | | | | 3000000 |
| ACTUARIAL SERVICES | | | | 3000140 |

All of the workgroups determined that providing more intensive services, earlier interventions and training will reduce future costs by delaying the need for more expensive living settings and services. In order to provide these intensive services and interventions, new or revised rates may be needed. Actuarial services are required to ensure that these rates are actuarially sound.

The estimated cost of the actuarial services is \$400,000. This estimated cost is based upon the cost of past actuarial services provided to the Agency for rate development.

The Agency for Persons with Disabilities requests \$400,000 of nonrecurring budget authority to contract with an actuary to develop rates for new service delivery models for individuals with developmental disabilities.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 The new service delivery models are designed to improve client outcomes and to reduce future client costs.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 5: Redesign the service delivery system.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: Program Management and Compliance (67100200)
 Program Component: Executive Leadership and Support Services (1602000000)

Category: Expenses (040000)

| | Recurring | Non-Recurring | Total |
|--|-----------|---------------|------------|
| | | | FY 2015-16 |
| Fund: General Revenue (1000) | \$ 0 | \$ 200,000 | \$ 200,000 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 200,000 | \$ 200,000 |
| Total Expenses | \$ 0 | \$ 400,000 | \$ 400,000 |

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| WORKLOAD | | | | 3000000 |
| EMERGENCY MANAGEMENT | | | | 3001200 |
| EXPENSES | | | | 040000 |
| GENERAL REVENUE FUND -MATCH | 14,198 | 14,198 | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 8,702 | 8,702 | | 2516 3 |
| TOTAL APPRO..... | 22,900 | 22,900 | | |
| ===== | | | | |
| SPECIAL CATEGORIES | | | | 100000 |
| CONTRACTED SERVICES | | | | 100777 |
| GENERAL REVENUE FUND -MATCH | 68,510 | 310 | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 41,990 | 190 | | 2516 3 |
| TOTAL APPRO..... | 110,500 | 500 | | |
| ===== | | | | |
| TOTAL: EMERGENCY MANAGEMENT | | | | 3001200 |
| TOTAL ISSUE..... | 133,400 | 23,400 | | |
| ===== | | | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Emergency Management Program

ISSUE SUMMARY:

The Agency for Persons with Disabilities (APD) requests \$133,400 (\$82,708 General Revenue and \$50,692 Operations and Maintenance Trust Fund) for the development and implementation of a comprehensive emergency management program to ensure the health and safety of individuals with developmental disabilities during imminent or existing emergency events. The majority of individuals with developmental disabilities have special needs which must be addressed during emergency events in order to ensure their health and safety.

ISSUE DETAIL:

The Agency provides services to over 50,000 individuals with developmental disabilities, most of whom require specialized care. During emergency events the Agency is responsible for ensuring the health and safety of the affected individuals and for continuing service for the unaffected individuals with developmental disabilities. Therefore, it is essential the Agency have a comprehensive emergency management program in place to ensure the health and safety of its customers during emergency events. This program includes training for Agency staff to provide them with the knowledge, tools and resources necessary to continue mission critical functions during an emergency event. Key Agency staff will be provided drive-away kits to enable them to work from alternative sites and continue mission critical functions during emergency events. Agency emergency response staff will be provided computer tablets to allow them to coordinate the Agency's

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| WORKLOAD | | | | 3000000 |
| EMERGENCY MANAGEMENT | | | | 3001200 |

emergency operations statewide, monitor emergency events and provide status updates to key staff from an alternative location. The program will also include an emergency notification system capable of alerting Agency staff, providers, Agency customers and their care givers statewide and in specific regions depending on the nature of the emergency.

The Agency for Persons with Disabilities (APD) requests \$133,400 of budget authority for the development and implementation of a comprehensive emergency management program.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 Ensures the health and safety of individuals with developmental disabilities during emergency events.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1602000000 Executive Leadership/Support Services

Category: Expenses (040000)

| | Recurring | Non-Recurring | Total |
|--|-----------|---------------|------------|
| | ----- | ----- | ----- |
| | | | FY 2015-16 |
| Fund: General Revenue (1000) | \$ 0 | \$ 14,198 | \$ 14,198 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 8,702 | \$ 8,702 |
| | ----- | ----- | ----- |
| Subtotal Expenses | \$ 0 | \$ 22,900 | \$ 22,900 |

Category: Contracted Services (100777)

| | Recurring | Non-Recurring | Total |
|--|-----------|---------------|------------|
| | ----- | ----- | ----- |
| | | | FY 2015-16 |
| Fund: General Revenue (1000) | \$ 68,200 | \$ 310 | \$ 68,510 |
| Operations and Maintenance Trust Fund (2516) | \$ 41,800 | \$ 190 | \$ 41,990 |

| | COL A03 AGY REQUEST FY 2015-16 POS | COL A04 AGY REQ N/R FY 2015-16 POS | COL A05 AG REQ ANZ FY 2015-16 POS | |
|-------------------------------------|---|---|--|----------------------|
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| WORKLOAD | | | | 3000000 |
| EMERGENCY MANAGEMENT | | | | 3001200 |

Subtotal Contracted Services \$ 110,000 \$ 500 \$ 110,500

Summary:

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-------------------|------------------|---------------------|
| Fund: General Revenue (1000) | \$ 68,200 | \$ 14,508 | \$ 82,708 |
| Operations and Maintenance Trust Fund (2516) | \$ 41,800 | \$ 8,892 | \$ 50,692 |
| Grand Total | \$ 110,000 | \$ 23,400 | \$ 133,400 |

QUESTIONNAIRE FOR SITUATIONAL
 INFORMATION TRAINING AND CASE
 STUDIES

SPECIAL CATEGORIES 100000
 HOME & COMM SERV ADMIN 106090

GENERAL REVENUE FUND -MATCH 50,555 50,555 1000 2
 OPERATIONS AND MAINT TF -FEDERL 50,555 50,555 2516 3

TOTAL APPRO..... 101,110 101,110

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: QSI for Training and Case Studies

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$101,110 of nonrecurring budget (\$50,555 General Revenue and \$50,555 Operations and Maintenance Trust Fund) within the Home and Community Services Administration category, Program Management and Compliance budget entity, to update the Questionnaire for Situational Information (QSI) training materials. The QSI instrument is used to assess the needs of all waiver clients and wait list clients. It is essential that staff effectively and consistently apply the QSI instrument to assess the over 50,000 clients. Therefore, staff must be trained in the use of the QSI instrument and evaluated to ensure they administer the instrument correctly.

ISSUE DETAIL:

| COL A03 | | COL A04 | | COL A05 | | CODES |
|---|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | | | <u>1602.00.00.00</u> |
| WORKLOAD | | | | | | 3000000 |
| QUESTIONNAIRE FOR SITUATIONAL INFORMATION TRAINING AND CASE STUDIES | | | | | | 3001300 |

The QSI instrument is a federal and state requirement for the assessment of the needs of existing and prospective waiver clients. It is used to determine service needs and for service planning. In addition, the QSI instrument is an integral component in determining each waiver client's iBudget amount. In order for the QSI instrument to be effective it must be applied correctly and consistently by all QSI staff across the state. The QSI staff must be trained in the proper use of the instrument and the staff must demonstrate the proper application of the instrument using case studies. Because proper application of the QSI instrument is so vital for assessing the needs and services of client, QSI staff must be recertified annually to ensure their assessments are consistent. The existing QSI training materials and case studies were developed in 2008 and require updating to be consistent with current federal and state policies.

The Agency requests \$101,110 of nonrecurring budget authority to engage a private firm to assist the Agency in developing new QSI training materials and case studies and to assist in the validation of the materials and their application.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 Needs of clients are properly assessed to provide appropriate services for individual needs, eliminating unneeded services and costs.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1602000000 Executive Leadership/Support Services

Category: Home and Community Services Administration (106090)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-----------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 50,555 | \$ 50,555 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 50,555 | \$ 50,555 |
| Total Home and Community Services Administration | \$ 0 | \$ 101,110 | \$ 101,110 |

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| FEDERAL FUNDING REDUCTIONS | | | | 3200000 |
| DELETE UNFUNDED BUDGET | | | | 3200100 |
| SALARIES AND BENEFITS | | | | 010000 |
| ADMINISTRATIVE TRUST FUND -FEDERL | 156,298- | | | 2021 3 |
| ===== | | | | |
| OTHER PERSONAL SERVICES | | | | 030000 |
| FEDERAL GRANTS TRUST FUND -FEDERL | 244,912- | | | 2261 3 |
| ===== | | | | |
| EXPENSES | | | | 040000 |
| FEDERAL GRANTS TRUST FUND -FEDERL | 129,081- | | | 2261 3 |
| ===== | | | | |
| SPECIAL CATEGORIES | | | | 100000 |
| G/A-CONTRACTED SERVICES | | | | 100778 |
| FEDERAL GRANTS TRUST FUND -FEDERL | 116,520- | | | 2261 3 |
| ===== | | | | |
| TOTAL: DELETE UNFUNDED BUDGET | | | | 3200100 |
| TOTAL ISSUE..... | 646,811- | | | |
| ===== | | | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Delete Unfunded Budget

ISSUE SUMMARY:

The Agency for Persons with Disabilities has performed an analysis of two trust funds and it has been determined there are no projected revenues in the Administrative Trust Fund (2021), and there is no anticipated grant funding in the Federal Grants Trust Fund (2261) for Fiscal Year 2015-16. Therefore, the Agency is requesting to reduce excess trust fund budget authority of \$713,387 within the Program Management and Compliance budget entity (67100200).

The Agency requests reductions of \$222,874 within the Administrative Trust Fund including \$156,298 in the Salaries and Benefits (010000) category, and \$66,576 in the State Data Center - Agency for State Technology (AST) Transfer to Other Entities (210001) category.

The Agency also requests reductions of \$490,513 within the Federal Grants Trust Fund including \$244,912 in the Other Personal Services (030000) category, \$129,081 in the Expenses (040000) category, and \$116,520 in the Grants and Aids

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| FEDERAL FUNDING REDUCTIONS | | | | 3200000 |
| DELETE UNFUNDED BUDGET | | | | 3200100 |

Contracted Services (100778) category.

POSITION DETAIL OF SALARIES AND BENEFITS:

| | FTE | BASE RATE | ADDITIVES | BENEFITS | SUBTOTAL | LAPSE % | LAPSED SALARIES AND BENEFITS |
|--|-----|-----------|-----------|----------|----------|---------|------------------------------|
|--|-----|-----------|-----------|----------|----------|---------|------------------------------|

A03 - AGY REQUEST FY 2015-16

CHANGES TO CURRENTLY AUTHORIZED POSITIONS
 OTHER SALARY AMOUNT
 2021 ADMINISTRATIVE TRUST FUND

156,298-

 156,298-
 =====

FUND SHIFT
 REALIGNMENT OF OPERATIONS AND
 MAINTENANCE TRUST FUND/GENERAL
 REVENUE-DEDUCT
 SALARIES AND BENEFITS

3400000

3404300
 010000

OPERATIONS AND MAINT TF -FEDERL 696,178-
 =====

2516 3

EXPENSES

040000

OPERATIONS AND MAINT TF -FEDERL 536,298-
 =====

2516 3

SPECIAL CATEGORIES
 HOME & COMM SERV ADMIN

100000
 106090

OPERATIONS AND MAINT TF -FEDERL 1,031,861-
 =====

2516 3

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| <u>GOV OPERATIONS/SUPPORT</u> | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| FUND SHIFT | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-DEDUCT | | | | 3404300 |
| TOTAL: REALIGNMENT OF OPERATIONS AND | | | | 3404300 |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-DEDUCT | | | | |
| TOTAL ISSUE..... | 2,264,337- | | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 ISSUE TITLE: Realignment of Operations and Maintenance Trust Fund/General Revenue - Deduct

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests a transfer of \$2,264,337 from the Operations and Maintenance Trust Fund to General Revenue (\$696,178 in Salaries and Benefits, \$536,298 in Expenses and \$1,031,861 in Home and Community Services Administration) to provide state matching funds to draw down available federal Medicaid funding to fund existing trust fund budget. Over the past years, the Operations and Management Trust Fund budget has become unfunded due to reductions to state matching funds. This has resulted in the Agency using unreserved fund balance to cover recurring need.

ISSUE DETAIL:

The Agency requests the transfer of a portion of the unfunded Operations and Maintenance Trust Fund budget authority to General Revenue which will provide state matching funds to draw down available federal Medicaid funds. The amount of budget authority to be transferred to General Revenue is based upon the current ratios of funded state and federal trust fund budget. This transfer will allow the Agency to fully utilize all available budget authority and state positions to administer and monitor the delivery of services to individuals with developmental disabilities in accordance with state and federal guidelines.

The federal regulations regarding the Home and Community Based Services waiver program are extensive and require a high degree of technical assistance and oversight by the Agency to ensure the health, safety and welfare of individuals served under the waiver are protected. The additional funds will help the Agency to fill many positions in the regions that are responsible for medical case management, licensure and monitoring and the administration of the needs assessment that establishes service needs and defines the amount of funding needed for services. Inability to fill these positions puts at risk the continued federal match for the for the Home and Community Based Services waiver program.

LINKAGE TO GOVERNOR'S PRIORITIES:

Not applicable.

RETURN ON INVESTMENT:

| COL A03 | | COL A04 | | COL A05 | | CODES |
|---|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | | | <u>1602.00.00.00</u> |
| FUND SHIFT | | | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND MAINTENANCE TRUST FUND/GENERAL REVENUE-DEDUCT | | | | | | 3404300 |

Will provide state matching funds to receive available federal Medicaid funding to fund existing trust fund budget to provide the services to individuals with developmental disabilities in accordance with state and federal guidelines.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1602000000 Executive Leadership/Support Services

Category: Salaries and Benefits (010000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 696,178 | \$ 0 | \$ 696,178 |
| Operations and Maintenance Trust Fund (2516) | \$(698,178) | \$ 0 | \$(696,178) |
| Total Salaries and Benefits | \$ 0 | \$ 0 | \$ 0 |

Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1602000000 Executive Leadership/Support Services

Category: Expenses(040000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 536,298 | \$ 0 | \$ 536,298 |
| Operations and Maintenance Trust Fund (2516) | \$(536,298) | \$ 0 | \$(536,298) |
| Total Expenses | \$ 0 | \$ 0 | \$ 0 |

| COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|--------|-------------|--------|------------|--------|----------------------|
| AGY REQUEST | | AGY REQ N/R | | AG REQ ANZ | | |
| FY 2015-16 | | FY 2015-16 | | FY 2015-16 | | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | | | <u>1602.00.00.00</u> |
| FUND SHIFT | | | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | | | |
| REVENUE-DEDUCT | | | | | | 3404300 |

Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1602000000 Executive Leadership/Support Services

Category: Home and Community Services Administration (106090)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|---------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 1,031,861 | \$ 0 | \$ 1,031,861 |
| Operations and Maintenance Trust Fund (2516) | \$(1,031,861) | \$ 0 | \$(1,031,861) |
| Total Home and Community Services Administration | \$ 0 | \$ 0 | \$ 0 |

POSITION DETAIL OF SALARIES AND BENEFITS:

| FTE | BASE RATE | ADDITIVES | BENEFITS | SUBTOTAL | LAPSE % | LAPSED SALARIES AND BENEFITS |
|-----|-----------|-----------|----------|----------|---------|------------------------------|
|-----|-----------|-----------|----------|----------|---------|------------------------------|

A03 - AGY REQUEST FY 2015-16

CHANGES TO CURRENTLY AUTHORIZED POSITIONS
 OTHER SALARY AMOUNT
 2516 OPERATIONS AND MAINT TF

696,178-

 696,178-
 =====

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| FUND SHIFT | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-ADD | | | | 3404310 |
| SALARIES AND BENEFITS | | | | 010000 |
| GENERAL REVENUE FUND -MATCH | 696,178 | | | 1000 2 |
| ===== | | | | |
| EXPENSES | | | | 040000 |
| GENERAL REVENUE FUND -MATCH | 536,298 | | | 1000 2 |
| ===== | | | | |
| SPECIAL CATEGORIES | | | | 100000 |
| HOME & COMM SERV ADMIN | | | | 106090 |
| GENERAL REVENUE FUND -MATCH | 1,031,861 | | | 1000 2 |
| ===== | | | | |
| TOTAL: REALIGNMENT OF OPERATIONS AND | | | | 3404310 |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-ADD | | | | |
| TOTAL ISSUE..... | 2,264,337 | | | |
| ===== | | | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Realignment of Operations and Maintenance Trust Fund/General Revenue - Add

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests a transfer of \$2,264,337 from the Operations and Maintenance Trust Fund to General Revenue(\$696,178 in Salaries and Benefits, \$536,298 in Expenses and \$1,031,861 in Home and Community Services Administration) to provide state matching funds to draw down available federal Medicaid funding to fund existing trust fund budget. Over the past years, the Operations and Management Trust Fund budget has become unfunded due to reductions to state matching funds. This has resulted in the Agency using unreserved fund balance to cover recurring need.

ISSUE DETAIL:

The Agency requests the transfer of a portion of the unfunded Operations and Maintenance Trust Fund budget authority to General Revenue which will provide state matching funds to draw down available federal Medicaid funds. The amount of budget authority to be transferred to General Revenue is based upon the current ratios of funded state and federal trust fund budget. This transfer will allow the Agency to fully utilize all available budget authority and state positions to

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| FUND SHIFT | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-ADD | | | | 3404310 |

administer and monitor the delivery of services to individuals with developmental disabilities in accordance with state and federal guidelines.

The federal regulations regarding the Home and Community Based Services waiver program are extensive and require a high degree of technical assistance and oversight by the Agency to ensure the health, safety and welfare of individuals served under the waiver are protected. The additional funds will help the Agency to fill many positions in the regions that are responsible for medical case management, licensure and monitoring and the administration of the needs assessment that establishes service needs and defines the amount of funding needed for services. Inability to fill these positions puts at risk the continued federal match for the for the Home and Community Based Services waiver program.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 Will provide state matching funds to receive available federal Medicaid funding to fund existing trust fund budget to provide the services to individuals with developmental disabilities in accordance with state and federal guidelines.

LINKAGE ON AGENCY STRATEGIC PLAN:
 Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:

Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1602000000 Executive Leadership/Support Services

Category: Salaries and Benefits (010000)

| | Recurring | Non-Recurring | Total |
|--|-------------|---------------|-------------|
| | | | FY 2015-16 |
| Fund: General Revenue (1000) | \$ 696,178 | \$ 0 | \$ 696,178 |
| Operations and Maintenance Trust Fund (2516) | \$(698,178) | \$ 0 | \$(696,178) |

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| FUND SHIFT | | | | 3400000 |
| REALIGNMENT OF OPERATIONS AND | | | | |
| MAINTENANCE TRUST FUND/GENERAL | | | | |
| REVENUE-ADD | | | | 3404310 |
| Total Salaries and Benefits | | | \$ 0 | \$ 0 |

Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1602000000 Executive Leadership/Support Services

Category: Expenses(040000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 536,298 | \$ 0 | \$ 536,298 |
| Operations and Maintenance Trust Fund (2516) | \$(536,298) | \$ 0 | \$(536,298) |
| Total Expenses | \$ 0 | \$ 0 | \$ 0 |

Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1602000000 Executive Leadership/Support Services

Category: Home and Community Services Administration (106090)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|---------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 1,031,861 | \$ 0 | \$ 1,031,861 |
| Operations and Maintenance Trust Fund (2516) | \$(1,031,861) | \$ 0 | \$(1,031,861) |
| Total Home and Community Services Administration | \$ 0 | \$ 0 | \$ 0 |

| COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------|-------------|-------------|-------------|------------|------------|-------|
| AGY REQUEST | AGY REQ N/R | AGY REQ N/R | AGY REQ N/R | AG REQ ANZ | AG REQ ANZ | |
| FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |

AGENCY/PERSONS WITH DISABL 67000000
 PGM: SVCS TO DISABLED 67100000
PROGRAM MGT & COMPLIANCE 67100200
 GOV OPERATIONS/SUPPORT 16
EXEC LEADERSHIP/SUPPRT SVC 1602.00.00.00
 FUND SHIFT 3400000
 REALIGNMENT OF OPERATIONS AND
 MAINTENANCE TRUST FUND/GENERAL
 REVENUE-ADD 3404310

POSITION DETAIL OF SALARIES AND BENEFITS:

| FTE | BASE RATE | ADDITIVES | BENEFITS | SUBTOTAL | LAPSE % | LAPSED SALARIES AND BENEFITS |
|---|-----------|-----------|----------|----------|---------|------------------------------|
| A03 - AGY REQUEST FY 2015-16 | | | | | | |
| CHANGES TO CURRENTLY AUTHORIZED POSITIONS | | | | | | |
| OTHER SALARY AMOUNT | | | | | | |
| 1000 GENERAL REVENUE FUND | | | | | | 696,178 |
| | | | | | | ----- |
| | | | | | | 696,178 |
| | | | | | | ===== |

AGENCY STRATEGIC PRIORITIES 4000000
 WAIVER PROVIDER ASSESSMENT AND
 CERTIFICATION 4002300
 SPECIAL CATEGORIES 100000
 CONTRACTED SERVICES 100777

| | | | | | | |
|-------------------------|---------|---------|---------|-------|------|---|
| GENERAL REVENUE FUND | -MATCH | 155,000 | 155,000 | | 1000 | 2 |
| OPERATIONS AND MAINT TF | -FEDERL | 95,000 | 95,000 | | 2516 | 3 |
| TOTAL APPRO..... | | 250,000 | 250,000 | | | |
| | | ===== | ===== | ===== | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Waiver Provider Assessment and Certification

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$250,000 (\$155,000 General Revenue and \$95,000 Operations and Maintenance Trust Fund) of nonrecurring budget authority within the Contracted Services category, Program Management and Compliance budget entity, to engage a college or university to develop and implement end of course assessments and certifications based upon the Agency's provider training curriculum. The end of course assessments will verify that the

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | <u>1602.00.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | 4000000 |
| WAIVER PROVIDER ASSESSMENT AND | | | | |
| CERTIFICATION | | | | 4002300 |

individual has successfully learned the course material and the certification will inform potential employers of the individual's successful completion of the training. Having trained and certified service providers will result in higher quality services for the Agency's clients with developmental disabilities.

ISSUE DETAIL:

The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program delivering multiple services to clients with developmental disabilities. Federal and state regulations require that the providers be trained. Currently, there is no statewide system for employers to verify the prior training that the individual has received.

The Agency proposes to engage a college or university (institution) to develop and implement end of course assessments and certifications based upon the Agency's provider training curriculum. The institution will be responsible for securing sites throughout the state for administering the assessments. The institution may charge a certification fee to the participants. The institution will post the participant certification information on the internet for access by employers and the public.

The end of course assessments will verify that the individual has successfully learned the course material and the certification will inform potential employers of the individual's successful completion of the training. Having a statewide assessment and certification system will ensure consistent standards for competency and will provide a more consistent level of care for the Agency's clients.

The Agency requests \$250,000 in nonrecurring contracted budget authority to engage a college or university to establish end of course assessments and certification based upon the Agency's provider training curriculum.

LINKAGE TO GOVERNOR'S PRIORITIES:

Not applicable.

RETURN ON INVESTMENT:

A statewide assessment and certification system will ensure consistent standards for competency and will provide a more consistent level of care for the Agency's clients.

LINKAGE TO AGENCY STRATEGIC PLAN:

Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:

25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:

| | COL A03 AGY REQUEST FY 2015-16 POS | COL A04 AGY REQ N/R FY 2015-16 POS | COL A05 AG REQ ANZ FY 2015-16 POS | AMOUNT | AMOUNT | AMOUNT | CODES |
|---|---|---|--|--------|--------|--------|----------------------|
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>EXEC LEADERSHIP/SUPPRT SVC</u> | | | | | | | <u>1602.00.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | | | | 4000000 |
| WAIVER PROVIDER ASSESSMENT AND CERTIFICATION | | | | | | | 4002300 |

Budget Entity: Program Management and Compliance (67100200)
 Program Component: Executive Leadership and Support Services (1602000000)

Category: Contracted Services (100777)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-----------|-------------------|---------------------|
| Fund: General Revenue (1000) | \$ | \$ 155,000 | \$ 155,000 |
| Operations and Maintenance Trust Fund (2516) | \$ | \$ 95,000 | \$ 95,000 |
| Total Contracted Services | \$ | \$ 250,000 | \$ 250,000 |

| TOTAL: EXEC LEADERSHIP/SUPPRT SVC | | | | 1602.00.00.00 |
|-----------------------------------|------------|---------|--|---------------|
| BY FUND TYPE | | | | |
| GENERAL REVENUE FUND | 15,669,805 | 420,063 | | 1000 |
| TRUST FUNDS | 10,055,868 | 354,447 | | 2000 |
| TOTAL POSITIONS..... | 141.00 | | | |
| TOTAL PROG COMP..... | 25,725,673 | 774,510 | | |
| TOTAL SALARY RATE..... | 8,715,010 | | | |
| ===== | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|-----------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | | | | <u>1603.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| SALARY RATE | | | | | | | 000000 |
| SALARY RATE..... | | 1,126,986 | | | | | |
| ===== | | | | | | | |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND | -STATE | 270,769 | | | | | 1000 1 |
| | -MATCH | 595,888 | | | | | 1000 2 |
| ----- | | | | | | | |
| TOTAL GENERAL REVENUE FUND | | 866,657 | | | | | 1000 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF | -FEDERL | 374,955 | | | | | 2516 3 |
| | -RECPNT | 212,159 | | | | | 2516 9 |
| ----- | | | | | | | |
| TOTAL OPERATIONS AND MAINT TF | | 587,114 | | | | | 2516 |
| ===== | | | | | | | |
| TOTAL POSITIONS..... | | 24.00 | | | | | |
| TOTAL APPRO..... | | 1,453,771 | | | | | |
| ===== | | | | | | | |
| OTHER PERSONAL SERVICES | | | | | | | 030000 |
| GENERAL REVENUE FUND | -STATE | 9,963 | | | | | 1000 1 |
| | -MATCH | 23,600 | | | | | 1000 2 |
| ----- | | | | | | | |
| TOTAL GENERAL REVENUE FUND | | 33,563 | | | | | 1000 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF | -FEDERL | 24,584 | | | | | 2516 3 |
| ===== | | | | | | | |
| TOTAL APPRO..... | | 58,147 | | | | | |
| ===== | | | | | | | |
| EXPENSES | | | | | | | 040000 |
| GENERAL REVENUE FUND | -STATE | 110,409 | | | | | 1000 1 |
| | -MATCH | 83,855 | | | | | 1000 2 |
| ----- | | | | | | | |
| TOTAL GENERAL REVENUE FUND | | 194,264 | | | | | 1000 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF | -FEDERL | 14,191 | | | | | 2516 3 |
| ===== | | | | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|---------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | | | | <u>1603.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| EXPENSES | | | | | | | 040000 |
| TOTAL APPRO..... | | 208,455 | | | | | |
| ===== | | | | | | | |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| CONTRACTED SERVICES | | | | | | | 100777 |
| GENERAL REVENUE FUND -STATE | | 227,438 | | | | | 1000 1 |
| ===== | | | | | | | |
| RISK MANAGEMENT INSURANCE | | | | | | | 103241 |
| GENERAL REVENUE FUND -STATE | | 2,415 | | | | | 1000 1 |
| ===== | | | | | | | |
| HOME & COMM SERV ADMIN | | | | | | | 106090 |
| GENERAL REVENUE FUND -MATCH | | 62,051 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | | 92,773 | | | | | 2516 3 |
| TOTAL APPRO..... | | 154,824 | | | | | |
| ===== | | | | | | | |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| GENERAL REVENUE FUND -STATE | | 1,442 | | | | | 1000 1 |
| -MATCH | | 3,074 | | | | | 1000 2 |
| TOTAL GENERAL REVENUE FUND | | 4,516 | | | | | 1000 |
| ===== | | | | | | | |
| ADMINISTRATIVE TRUST FUND -FEDERL | | 244 | | | | | 2021 3 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF -FEDERL | | 2,552 | | | | | 2516 3 |
| TOTAL APPRO..... | | 7,312 | | | | | |
| ===== | | | | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--|----------------------------------|-----------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | | | | <u>1603.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| DATA PROCESSING SERVICES | | | | | | | 210000 |
| SOUTHWOOD SRC | | | | | | | 210021 |
| OPERATIONS AND MAINT TF -FEDERL | | 141,856 | | | | | 2516 3 |
| ===== | | | | | | | |
| NORTHWOOD SRC (NSRC) | | | | | | | 210022 |
| GENERAL REVENUE FUND -STATE | | 55,424 | | | | | 1000 1 |
| ADMINISTRATIVE TRUST FUND -STATE | | 66,532 | | | | | 2021 1 |
| OPERATIONS AND MAINT TF -FEDERL | | 14,818 | | | | | 2516 3 |
| ----- | | | | | | | |
| TOTAL APPRO..... | | 136,774 | | | | | |
| ===== | | | | | | | |
| TOTAL: ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| TOTAL POSITIONS..... | 24.00 | | | | | | |
| TOTAL ISSUE..... | | 2,390,992 | | | | | |
| TOTAL SALARY RATE..... | 1,126,986 | | | | | | |
| ===== | | | | | | | |
| CASUALTY INSURANCE PREMIUM | | | | | | | 1001090 |
| ADJUSTMENT | | | | | | | 100000 |
| SPECIAL CATEGORIES | | | | | | | 103241 |
| RISK MANAGEMENT INSURANCE | | | | | | | |
| GENERAL REVENUE FUND -STATE | | 96 | | | | | 1000 1 |
| ===== | | | | | | | |
| FLORIDA RETIREMENT SYSTEM | | | | | | | 1001400 |
| ADJUSTMENT FOR FISCAL YEAR 2014-15 | | | | | | | 010000 |
| NORMAL COST AND UNFUNDED ACTUARIAL | | | | | | | |
| LIABILITY (UAL) | | | | | | | |
| SALARIES AND BENEFITS | | | | | | | |
| GENERAL REVENUE FUND -STATE | | 842 | | | | | 1000 1 |
| -MATCH | | 1,853 | | | | | 1000 2 |
| ----- | | | | | | | |
| TOTAL GENERAL REVENUE FUND | | 2,695 | | | | | 1000 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF -FEDERL | | 1,202 | | | | | 2516 3 |
| -RECPNT | | 681 | | | | | 2516 9 |
| ----- | | | | | | | |

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | <u>1603.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | 1000000 |
| FLORIDA RETIREMENT SYSTEM | | | | |
| ADJUSTMENT FOR FISCAL YEAR 2014-15 | | | | |
| NORMAL COST AND UNFUNDED ACTUARIAL | | | | |
| LIABILITY (UAL) | | | | 1001400 |
| SALARIES AND BENEFITS | | | | 010000 |
| TOTAL OPERATIONS AND MAINT TF | 1,883 | | | 2516 |
| ===== | ===== | ===== | ===== | |
| TOTAL APPRO..... | 4,578 | | | |
| ===== | ===== | ===== | ===== | |
| DATA PROCESSING SERVICES | | | | 210000 |
| SOUTHWOOD SRC | | | | 210021 |
| OPERATIONS AND MAINT TF -FEDERL | 101 | | | 2516 3 |
| ===== | ===== | ===== | ===== | |
| NORTHWOOD SRC (NSRC) | | | | 210022 |
| GENERAL REVENUE FUND -STATE | 30 | | | 1000 1 |
| ADMINISTRATIVE TRUST FUND -STATE | 37 | | | 2021 1 |
| OPERATIONS AND MAINT TF -FEDERL | 8 | | | 2516 3 |
| ----- | ----- | ----- | ----- | |
| TOTAL APPRO..... | 75 | | | |
| ===== | ===== | ===== | ===== | |
| TOTAL: FLORIDA RETIREMENT SYSTEM | | | | 1001400 |
| ADJUSTMENT FOR FISCAL YEAR 2014-15 | | | | |
| NORMAL COST AND UNFUNDED ACTUARIAL | | | | |
| LIABILITY (UAL) | | | | |
| TOTAL ISSUE..... | 4,754 | | | |
| ===== | ===== | ===== | ===== | |
| HEALTH INSURANCE SUBSIDY - RETIREES | | | | |
| FOR FY 2014-15 | | | | 1001410 |
| SALARIES AND BENEFITS | | | | 010000 |
| GENERAL REVENUE FUND -STATE | 145 | | | 1000 1 |
| -MATCH | 319 | | | 1000 2 |
| ----- | ----- | ----- | ----- | |
| TOTAL GENERAL REVENUE FUND | 464 | | | 1000 |
| ===== | ===== | ===== | ===== | |
| OPERATIONS AND MAINT TF -FEDERL | 201 | | | 2516 3 |
| -RECPNT | 113 | | | 2516 9 |
| ----- | ----- | ----- | ----- | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | | | | <u>1603.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| HEALTH INSURANCE SUBSIDY - RETIREES | | | | | | | |
| FOR FY 2014-15 | | | | | | | 1001410 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| TOTAL OPERATIONS AND MAINT TF | | 314 | | | | | 2516 |
| | ===== | | ===== | | ===== | | |
| TOTAL APPRO..... | | 778 | | | | | |
| | ===== | | ===== | | ===== | | |
| DATA PROCESSING SERVICES | | | | | | | 210000 |
| SOUTHWOOD SRC | | | | | | | 210021 |
| OPERATIONS AND MAINT TF -FEDERL | | 18 | | | | | 2516 3 |
| | ===== | | ===== | | ===== | | |
| NORTHWOOD SRC (NSRC) | | | | | | | 210022 |
| GENERAL REVENUE FUND -STATE | | 6 | | | | | 1000 1 |
| ADMINISTRATIVE TRUST FUND -STATE | | 7 | | | | | 2021 1 |
| OPERATIONS AND MAINT TF -FEDERL | | 1 | | | | | 2516 3 |
| | ----- | | ----- | | ----- | | |
| TOTAL APPRO..... | | 14 | | | | | |
| | ===== | | ===== | | ===== | | |
| TOTAL: HEALTH INSURANCE SUBSIDY - RETIREES | | | | | | | 1001410 |
| FOR FY 2014-15 | | | | | | | |
| TOTAL ISSUE..... | | 810 | | | | | |
| | ===== | | ===== | | ===== | | |
| REALLOCATION OF HUMAN RESOURCES | | | | | | | |
| OUTSOURCING | | | | | | | 1005900 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| GENERAL REVENUE FUND -STATE | | 7- | | | | | 1000 1 |
| -MATCH | | 15- | | | | | 1000 2 |
| | ----- | | ----- | | ----- | | |
| TOTAL GENERAL REVENUE FUND | | 22- | | | | | 1000 |
| | ===== | | ===== | | ===== | | |
| ADMINISTRATIVE TRUST FUND -FEDERL | | 1- | | | | | 2021 3 |
| | ===== | | ===== | | ===== | | |
| OPERATIONS AND MAINT TF -FEDERL | | 12- | | | | | 2516 3 |
| | ===== | | ===== | | ===== | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--|----------------------------------|----------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | | | | <u>1603.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| REALLOCATION OF HUMAN RESOURCES | | | | | | | |
| OUTSOURCING | | | | | | | 1005900 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| TOTAL APPRO..... | | 35- | | | | | |
| ===== | | | | | | | |
| INTER-AGENCY REORGANIZATIONS - | | | | | | | |
| INFORMATION TECHNOLOGY | | | | | | | 17C0000 |
| DATA PROCESSING SERVICES CATEGORY - | | | | | | | |
| DEDUCT | | | | | | | 17C08C0 |
| DATA PROCESSING SERVICES | | | | | | | 210000 |
| SOUTHWOOD SRC | | | | | | | 210021 |
| OPERATIONS AND MAINT TF -FEDERL | | 141,975- | | | | | 2516 3 |
| ===== | | | | | | | |
| NORTHWOOD SRC (NSRC) | | | | | | | 210022 |
| GENERAL REVENUE FUND -STATE | | 55,460- | | | | | 1000 1 |
| ADMINISTRATIVE TRUST FUND -STATE | | 66,576- | | | | | 2021 1 |
| OPERATIONS AND MAINT TF -FEDERL | | 14,827- | | | | | 2516 3 |
| ----- | | | | | | | |
| TOTAL APPRO..... | | 136,863- | | | | | |
| ===== | | | | | | | |
| TOTAL: DATA PROCESSING SERVICES CATEGORY - | | | | | | | 17C08C0 |
| DEDUCT | | | | | | | |
| TOTAL ISSUE..... | | 278,838- | | | | | |
| ===== | | | | | | | |
| DATA PROCESSING SERVICES CATEGORY - | | | | | | | |
| ADD | | | | | | | 17C09C0 |
| DATA PROCESSING SERVICES | | | | | | | 210000 |
| STATE DATA CENTER - AST | | | | | | | 210001 |
| GENERAL REVENUE FUND -STATE | | 55,460 | | | | | 1000 1 |
| ADMINISTRATIVE TRUST FUND -STATE | | 66,576 | | | | | 2021 1 |
| OPERATIONS AND MAINT TF -FEDERL | | 156,802 | | | | | 2516 3 |
| ----- | | | | | | | |
| TOTAL APPRO..... | | 278,838 | | | | | |
| ===== | | | | | | | |

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | <u>1603.00.00.00</u> |
| FEDERAL FUNDING REDUCTIONS | | | | 3200000 |
| DELETE UNFUNDED BUDGET | | | | 3200100 |
| DATA PROCESSING SERVICES | | | | 210000 |
| STATE DATA CENTER - AST | | | | 210001 |
| ADMINISTRATIVE TRUST FUND -STATE | 66,576- | | | 2021 1 |
| ===== | | | | |
| AGENCY-WIDE INFORMATION TECHNOLOGY | | | | 3620000 |
| CLIENT DATA MANAGEMENT AND | | | | |
| ELECTRONIC VISIT VERIFICATION | | | | |
| PROJECT | | | | 36201C0 |
| SPECIAL CATEGORIES | | | | 100000 |
| CONTRACTED SERVICES | | | | 100777 |
| GENERAL REVENUE FUND -MATCH | 286,492 | 286,492 | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 1,484,675 | 1,484,675 | | 2516 3 |
| TOTAL APPRO..... | 1,771,167 | 1,771,167 | | |
| ===== | | | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? YES

ISSUE TITLE: Client Data Management and Electronic Visit Verification Project

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$1,771,167 of nonrecurring budget authority (\$286,492 in General Revenue and \$1,484,675 in the Operations and Maintenance Trust Fund) in the Contracted Services category (100777) to implement a statewide system for the management, reporting, and trending of data for all Agency Medicaid customers. The system shall include centralized client records and an electronic visit verification system to detect and prevent Medicaid fraud, waste, and abuse. The system will verify the utilization and delivery of all waiver services including home health services, and provide an electronic billing interface for these services.

ISSUE DETAIL:

The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program. The Agency engages thousands of providers to provide services for over 30,000 individuals on the waiver and over 20,000 individuals on the waiting list for the waiver. The Agency currently relies on manual processes along with limited and antiquated automated systems to collect and track data consistently and accurately. The Agency needs a more robust system to more effectively manage client data and to verify provider service delivery to clients.

The proposed Client Data Management System will increase program efficiency, accountability, and oversight. The system will enable the Agency to collect data, analyze trends, evaluate service effectiveness, identify and prevent fraud and

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | <u>1603.00.00.00</u> |
| AGENCY-WIDE INFORMATION TECHNOLOGY | | | | 3620000 |
| CLIENT DATA MANAGEMENT AND | | | | |
| ELECTRONIC VISIT VERIFICATION | | | | |
| PROJECT | | | | 36201C0 |

abuse, and report on measurable outcomes for the program and the clients that it serves. Further, through electronic visit verification the system will provide a reliable and accurate means of verifying when and where a service is being provided and the actual amount of time the provider spends with the consumer, thus, limiting the opportunity for fraudulent charges.

In addition to providing more and better data for use by the Agency to improve services to clients, the data will enable the Agency to maintain compliance with the Centers for Medicare and Medicaid Services (CMS) regarding the Home and Community Based Services Waiver program assurances. There are 32 sub assurances the state must demonstrate compliance and each assurance requires data to be collected, tracked, analyzed, and action taken to remediate problems that are found.

The Agency requests \$1,771,167 of nonrecurring budget authority to implement and maintain the Client Data Management System. The requested amount is predicated upon beginning implementation in February 2015 and completing in January 2016. The Agency will then begin paying for on-going maintenance of the system on a software-as-a-service basis. The annual ongoing fee will be \$1,750,000 beginning in Fiscal Year 2016-17. CMS will provide a seventy-five percent match on the annual fee.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 Improvement of services to clients due to better data and also prevention of Medicaid fraud, waste, and abuse.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 4: Manage agency budget within fiscal allocation.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1603000000 Information Technology

Category: Contracted Services(100777)

Total

| | COL A03 AGY REQUEST FY 2015-16 POS | COL A04 AGY REQ N/R FY 2015-16 POS | COL A05 AG REQ ANZ FY 2015-16 POS | AMOUNT | AMOUNT | AMOUNT | CODES |
|-------------------------------------|---|---|--|--------|--------|--------|----------------------|
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | | | | <u>1603.00.00.00</u> |
| AGENCY-WIDE INFORMATION TECHNOLOGY | | | | | | | 3620000 |
| CLIENT DATA MANAGEMENT AND | | | | | | | |
| ELECTRONIC VISIT VERIFICATION | | | | | | | |
| PROJECT | | | | | | | 36201C0 |

| | Recurring | Non-Recurring | FY 2015-16 |
|--|-----------|---------------|--------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 286,492 | \$ 286,492 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 1,484,675 | \$ 1,484,675 |
| Total | \$ 0 | \$ 1,771,167 | \$ 1,771,167 |

| | | | | | | | |
|------------------------------------|--------|-------|--|--|--|--|---------|
| INFORMATION TECHNOLOGY APPLICATION | | | | | | | 36284C0 |
| DEVELOPMENT | | | | | | | 040000 |
| EXPENSES | | | | | | | |
| GENERAL REVENUE FUND -MATCH | 12,460 | 4,814 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 7,636 | 2,950 | | | | | 2516 3 |
| TOTAL APPRO..... | 20,096 | 7,764 | | | | | |

| | | | | | | | |
|---------------------------------|---------|--|--|--|--|--|--------|
| SPECIAL CATEGORIES | | | | | | | 100000 |
| CONTRACTED SERVICES | | | | | | | 100777 |
| GENERAL REVENUE FUND -MATCH | 186,000 | | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 114,000 | | | | | | 2516 3 |
| TOTAL APPRO..... | 300,000 | | | | | | |

| | | | | | | | |
|---|---------|-------|--|--|--|--|---------|
| TOTAL: INFORMATION TECHNOLOGY APPLICATION | | | | | | | 36284C0 |
| DEVELOPMENT | | | | | | | |
| TOTAL ISSUE..... | 320,096 | 7,764 | | | | | |

AGENCY ISSUE NARRATIVE:
 2015-2016 BUDGET YEAR NARRATIVE: IT COMPONENT? YES
 ISSUE TITLE: Information Technology Application Development
 ISSUE SUMMARY:

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | <u>1603.00.00.00</u> |
| AGENCY-WIDE INFORMATION TECHNOLOGY | | | | 3620000 |
| INFORMATION TECHNOLOGY APPLICATION | | | | |
| DEVELOPMENT | | | | 36284C0 |

The Agency for Persons with Disabilities requests \$320,096 (\$198,460 General Revenue and \$121,636 Operations and Maintenance Trust Fund) in Contracted Services to hire two information technology professionals. These resources are needed to address systems requests and to rewrite multiple antiquated desktop applications.

ISSUE DETAIL:

The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program and operates Developmental Disabilities Public Facilities to provide services to over 30,000 clients on the waiver and 20,000 on the waiver wait list. In order to manage and deliver services effectively and efficiently reliable computer systems are required. The Agency proposes to hire two additional contract programmers to address the workload.

A second Business Analyst would help the Agency to address the most urgent system requests in a timely manner.

The facilities use several legacy systems developed using dBase, Foxpro, Access and other technologies. The systems are used to run the day-to-day business operations. Engaging a systems developer to create a centrally hosted web application that replaces the multiple desktop systems will provide the facilities with a more reliable and sustainable system for conducting business.

The Agency requests \$320,096 of budget authority to address systems requests and to replace multiple desktop applications with a more functional and maintainable system.

LINKAGE TO GOVERNOR'S PRIORITIES:

Not applicable.

RETURN ON INVESTMENT:

Reliability, support, and efficient management of systems to support customers.

LINKAGE TO AGENCY STRATEGIC PLAN:

Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:

25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:

Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1603000000 Information Technology

Category: Expenses (040000)

Total

| COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------|--------|-------------|--------|------------|--------|-------|
| AGY REQUEST | | AGY REQ N/R | | AG REQ ANZ | | |
| FY 2015-16 | | FY 2015-16 | | FY 2015-16 | | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |

AGENCY/PERSONS WITH DISABL 67000000
 PGM: SVCS TO DISABLED 67100000
PROGRAM MGT & COMPLIANCE 67100200
 GOV OPERATIONS/SUPPORT 16
INFORMATION TECHNOLOGY 1603.00.00.00
 AGENCY-WIDE INFORMATION TECHNOLOGY 3620000
 INFORMATION TECHNOLOGY APPLICATION
 DEVELOPMENT 36284C0

| | Recurring | Non-Recurring | FY 2015-16 |
|--|-----------|---------------|------------|
| Fund: General Revenue (1000) | \$ 7,646 | \$ 4,814 | \$ 12,460 |
| Operations and Maintenance Trust Fund (2516) | \$ 4,686 | \$ 2,950 | \$ 7,636 |
| Subtotal Expenses | \$ 12,332 | \$ 7,764 | \$ 20,096 |

Category: Contracted Services (100777)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 186,000 | \$ 0 | \$ 186,000 |
| Operations and Maintenance Trust Fund (2516) | \$ 114,000 | \$ 0 | \$ 114,000 |
| Subtotal Contracted Services | \$ 300,000 | \$ 0 | \$ 300,000 |

Summary

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 193,646 | \$ 4,814 | \$ 198,460 |
| Operations and Maintenance Trust Fund (2516) | \$ 118,686 | \$ 2,950 | \$ 121,636 |
| Grand Total | \$ 312,332 | \$ 7,764 | \$ 320,096 |

| | COL A03 | COL A04 | COL A05 | |
|--------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | <u>1603.00.00.00</u> |
| PROGRAM OR SERVICE-LEVEL | | | | |
| INFORMATION TECHNOLOGY | | | | 3630000 |
| CLIENT DATA MANAGEMENT SYSTEM | | | | 36302C0 |
| EXPENSES | | | | 040000 |
| GENERAL REVENUE FUND -MATCH | 35,500 | 35,500 | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 123,500 | 123,500 | | 2516 3 |
| TOTAL APPRO..... | 159,000 | 159,000 | | |
| SPECIAL CATEGORIES | | | | 100000 |
| CONTRACTED SERVICES | | | | 100777 |
| GENERAL REVENUE FUND -MATCH | 299,816 | 299,816 | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 711,684 | 711,684 | | 2516 3 |
| TOTAL APPRO..... | 1,011,500 | 1,011,500 | | |
| TOTAL: CLIENT DATA MANAGEMENT SYSTEM | | | | 36302C0 |
| TOTAL ISSUE..... | 1,170,500 | 1,170,500 | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? YES

ISSUE TITLE: Client Data Management System

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$1,170,500 of non-recurring budget authority (\$335,316 in General Revenue and \$835,184 in the Operations and Maintenance Trust Fund) in multiple appropriation categories for the Agency to assist a provider in implementing and maintaining a statewide system for the management, reporting, and trending of data for all Agency Medicaid customers. The system shall include centralized client records and an electronic visit verification system to detect and prevent Medicaid fraud, waste, and abuse. The system will verify the utilization and delivery of all waiver services including home health services, and provide an electronic billing interface for these services.

ISSUE DETAIL:

The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program. The Agency engages thousands of providers to provide services for over 30,000 individuals on the waiver and over 20,000 individuals on the waiting list for the waiver. The Agency currently relies on manual processes along with limited and antiquated automated systems to collect and track data consistently and accurately. The Agency needs a more robust system to more effectively manage client data and to verify provider service delivery to clients.

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | <u>1603.00.00.00</u> |
| PROGRAM OR SERVICE-LEVEL | | | | |
| INFORMATION TECHNOLOGY | | | | 3630000 |
| CLIENT DATA MANAGEMENT SYSTEM | | | | 36302C0 |

The proposed Client Data Management System will increase program efficiency, accountability, and oversight. The system will enable the Agency to collect data, analyze trends, evaluate service effectiveness, identify and prevent fraud and abuse, and report on measurable outcomes for the program and the clients that it serves. Further, through electronic visit verification the system will provide a reliable and accurate means of verifying when and where a service is being provided and the actual amount of time the provider spends with the consumer, thus, limiting the opportunity for fraudulent charges.

In addition to providing more and better data for use by the Agency to improve services to clients, the data will enable the Agency to maintain compliance with the Centers for Medicare and Medicaid Services (CMS) regarding the Home and Community Based Services Waiver program assurances. There are 32 sub assurances the state must demonstrate compliance and each assurance requires data to be collected, tracked, analyzed, and action taken to remediate problems that are found.

The selected provider will provide the software and will configure the software to the Agency's specifications. Agency staff will be required to work with the provider to ensure the software is configured to meet the needs of the Agency and its clients. In addition, the Agency will need to provide a helpdesk, training and system security administration for the users of the new system. The Agency does not have existing resources to address this additional workload.

The Agency requests \$1,170,500 of non-recurring budget authority to assist in the implementation and maintenance of the Client Data Management System. The requested amount is predicated upon beginning implementation in February 2015 and completing in January 2016. The annual ongoing cost of maintaining technology support, a helpdesk, training and security administration will be \$1,159,600 beginning in Fiscal Year 2016-17. CMS will provide a fifty percent match on the annual costs.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 Improvement of services to clients due to better data and prevention of Medicaid fraud, waste, and abuse.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 4: Manage agency budget within fiscal allocation.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100200 Program Management and Compliance

| COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------|--------|-------------|--------|------------|--------|-------|
| AGY REQUEST | | AGY REQ N/R | | AG REQ ANZ | | |
| FY 2015-16 | | FY 2015-16 | | FY 2015-16 | | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |

AGENCY/PERSONS WITH DISABL 67000000
 PGM: SVCS TO DISABLED 67100000
PROGRAM MGT & COMPLIANCE 67100200
 GOV OPERATIONS/SUPPORT 16
INFORMATION TECHNOLOGY 1603.00.00.00
 PROGRAM OR SERVICE-LEVEL
 INFORMATION TECHNOLOGY 3630000
 CLIENT DATA MANAGEMENT SYSTEM 36302C0

Program Component: 1603000000 Information Technology

Category: Expenses (040000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-----------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 35,500 | \$ 35,500 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 123,500 | \$ 123,500 |
| Subtotal Expenses | \$ 0 | \$ 159,000 | \$ 159,000 |

Category: Contracted Services (100777)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-----------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 299,816 | \$ 299,816 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 711,684 | \$ 711,684 |
| Subtotal Contracted Services | \$ 0 | \$ 1,011,500 | \$1,011,500 |

Summary:

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-----------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 335,316 | \$ 335,316 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 835,184 | \$ 835,184 |
| Grand Total | \$ 0 | \$ 1,170,500 | \$1,170,500 |

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | <u>1603.00.00.00</u> |
| PROGRAM OR SERVICE-LEVEL | | | | |
| INFORMATION TECHNOLOGY | | | | 3630000 |
| COMPUTER REFRESH | | | | 36303C0 |
| EXPENSES | | | | 040000 |
| GENERAL REVENUE FUND -MATCH | 44,175 | 44,175 | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 27,075 | 27,075 | | 2516 3 |
| TOTAL APPRO..... | 71,250 | 71,250 | | |

AGENCY ISSUE NARRATIVE:
 2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? YES

ISSUE TITLE: Computer Refresh

ISSUE SUMMARY:
 The Agency for Persons with Disabilities requests \$71,250 of nonrecurring appropriations in the Expenses category (27,075 in the Operations and Maintenance Trust Fund and \$ 44,175 in General Revenue), to replace 75 laptops used by field staff to serve clients.

ISSUE DETAIL:
 The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program. The waiver program provides services to over 30,000 individuals and some services to individuals on the waiver wait list. Agency staff routinely use laptop computers when conducting Agency business in the field. Most of these laptops have confidential client information on them. The Agency has undertaken an initiative to place encryption software on the laptops to protect the confidential client data and to meet the requirements of the Health Insurance Portability and Accountability Act of 1996 (HIPAA). Most of the Agency computers were able to load the encryption software, however, 75 laptops were too old and outdated to load the encryption software.

The Agency requests \$71,250 of nonrecurring budget authority in the Expenses category to replace 75 laptop computers.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not applicable.

RETURN ON INVESTMENT:
 The Agency has undertaken an initiative to place encryption software on the laptops to protect the confidential client data and to meet the requirements of the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 3: Improve management and oversight of agency and provider services.

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>PROGRAM MGT & COMPLIANCE</u> | | | | 67100200 |
| GOV OPERATIONS/SUPPORT | | | | 16 |
| <u>INFORMATION TECHNOLOGY</u> | | | | <u>1603.00.00.00</u> |
| PROGRAM OR SERVICE-LEVEL | | | | |
| INFORMATION TECHNOLOGY | | | | 3630000 |
| COMPUTER REFRESH | | | | 36303C0 |

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100200 Program Management and Compliance
 Program Component: 1603000000 Information Technology

Category: Expenses(040000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-------------|------------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 44,175 | \$ 44,175 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 27,075 | \$ 27,075 |
| Total Expenses | \$ 0 | \$ 71,250 | \$ 71,250 |

TOTAL: INFORMATION TECHNOLOGY 1603.00.00.00

| BY FUND TYPE | | | |
|------------------------|-----------|-----------|------|
| GENERAL REVENUE FUND | 2,314,040 | 670,797 | 1000 |
| TRUST FUNDS | 3,349,014 | 2,349,884 | 2000 |
| TOTAL POSITIONS..... | 24.00 | | |
| TOTAL PROG COMP..... | 5,663,054 | 3,020,681 | |
| TOTAL SALARY RATE..... | 1,126,986 | | |

TOTAL: PROGRAM MGT & COMPLIANCE 67100200

| BY FUND TYPE | | | |
|------------------------|------------|-----------|------|
| GENERAL REVENUE FUND | 17,983,845 | 1,090,860 | 1000 |
| TRUST FUNDS | 13,404,882 | 2,704,331 | 2000 |
| TOTAL POSITIONS..... | 165.00 | | |
| TOTAL BUREAU..... | 31,388,727 | 3,795,191 | |
| TOTAL SALARY RATE..... | 9,841,996 | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>FORENSIC COMMITMENT PROG</u> | | | | | | | <u>1301.03.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| SALARY RATE | | | | | | | 000000 |
| SALARY RATE..... | 16,111,233 | | | | | | |
| ===== | | | | | | | |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -STATE | 508.50 | | | | | | |
| | 22,328,178 | | | | | | 1000 1 |
| ===== | | | | | | | |
| OTHER PERSONAL SERVICES | | | | | | | 030000 |
| GENERAL REVENUE FUND -STATE | 279,845 | | | | | | 1000 1 |
| ===== | | | | | | | |
| EXPENSES | | | | | | | 040000 |
| GENERAL REVENUE FUND -STATE | 1,249,744 | | | | | | 1000 1 |
| ===== | | | | | | | |
| OPERATING CAPITAL OUTLAY | | | | | | | 060000 |
| GENERAL REVENUE FUND -STATE | 96,844 | | | | | | 1000 1 |
| ===== | | | | | | | |
| FOOD PRODUCTS | | | | | | | 070000 |
| GENERAL REVENUE FUND -STATE | 276,229 | | | | | | 1000 1 |
| ===== | | | | | | | |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| CONTRACTED SERVICES | | | | | | | 100777 |
| GENERAL REVENUE FUND -STATE | 501,330 | | | | | | 1000 1 |
| ===== | | | | | | | |
| G/A-CONTRACT PROF SERVICES | | | | | | | 100779 |
| GENERAL REVENUE FUND -STATE | 282,167 | | | | | | 1000 1 |
| ===== | | | | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|--|----------------------------------|------------|----------------------------------|--------|---------------------------------|--------|---------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| DEV DISAB PUBLIC FACIL | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| FORENSIC COMMITMENT PROG | | | | | | | 1301.03.00.00 |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| PRESCRIBED MEDICINE/DRUGS | | | | | | | 102681 |
| GENERAL REVENUE FUND -STATE | | 807,202 | | | | | 1000 1 |
| ===== | | | | | | | |
| RISK MANAGEMENT INSURANCE | | | | | | | 103241 |
| GENERAL REVENUE FUND -STATE | | 650,889 | | | | | 1000 1 |
| ===== | | | | | | | |
| SALARY INCENTIVE PAYMENTS | | | | | | | 103290 |
| GENERAL REVENUE FUND -STATE | | 18,751 | | | | | 1000 1 |
| ===== | | | | | | | |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| GENERAL REVENUE FUND -STATE | | 143,840 | | | | | 1000 1 |
| ===== | | | | | | | |
| TOTAL: ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| TOTAL POSITIONS..... | | 508.50 | | | | | |
| TOTAL ISSUE..... | | 26,635,019 | | | | | |
| TOTAL SALARY RATE..... | | 16,111,233 | | | | | |
| ===== | | | | | | | |
| FLORIDA RETIREMENT SYSTEM | | | | | | | |
| ADJUSTMENT FOR FISCAL YEAR 2014-15 | | | | | | | |
| NORMAL COST AND UNFUNDED ACTUARIAL | | | | | | | |
| LIABILITY (UAL) | | | | | | | 1001400 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -STATE | | 60,041 | | | | | 1000 1 |
| ===== | | | | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|---|----------------------------------|---------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| DEV DISAB PUBLIC FACIL | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| FORENSIC COMMITMENT PROG | | | | | | | <u>1301.03.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| HEALTH INSURANCE SUBSIDY - RETIREES | | | | | | | |
| FOR FY 2014-15 | | | | | | | 1001410 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -STATE | | 9,440 | | | | | 1000 1 |
| ===== | | | | | | | |
| REALLOCATION OF HUMAN RESOURCES | | | | | | | |
| OUTSOURCING | | | | | | | 1005900 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| TR/DMS/HR SVCS/STW CONTRCT | | | | | | | 107040 |
| GENERAL REVENUE FUND -STATE | | 696- | | | | | 1000 1 |
| ===== | | | | | | | |
| AGENCY STRATEGIC PRIORITIES | | | | | | | 4000000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | | | | |
| FORENSIC FUNDING | | | | | | | 4000040 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -STATE | | 592,674 | | | | | 1000 1 |
| ===== | | | | | | | |
| FOOD PRODUCTS | | | | | | | 070000 |
| GENERAL REVENUE FUND -STATE | | 207,142 | | | | | 1000 1 |
| ===== | | | | | | | |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| CONTRACTED SERVICES | | | | | | | 100777 |
| GENERAL REVENUE FUND -STATE | | 51,648 | | | | | 1000 1 |
| ===== | | | | | | | |
| G/A-CONTRACT PROF SERVICES | | | | | | | 100779 |
| GENERAL REVENUE FUND -STATE | | 50,278 | | | | | 1000 1 |
| ===== | | | | | | | |
| TOTAL: DEVELOPMENTAL DISABILITIES CENTERS | | | | | | | 4000040 |
| FORENSIC FUNDING | | | | | | | |
| TOTAL ISSUE..... | | 901,742 | | | | | |
| ===== | | | | | | | |

| COL A03 | | COL A04 | | COL A05 | | CODES |
|------------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>FORENSIC COMMITMENT PROG</u> | | | | | | <u>1301.03.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | | | 4000000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | | | |
| FORENSIC FUNDING | | | | | | 4000040 |
| ***** | | | | | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE: IT COMPONENT? NO

ISSUE TITLE: Developmental Disabilities Centers Forensic Funding

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$901,742 in recurring General Revenue budget authority in multiple appropriation categories within the Developmental Disabilities Public Facilities Budget Entity to provide administration, care and services for forensic clients. Over the past years, the number of forensic clients has increased and there is no federal match funding available for their care.

ISSUE DETAIL:

The Agency for Persons with Disabilities operates three Developmental Disabilities Public Facilities around the state to provide care to individuals requiring Intermediate Care Facility (ICF) settings and to individuals requiring non-ICF (forensic) settings. The cost of care for ICF clients is matched with federal Medicaid funds while the cost of care for forensic clients is General Revenue only. Since 2010, the number of forensic clients has increased 7.8%. This increase in forensic clients has increased the need for General Revenue funding for their care. The General Revenue funds cannot be taken from the cost of care for the ICF clients without jeopardizing the ability to draw down available matching federal Medicaid funds.

The Agency and the facilities are responsible for the health and safety of the forensic clients and adhering to all State regulations governing the care of facility residents. The facilities are required to have direct care staff on duty and awake on a twenty-four hour basis to take prompt, appropriate action in case of injury, illness, fire or other emergency in each residential living unit. Vocational Training programs and therapy services are provided to assist the clients in developing skills that can be utilized when transitioned to a community setting and how to deal with inappropriate behavior in a positive manner.

The Agency requests \$901,742 in recurring General Revenue budget authority to provide administration, care and services for forensic clients.

LINKAGE TO GOVERNOR'S PRIORITIES:

Not Applicable

RETURN ON INVESTMENT:

This transfer will ensure sufficient funding to cover the essential needs and services for the increased number of forensic clients as required by state and federal guidelines.

LINKAGE TO AGENCY STRATEGIC PLAN:

Goal 3: Improve management and oversight of agency and provider services.

| COL A03 | | COL A04 | | COL A05 | | CODES |
|------------------------------------|--------|-------------|--------|------------|--------|----------------------|
| AGY REQUEST | | AGY REQ N/R | | AG REQ ANZ | | |
| FY 2015-16 | | FY 2015-16 | | FY 2015-16 | | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>FORENSIC COMMITMENT PROG</u> | | | | | | <u>1301.03.00.00</u> |
| AGENCY STRATEGIC PRIORITIES | | | | | | 4000000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | | | |
| FORENSIC FUNDING | | | | | | 4000040 |

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:
 Budget Entity: 67100300 Developmental Disability Public Facilities
 Program Component: 1301030000 Forensic Care

Category: Salaries and Benefits (010000)

| | | Recurring | Non-Recurring | Total FY 2015-16 |
|-----------------------------|--|------------|---------------|---------------------|
| Fund: | General Revenue (1000) | \$ 592,674 | \$ 0 | \$ 592,674 |
| | Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 0 | \$ 0 |
| Total Salaries and Benefits | | \$ 592,674 | \$ 0 | \$ 592,674 |

Category: Food Products (070000)

| | | Recurring | Non-Recurring | Total FY 2015-16 |
|---------------------|--|------------|---------------|---------------------|
| Fund: | General Revenue (1000) | \$ 207,142 | \$ 0 | \$ 207,142 |
| | Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 0 | \$ 0 |
| Total Food Products | | \$ 207,142 | \$ 0 | \$ 207,142 |

Category: Contracted Services (100777)

| | | Recurring | Non-Recurring | Total FY 2015-16 |
|---------------------------|--|-----------|---------------|---------------------|
| Fund: | General Revenue (1000) | \$ 51,648 | \$ 0 | \$ 51,648 |
| | Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 0 | \$ 0 |
| Total Contracted Services | | \$ 51,648 | \$ 0 | \$ 51,648 |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| DEV DISAB PUBLIC FACIL | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| LONG-TERM CARE | | | | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| SALARY RATE | | | | | | | 000000 |
| SALARY RATE..... | 60,675,244 | | | | | | |
| ===== | | | | | | | |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -MATCH | 30,146,069 | | | | | | 1000 2 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF -MATCH | 1,623,002 | | | | | | 2516 2 |
| -RECPNT | 46,789,923 | | | | | | 2516 9 |
| ----- | | | | | | | |
| TOTAL OPERATIONS AND MAINT TF | 48,412,925 | | | | | | 2516 |
| ===== | | | | | | | |
| TOTAL POSITIONS..... | 1,797.00 | | | | | | |
| TOTAL APPRO..... | 78,558,994 | | | | | | |
| ===== | | | | | | | |
| OTHER PERSONAL SERVICES | | | | | | | 030000 |
| GENERAL REVENUE FUND -MATCH | 624,142 | | | | | | 1000 2 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF -MATCH | 49,511 | | | | | | 2516 2 |
| -RECPNT | 975,552 | | | | | | 2516 9 |
| ----- | | | | | | | |
| TOTAL OPERATIONS AND MAINT TF | 1,025,063 | | | | | | 2516 |
| ===== | | | | | | | |
| TOTAL APPRO..... | 1,649,205 | | | | | | |
| ===== | | | | | | | |
| EXPENSES | | | | | | | 040000 |
| GENERAL REVENUE FUND -MATCH | 2,050,091 | | | | | | 1000 2 |
| ===== | | | | | | | |
| OPERATIONS AND MAINT TF -STATE | 150,000 | | | | | | 2516 1 |
| -MATCH | 142,713 | | | | | | 2516 2 |
| -RECPNT | 3,229,560 | | | | | | 2516 9 |
| ----- | | | | | | | |
| TOTAL OPERATIONS AND MAINT TF | 3,522,273 | | | | | | 2516 |
| ===== | | | | | | | |
| TOTAL APPRO..... | 5,572,364 | | | | | | |
| ===== | | | | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|-----------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| DEV DISAB PUBLIC FACIL | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| LONG-TERM CARE | | | | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | | | | 1001000 |
| OPERATING CAPITAL OUTLAY | | | | | | | 060000 |
| GENERAL REVENUE FUND | -MATCH | 66,393 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF | -RECPNT | 97,783 | | | | | 2516 9 |
| TOTAL APPRO..... | | 164,176 | | | | | |
| FOOD PRODUCTS | | | | | | | 070000 |
| GENERAL REVENUE FUND | -MATCH | 806,869 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF | -MATCH | 37,364 | | | | | 2516 2 |
| | -RECPNT | 1,243,386 | | | | | 2516 9 |
| TOTAL OPERATIONS AND MAINT TF | | 1,280,750 | | | | | 2516 |
| TOTAL APPRO..... | | 2,087,619 | | | | | |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| CONTRACTED SERVICES | | | | | | | 100777 |
| GENERAL REVENUE FUND | -MATCH | 565,732 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF | -MATCH | 20,587 | | | | | 2516 2 |
| | -RECPNT | 863,529 | | | | | 2516 9 |
| TOTAL OPERATIONS AND MAINT TF | | 884,116 | | | | | 2516 |
| TOTAL APPRO..... | | 1,449,848 | | | | | |
| G/A-CONTRACT PROF SERVICES | | | | | | | 100779 |
| GENERAL REVENUE FUND | -MATCH | 1,641,717 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF | -STATE | 431,000 | | | | | 2516 1 |
| | -MATCH | 98,514 | | | | | 2516 2 |
| | -RECPNT | 2,563,012 | | | | | 2516 9 |
| TOTAL OPERATIONS AND MAINT TF | | 3,092,526 | | | | | 2516 |

| | COL A03 | COL A04 | COL A05 | |
|--|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | 1000000 |
| ESTIMATED EXPENDITURES - OPERATIONS | | | | 1001000 |
| SPECIAL CATEGORIES | | | | 100000 |
| G/A-CONTRACT PROF SERVICES | | | | 100779 |
| TOTAL APPRO..... | 4,734,243 | | | |
| ===== | | | | |
| PRESCRIBED MEDICINE/DRUGS | | | | 102681 |
| GENERAL REVENUE FUND -STATE | 338,721 | | | 1000 1 |
| ===== | | | | |
| RISK MANAGEMENT INSURANCE | | | | 103241 |
| GENERAL REVENUE FUND -STATE | 1,077,976 | | | 1000 1 |
| -MATCH | 1,415,789 | | | 1000 2 |
| ----- | | | | |
| TOTAL GENERAL REVENUE FUND | 2,493,765 | | | 1000 |
| ===== | | | | |
| OPERATIONS AND MAINT TF -MATCH | 237,665 | | | 2516 2 |
| -RECPNT | 2,326,787 | | | 2516 9 |
| ----- | | | | |
| TOTAL OPERATIONS AND MAINT TF | 2,564,452 | | | 2516 |
| ===== | | | | |
| TOTAL APPRO..... | 5,058,217 | | | |
| ===== | | | | |
| TR/DMS/HR SVCS/STW CONTRCT | | | | 107040 |
| GENERAL REVENUE FUND -MATCH | 293,344 | | | 1000 2 |
| OPERATIONS AND MAINT TF -RECPNT | 422,541 | | | 2516 9 |
| ----- | | | | |
| TOTAL APPRO..... | 715,885 | | | |
| ===== | | | | |
| TOTAL: ESTIMATED EXPENDITURES - OPERATIONS | | | | 1001000 |
| TOTAL POSITIONS..... | 1,797.00 | | | |
| TOTAL ISSUE..... | 100,329,272 | | | |
| TOTAL SALARY RATE..... | 60,675,244 | | | |
| ===== | | | | |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|----------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| DEV DISAB PUBLIC FACIL | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| LONG-TERM CARE | | | | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | | | | 1000000 |
| CASUALTY INSURANCE PREMIUM | | | | | | | |
| ADJUSTMENT | | | | | | | 1001090 |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| RISK MANAGEMENT INSURANCE | | | | | | | 103241 |
| GENERAL REVENUE FUND -STATE | | 212,153- | | | | | 1000 1 |
| OPERATIONS AND MAINT TF -RECPNT | | 173,020- | | | | | 2516 9 |
| TOTAL APPRO..... | | 385,173- | | | | | |
| ===== | | | | | | | |
| FLORIDA RETIREMENT SYSTEM | | | | | | | |
| ADJUSTMENT FOR FISCAL YEAR 2014-15 | | | | | | | |
| NORMAL COST AND UNFUNDED ACTUARIAL | | | | | | | |
| LIABILITY (UAL) | | | | | | | 1001400 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -MATCH | | 53,978 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -MATCH | | 2,996 | | | | | 2516 2 |
| -RECPNT | | 86,422 | | | | | 2516 9 |
| TOTAL OPERATIONS AND MAINT TF | | 89,418 | | | | | 2516 |
| TOTAL APPRO..... | | 143,396 | | | | | |
| ===== | | | | | | | |
| HEALTH INSURANCE SUBSIDY - RETIREES | | | | | | | |
| FOR FY 2014-15 | | | | | | | 1001410 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| GENERAL REVENUE FUND -MATCH | | 11,853 | | | | | 1000 2 |
| OPERATIONS AND MAINT TF -MATCH | | 638 | | | | | 2516 2 |
| -RECPNT | | 18,400 | | | | | 2516 9 |
| TOTAL OPERATIONS AND MAINT TF | | 19,038 | | | | | 2516 |
| TOTAL APPRO..... | | 30,891 | | | | | |
| ===== | | | | | | | |

| | COL A03 | COL A04 | COL A05 | |
|---|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| ESTIMATED EXPENDITURES | | | | 1000000 |
| REALLOCATION OF HUMAN RESOURCES | | | | |
| OUTSOURCING | | | | 1005900 |
| SPECIAL CATEGORIES | | | | 100000 |
| TR/DMS/HR SVCS/STW CONTRCT | | | | 107040 |
| GENERAL REVENUE FUND -MATCH | 1,419- | | | 1000 2 |
| OPERATIONS AND MAINT TF -RECPNT | 2,044- | | | 2516 9 |
| TOTAL APPRO..... | 3,463- | | | |
| ===== | | | | |
| FUND SHIFT | | | | 3400000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | |
| FUND SHIFT FOR LONG TERM CARE - ADD | | | | 3407000 |
| SALARIES AND BENEFITS | | | | 010000 |
| GENERAL REVENUE FUND -MATCH | 5,940,000 | | | 1000 2 |
| ===== | | | | |
| OTHER PERSONAL SERVICES | | | | 030000 |
| GENERAL REVENUE FUND -MATCH | 175,000 | | | 1000 2 |
| ===== | | | | |
| SPECIAL CATEGORIES | | | | 100000 |
| G/A-CONTRACT PROF SERVICES | | | | 100779 |
| GENERAL REVENUE FUND -MATCH | 985,000 | | | 1000 2 |
| ===== | | | | |
| TOTAL: DEVELOPMENTAL DISABILITIES CENTERS | | | | 3407000 |
| FUND SHIFT FOR LONG TERM CARE - ADD | | | | |
| TOTAL ISSUE..... | 7,100,000 | | | |
| ===== | | | | |

AGENCY ISSUE NARRATIVE:
 2015-2016 BUDGET YEAR NARRATIVE: IT COMPONENT? NO
 ISSUE TITLE: Developmental Disabilities Centers Fund Shift - Add

ISSUE SUMMARY:
 The Agency for Persons with Disabilities requests the transfer of \$7,100,000 from the Operations and Management Trust Fund to General Revenue for multiple appropriation categories within the Developmental Disabilities Public Facilities

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | 3400000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | |
| FUND SHIFT FOR LONG TERM CARE - ADD | | | | 3407000 |

Budget Entity. Over the past years, a portion of the Operations and Management Trust Fund budget has become unfunded because of changing client demographics in the Agency operated facilities. This has resulted in the Agency using unreserved fund balance to cover recurring need.

ISSUE DETAIL:

The Agency for Persons with Disabilities operates three Developmental Disabilities Public Facilities around the state to provide care to individuals requiring Intermediate Care Facility (ICF) settings and to individuals requiring non-ICF (forensic) settings. The cost of care for ICF clients is matched with federal Medicaid funds while the cost of care for the forensic clients is General Revenue only. Since 2010, the number of ICF clients has declined while the number of forensic clients has increased by 7.8%. This shift in the facilities client population has negatively impacted the ability to earn federal Medicaid funds.

In response to the changing client demographics and associated change in available Medicaid funding, the facilities have reduced expenditures for facility operations and custody/care services for clients. However, there is a limit to how much can be reduced without jeopardizing health and safety while adhering to all state and federal regulations governing the care of facility residents. The requirements include providing active treatment to all clients for sixteen hours per day, seven days per week. The facilities are also required to have direct care staff on duty and awake on a twenty-four hour basis to take prompt, appropriate action in case of injury, illness, fire or other emergency in each residential living unit. The Agency and the facilities will continue to explore ways of reducing costs without adversely impacting services or violating State and federal regulations, but will need to address the portion of the unfunded Operations and Maintenance Trust Fund budget to maintain necessary services.

The Agency requests the transfer of \$7,100,000 from the Operations and Management Trust Fund to General Revenue for multiple appropriation categories within the Developmental Disabilities Public Facilities Budget Entity. The Operations and Management Trust Fund budget is unfunded because of the loss of federal Medicaid funds. This transfer of budget authority between funds will provide sufficient funded budget authority for the care of ICF clients residing in the Agency's facilities.

LINKAGE TO GOVERNOR'S PRIORITIES:
 Not Applicable

RETURN ON INVESTMENT:
 This transfer will provide state matching funds to receive available federal Medicaid to fund existing trust fund budget to provide the services to individuals with developmental disabilities in accordance with state and federal guidelines.

LINKAGE TO AGENCY STRATEGIC PLAN:
 Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | | | | 3400000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | | | | |
| FUND SHIFT FOR LONG TERM CARE - ADD | | | | | | | 3407000 |

25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:

Budget Entity: 67100300 Developmental Disability Public Facilities
 Program Component: 1303000000 Intermediate Care Facilities Developmentally Disabled

Category: Salaries and Benefits (010000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$5,940,000 | \$ 0 | \$5,940,000 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 0 | \$ 0 |
| Total Salaries and Benefits | \$5,940,000 | \$ 0 | \$5,940,000 |

Category: Other Personal Services (030000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 175,000 | \$ 0 | \$ 175,000 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 0 | \$ 0 |
| Total Other Personal Services | \$ 175,000 | \$ 0 | \$ 175,000 |

Category: Grants and Aid (G/A) Professional Contracted Services (100779)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 985,000 | \$ 0 | \$ 985,000 |
| Operations and Maintenance Trust Fund (2516) | \$ 0 | \$ 0 | \$ 0 |
| Total G/A Professional Contracted Services | \$ 985,000 | \$ 0 | \$ 985,000 |

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | | | | 3400000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | | | | |
| FUND SHIFT FOR LONG TERM CARE - ADD | | | | | | | 3407000 |

POSITION DETAIL OF SALARIES AND BENEFITS:

| | FTE | BASE RATE | ADDITIVES | BENEFITS | SUBTOTAL | LAPSE % | LAPSED SALARIES AND BENEFITS |
|---|-----|-----------|-----------|----------|----------|---------|------------------------------|
| A03 - AGY REQUEST FY 2015-16 | | | | | | | |
| CHANGES TO CURRENTLY AUTHORIZED POSITIONS | | | | | | | |
| OTHER SALARY AMOUNT | | | | | | | |
| 1000 GENERAL REVENUE FUND | | | | | | | 5,940,000 |
| | | | | | | | ----- |
| | | | | | | | 5,940,000 |
| | | | | | | | ===== |

| | | | | | | | |
|---|------------|--|--|--|--|--|---------|
| DEVELOPMENTAL DISABILITIES CENTERS | | | | | | | |
| FUND SHIFT FOR LONG TERM CARE - | | | | | | | |
| DEDUCT | | | | | | | 3407010 |
| SALARIES AND BENEFITS | | | | | | | 010000 |
| OPERATIONS AND MAINT TF -RECPNT | 5,940,000- | | | | | | 2516 9 |
| | ===== | | | | | | |
| OTHER PERSONAL SERVICES | | | | | | | 030000 |
| OPERATIONS AND MAINT TF -RECPNT | 175,000- | | | | | | 2516 9 |
| | ===== | | | | | | |
| SPECIAL CATEGORIES | | | | | | | 100000 |
| G/A-CONTRACT PROF SERVICES | | | | | | | 100779 |
| OPERATIONS AND MAINT TF -RECPNT | 985,000- | | | | | | 2516 9 |
| | ===== | | | | | | |
| TOTAL: DEVELOPMENTAL DISABILITIES CENTERS | | | | | | | 3407010 |
| FUND SHIFT FOR LONG TERM CARE - | | | | | | | |
| DEDUCT | | | | | | | |
| TOTAL ISSUE..... | 7,100,000- | | | | | | |
| | ===== | | | | | | |

| COL A03 | | COL A04 | | COL A05 | | CODES |
|------------------------------------|-------------|-------------|-------------|-------------|-------------|----------------------|
| AGY REQUEST | AGY REQ N/R | AGY REQ N/R | AGY REQ ANZ | AGY REQUEST | AGY REQ ANZ | |
| FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | | | 3400000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | | | |
| FUND SHIFT FOR LONG TERM CARE - | | | | | | |
| DEDUCT | | | | | | 3407010 |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? NO

ISSUE TITLE: Developmental Disabilities Centers Fund Shift - Deduct

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests the transfer of \$7,100,000 from the Operations and Management Trust Fund to General Revenue for multiple appropriation categories within the Developmental Disabilities Public Facilities Budget Entity. Over the past years, a portion of the Operations and Management Trust Fund budget has become unfunded because of changing client demographics in the Agency operated facilities. This has resulted in the Agency using unreserved fund balance to cover recurring need.

ISSUE DETAIL:

The Agency for Persons with Disabilities operates three Developmental Disabilities Public Facilities around the state to provide care to individuals requiring Intermediate Care Facility (ICF) settings and to individuals requiring non-ICF (forensic) settings. The cost of care for ICF clients is matched with federal Medicaid funds while the cost of care for the forensic clients is General Revenue only. Since 2010, the number of ICF clients has declined and while the number of forensic clients has increased by 7.8%. This shift in the facilities client population has negatively impacted the ability to earn federal Medicaid funds.

In response to the changing client demographics and associated change in available Medicaid funding, the facilities have reduced expenditures for facility operations and custody/care services for clients. However, there is a limit to how much the can be reduced without jeopardizing health and safety while adhering to all state and federal regulations governing the care of facility residents. The requirements include providing active treatment to all clients for sixteen hours per day, seven days per week. The facilities are also required to have direct care staff on duty and awake on a twenty-four hour basis to take prompt, appropriate action in case of injury, illness, fire or other emergency in each residential living unit. The Agency and the facilities will continue to explore ways of reducing costs without adversely impacting services or violating State and federal regulations, but will need to address the portion of the unfunded Operations and Maintenance Trust Fund budget to maintain necessary services.

The Agency requests the transfer of \$7,100,000 from the Operations and Management Trust Fund to General Revenue for multiple appropriation categories within the Developmental Disabilities Public Facilities Budget Entity. The Operations and Management Trust Fund budget is unfunded because of the loss of federal Medicaid funds. This transfer of budget authority between funds will provide sufficient funded budget authority for the care of ICF clients residing in the Agency's facilities.

LINKAGE TO GOVERNOR'S PRIORITIES:

| COL A03 | | COL A04 | | COL A05 | | CODES |
|------------------------------------|-------------|-------------|-------------|------------|------------|----------------------|
| AGY REQUEST | AGY REQ N/R | AGY REQ N/R | AGY REQ N/R | AG REQ ANZ | AG REQ ANZ | |
| FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | | | 3400000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | | | |
| FUND SHIFT FOR LONG TERM CARE - | | | | | | |
| DEDUCT | | | | | | 3407010 |

Not Applicable

RETURN ON INVESTMENT:

This transfer will provide state matching funds to receive available federal Medicaid to fund existing trust fund budget to provide the services to individuals with developmental disabilities in accordance with state and federal guidelines.

LINKAGE TO AGENCY STRATEGIC PLAN:

Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:

25. Improve the efficiency and effectiveness of government agencies at all levels.

BUDGET SUMMARY:

Budget Entity: 67100300 Developmental Disability Public Facilities
 Program Component: 1303000000 Intermediate Care Facilities Developmentally Disabled

Category: Salaries and Benefits (010000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|---------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 0 | \$ 0 |
| Operations and Maintenance Trust Fund (2516) | (\$5,940,000) | \$ 0 | (\$5,940,000) |
| Total Salaries and Benefits | (\$5,940,000) | \$ 0 | (\$5,940,000) |

Category: Other Personal Services (030000)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|--------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 0 | \$ 0 |
| Operations and Maintenance Trust Fund (2516) | (\$ 175,000) | \$ 0 | (\$ 175,000) |
| Total Other Personal Services | (\$ 175,000) | \$ 0 | (\$ 175,000) |

| | COL A03 | COL A04 | COL A05 | |
|------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| POS | AMOUNT | POS | AMOUNT | POS |
| | | | | AMOUNT |
| | | | | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| FUND SHIFT | | | | 3400000 |
| DEVELOPMENTAL DISABILITIES CENTERS | | | | |
| FUND SHIFT FOR LONG TERM CARE - | | | | |
| DEDUCT | | | | 3407010 |

Category: Grants and Aid (G/A) Professional Contracted Services (100779)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|---|---------------------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 0 | \$ 0 |
| Operations and Maintenance Trust Fund (2516) | (\$ 985,000) | \$ 0 | (\$ 985,000) |
| Total G/A Professional Contracted Services | (\$ 985,000) | \$ 0 | (\$ 985,000) |

POSITION DETAIL OF SALARIES AND BENEFITS:

| | FTE | BASE RATE | ADDITIVES | BENEFITS | SUBTOTAL | LAPSE % | LAPSED SALARIES AND BENEFITS |
|---|-----|-----------|-----------|----------|----------|---------|------------------------------|
| A03 - AGY REQUEST FY 2015-16 | | | | | | | |
| CHANGES TO CURRENTLY AUTHORIZED POSITIONS | | | | | | | |
| OTHER SALARY AMOUNT | | | | | | | |
| 2516 OPERATIONS AND MAINT TF | | | | | | | 5,940,000- |
| | | | | | | | 5,940,000- |
| | | | | | | | ===== |

| | COL A03 | COL A04 | COL A05 | |
|------------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| AGENCY-WIDE INFORMATION TECHNOLOGY | | | | 3620000 |
| INFORMATION TECHNOLOGY | | | | |
| INFRASTRUCTURE | | | | 36291C0 |
| SPECIAL CATEGORIES | | | | 100000 |
| CONTRACTED SERVICES | | | | 100777 |
| GENERAL REVENUE FUND -MATCH | 37,200 | 3,720 | | 1000 2 |
| OPERATIONS AND MAINT TF -FEDERL | 22,800 | 2,280 | | 2516 3 |
| TOTAL APPRO..... | 60,000 | 6,000 | | |

AGENCY ISSUE NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE:

IT COMPONENT? YES

ISSUE TITLE: Information Technology Infrastructure

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$60,000 (\$37,200 General Revenue and \$22,800 Operations and Maintenance Trust Fund) within the Contracted Services category, Developmental Disabilities Public Facilities budget entity, for information technology infrastructure needed to improve network performance and reduce outages at the Tacachale Developmental Disability Center.

ISSUE DETAIL:

Tacachale is the oldest and largest developmental disability center for Floridians. It offers its residents the opportunities and services that encourage personal choices and enhances their quality of life. The local area network (LAN) switchgear at Tacachale is utilized by approximately 1200 staff to provide care to clients. It is necessary to update the LAN switchgear to eliminate problems and the risks these pose to the clients. It has been determined that it is more cost effective to lease the LAN switchgear than purchase it. As Tacachale downsizes, the costs of leasing the equipment will decrease as well.

LINKAGE TO GOVERNOR'S PRIORITIES:

Not applicable.

RETURN ON INVESTMENT:

Leasing the LAN switch gear is more cost effective than purchasing the equipment.

LINKAGE TO AGENCY STRATEGIC PLAN:

Goal 3: Improve management and oversight of agency and provider services.

LINKAGE TO STRATEGIC PLAN FOR ECONOMIC DEVELOPMENT:

25. Improve the efficiency and effectiveness of government agencies at all levels.

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|------------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| DEV DISAB PUBLIC FACIL | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| LONG-TERM CARE | | | | | | | <u>1303.00.00.00</u> |
| AGENCY-WIDE INFORMATION TECHNOLOGY | | | | | | | 3620000 |
| INFORMATION TECHNOLOGY | | | | | | | |
| INFRASTRUCTURE | | | | | | | 36291C0 |

BUDGET SUMMARY:

Budget Entity: Developmental Disabilities Public Facilities (67100300)
 Program Component: Long-Term Care (1303000000)
 Category: Contracted Services (100777)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|--|-----------|---------------|---------------------|
| Fund: General Revenue (1000) | \$ 33,480 | \$ 3,720 | \$ 37,200 |
| Operations and Maintenance Trust Fund (2516) | \$ 20,520 | \$ 2,280 | \$ 22,800 |
| Subtotal | \$ 54,000 | \$ 6,000 | \$ 60,000 |

| | |
|----------------------------|---------|
| CAPITAL IMPROVEMENT PLAN | 9900000 |
| MAINTENANCE AND REPAIR | 990M000 |
| FIXED CAPITAL OUTLAY | 080000 |
| APD/FCO NEEDS/CEN MGD FACS | 080754 |

| | | | | |
|-------------------------------|-----------|-----------|------|---|
| GENERAL REVENUE FUND -STATE | 3,018,800 | 4,787,658 | 1000 | 1 |
| SOCIAL SVCS BLK GRT TF -STATE | 340,000 | | 2639 | 1 |
| TOTAL APPRO..... | 3,358,800 | 4,787,658 | | |

AGENCY NARRATIVE:

2015-2016 BUDGET YEAR NARRATIVE: APD/FCO NEEDS/CEN MGD FACS IT COMPONENT? NO
 ISSUE TITLE: Maintenance and Repair

ISSUE SUMMARY:

The Agency for Persons with Disabilities requests \$3,358,800 of nonrecurring budget authority in the Fixed Capital Outlay (FCO) category (080754) for FY 2015-2016

ISSUE DETAIL:

The Agency for Persons with Disabilities administers the Home and Community Based Services waiver program for over 30,000 individuals with developmental disabilities and operates three Developmental Disabilities Public Facilities around the

| | COL A03 | COL A04 | COL A05 | |
|-------------------------------|-------------|-------------|------------|----------------------|
| | AGY REQUEST | AGY REQ N/R | AG REQ ANZ | |
| | FY 2015-16 | FY 2015-16 | FY 2015-16 | |
| | POS AMOUNT | POS AMOUNT | POS AMOUNT | CODES |
| AGENCY/PERSONS WITH DISABL | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | <u>1303.00.00.00</u> |
| CAPITAL IMPROVEMENT PLAN | | | | 9900000 |
| MAINTENANCE AND REPAIR | | | | 990M000 |

state to provide care to roughly 1,000 individuals requiring Intermediate Care Facility (ICF) settings and non-ICF (forensic) settings. These services are provided largely within the 1.45 million square feet of building space and 1,675 acres of underlying state-owned property entrusted to the Agency.

Two Developmental Disability Centers (facilities), Sunland Marianna and Tacachale are the core of the client care program. In addition, the Agency Developmental Disabilities Defendant Program (DDDP) cares for forensic clients with developmental disabilities in leased space at Florida State Hospital. Many of these facilities are in need of renovations and/or additions to address licensure, code and safety violations. Many others are in need of repair or replacement of building and utility systems which are nearing the end of their useful life. The majority of the maintenance and repair requests are needed to meet state and federal requirements.

The critical needs identified for Agency facilities for FY 2015-16 are as follows:

Budget Entity: 67100300 - Developmental Disabilities Public Facilities

Sunland Center - The Agency requests \$2,518,800 for siding/soffit replacement at an administration building occupied by Northwest Region staff, re-roofing and renovating the leisure center, replacing flooring in resident living areas, re-roofing two resident group homes and relocating rooftop HVAC systems to ground, making ADA accessibility upgrades and sidewalk repairs campus-wide, making resident restroom renovations to comply with the ADA, installing non-skid flooring in food service area, and re-roofing vocational building...

Rish Park The Agency requests a continuation of \$440,000 for maintenance and repair of existing facilities, and \$400,000 for constructing a new pool bathhouse on the Gulfside of the park, and shade/rest areas along the park's extensive boardwalk system. Rish Park's boundaries extend from the Gulf of Mexico to Cape Sand Blas Bay. The FCO appropriation received in fiscal year 2013-2014, provided for the design and construction of new boardwalks, fresh and saltwater fishing platforms/piers, kayak launch and restroom/concession building on the Bayside. The Bayside of Rish Park will re-open to the public in fiscal year 2014-2015 after being closed to the public for several years. An FCO appropriation received in fiscal year 2014-2015, provided for the design and construction of renovations to existing cottages and the main lodge. With additional funding, a pool bathhouse could be constructed providing convenient restrooms and changing rooms for patrons using the existing Olympic-sized, fully accessible swimming pool. Furthermore, the additional funding would allow the park to complete much needed renovations and repairs to existing facilities such as the beach access boardwalk, main park entrance and parking lot.

Linkage to Governor's Priorities:
 Not applicable.

Return On Investment:
 Not applicable

| | COL A03 | | COL A04 | | COL A05 | | CODES |
|-------------------------------|----------------------------------|--------|----------------------------------|--------|---------------------------------|--------|----------------------|
| | AGY REQUEST FY 2015-16 POS | AMOUNT | AGY REQ N/R FY 2015-16 POS | AMOUNT | AG REQ ANZ FY 2015-16 POS | AMOUNT | |
| AGENCY/PERSONS WITH DISABL | | | | | | | 67000000 |
| PGM: SVCS TO DISABLED | | | | | | | 67100000 |
| <u>DEV DISAB PUBLIC FACIL</u> | | | | | | | 67100300 |
| HEALTH AND HUMAN SERVICES | | | | | | | 13 |
| <u>LONG-TERM CARE</u> | | | | | | | <u>1303.00.00.00</u> |
| CAPITAL IMPROVEMENT PLAN | | | | | | | 9900000 |
| MAINTENANCE AND REPAIR | | | | | | | 990M000 |

Linkage to Agency Strategic Plan:
 Goal 3: Improve management and oversight of agency and provider services.

Linkage to Strategic Plan for Economic Development:
 25. Improve the efficiency and effectiveness of government agencies at all levels.

Budget Summary:

Budget Entity: 67100300 Home and Community Services
 Program Component: 1303000000 Long Term Care

Category : Agency for Persons with Disabilities Fixed Capital Needs for Centrally Managed Facilities (080754)

| | Recurring | Non-Recurring | Total FY 2015-16 |
|------------------------------------|-------------|---------------------|---------------------|
| Fund: General Revenue (1000) | \$ 0 | \$ 3,018,800 | \$ 3,018,800 |
| Social Services Block Grant (2639) | \$ 0 | \$ 340,000 | \$ 340,000 |
| Total | \$ 0 | \$ 3,358,800 | \$ 3,358,800 |

TOTAL: LONG-TERM CARE 1303.00.00.00

| BY FUND TYPE | | | | |
|------------------------|-------------|-------|-----------|------|
| GENERAL REVENUE FUND | 49,035,102 | 3,720 | 4,787,658 | 1000 |
| TRUST FUNDS | 54,498,621 | 2,280 | | 2000 |
| TOTAL POSITIONS..... | 1,797.00 | | | |
| TOTAL PROG COMP..... | 103,533,723 | 6,000 | 4,787,658 | |
| TOTAL SALARY RATE..... | 60,675,244 | | | |

TOTAL: DEV DISAB PUBLIC FACIL 67100300

| BY FUND TYPE | | | | |
|------------------------|-------------|-------|-----------|------|
| GENERAL REVENUE FUND | 76,640,648 | 3,720 | 4,787,658 | 1000 |
| TRUST FUNDS | 54,498,621 | 2,280 | | 2000 |
| TOTAL POSITIONS..... | 2,305.50 | | | |
| TOTAL BUREAU..... | 131,139,269 | 6,000 | 4,787,658 | |
| TOTAL SALARY RATE..... | 76,786,477 | | | |

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* NEADLP01                               STATISTICAL INFORMATION                10/15/2014 20:21 *
* BUDGET PERIOD: 2005-2016              EXHIBIT A, D AND D-3A LIST REQUEST        CTG 67   SP   *
*                                                                                       PAGE:    3   *
*****
*
* BUDGET ENTITIES SELECTED:
*   1-9: 67 _____
*  10-18: _____
*  19-27: _____
*
*****

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